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DRS GROUP SINCE 1984 (HYD)



Mr. DAYANAND AGARWAL
ORIGINAL FOUNDER
BADE BHAIYA

Date: 14th November, 2025

To

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurala Complex
Bandra (E) Mumbai - 400051

Dear Sir,

Sub : Outcome of Board Meeting

Ref : DRSDILIP

We wish to inform you that the Board of Directors of the Company, in their just concluded meeting have, inter alia, transacted the following business:

1. Approved the Un-audited Financial Results for the Half Year ended 30th September, 2025, as recommended by the Audit Committee and reviewed by the Statutory Auditors.

Accordingly, we are herewith attaching the following documents in terms of Regulation 33 of SEBI (LODR) Regulations, 2015:

1. Un-audited Financial Results for the Half Year ended 30th September, 2025.
2. Statement of Assets and Liabilities for the Half Year ended 30th September, 2025.
3. Cash Flow Statement for the Half Year ended 30th September, 2025.
4. Limited review report on Financial Results for the Half year ended 30th September, 2025.

The meeting commenced at 04:30 P.M and concluded at 05:30 P.M

This is for your information and records.

Thanking You
For DRS Dilip Roadlines Limited

Anjani Kumar Agarwal
Digitally signed by Anjani Kumar Agarwal
Date: 2025.11.14 17:46:31 +05'30'

Anjani Kumar Agarwal
CEO & Managing Director
DIN: 00006982

DILIP ROADLINES LIMITED SECBAD

DRS
Dilip Roadlines Limited

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276
Unaudited financial results for the half year ended 30th September, 2025

(Rs. in Lakhs Except EPS)

Particulars	Half Year Ended			Year Ended
	30.09.2025 (Unaudited)	31.03.2025 (Audited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
INCOME				
Revenue from Operations	9,740.36	8,715.02	9,505.20	18,220.22
Other Income	454.49	(21.30)	497.22	475.92
Total Income	**10,194.85**	**8,693.72**	**10,002.42**	**18,696.14**
EXPENSES:				
Operating Expenses	7,645.86	6,627.69	7,505.84	14,133.54
Employee Benefits expense	465.53	397.70	388.68	786.38
Finance Costs	23.60	23.37	14.63	38.00
Depreciation	116.88	121.02	126.21	247.23
Other Expenses	1,323.70	1,317.79	1,361.01	2,678.80
Total Expenses	**9,575.58**	**8,487.58**	**9,396.37**	**17,883.95**
Profit before tax	**619.27**	**206.14**	**606.04**	**812.19**
Current Tax	148.52	66.42	162.93	229.35
Earlier Year Taxes	-	0.28	2.82	3.10
Deferred Tax	(4.87)	(9.22)	(12.08)	(21.30)
Profit/(Loss) for the Period/Year	**475.63**	**148.66**	**452.37**	**601.04**
Paid up Equity share capital	**1,506.24**	**1,506.24**	**1,506.24**	**1,506.24**
Earnings Per share (FV of Rs.10 each):				
Basic	4.11	0.99	3.00	3.99
Diluted	4.11	0.99	3.00	3.99

1) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th Nov, 2025.The Statutory Auditors have carried out Limited review on these financial results.

2) The financial results of the Company have been prepared in accordance with Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

3) Previous period figures have been regrouped/rearranged whereever necessary.

4) The operations of the company relates to one segemnt. Hence segment reporting is not made.

5) The above financial results are also available on the company's website at - www.drsindia.in and on the stock exchange website - www.nseindia.com

For and on behalf of the Board



Anjani Kumar Agarwal
Chief Executive Officer and Managing Director
DIN:00006982

Place: Secunderabad
Date : 14.11.2025

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276
Unaudited Statement of Assets and Liabilites as at 30th September, 2025

(Rs. In Lakhs)

