To,
The Manager
Listing Department,
National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: DELAPLEX

Subject: Investor Presentation on Delaplex Limited's 26.9% sequential revenue growth in H1 FY27 and the Company's outlook for the second half of the financial year.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the investor presentation for analysts and investors.

The presentation highlights Delaplex Limited's 26.9% sequential revenue growth in H1 FY27 and the Company's outlook for the second half of the financial year.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,

FOR DELAPLEX LIMITED

Manishraj Bhuwanchand Bhatt
Digitally signed by Manishraj Bhuwanchand Bhatt
Date: 2026.11.18 19:33:36 +05'30'

CS Manishraj Bhatt
Company Secretary cum Compliance Officer
Mem No: A63754

Delaplex Limited Delivers 26.9% Sequential Revenue Growth in H1 FY27, Builds Strong Momentum for the Second Half

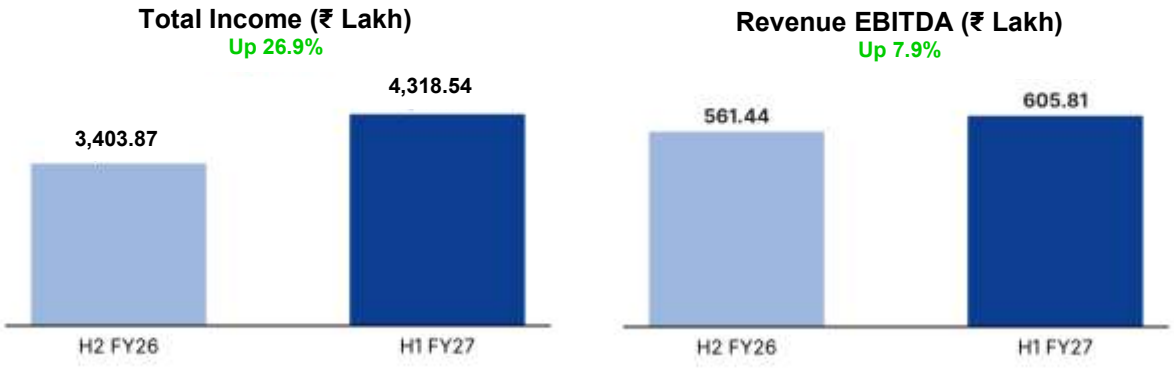
Nagpur, Maharashtra | 18th November 2026

Delaplex Limited (formerly known as Delaplex Private Limited), listed on the National Stock Exchange of India (NSE: DELAPLEX), announces its unaudited consolidated financial results for the half year ended 30th September 2026.

- **Revenue of ₹43.18 Cr, up 26.9% over the preceding half year**
- **Operating EBITDA of ₹6.06 Cr, up 7.9% over the preceding half year**
- **Zero debt, Strong Cash Position**

Financial Highlights

Revenue Growth: Consolidated Total Income rose to **INR 4,318.54 Lakhs** for the half year ended 30th September 2026, up **26.9%** compared with **INR 3,403.87 Lakhs** for the preceding half year (October 2025 to March 2026).



(Consolidated, INR in Lakhs; H2 FY26 is October 2025 to March 2026, H1 FY27 is April to September 2026)

Operating Leverage: Revenue grew **26.9%** while employee benefit costs grew only **4.1%.** Reflecting higher utilization and delivery productivity.

Stable Profitability: Operating EBITDA rose **7.9%** to **₹6.06 Cr** and profit before tax held steady at **₹7.52 Cr**, even as the Company absorbed planned investments in global business development. Profit after tax stood at **₹5.58 Cr**, with an EPS of **₹6.13** for the half year.

Growing International Contribution: The net contribution of the international subsidiaries to consolidated revenue rose to approximately **₹13.42 Cr** from **₹5.52 Cr** in the preceding half year, about 2.4 times, lifting their share of group revenue to around **32%** from **17%**.

Balance Sheet Strength

Debt Free: The Company continues to carry no long term or short-term borrowings, giving it full flexibility to fund growth from internal accruals.

