Edelweiss
Ideas create, values protect

cmlist@nse.co.in
**The Listing Department**
**National Stock Exchange of India Limited**
**Exchange Plaza, Plot No. C/1, G Block,**
**Bandra-Kurla Complex, Bandra (E)**
**Mumbai - 400 051**

**Sub:Buy Back offer of Equity Shares of Edelweiss Financial Services Limited ( the "Buyback") in accordance with the SEBI (Buy Back of Securities) Regulations, 1998**

Dear Sir/ Madam,

With reference to the captioned subject, Edelweiss Financial Services Limited the Company hereby submits the daily report pursuant to regulation 15 (i) of the SEBI (Buy Back of Securities) Regulations regarding the shares bought-back on May 26, 2014.

| | | |
|---|---|---|
| a | Total amount earmarked for Buy Back | Rs. 135 Crores * |
| b. | Cumulative amount utilised for Buy Back till date | Rs. 5,77,62,874.35* |
| c. | Maximum number of shares that can be bought back as per Section 68 of the Companies Act, 2013 (Section 77A (c ) of Companies Act, 1956) | 19,09,60,570 Equity Shares |
| d. | Cumulative number of shares bought back till the end of previous reporting period i.e. May 23, 2014 | 16,21,991 |
| e. | Number of shares bought back during the current reporting period i.e. May 26, 2014 | BSE: 0<br>NSE: 0<br>Total: 0 |
| f. | Cumulative number of shares bought back till the end of the current reporting period i.e. May 26, 2014 | 16,21,991 Equity Shares |

* Excludes Transaction cost

The above figures are subject to verification and reconciliation.

Please take the same on your record.

**For Edelweiss Financial Services Limited**

**Dipakkumar K. Shah**
**Authorised Signatory**

Edelweiss Financial Services Limited

**Place: Mumbai**
**Date: May 26, 2014**