Ref: AHCL/2026-27/C058

November 19, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – **544350**

National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol : **AGARWALEYE**

Dear Sir / Madam,

Sub: Allotment of 1,51,90,373 Equity Shares of Dr. Agarwal's Health Care Limited pursuant to the Scheme of Amalgamation between Dr. Agarwal's Eye Hospital Limited and Dr. Agarwal's Health Care Limited and their respective shareholders and creditors ("Scheme")

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the captioned subject, reference and our earlier intimation dated October 20, 2026, regarding the effectiveness of the Scheme and fixation of the Record Date, we wish to inform you that the Board of Directors of Dr. Agarwal's Health Care Limited ("the Company"), by way of circular resolution dated November 19, 2026, have approved the allotment of **1,51,90,373 (One Crore Fifty-One Lakh Ninety Thousand Three Hundred and Seventy-Three)** fully paid-up Equity Shares of face value of ₹ 1/- each to the eligible equity shareholders of Dr. Agarwal's Eye Hospital Limited ("Transferor Company") as on the Record Date, i.e., Wednesday, November 18, 2026, in accordance with the approved Share Exchange Ratio under the Scheme as below:

"23 (Twenty-Three) fully paid-up Equity Shares of face value of ₹1 each of Dr. Agarwal's Health Care Limited for every 2 (Two) fully paid-up Equity Shares of face value of ₹10 each held in Dr. Agarwal's Eye Hospital Limited"

The said Equity Shares shall rank *pari passu* in all respects with the existing Equity Shares of the Company. In terms of Clause 18.5 of the Scheme, the Company will take necessary steps to obtain listing and trading approvals for the aforesaid Equity Shares from BSE Limited and National Stock Exchange of India Limited.

Consequent to this allotment, the paid-up equity share capital of the Company stands increased from ₹ 31,70,99,111 consisting of 31,70,99,111 equity shares of ₹ 1 each to ₹ 33,22,89,484 (Indian Rupees Thirty Three Crores Twenty Two Lakh Eighty Nine Thousand Four Hundred and Eighty Four) consisting of 33,22,89,484 equity shares of ₹ 1 each.

Further, pursuant to the Scheme, 35,11,925 equity shares of face value of ₹ 10/- each held by Dr. Agarwal's Health Care Limited in the Transferor Company prior to the effectiveness of the Scheme stand cancelled and extinguished.

This information is also made available on the website of the Company at: www.dragarwals.co.in.

We request you to kindly take the above information on record.

For **Dr. Agarwal's Health Care Limited**

Thanikainathan A

Digitally signed by Thanikainathan A
Date: 2026.11.19 19:22:00 +05'30'

Thanikainathan Arumugam
Company Secretary and Compliance Officer