Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	**PC JEWELLER LIMITED**		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UNICO GLOBAL OPPORTUNITIES FUND LIMITED		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE); National Stock Exchange Limited (NSE)		
5.	Details of the ~~acquisition~~/disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
6.	**Before the acquisition/sale under consideration, holding of:**			
	a) Shares carrying voting rights	429,589,002	4.97	4.97
	b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/ ~~any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) **Total (a+b+c+d)**	**429,589,002**	**4.97**	**4.97**
7.	**Details of ~~acquisition~~/sale and Conversion**			
	a) Shares carrying voting rights acquired/sold and conversion of Warrants into Equity Shares	138,619,971	2.00	2.00
	b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants / convertible securities / ~~any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
	d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	e) **Total (a+b+c+d)**	**138,619,971**	**2.00**	**2.00**

8.	**After the ~~acquisition~~/sale, holding of:** a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants / convertible securities / ~~any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) **Total (a+b+c+d)**	290,969,031 NIL NIL NIL **290,969,031**	2.97 NIL NIL NIL **2.97**	2.97 NIL NIL NIL **2.97**
9.	Mode of ~~acquisition~~/ sale (e.g. open market / off Market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Market sale		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	Selling of 138,619,971 Equity shares from July 09, 2026, to October 26, 2026.		
11.	Equity share capital / total voting capital of the TC before the said acquisition/sale	9,807,757,077 (Indian Rupees Nine Hundred Eighty Crore Seventy-Seven Lakh Fifty-Seven Thousand and Seventy-Seven.) equity shares having face value of Rs. 1 (Rupee One only) each		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	9,807,757,077 (Indian Rupees Nine Hundred Eighty Crore Seventy-Seven Lakh Fifty-Seven Thousand and Seventy-Seven.) equity shares having face value of Rs. 1 (Rupee One only) each.		
13.	Total diluted share/voting capital of the TC after the said acquisition/sale	9,807,757,077 (Indian Rupees Nine Hundred Eighty Crore Seventy-Seven Lakh Fifty-Seven Thousand and Seventy-Seven.) equity shares having face value of Rs. 1 (Rupee One only) each		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for UNICO Global Opportunities Fund Limited



Rajendra Bhatt
Director
Date: October 30, 2026
Place: LONDON

Part B

Name of Target Company: PC JEWELLER LIMITED

Names of Acquirer and Persons acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to the Promoter / Promoter Group	PAN of the Acquirer and / or PAC
UNICO Global Opportunities Fund Limited	No	

for UNICO Global Opportunities Fund Limited



Rajendra Bhatt
Director

Date: October 30, 2026
Place: LONDON