CTL/SAST/26-27/03161 Date: October 27, 2026

To,

1) **National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400051.

2) **BSE Limited**
Floor 25, P. J. Towers,
Dalal Street, Mumbai,
Mumbai – 400001

3) **Medplus Health Services Limited**
H. No: 11-6-56, Survey No: 257 & 258/1, Opp: IDPL Railway Siding Road, Moosapet, Kukatpally, Hyderabad - 500037, Telangana, India

Dear Sir / Madam,

Sub.: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations 2011 in relation to creation of pledge over certain equity shares of Medplus Health Services Limited

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of Medplus Health Services Limited ("**Target Company**") in favour of Catalyst Trusteeship Limited in the capacity of Debenture Trustee for the benefit of Debenture holders.

This is for your information and records.

Sincerely,
For **Catalyst Trusteeship Limited**

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.10.27 16:46:21 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Encl.: As above

ANNEXURE A

Format for disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	MedPlus Health Services Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture holders		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights	-	-	-
b)	Shares in the nature of encumbrance (pledge/~~lien/non-disposal undertaking/others~~)	2,07,50,400	17.27	17.26
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	**Total (a+b+c+d)**	**2,07,50,400**	**17.27**	**17.26**
	Details of acquisition / sale			
a)	Shares carrying voting rights acquired / sold	-	-	-
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d)	Shares Pledged/ encumbered~~/ invoked/ released~~ by the acquirer	34,00,000	2.83	2.83
e)	**Total (a+b+c+/-d)**	**34,00,000**	**2.83**	**2.83**
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	-	-	-
b)	Shares encumbered with the acquirer	2,41,50,400	20.10	20.09
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.10.27 16:46:40 +05'30'

	shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	**Total (a+b+c+d)**	**2,41,50,400**	**20.10**	**20.09**
	Mode of acquisition ~~/ disposal / sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment / inter se transfer~~, etc.)	By way of creation of pledge over shares		
	Date of acquisition~~/ disposal / sale of shares /VR~~ or date of receipt of intimation of allotment of shares~~, whichever is applicable~~.	September 29, 2026 & October 23, 2026		
	Equity share capital/total voting capital of the TC before the said acquisition/ disposal/ sale	Rs. 24,02,74,122 (12,01,37,061 Equity shares having face value of Rs 2 each)		
	Equity share capital/ total voting capital of the TC after the said acquisition/ disposal/ sale	Rs. 24,02,74,122 (12,01,37,061 Equity shares having face value of Rs 2 each)		
	Total diluted share/voting capital of the TC after the said acquisition/ disposal	Rs. 24,04,75,502 (12,02,37,751 Equity shares having face value of Rs 2 each)		

Note:
(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For **Catalyst Trusteeship Limited**

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.10.27 16:46:49 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: October 27, 2026