EASTERN SILK INDUSTRIES LIMITED
Corporate Office : # 39, Chandapura, Anekal Road
Bangalore, Karnataka - 562106

CIN : L17226WB1946PLC013554
Tel : + 91- 80-27840691
Email : Office@EasternSilk.com
Website : www.EasternSilk.com

Date: 14.11.2026

National stock exchange of India Ltd
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
NSE Symbol: EASTSILK

BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 590022

Sub: Outcome of Board Meeting

Ref: Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. November 14, 2026, has Approved the Unaudited Financial Results (Standalone) along with Limited Review Report for the quarter and half year ended September 30, 2026.

In compliance with the provisions of the Regulation 33(3)(d) of the Listing Regulations read with the SEBI 's Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors - M/s. Vyas & Vyas, Chartered Accountants, have issued the Limited Review Report with unmodified opinion on the Unaudited Financial Results (Standalone) of the Company for the quarter and half year ended September 30, 2026.
The meeting of the Board of Directors of the Company commenced at 02:30 p.m. and concluded at 04.15 p.m.

We request you to disseminate the above information on your website.

Thanking You

Yours Sincerely,

For Eastern Silk Industries Limited
NITIN DUBEY Digitally signed by NITIN DUBEY Date: 2026.11.14 15:54:14 +05'30'

Nitin Dubey
Company Secretary

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pulkit@vyasnvyas.com
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Independent Auditor's Review Report on Standalone unaudited financial results for the quarter and half year ended on 30th September, 2026, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Limited Review Report

To the Board of Directors of
Eastern Silk Industries Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Eastern Silk Industries Limited (hereinafter referred to as "the Company") for the quarter and half year ended on September 30th, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended the listing regulations.

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not

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enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review of the Statement conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The statement includes the results for the quarter ended September 30, 2026 being the balancing figure between the unaudited figures of the half year ended September 30, 2026 and the published unaudited year to date figures upto the first quarter of the financial year. The standalone financial results of the Company for the six months ended September 30, 2026 have been reviewed by us. The standalone financial results for the quarter ended June 30, 2026 were reviewed, and the standalone financial statements for the year ended March 31, 2026 were audited by the predecessor statutory auditors, B.K. Shroff & Co., who expressed an unmodified opinion thereon vide their reports dated August 7, 2026 and May 27, 2026 respectively.

For Vyas & Vyas
Chartered Accountants
FRN: 000590C

PULKIT KAPOOR
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Date: 2026.11.14 15:43:59 +05'30'

CA Pulkit Kapoor
Partner
M. No. 414158
UDIN: 26414158HHMGWF3242

Place: Bangalore
Date: 14.11.2026

EASTERN SILK INDUSTRIES LTD.

Registered Office: 19, R.N. Mukherjee Road, Kolkata- 700 001

Corporate Office : 39, Chandrapura Anekal Road,Kammasandra Agrahara, Kasaba Hobli,Bangalore-562106

Corporate Identity Number : L17226WB1946PLC013554

Phone : 033-40645731, Fax-033-22482486

Email :investors@easternsilk.com Website:www.easternsilk.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

PREPARED IN COMPLIANCE WITH THE INDIAN ACCOUNTING STANDARDS(IND-AS)

(₹ in Lakhs)

