Creative Graphics Solutions India Limited

(Formerly Known as Creative Graphics Solutions (I) Pvt. Ltd.)
Corporate office: A-31, Sector-58, Noida- 201301, Uttar Pradesh, India
Registered office: 3F-305, 3rd Floor, SSG East Plaza, Plot No. 1 & 2,
Mamram Complex, Mayur Vihar, Phase-III, Delhi- 110096, India
E-mail Id: accounts@creativegraphics.net.in, Mob:9560799003
CIN: L22219DL2014PLC263964

Date: 14-11-2026

The Head- Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Mumbai - 400 051

NSE Symbol: CGRAPHICS

Subject: Earning Release- Half yearly Financial Results ended September 30, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Earning Release dated November 14, 2026, with respect to the Un-audited Standalone and Consolidated Financial Results of the Company for the half year ended on September 30, 2026.

Request you to kindly take note of the same

Thanking You,

Yours sincerely,
For Creative Graphics Solutions India Limited

Deepanshu Goel

Digitally signed by Deepanshu Goel
DN: c=IN, o=Personal, pseudonym=5ikdhwzl27mrfjanb98yc6og1qve3tsp, 2.5.4.20=511a655420990d00fd3897c8b7146613871ed117f96ca7aece3710fdc091194a, postalCode=201304, st=Uttar Pradesh, serialNumber=ac9fac89dd1eb6eb00bbbe2ab2e9edab78ff0e6261d60a95d3075671fced8895, cn=Deepanshu Goel
Date: 2026.11.14 20:55:03 +05'30'

Deepanshu Goel
Managing Director
DIN: 03118826

Encl: as above

Creative Graphics
Reliability Through Technology

PRESS RELEASE

NSE: CGRAPHICS

Creative Graphics announces H1 FY27 results

H1 revenue: ₹233.3 crore | H1 EBITDA: ₹19.5 crore | H1 PAT: ₹7.3 crore

Pharma packaging ramp-up, customer approvals and exports remain in focus

Key financial highlights of H1 FY27

- **Revenue from operations:** ₹233.3 crore (H1 FY26: ₹175.9 crore), up 32.6% year on year.
- **EBITDA:** ₹19.5 crore (H1 FY26: ₹21.0 crore), with an EBITDA margin of 8.3% (H1 FY26: 11.9%).
- **Profit after tax:** ₹7.3 crore (H1 FY26: ₹12.2 crore), with a PAT margin of 3.1% (H1 FY26: 6.9%).
- **Earnings per share:** ₹3.00 (H1 FY26: ₹5.03).

Note: All figures are consolidated and unaudited unless stated otherwise. Comparatives are as reported by the Company and may not add up due to rounding.

Financial performance, H1 FY27 (₹ crore unless stated otherwise)

Parameters	H1 FY27	H2 FY26	HoH	H1 FY26	YoY	FY26
Revenue	233.3	170.1	+37.1%	175.9	+32.6%	346.0
EBITDA	19.5	12.4	+56.6%	21.0	−7.2%	33.4
EBITDA margin	8.3%	7.3%	+104 bps	11.9%	−358 bps	9.7%
PAT	7.3	6.6	+11.0%	12.2	−40.4%	18.8
PAT margin	3.1%	3.9%	−74 bps	6.9%	−382 bps	5.4%
EPS (₹)	3.00	2.70	+11.1%	5.03	−40.4%	7.72

Margins are on revenue from operations. H1 FY27 and H2 FY26 figures are unaudited.

Standalone performance, H1 FY27 (₹ crore unless stated otherwise)

Parameters	H1 FY27	H1 FY26	YoY	FY26
Revenue	79.3	67.6	+17.3%	154.8
EBITDA	9.9	12.6	−21.5%	22.6
EBITDA margin	12.5%	18.6%	−617 bps	14.6%
PAT	5.5	7.7	−28.9%	13.4

14 November 2026, Noida: Creative Graphics Solutions India Limited (NSE: CGRAPHICS), a manufacturer of flexographic printing plates and, through its subsidiary Wahren India, high-barrier pharmaceutical packaging, today announced its unaudited standalone and consolidated financial results for the half-year ended 30 September 2026.

