KAMDHENU GROUP

KL/SEC/2026-27/58
Date: 31st October, 2026

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SAST Regulations") please find enclosed herewith the requisite disclosure in the prescribed format regarding acquisition of 1,50,00,000 Equity Share of the Face Value of Re. 1/- by Kamdhenu Limited (Acquirer) in Kamdhenu Ventures Limited (Target Company) pursuant to conversion of warrants into Equity.

The disclosure in the format prescribed under the Regulation 29(2) of the SAST Regulations in this respect is enclosed herewith as **Annexure- I.**

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For and on behalf of Acquirer & Promoter Group

KAMDHENU LIMITED

Satish Kumar Agarwal
Chairman & Managing Director
Kamdhenu Limited (Acquirer)

CC:
To,
Board of Directors,
Kamdhenu Ventures Limited
Regd. Office: 2nd Floor, Tower A, Building No. 9, DLF Cyber City,
Phase III, Gurgaon, Haryana- 122002

KAMDHENU GROUP

Annexure- I

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kamdhenu ventures Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	**As per List Attached as per Annexure-1A**		
Whether the acquirer/~~seller~~ belongs to ~~Promoter /~~ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.BSE Limited 2.National Stock Exchange of India Limited		
Details of the disposal/acquisitions as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the purchase under consideration, holding of:			
Shares carrying voting rights	17,28,54,800	52.54	50.24
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
Voting rights (VR) otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	**17,28,54,800**	**52.54**	**50.24**
Details of purchase			
a) Shares carring voting rights acquired~~/sold~~	1,50,00,000	4.36	4.36
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	**1,50,00,000**	**4.36**	**4.36**

KAMDHENU LIMITED

After the purchase, holding of:			
a) Shares carrying voting rights acquired	18,78,54,800	54.61	54.61
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	**18,78,54,800**	**54.61**	**54.61**
Mode of purchase (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
~~Date of acquisition / sale of shares / VR~~ ~~or~~ date of receipt of intimation of allotment of shares, whichever is applicable	31st October, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition/ ~~Sale~~	Rs. 32,90,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	Rs. 34,40,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 34,40,00,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on Behalf of
For and on behalf of Acquirer & Promoter Group

KAMDHENU LIMITED

Satish Kumar Agarwal
Chairman & Managing Director
Kamdhenu Limited (Acquirer)

KAMDHENU GROUP

Annexure-1A

List of Acquirer and Person Acting in Concert (PAC) with the Acquirer:

S. No.	Name	Category	Shares prior Acquisition	Shares post acquisition
1.	Kamdhenu Limited	Acquirer	1,46,45,000	2,96,45,000
2.	Sunil Kumar Agarwal	PAC	15,82,09,800	15,82,09,800
3.	Sarita Agarwal	PAC		
4.	Saurabh Agarwal	PAC		
5.	Sachin Agarwal	PAC		
6.	Satish Kumar Agarwal	PAC		
7.	Radha Agarwal	PAC		
8.	Shafali Agrawal	PAC		
9.	Satish Kumar Agarwal-HUF	PAC		
10.	Shatul Agarwal	PAC		
11.	Somya Agarwal	PAC		
12.	Sunil Kumar-HUF	PAC		
13.	Shivani Agarwal	PAC		
14.	Priyanka Agarwal	PAC		
15.	Ishita Agarwal	PAC		
16.	Ayush Agarwal	PAC		
17.	Ayush Agarwal-HUF	PAC		
18.	Sachin Agarwal-HUF	PAC		
19.	Saurabh Agarwal-HUF	PAC		
20.	Kamdhenu Metallic Industries Limited	PAC		
21.	Kamdhenu Global Alliance Limited	PAC		
22.	Radhey Bio. Tech Private Limited	PAC		
23.	Krishna Global Enterprises Private Limited	PAC		
24.	Kamdhenu Tradelinks Private Limited	PAC		
25.	Kamdhenu Jeevandhara Foundation	PAC		
Total			**17,28,54,800**	**18,78,54,800**

KAMDHENU LIMITED