File No: 1010/02 **November 27, 2026**

BSE Limited
P J Tower, Dalal Street,
Fort Mumbai - 400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

We wish to inform you that as per the requirements of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, the Company has today i.e. on November 27, 2026, sent an intimation through electronic mode regarding its Buyback Offer through open market to its shareholders.

A copy of the aforesaid E-mail communication sent to the shareholders is attached hereto.

This is for your information and records.

Thanking you,

Your sincerely,
For Dalmia Bharat Limited

Rajeev kumar
Digitally signed by Rajeev kumar
Date: 2026.11.27 18:59:23 +05'30'

Rajeev Kumar
Company Secretary

Enclosed: As above

DALMIA BHARAT LIMITED
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu – 621651
CIN: L14200TN2013PLC112346
Website: www.dalmiabharat.com**, E-mail:** Corp.sec@dalmiabharat.com **Tel:** +91 11 2346 5100
Contact Person: Mr. Rajeev Kumar – Company Secretary and Compliance Officer

Date: November 27, 2026

Ref: DP ID / Client ID No.:

Name of Shareholder:

Dear Shareholder,

Sub: OFFER TO BUYBACK THE FULLY PAID-UP EQUITY SHARES OF THE COMPANY HAVING A FACE VALUE OF RS. 2/- (RUPEES TWO ONLY) EACH ("EQUITY SHARES"), THROUGH THE OPEN MARKET ROUTE, USING MECHANISM FOR ACQUISITION OF SHARES THROUGH STOCK EXCHANGE, AT A PRICE NOT EXCEEDING RS. 1,850/- (RUPEES ONE THOUSAND EIGHT HUNDRED AND FIFTY ONLY) ("MAXIMUM BUYBACK PRICE") PER EQUITY SHARE PAYABLE IN CASH FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 7,00,00,00,000 (RUPEES SEVEN HUNDRED CRORES ONLY) ("MAXIMUM BUYBACK SIZE") (THE "BUYBACK").

We wish to inform you that the Board of Directors of the Company at its meeting held on November 23, 2026, have considered and approved the proposal for buyback of fully paid up Equity Shares from the shareholders/ beneficial owners of the Equity Shares of the Company (other than the promoters and shareholders belonging to the promoter group of the Company), through the "open market" route, using mechanism for acquisition of shares through stock exchange at a price not exceeding Rs. 1,850/- (Rupees One Thousand Eight Hundred and Fifty only) ("**Maximum Buyback Price**") per Equity Share, payable in cash, for an aggregate amount not exceeding Rs. 7,00,00,00,000/- (Rupees Seven Hundred Crores only) ("**Maximum Buyback Size**") excluding expenses to be incurred for the Buyback viz. brokerage, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, any expenses incurred or to be incurred for the Buyback like filing fee payable to SEBI, advisors, legal fees, intermediary fees, public announcement publication expenses, printing, dispatch expenses and other incidental and related expenses.

This is to inform you that, upon opening of Buyback Offer (which shall commence on or before December 02, 2026), the Company shall start placing "buy" orders on the stock exchanges in the normal trading segment, through its broker, for such number of Equity Shares as it intends to Buyback at or below the Maximum Buyback Price. Further details are set out in the public announcement published on November 26, 2026 ("**Public Announcement**") which can be downloaded from the following link:

Click here to view **Public Announcement**

A copy of this Public Announcement is also available on the Company's website (www.dalmiabharat.com), on the website of SEBI (www.sebi.gov.in), National Stock Exchange of India Limited ("**NSE**") (www.nseindia.com), BSE Limited ("**BSE**") (www.bseindia.com) and website of the Manager to the Buyback (www.axiscapital.co.in) during the period of the Buyback.

You are requested to take note of the following proposed schedule of activities in relation to the Buyback:

Date of opening of the Buyback	**On or before December 02, 2026**
Acceptance of Equity Shares accepted in dematerialized mode	**Upon the relevant pay-out by the stock exchanges**
Last date for the completion of the Buyback	**Earlier of:** a) March 05, 2027 (i.e. 66th working day from the date of the opening of the Buyback); or b) when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or c) at such earlier date as may be determined by the Board, after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to Rs. 525,00,00,000/- (even if the Maximum Buyback Size has not been reached), however, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback.

In case of any queries, you may contact the Manager to the Buyback or Registrar at the details mentioned below:

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
Axis Capital Limited 1st Floor, Axis House P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India **Tel.**: +91 22 4325 2183; **Fax:** +91 22 4325 3000 **Contact Person:** Simran Gadh/ Devika Kanani **Email:** dalmia.buyback@axiscap.in **Website**: www.axiscapital.co.in **SEBI Registration Number**: INM000012029	**KFin Technologies Limited** Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500032 Telangana (**Till November 30, 2026**) 6, 23, 24, 25th Floor, South Tower, Rajapushpa West Avenue, Survey No. 115, Kokapet, Serilingampally Mandal, District Ranga Reddy, Hyderabad - 500075,

Validity period: permanent **CIN**: U64990MH2005PLC157853	Telangana (**from December 1, 2026**) **Tel. no.**: +91 40 67162222/18003094001 **Contact Person**: Williams R **Email:** dalmiabharat.buyback@kfintech.com **SEBI registration no.:** INR000000221 **Validity period**: Permanent **CIN**: L72400MH2017PLC444072

Thanking you,

For DALMIA BHARAT LIMITED

Sd/-
Rajeev Kumar
Company Secretary & Compliance Officer

This is a system generated Email. Please do not reply to this Email