Particulars	30.09.2025 (Unaudited)	31.03.2025 (Audited)
Equity and Liabilities:		
Shareholders' Funds:		
a) Equity share capital	1,506.24	1,506.24
b) Reserves and Surplus	2,361.44	1,885.81
Non Current Liabilities:		
a) Long -Term Borrowings	90.45	91.04
b) Deferred Tax Liabilites (net)	19.28	24.16
c) Long -Term Provisions	123.13	91.03
Current Liabilites:		
a) Short -Term Borrowings	398.31	97.81
b) Trade Payables		
i)Total outstanding dues of micro enterprises and small enterprises	303.69	91.40
ii)Total outstanding dues of creditors other than micro enterprises and small enterprises	2,400.83	2,674.12
c) Other current liabilities	1,882.83	1,030.16
d) Short term provisions	276.31	268.11
Total	**9,362.51**	**7,759.87**
Assets:		
Non Current Assets:		
a) Property, Plant and Equipment and Intangible assets:		
-Property, Plant and Equipment	779.41	893.20
b) Non current investments	614.49	525.65
c) Long term loans and advances	3,573.70	1,877.34
Current Assets:		
a) Inventories	17.60	35.20
b) Trade receivables	274.47	443.69
c) Cash and cash equivalents	2,020.42	2,846.08
d) Short -term loans and advances	2,071.15	1,126.40
e) Other current assets	11.27	12.31
Total	**9,362.51**	**7,759.87**

DRS DILIP ROADLINES LTD. SEC'BAD

For and on behalf of the Board

Anjani Kumar Agarwal
Chief Executive Officer and Managing Director
DIN:00006982

Place: Secunderabad
Date: 14.11.2025

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276
Unaudited Cash Flow Statement for the half year ended 30th september, 2025

(Rs. in Lakhs)

Particulars	30.09.2025 (Unaudited)	31.03.2025 (Audited)
A) CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before Tax	619.27	812.18
Adjustment for :		
Depreciation	116.88	247.23
Finance Costs	23.60	38.00
Balances Written off / adjusted	-	333.64
Provision for employee benefits	7.77	15.54
Profit on sale of Investmnts		(19.50)
Balances written back	(99.44)	(71.10)
Operating Profit Before Working Capital Changes	**668.08**	**1,355.99**
Changes in Working Capital		
(Increase)/Decrease in Inventories	17.60	(15.92)
(Increase)/Decrease in Trade receivables	169.22	313.18
Increase/(Decrease) in Trade Payables	38.43	635.92
(Increase)/Decrease Other Curent Assets	1.04	33.23
(Increase)/Decrease Short Term Loans and Advances	(944.75)	(451.89)
Increase/(Decrease) in Provisions	27.08	(61.36)
Increase/(Decrease) in Other Liabilities	852.66	533.85
Cash Generated from Operations	**829.35**	**2,343.00**
Less: Taxes Paid	(143.06)	(113.20)
Net Cash Flow from Operating Activities	**686.29**	**2,229.79**
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment	(3.09)	(313.56)
Increase in Fixed deposits(net)	(99.48)	(487.52)
(Increase)/Decrease in Long term loans and advances	(1,696.35)	558.60
Proceeds from sale of Current Investments	-	36.83
Proceeds from sale of Non Current Investments	202.85	
Purchase/(Sale) of Non Current Investments	(1,395.15)	(235.81)
Net Cash Flow/(Used) from(In) Investing Activities	**(2,991.21)**	**(441.45)**
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from long term borrowings	-	113.61583
(Repayment) of long term borrowings	(53.03)	(112.42)
Proceeds / (Repayment) from short term borrowings(net)	352.95	(448.89)
Finance Costs	(23.60)	(38.00)
Net Cash Flow/(Used) from/(In) Financing Activities	**276.33**	**(485.69)**
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(925.13)	1,302.66
Cash and Cash Equivalents at the beginning of the half year/ year	1,493.39	**190.73**
Cash and Cash Equivalents at the end of the half year/year	**568.26**	**1,493.39**

The Cash Flow Statement has been prepared as per indirect method as set out in Accounting Standard-3 "Cash Flow Statements"

For and on behalf of the Board

Anjani Kumar Agarwal
Chief Executive Officer and Managing Director
DIN:00006982

Place: Secunderabad
Date: 14.11.2025

M.ANANDAM & CO.,

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Half Yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to
The Board of Directors
DRS Dilip Roadlines Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of **DRS Dilip Roadlines Limited** (the Company) for the half year ended 30th September, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410"Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M.Anandam & Co.,
Chartered accountants
(Firm Registration No.000125S)

RAVINDRA VIKRAM MAMIDIPUDI

Digitally signed by RAVINDRA VIKRAM MAMIDIPUDI
Date: 2025.11.14 17:20:12 +05'30'

M R Vikram
Partner
Membership No.21012
UDIN: 25021012BMUJIF2228
Place: Secunderabad
Date: 14.11.2025

7 'A', Surya Towers, Sardar Patel Road, Secunderabad – 500003, Telangana
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