		Quarter Ended			Half Year Ended		Previous Year Ended
Sl No.	**Particulars**	**30/09/2026 (Unaudited)**	**30/06/2026 (Unaudited)**	**30/09/2025 (Unaudited)**	**30/09/2026 (Unaudited)**	**30/09/2025 (Unaudited)**	**31/03/2026 (Audited)**
1	**Income**						
	a) Revenue from Operation	757.36	742.87	501.37	1,500.23	1,174.06	2,370.67
	b) Other income	26.87	60.54	82.77	87.41	123.12	210.43
	Total Income	**784.23**	**803.41**	**584.14**	**1,587.64**	**1,297.19**	**2,581.10**
2	**Expenses**						
	(a) Cost of Raw Materials Consumed	201.76	173.75	390.36	375.51	556.46	921.62
	(b) Purchases of traded goods	15.74	6.66	23.82	22.40	69.18	155.91
	(c) Decrease / (increase) in inventories of finished goods, work-in-progress and traded goods	(160.68)	55.22	(414.98)	(105.47)	(471.22)	(957.53)
	(d) Employee benefit expenses	404.41	392.65	341.84	797.06	675.21	1,569.75
	(e) Finance cost	-	-	-	-	0.37	0.77
	(f) Depreciation and Amortization	29.20	33.08	33.73	62.28	76.65	152.24
	(g) Other Expenses	215.43	248.99	272.76	464.42	478.67	1,427.33
	Total expenses	**705.85**	**910.34**	**647.55**	**1,616.20**	**1,385.32**	**3,270.10**
3	**Profit / (Loss) before exceptional items and tax (1-2)**	**78.38**	**(106.93)**	**(63.41)**	**(28.55)**	**(88.13)**	**(689.00)**
4	**Exceptional items**	-	-	-	-	-	20.60
5	**Profit / (Loss) before Tax (3-4)**	**78.38**	**(106.93)**	**(63.41)**	**(28.55)**	**(88.13)**	**(709.60)**
6	**Tax Expenses for the period / year**						
	(a) Provision for Current Tax	-	-	-	-	-	-
	(b) Income-tax for Earlier years	-	-	-	-	-	-
	(c) Provision for Deferred Tax	-	(26.91)	(29.91)	(26.91)	(36.13)	650.64
7	**Net profit for the period / year (5-6)**	**78.38**	**(80.02)**	**(33.50)**	**(1.64)**	**(52.00)**	**(1,360.24)**
8	**Other Comprehensive Income (OCI)**						
	(a) Item that will be reclassified to Profit & Loss (Net of Tax)	-	-	-	-	-	-
	(b) Item that will not be reclassified to Profit & Loss (Net of Tax)	0.02	(0.42)	(0.73)	-0.40	-0.92	13.24
9	**Total Comprehensive Income(After tax)**	**78.40**	**(80.44)**	**(34.23)**	**(2.04)**	**(52.92)**	**(1,347.00)**
10	**Paid-up equity share capital (Face Value of each share of ₹ 2 each) Reserves (excluding Revaluation Reserve) as shown in the last audited Balance Sheet**	100.00	100.00	100.00	100.00	100.00	100.00
11	**Earnings per equity share of ₹ 2 each**						
	(a) Basic	1.57	(1.60)	(0.67)	(0.03)	(1.04)	(27.20)
	(b) Diluted	1.57	(1.60)	(0.67)	(0.03)	(1.04)	(27.20)

For and on behalf of the Board of Directors

EASTERN SILK INDUSTRIES LIMITED

SUNIL KUMAR Digitally signed by SUNIL KUMAR Date: 2026.11.14 15:12:43 +05'30'

AAYUSH GOEL Digitally signed by AAYUSH GOEL Date: 2026.11.14 15:08:12 +05'30'

Sunil Kumar
(Whole time Director)
DIN: 09424480

Aayush Goel
(Chief Financial Officer)

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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES FOR THE PERIOD ENDED 30TH SEPTEMBER 2026

PREPARED IN COMPLIANCE WITH THE INDIAN ACCOUNTING STANDARDS(IND-AS)

(₹ in lakhs)

Particulars	As at 30/09/2026 (Unaudited)	As at 31/03/2026 (Audited)
ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	3,277.82	3,307.98
(b) Capital work-in-progress	198.35	198.35
(c) Intangible Assets	1.85	2.36
(d) Right of use Assets	227.36	228.61
(e) Financial assets		
Investments	2.88	3.28
Other Financials Assets	225.05	223.84
(f) Deferred tax assets (net)	4,267.75	4,240.84
(g) Non-current tax assets (net)	19.09	19.09
(h) Other Non-current assets	1.86	4.56
(2) Current assets		
(a) Inventories	3,951.83	3,902.20
(b) Financial assets		
Trade receivables	361.54	296.54
Cash and cash equivalents	333.44	335.08
Bank balances other than cash and cash equivalents mentioned above	140.61	137.63
Other Financials Assets	36.86	13.25
(c) Current tax assets (net)	18.59	33.85
(d) Other current assets	424.22	425.06
Total	**13,489.12**	**13,372.52**
EQUITY AND LIABILITIES		
(3) Equity		
(a) Equity share capital	100.00	100.00
(b) Other equity	3,480.47	3,482.50
(4) Liabilities		
Non-current liabilities		
(a) Financial liabilities		
Borrowings	8,557.30	7,637.30
Other financial liabilities	40.50	40.50
(b) Other non current liabilities	30.00	30.00
(c) Provisions	53.58	27.17
Current liabilities		
(a) Financial liabilities		
Borrowings	-	-
Lease liabilities	-	-
Trade payables		
total outstanding dues of micro enterprises and small enterprises	18.03	7.04
total outstanding dues of creditor other than micro enterprises and small enterprises	69.81	136.57
Other financial liabilities	540.19	936.32
(b) Other current liabilities	579.04	954.92
(c) Provisions	20.20	20.20
Total	**13,489.12**	**13,372.52**

