ADF FOODS LTD.
*Feeding the world...*

| | |
|---|---|
| To,<br>The Managing Director,<br>**National Stock Exchange of India Limited**<br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra – East,<br>Mumbai – 400 051 | To,<br>The General Manager,<br>**BSE Limited**<br>Department of Corporate Services,<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001 |

Dear Sir/Madam,

**Subject: Buy-Back Offer of Equity Shares of ADF Foods Limited (the "Buyback") in accordance with the SEBI (Buyback of Securities) Regulations, 1998, as amended ("Buyback Regulations")**

With reference to the captioned subject, we hereby submit the daily report pursuant to Regulation 15(i) of the Buyback Regulations regarding the shares bought-back on September 26, 2016 as per details provided herein below.

| | |
|---|---|
| Total amount earmarked for Buy Back* | Rs. 180,000,000 |
| Cumulative amount utilized for Buy Back till date* | Rs. 82,576,065 |
| Maximum number of shares that can be bought back under the present Buyback | 14,40,000 |

| Name of Broker | Number of Equity Shares Bought | | Total shares bought back | Average Price of Acquisition (Rs)* |
|---|---|---|---|---|
| | BSE | NSE | | |
| Motilal Oswal Securities Limited | 0 | 0 | 0 | 0 |
| **Total (A)** | **0** | **0** | **0** | **0** |
| Cumulative Equity Shares bought as on Yesterday **(B)** | **112,850** | **575,292** | **688,142** | **120** |
| Less: Quantity Closed Out Today (September 26, 2016) **(C)** | 0 | 0 | 0 | 0 |
| Quantity Closed Out as on Yesterday **(D)** | 0 | 0 | 0 | 0 |
| Total Quantity Closed Out **(C+D=E)*** | **0** | **0** | **0** | **0** |
| **Total Equity Shares Bought Back as on September 26, 2016 (A)+(B)-(E)** | **112,850** | **575,292** | **688,142** | **120** |

**excluding brokerage and other charges*

The above figures are subject to verification and reconciliation. We request you to kindly take the same on record.

**Thanking you,**
**For ADF Foods Limited**

ADF FOODS LIMITED MUMBAI

**Shalaka Ovalekar**
**Company Secretary & Compliance Officer**