October 29, 2026

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Subject: Disclosures under Regulation 29(1) and 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

Dear Madam/Sir,

In continuation to our earlier intimation dated March 24, 2026 and October 12, 2026 and pursuant to the provisions of Regulation 29(1) and 29(2) of the SEBI Takeover Regulations, please find enclosed herewith the disclosures as received on October 29, 2026, in relation to inter-se transfer of 46 equity shares (representing 0.08% of the total paid up capital), carrying voting rights, within the promoter group family in Nihal Fiscal Services Private Limited ("**NFSPL**"), Promoter of Tega Industries Limited ("**the Target Company**"), by way of gift (through an off-market transfer), to Mehul Mohanka Benefit Trust ("**the Acquirer**"), a member of the Promoter Group of the Target Company, from the person as set out in the below mentioned table, in the following manner, resulting in an indirect acquisition of shares in the Target Company:

Transferor	Acquirer	Date of Transfer	No. of Shares	% of Shareholding
Mr. Mehul Mohanka	Mehul Mohanka Benefit Trust	October 27, 2026	46	0.08%

The above has resulted in change in shareholding of NFSPL, however, there is no change in control and management of NFSPL. Post the acquisition of the shares, the holding of NFSPL in the Target Company has not undergone any change and will remain at 49.56% (as per the latest shareholding pattern).

The aggregate holding of the Promoter and Promoter group category of the Target Company, before and after the aforementioned transfer, remains the same without any change in control and management of the Target Company.

This transfer is in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations (**"Order"**). Further, prior approval was also granted by the Reserve Bank of India (**"RBI"**)

vide their letter dated September 03, 2026, bearing reference No. KOL.DOR.NO.S1021 (1) /01-01-001/2026-27, for the change in control/ shareholding of 99.96% of the paid-up equity capital of NFSPL by the Acquirer.

The aforesaid transaction completes the entire acquisition i.e. direct and indirect acquisition of shares and voting rights in the Target Company by the Applicants as mentioned in the Order.

Kindly take this intimation on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai

Digitally signed by Manjuree Rai
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Date: 2026.10.29 16:15:54 +05'30'

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Encl: As stated above

Mehul Mohanka Benefit Trust
146, Block-G, New Alipore
P.O. & P.S. New Alipore,
Kolkata- 700 053
Tel: 033-30019000
Email: mehul.mohanka@tegaindustries.com

October 29, 2026

To,

Tega Industries Limited
Godrej Waterside, Tower -II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal, 700091

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
India

BSE Scrip Code: 543413

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051
India

NSE Symbol: TEGA

Dear Madam/Sir,

Sub: Filing of Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, please find enclosed the disclosure in the specified format as **Annexure - B**, pursuant to acquisition of 46 equity shares of Nihal Fiscal Services Private Limited ("**NFSPL**"), Promoter of Tega Industries Limited ("**the Target Company**"), by Mehul Mohanka Benefit Trust ("**the Acquirer**"), a member of the Promoter Group of the Target Company, by way of gift (through an off-market transfer), from the person as set out in the below mentioned table, in the following manner:

Transferors	Acquirer	Date of Transfer	No. of Shares
Mr. Mehul Mohanka	Mehul Mohanka Benefit Trust	October 27, 2026	46

The above has resulted in change in shareholding of NFSPL pursuant to inter-se transfer of shares within the promoter group family. However, there is no change in control and management of NFSPL. Post the acquisition of the shares, the holding of NFSPL in the Target Company has not undergone any change and will remain at 49.56% (as per the latest shareholding pattern).

Kindly note that the acquisition of the said equity shares by the Acquirer is pursuant to the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations. The aggregate holding of the Promoter and Promoter group category of the Target Company, before and after the aforementioned transfer, remains the same without any change in control and management of the Target Company.

Further, as required pursuant to Regulation 29(3) of the SEBI Takeover Regulations, we are informing regarding the said acquisition, pursuant to inter-se transfer of equity shares within the promoter group family in NFSPL, within 2 working days of such acquisition.

Mehul Mohanka Benefit Trust
146, Block-G, New Alipore
P.O. & P.S. New Alipore,
Kolkata- 700 053
Tel: 033-30019000
Email: mehul.mohanka@tegaindustries.com

The above is for your information and records.

For and on behalf of Mehul Mohanka Benefit Trust

Madan Mohan Mohanka

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Madan Mohan Mohanka
Trustee

Mehul Mohanka Benefit Trust
146, Block-G, New Alipore
P.O. & P.S. New Alipore,
Kolkata- 700 053
Tel: 033-30019000
Email: mehul.mohanka@tegaindustries.com

Annexure – B

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

Particulars	**Description**		
Name of the Target Company (TC)	Tega Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mehul Mohanka Benefit Trust PAC: Madan Mohan Mohanka Mehul Mohanka Manju Mohanka Manish Mohanka Nihal Fiscal Services Private Limited MM Group Holdings Private Limited Trafalgar Consulting International Company Private Limited TPW Engineering Limited MM Rosewood Buildinfra Private Limited MM Aqua Technologies Limited Maple Orgtech (India) Limited Amayra Mohanka Family Trust Arvan Mohanka Family Trust M M Business Trust Manish Mohanka Benefit Trust M M Family Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)

Mehul Mohanka Benefit Trust
146, Block-G, New Alipore
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Kolkata- 700 053
Tel: 033-30019000
Email: mehul.mohanka@tegaindustries.com

Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	5,07,13,792	67.08	67.08
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,07,13,792	67.08	67.08
Details of acquisition/sale: a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	Indirect acquisition of shares in Tega Industries Limited ("**the Target Company**") pursuant to acquisition of 46 equity shares of Nihal Fiscal Services Private Limited ("**NFSPL**"), Promoter of the Target Company, by Mehul Mohanka Benefit Trust ("**the Acquirer**"), a member of the Promoter Group of the Target Company, by way of gift (through an off-market transfer), in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.		
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,07,13,792	67.08	67.08
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	5,07,13,792	67.08	67.08

Mehul Mohanka Benefit Trust
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Tel: 033-30019000
Email: mehul.mohanka@tegaindustries.com

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of equity shares within the promoter group family in NFSPL, by way of gift (through an off-market transfer), to Mehul Mohanka Benefit Trust, a member of the Promoter Group of the Target Company, resulting in an indirect acquisition of shares in the Target Company. This transfer is in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 27, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 75,60,61,330/- comprising of 7,56,06,133 fully paid equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 75,60,61,330/- comprising of 7,56,06,133 fully paid equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 75,60,61,330/- comprising of 7,56,06,133 fully paid equity shares of Rs. 10/- each.

(*) Total share capital/ voting capital to be taken as per the current shareholding of the Target Company.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

For and on behalf of Mehul Mohanka Benefit Trust

Madan Mohan Mohanka

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Date: 2026.10.29 16:13:18 +05'30'

Madan Mohan Mohanka
Trustee