AXANA

November 03rd, 2026

To,

BSE Limited
Market Operations Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 539276
corp.relations@bseindia.com

National Stock Exchange of India Limited
'Exchange Plaza', 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai 400051
NSE Symbol: KAYA
takeover@nse.co.in

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the acquisition of equity shares of Kaya Limited your records.

You are requested to kindly take the same on record and oblige.

For Axana Estates LLP

Name: Yash Siddhartha Sacheti
Designated Partner
Place: Chennai
Date: 03/11/2026

Axana Estates LLP. No. 50/2, W S 7, Cathedral Road, Gopalapuram, Chennai - 600 086.
Contact - 8778833451, Email - Yash@qpartners.in
LLP Identification Number - ACJ-6219, GST: 33ACHFA1784A1ZV

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KAYA Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Axana Estates LLP (Acquirer) Plutus Investments India Private Limited (PAC)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights Axana Estates LLP Plutus Investments India Private Limited	20,90,068 Nil	13.76% Nil	13.30% Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	20,90,068	13.76%	13.30%
Details of acquisition/sale			
a) Shares carrying voting rights acquired Axana Estates LLP Plutus Investments India Private Limited	 8,45,009 9,79,141	 4.97% 5.76%	 4.82% 5.58%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

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d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	18,24,150	10.72%	10.40%

After the acquisition, holding of:			
a) Shares carrying voting rights Axana Estates LLP Plutus Investment India Private Limited	29,35,077 9,79,141	17.25% 05.76%	16.73% 05.58%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	39,14,218	23.01%	22.31%

Mode of acquisition / ~~sale~~ (~~e.g. open market / public issue / rights issue~~ / preferential allotment / ~~inter-se transfer / encumbrance~~, etc.)	Preferential Allotment
~~Date of acquisition /sale of shares~~ /VR or date of receipt of intimation of allotment of shares, whichever is applicable	30th October, 2026
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	Rs. 15,18,76,090/- consisting of 1,51,87,609 equity shares of face value of Rs.10 each fully paid.
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	Rs. 17,01,17,590/- consisting of 1,70,11,759 equity shares of face value of Rs.10 each fully paid.
Total diluted share/voting capital of the TC after the said acquisition	**Rs. 17,54,39,360/- consisting of 1,75,43,936 equity shares of face value of Rs.10 each fully paid.

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On behalf of Axana Estates LLP

Yash Siddhartha Sacheti
Designated Partner
DIN: 10502020

Place: Chennai
Date: 03/11/2026

Note:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. *The diluted percentage of post-issue equity shareholding is the expected shareholding in the company, upon consummation of the allotment of the equity shares offered under ESOP scheme and assuming the exercise of the outstanding ESOPs Granted by the company (i.e. 5,32,177 equity shares to be exercised by the employees under ESOP Scheme as on September 30, 2026).*

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