For and on behalf of the Board of Directors
EASTERN SILK INDUSTRIES LIMITED

SUNIL KUMAR
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Date: 2026.11.14 15:13:12 +05'30'

Sunil Kumar
(Whole time Director)
DIN: 09424480

AAYUSH GOEL
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Date: 2026.11.14 15:08:46 +05'30'

Aayush Goel
(Chief Financial Officer)

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STATEMENT OF UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER 2026

PREPARED IN COMPLIANCE WITH THE INDIAN ACCOUNTING STANDARDS(IND-AS)

(₹ in lakhs)

Particulars	As at 30/09/2026 (Unaudited)	As at 30/09/2025 (Unaudited)
A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit / (Loss) Before Tax	(28.55)	(88.13)
Add : Depreciation & Amortization on Owned Assets	61.03	70.91
Add : Amortization on Leased Assets (Net Off Adjustment)	1.25	11.00
Less : Interest Income	(7.55)	(16.12)
Less : Profit on Sales / Disposal of Property, Plant & Equipment	(3.27)	-
Less : Dividend Income	(0.06)	(0.05)
Operating Profit Before Working Capital Changes	22.85	(22.40)
Working Capital Adjustments		
(Increase)/Decrease in Inventories	(49.63)	(529.37)
(Increase)/Decrease in Trade Receivables	(64.99)	32.63
(Increase)/Decrease in Other Current & Non Current Financials Assets	(24.82)	(9.48)
(Increase)/Decrease in Other Current & Non Current Tax Assets	15.26	(5.86)
(Increase)/Decrease in Other Current & Non Current Assets (Including adjustments made from Reserves account)	3.53	(100.82)
Increase/(Decrease) in Trade Payables	(55.78)	370.18
Increase/(Decrease) in Other Current & Non Current Financial Liabilities	(396.13)	(694.52)
Increase/(Decrease) in Other Current & Non Current Liabilities	(375.88)	166.72
Increase/(Decrease) in Other Current & Non Current Lease Liabilities	-	(11.14)
Increase/(Decrease) in Current Provisions & Non Current Provisions	26.41	-
	(922.03)	(781.64)
Direct Taxes Paid	-	-
Net Cash Flow From Operating Activities	(899.17)	(804.04)
B) CASH FLOW FROM INVESTING ACTIVITIES		
Add : Dividend Income	0.06	0.05
Add : Interest Income	7.55	16.12
Less : Acquisition of Property, plant and equipment, Capital Work in Progress and Intangible Assets (Net Off Sales Proceeds)	(27.08)	(229.91)
	(19.48)	(213.73)
C) CASH FLOW FROM FINANCING ACTIVITIES		
Increase / (Decrease) in Current & Non Current Borrowings	920.00	331.18
Proceeds from issue of Equity share capital	-	100.00
	920.00	431.18
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	1.34	(586.59)
Cash and cash equivalents at the beginning of the year	472.71	1,292.15
Cash and cash equivalents at year end	**474.05**	**705.56**
Components of cash and cash equivalents at year end comprises of:		
Cash and cash equivalents & Other Bank Balances	**474.05**	**705.56**

For and on behalf of the Board of Directors
EASTERN SILK INDUSTRIES LIMITED

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Sunil Kumar
(Whole time Director)
DIN: 09424480

AAYUSH GOEL
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Date: 2026.11.14 15:09:10 +05'30'

Aayush Goel
(Chief Financial Officer)

Notes to the Standalone Financial Results

1. The above standalone financial results of **Eastern Silk Industries Limited** ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on **14.11.2026**. The statutory auditors have carried out a **Limited Review** of these standalone financial results of the Company.

2. These standalone financial results have been prepared in accordance with the recognition and measurement principles of **Indian Accounting Standards (Ind AS)** as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.

3. The above financial results which are in accordance with regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 read with SEBI circular dated July 05, 2016, have been prepared by the management and the same has been taken on records by Board of directors. The results are being published in accordance with regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015

4. The Company is primarily engaged in the business of manufacturing silk yarn, fabrics and made-ups, home furnishings, fashion fabrics, handloom fabrics, double width fabrics, scarves, laces and belts, and embroidered fabrics. Accordingly, there are no additional disclosures required under **Ind AS 108 – Operating Segments**, as the Company has only one reportable segment.

5. The figures for the corresponding previous period/year have been regrouped/reclassified, wherever necessary.

For and on behalf of the Board of Directors

EASTERN SILK INDUSTRIES LIMITED

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Date: 2026.11.14 15:14:01 +05'30'

Sunil Kumar
(Whole time Director)
DIN: 09424480

AAYUSH GOEL
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Aayush Goel
(Chief Financial Officer)