SBI Trustee

Ref No : **8935/STCL/SPT/2026-27/476** Date: **November 04, 2026**

To

BSE Limited Phiroze Jeejebhoy Towers, Dalal Street, Mumbai – 400 001	**NSE Limtied** Exchange Plaza C-1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051	**Celebrity Fashions Ltd** SDF – IV & C2, Third Main Road, MEPZ – SEZ Tambaram, Chennai 600 045

Dear Sir,

Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Celebrity Fashions Limited

Please find attached the Disclosures which are required to be made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge of the shares of Celebrity Fashions Limited pledged in our favour in our capacity as Share Pledge Trustee for the benefit of State Bank of India as Lender.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorized Signatory

SBICAP TRUSTEE COMPANY LIMITED

SBICAP Trustee Company Ltd.
Branch Office : CCGRO Building, 3rd Floor, 34, College Road, Nungambakkam, Chennai - 600 006.
✉ **helpdesk@sbicaptrustee.com**
Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.
☎ **+91 22 4302 5566 / +91 22 4302 5555** ✉ **corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386**
UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411
www.sbicaptrustee.com
A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Celebrity Fashions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited ("STCL")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/~~release~~ under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ ~~lien~~/ non-disposal undertaking/ ~~others~~)	1,55,06,579	24.02%	24.02%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,55,06,579	24.02%	24.02%
Details of acquisition/~~sale/release~~			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / ~~invoked/released~~ by the acquirer	42,21,966	6.54%	6.54%
e) Total (a+b+c+/-d)	42,21,966	6.54%	6.54%

SBICAP TRUSTEE COMPANY LIMITED

After the acquisition/~~sale/release~~, holding of:			
a) Shares carrying voting rights b) Shares encumbered with the acquirer	1,97,28,545	30.56%	30.56%
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,97,28,545	30.56%	30.56%
Mode of acquisition/~~release / sale~~ (e.g. ~~open market~~ / ~~off-market~~ / ~~public issue~~ / ~~rights issue~~ / ~~preferential allotment~~ / ~~inter-se transfer etc~~)	Pledge		
Date of acquisition/~~release~~ / ~~sale of shares~~ / ~~VR or date of receipt of intimation of allotment of shares~~ whichever is applicable	30.11.2026		
Equity share capital / total voting capital of the TC before the said acquisition /~~sale~~	6,45,48,346 equity shares of Rs.10/- each aggregating Rs.64,54,83,460/- (as per BSE shareholding pattern as on dated 30.09.2026)		
Equity share capital/ total voting capital of the TC after the said acquisition /~~sale~~	6,45,48,346 equity shares of Rs.10/- each aggregating Rs.64,54,83,460/- (as per BSE shareholding pattern as on dated 30.09.2026)		
Total diluted share/voting capital of the TC after the said acquisition	6,45,48,346 equity shares of Rs.10/- each aggregating Rs.64,54,83,460/- (as per BSE shareholding pattern as on dated 30.09.2026)		

(*) Total share capital/ voting capital to be taken as per the latest filing (June 30, 2026) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) STCL acts as a Security Trustee, Debenture Trustee, Share Pledge Trustee etc. It is not the business of STCL to lend the money to any entity / company / individual or borrow the money or to provide the security to any lender / borrower. STCL only holds the security created in its favour for the benefit of the debenture holders / lender as required under the transaction documents. Further, in case the default in repayment of loans / debentures is made by the borrower / Issuer Company, STCL will required to enforce the security created in its favour, as per the instructions / direction of the lenders / debenture holders as required under the transaction documents.

Place : Chennai, Tamilnadu
Date : November 04, 2026

Signature of the ~~acquirer / seller~~ / Authorised Signatory
For SBICAP Trustee Company Limited

Authorized Signatory

SBICAP TRUSTEE COMPANY LIMITED