During the period, the Company progressed its operating priorities: running the PVC/PVDC and Tandem lines through their first full half-year, completing trials on the new 12,000 MT Alu Alu line, ramping up its Bengaluru flexo plant and building an export pipeline for pharma packaging.

Management commentary

Mr. Deepanshu Goel, Managing Director, said:

"H1 FY27 revenue grew 32.6% to ₹233.3 crore, with an EBITDA margin of 8.3% and profit after tax of ₹7.3 crore. This was our first half-year with the PVC/PVDC and Tandem lines in production for the full period, and our new 12,000 MT Alu Alu line began commercial production in October. With 44,000 MTPA of pharma capacity in place, our focus is on filling it through approvals, new formats and exports."

Mr. Pulkit Agrawal, Group Chief Financial Officer, added:

"EBITDA margin was 8.3%, up from 7.3% in H2 FY26, as new capacity carries fixed costs ahead of volumes. Net debt was ₹119.7 crore at 30 September 2026 (31 March 2026: ₹82.7 crore), and CARE Ratings assigned us a CARE BBB; Stable issuer rating in October."

Business updates

Area	Previous update (as of May 2026)	Latest update (as of Nov 2026)
1. PVC/PVDC line Wahren	• Commercialised towards the end of H2 FY26. • Next step: focus on sales and capacity utilisation.	• Completed its first full half-year of commercial production. • Focus remains on sales and capacity utilisation.
2. Tandem line Wahren	• Commercialised in April 2026. • Next step: focus on sales and capacity utilisation.	• Completed its first full half-year of commercial production. • Focus remains on sales and capacity utilisation.
3. 12,000 MT Alu Alu line Wahren	• Machine installed. • Trial runs underway. • On track for commercialisation within H1 FY27.	• Trials completed in August 2026. • Commercial production started in October 2026. • All 44,000 MTPA of pharma capacity now in production.
4. Marketing Wahren	• Continued expansion in sales capacity.	• Exhibitions in H1 FY27: 3 international (Jordan, Egypt, Nigeria) and 2 domestic (Mumbai, Hyderabad).
5. Expansion Flexographic plates	• Bengaluru factory running. • Oman factory delayed due to war-related challenges.	• Bengaluru plant ramping up. • Oman plant installed; commercial start pending after war-related delays.

Business updates (continued)

Area	Previous update (as of May 2026)	Latest update (as of Nov 2026)
6. Risk mitigation	• Continuing to insure all debtors.	• All debtors continue to be insured.
7. Financial	• Working-capital limits enhanced, with Citi added as a second banker. • Entered into our first invoice bill discounting relationship.	• CARE Ratings assigned a CARE BBB; Stable long-term issuer rating on 12 October 2026. • Export factoring introduced to fund export receivables soon after shipment.
8. Exports	• First export order in February 2026. • 100+ MT of export orders in the pipeline.	• Export shipments underway. • Export pipeline continues to build.

Outlook

For H2 FY27, the Company will focus on commercial production on the new Alu Alu line and in Oman, converting customer approvals into regular supply, growing exports and maintaining working-capital discipline.

About Creative Graphics Solutions India Limited

Creative Graphics Solutions India Limited (NSE: CGRAPHICS), headquartered in Noida, makes flexographic printing plates for more than 4,000 clients. Its subsidiary Wahren India makes high-barrier pharmaceutical packaging for more than 350 clients, with 44,000 MTPA of capacity and DMFs in the USA, China and Canada.

For further details, please contact:

CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED | CIN: L22219DL2014PLC263964

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Safe harbour

This press release may contain forward-looking statements on the Company's strategy, capacity utilisation, customer approvals, exports and future performance. Such statements involve risks and uncertainties; actual outcomes may differ materially, and the Company undertakes no obligation to update them.