COMSYN

Manufacturer & Exporter of : FIBC, PP Fabric, Woven Sacks, Bopp Bags, Tarpaulin & Flexible Packaging

COMSYN/SE/2026-27 **Date: 26th November, 2026**

Online filing at: www.listing.bseindia.com and https://neaps.nseindia.com/NEWLISTINGCORP/login.jsp

To, BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai (M.H.) 400 001 **BSE CODE:539986**	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 **NSE SYMBOL: COMSYN**

Sub: Submission of the outcome of 6/2026-27 Board Meeting of the Company held on Thursday, 26th November, 2026 at the Registered Office of the Company at 5:00 P.M for allotment of Warrants on Preferential Basis as per Regulation 30 read with Schedule III (A)(IV) of the Securities and Exchange Board of India (LODR) Regulations, 2015.

Dear Sir/Madam,

This is in continuation of our earlier notice dated 18th November, 2026 for notice under Regulation 29(1) of SEBI (LODR) Regulations, 2015 read with Regulation 30 of SEBI (LODR) Regulations, 2015 and Schedule III of the said Regulations, regarding intimation of Board Meeting and in accordance with the Special Resolution passed by the Members at their 42nd Annual General Meeting held on 29th September, 2026 and in terms of the in-principle approval obtained from the BSE Ltd. vide their Letter No. LOD/PREF/DA/FIP/1108/2026-27 dated 13th November, 2026 and National Stock Exchange of India Limited (NSE) vide their Letter No. NSE/LIST/57337 dated 13th November, 2026.

We are pleased to inform you that the Board of Directors of the company at its meeting held today i.e. Thursday, 26th November, 2026 at 5:00 P.M. at the Registered Office of the Company has inter alia inter alia considered and approved the following matters:

1. Allotment of 3,25,000 Warrants of Rs. 283/- each convertible into 3,25,000 equity shares of Rs.10/- each at a premium of Rs.273/- per share for every warrant upon payment of 25% upfront money and upon exercise of the option along with the payment of balance amount of Rs. 212.25 per warrant by the warrant holders within a period of 18 (Eighteen) Months from the date of allotment of Warrants to the following promoter and promoter group on preferential basis to the Promoter and Promoter Group:

Sr. No.	**Name of allottee of warrants**	**Category of the proposed Subscribers**	**No of Warrants of Rs. 283/- per warrant proposed for allotment**	**Upfront amount Received on every warrant @ Rs. 70.75 per Warrant**	**No of equity shares of Rs. 10/- each to be issued upon conversion of the warrants at a premium of Rs. 273/- per share**
1.	Shri Mohan Lal Choudhary	Promoter	60,000	42,45,000	60,000
2.	Shri Anil Choudhary	Promoter	60,000	42,45,000	60,000
3.	Shri Ravindra Choudhary	Promoter Group	60,000	42,45,000	60,000
4.	Shri Pramal Choudhary	Promoter Group	60,000	42,45,000	60,000
5.	Smt Vidhya Choudhary	Promoter Group	42,500	30,06,875	42,500
6.	Shri Ashay Choudhary	Promoter Group	42,500	30,06,875	42,500
	Total		**3,25,000**	**2,29,93,750**	**3,25,000**

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

2. Approved the re-designation of Mr. Sandeep Patel from Company Secretary to Company Secretary and Compliance Officer of the Company, with effect from 27th November, 2026.
3. Approved the re-designation of Mr. Abhishek Jain from Chief Financial Officer (CFO) and Compliance Officer to Chief Financial Officer (CFO) of the Company, with effect from 27th November 2026.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I.**

The meeting of the Board of Directors commenced at 5:00 P.M. and concluded at 5:45 P.M.

We request you to please take on record our above said information for your reference and further needful.

Thanking you
Yours Faithfully
For, COMMERCIAL SYN BAGS LIMITED

SANDEEP PATEL
Digitally signed by SANDEEP PATEL
Date: 2026.11.26 17:51:38 +05'30'

SANDEEP PATEL
COMPANY SECRETARY

Annexure I

DISCLOSURE PURSUANT TO PART A OF SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE CIRCULAR NO. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No	Particulars	Details of Securities
1.	Type of Securities.	Fully convertible Warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of Issuance.	Preferential issue of the Warrants in accordance with the provisions the Companies Act, 2013, and the SEBI (ICDR), Regulations, 2018 and the SEBI (LODR) Regulations, 2015, SEBI (SAST), 2011 and in terms of the in-principle approval obtained from the BSE Ltd. vide their Letter No. LOD/PREF/DA/FIP/1108/2026-27 dated 13th November, 2026 and National Stock Exchange of India Limited (NSE) vide their Letter No. NSE/LIST/57337 dated 13th November, 2026 and other applicable laws.
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued.	3,25,000 Warrants of Rs. 283/- each convertible into 3,25,000 equity shares of Rs.10/-each at a premium of Rs.273/- per share for every warrant upon exercise of the option along with the balance amount of Rs. 212.25/- per warrant by the warrant holders within a period of 18 (Eighteen) Months from the date of allotment of Warrants to the following promoter and promoter group on preferential basis.

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

1.	Name of the Investors.	1) Shri Mohan Lal Choudhary 2) Shri Anil Choudhary 3) Shri Ravindra Choudhary 4) Shri Pramal Choudhary 5) Smt. Vidhya Choudhary 6) Shri Ashay Choudhary					
2.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles).	**Name of the proposed Allottee**	**No. of warrants to be allotted**	**Holding pre-preferential issue**		**Holding post preferential issue after conversion of warrants (assuming full conversion)**	
				No. of Shares	**%**	**No. of Shares**	**%**
		Shri Mohan Lal Choudhary	60,000	21,67,000	5.17%	22,27,000	5.27%

		Shri Ravindra Kumar Choudhary	60,000	14,03,800	3.35%	14,63,800	3.46%
		Shri Ashay Choudhary	42,500	1,26,057	0.30%	1,68,557	0.40%
		Shri Anil Choudhary	60,000	20,47,825	4.88%	21,07,825	4.99%
		Shri Pramal Choudhary	60,000	14,73,100	3.51%	15,33,100	3.63%
		Ms. Vidhya Choudhary	42,500	6,72,540	1.60%	7,15,040	1.69%
3.	Number of investors	6 (Six)					
4.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Every warrant after allotment will be converted into the Equity shares of Rs. 10/- at a premium of Rs.273/- per share at the options of the warrant holder within a period of 18 months of allotment in one or more trenches and shall be ranking pari passu with the existing equity shares of the Company after conversion into shares.					

For, COMMERCIAL SYN BAGS LIMITED

SANDEEP PATEL
Digitally signed by SANDEEP PATEL
Date: 2026.11.26 17:54:14 +05'30'

SANDEEP PATEL
COMPANY SECRETARY