Devyani International Limited

November 27, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in **Symbol: DEVYANI**	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com **Security Code: 543330**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding approval of the Scheme of Amalgamation

Dear Sir/ Madam,

This has a reference to our earlier intimation dated March 10, 2026, in connection with the Scheme of Amalgamation involving merger/ amalgamation of wholly-owned subsidiary companies namely Sky Gate Hospitality Private Limited ('**Transferor Company No. 1**'), Blackvelvet Hospitality Private Limited ('**Transferor Company No. 2**') and Say Chefs Eatery Private Limited ('**Transferor Company No. 3**') with and into Devyani International Limited ('**Transferee Company**') and their respective shareholders, pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('**Scheme**').

In this regard, we would like to inform you that the Hon'ble National Company Law Tribunal, Chandigarh Bench ('**Hon'ble NCLT**') vide its order dated November 27, 2026 ('**Order'**), has approved the Scheme. A copy of the Order was uploaded on the website of the Hon'ble NCLT today i.e. November 27, 2026. The Scheme shall come into effect upon completion of legal formalities including filing of certified true copy of the Order with the Registrar of Companies, Haryana.

This is to further inform that as the Scheme involves merger of wholly-owned subsidiary companies with the Company, and no fresh equity share shall be issued by the Company in terms of the Scheme, hence there would be no effect on the issued, paid-up and listed equity share capital of the Company.

You are requested to kindly take the above on record.

Yours faithfully,
For Devyani International Limited
Pankaj Virmani
Pankaj Virmani
Chief Sustainability Officer & Company Secretary