Higher Liquidity: Cash and cash equivalents rose 74.5%

Growing Net Worth: Shareholders' funds increased 6.5% to ₹95.86 Cr and total assets grew 13.5% to ₹105.18 Cr over the six months.

Drivers of Growth

- **International Expansion led by the UK:** Growth this half was driven primarily by the Group's international subsidiaries, with the UK operations making a meaningfully larger contribution to consolidated revenue and validating the investments made in that market.
- **Enterprise Focus in Asia Pacific:** Delaplex is building a direct enterprise sales presence across the Asia Pacific region. Enterprise clients bring larger contract values, longer relationships and recurring revenue. The investment made in sales and business development during H1 positions the Company to capture these opportunities in the coming quarters.
- **AI Ready Delivery:** As enterprise technology budgets move toward artificial intelligence, Delaplex is aligning its consulting and delivery capabilities to help clients take AI initiatives from pilots into production, opening a fresh avenue of demand across its existing client base.

Navigating the Industry Environment

The IT services industry continued to face macroeconomic and geopolitical uncertainties during the period, resulting in delayed deal closures, slower project ramp-ups and pricing pressure in traditional service lines as clients increasingly prioritized AI-led investments.

Despite these challenges, Delaplex delivered stronger growth compared to the immediately preceding half year while maintaining stable profitability. Certain projects expected to commence in H1 FY27 were deferred by clients due to geopolitical uncertainties but continue to remain in the Company's pipeline. Margins during the period were impacted by higher delivery costs and planned investments in Asia-Pacific business development. Management expects these factors to be temporary and believes the investments will support the Company's growth over the coming periods

Commenting on the performance, Mr. Nitin Sachdeva, Managing Director, said:

"H1 FY27 has been a half of strong execution. We grew revenue by over 26.9% compared with the immediately previous half year, expanded operating EBITDA and strengthened our balance sheet, with zero debt with appropriate liquidity, in what remains one of the more demanding environments for our industry. Our international business has more than doubled its contribution, which tells us our expansion strategy is working.

We used this period to invest in the future. A debt free balance sheet and strong cash position gives the Company the flexibility to invest in talent, capabilities and markets without external borrowing. We have built enterprise relationships across Asia Pacific, aligned our delivery to help clients move AI from pilots into production, and kept

every deferred project in our pipeline. These are the foundations for our next phase of growth.

As we enter the second half, we have a healthy pipeline, a debt free balance sheet and a team that is delivering more with greater productivity. We are confident of building on this momentum in the quarters ahead and creating sustained value for our shareholders."

Way Forward

- **Convert the Pipeline:** Bring deferred projects back on track and convert the enterprise pipeline built in the UK and Asia Pacific.
- **Deepen Core Domains:** Supply chain and workforce management, warehouse management, software development and strategic consulting.
- **Scale High Growth Markets:** Grow presence in the UK and Euro Zone through our UK subsidiaries, and in Southeast Asia and the Middle East through our India operations.
- **Grow with Existing Clients:** Expand complementary service offerings, strengthen support and help clients solve additional business challenges.

About Delaplex Limited

Delaplex Limited is a technology and consulting services company headquartered in Nagpur, Maharashtra, India. The Company provides software development, supply chain technology consulting and implementation services to customers across geographies. Delaplex is focused on combining domain expertise, technology delivery and implementation capabilities to address complex business requirements and expand its presence in selected international markets.

For more details, please visit: https://www.delaplex.in

For any Investor Relations query, please contact:

CS Manishraj Bhatt **Company Secretary cum** **Compliance Officer** **Delaplex Limited** Email: compliance@delaplex.com Ph: +91-712-2571620 / 40	**Smit Patel** **Vishal Bhalada** **Vivek Sahu** **Adfactors PR** Email: smit.patel@adfactorspr.com vishal.bhalada@adfactorspr.com vivek.sahu@adfactorspr.com

All figures in this release are consolidated and unaudited and have been subjected to a limited review by the statutory auditors. Operating EBITDA is profit before tax, adding back finance costs and depreciation and excluding other income. The net contribution of international subsidiaries is derived as consolidated revenue less standalone revenue of Delaplex Limited.

Cautionary statement concerning forward looking statements

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.