Concord Enviro Systems Limited

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CIN L45209MH1999PLC120599

Date: 25th November, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051.	**BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001.
Symbol: CEWATER	Scrip Code: 544315

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further Investment in Roserve Enviro Private Limited, a Joint Venture Company, through a Rights Issue.

Dear Sir/Madam,

In furtherance of the objects of the Initial Public Offer ("IPO"), as disclosed in the Prospectus of the Company dated December 23, 2024, and pursuant to Regulation 30(6) read with Schedule III, Part A, Para A (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, we hereby inform that the Company has made further investment of Rs. 6,17,41,200 (Rupees Six Crores Seventeen Lakhs Forty-One Thousand and Two Hundred only) by subscribing to 44,740 Equity Shares of Face value of Rs. 100/- each, on a Rights basis, at issue price of Rs. 1,380/- per share, in Roserve Enviro Private Limited, a Joint Venture of the Company.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as ***Annexure A*****.**

The said information shall also be made available on the website of the Company i.e. www.concordenviro.in/ for information & compliance.

Kindly take the above information on record.

Thanking you,

For Concord Enviro Systems Limited

Prerak Goel

Digitally signed by Prerak Goel
Date: 2026.11.25 18:55:25 +05'30'

Prerak Goel
Executive Director
DIN: 00348563
Place: Mumbai
Encl: As above

Annexure 'A'

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1.</td><td>Name of the Target Company, details in brief such as size, turnover, etc.</td><td>Roserve Enviro Private Limited (REPL) is a Joint Venture of the Company. It is primarily engaged in the business of providing services for water and wastewater recycling including inter- alia renting of Reverse Osmosis Plants and allied equipment.
Further, the latest financial information of REPL is given below:
(Rs. in Crores)
<table>
<tr><th>Particulars</th><th>Amount</th></tr>
<tr><td>Turnover</td><td>22.34</td></tr>
<tr><td>Networth</td><td>50.75</td></tr>
<tr><td>Profit After Tax (PAT)</td><td>2.40</td></tr>
</table></td></tr>
<tr><td>2</td><td>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?
If yes, nature of interest and details thereof and whether the same is done at "arm's length"</td><td>Yes, REPL forms part of promoter group companies and hence a related party. Further, the transaction is at arms' length terms.</td></tr>
<tr><td>3</td><td>Industry to which the entity being acquired belongs</td><td>Water and wastewater treatment</td></tr>
<tr><td>4</td><td>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</td><td>The investment is pursuant to the Objects of the Issue as disclosed in the Company's Prospectus dated December 23, 2024 and is intended to grow the "pay per use/pay as you treat" business.</td></tr>
<tr><td>5</td><td>Brief details of any governmental or regulatory approvals required for the acquisition</td><td>Not Applicable</td></tr>
<tr><td>6</td><td>Indicative time period for completion of the acquisition</td><td>Completed</td></tr>
<tr><td>7</td><td>Consideration - whether cash consideration or share swap or any other form and details of the same</td><td>Cash Consideration by way of subscription to 44,740 Equity Shares of Rs. 100/- each at a premium of Rs. 1,280/- per share (Issue Price Rs. 1,380/- per share) acquired through right issue by REPL.</td></tr>
<tr><td>8</td><td>Cost of acquisition and/or the price at which the shares are acquired</td><td>Rs. 6,17,41,200 (Rupees Six Crores Seventeen Lakhs Forty-One Thousand and Two Hundred only) for 44,740 Equity Shares of</td></tr>
</table>

<table>
<tr><td></td><td></td><td>Rs. 100 each at a premium of Rs. 1,280/- per share (Issue Price Rs. 1,380/- per share).</td></tr>
<tr><td>9</td><td>Percentage of shareholding / control acquired and / or number of shares acquired</td><td>The current acquisition of 44,740 Equity Shares of Rs. 100/- each on Rights basis resulted in increase in Company's shareholding by 0.77%. Accordingly post aforesaid acquisition Company's stake in REPL increased from 48.98% to 49.75%. REPL continues to be a Joint Venture</td></tr>
<tr><td>10</td><td>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</td><td>REPL is a Joint Venture entity of the Company, incorporated under the Companies Act, 2013, and is engaged in the business of providing services for water and wastewater recycling including inter- alia renting of Reverse Osmosis Plants and allied equipment.

Date of Incorporation: 9th August, 2016

The turnover of REPL for last 3 years is given below:
(Rs. in Crores)
<table>
<tr><th>2025-26</th><th>2024-25</th><th>2023-24</th></tr>
<tr><td>22.34</td><td>20.24</td><td>22.78</td></tr>
</table>

Country of presence: India</td></tr>
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