Date: November 19, 2026

To			
BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 531595	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400051 Scrip Code: CGCL	**India International Exchange (IFSC) Limited** 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	**NSE IFSC Limited** Unit-1201, 12th Floor, Brigade International Financial Centre, Block-14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355

Dear Sir/ Ma'am,

Subject: Intimation under Regulation 30 and Regulation 51 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Allotment of senior, secured, rated, listed, redeemable, united states dollar denominated non-convertible bonds

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Management Committee of the Board of Directors of the Company ("Committee") at its meeting held today, i.e. November 19, 2026 at 08:45 P.M. and concluded at 09:05 P.M. has approved the allotment of 3000 (Three Thousand) senior, secured, rated, listed, redeemable, United States Dollar denominated non-convertible bonds proposed to be listed on NSE IFSC Limited, having a face value of USD10,000/- (United States Dollar Ten Thousand only) each, aggregating to USD30,000,000/- (United States Dollar Thirty Million only), equivalent to INR2,799,600,000 (Indian Rupees Two Billion Seven Hundred Ninety-Nine Million Six Hundred Thousand only),through private placement. The details of the aforesaid allotment are set out in the Annexure hereto.

We request you to take the above information on record.

The aforesaid information is also being made available on the Company's website at https://www.capriloans.in/

Thanking You,

Yours Faithfully,
for Capri Global Capital Limited

Yashesh Bhatt
Company Secretary
Membership No. 20491

Encl: a/a

Annexure

Sr. No.	Particulars	Details
1	Type of securities	Senior, secured, rated, listed, redeemable, United States Dollar denominated non-convertible foreign currency bond(s) having face value of USD10,000/- (United States Dollars Ten Thousand only) each aggregating to USD30,000,000/- (USD Thirty Million only) equivalent to INR2,799,600,000 (Indian Rupees Two Billion Seven Hundred Ninety-Nine Million Six Hundred Thousand only),("**Bonds**")
2	Type of issue	Private placement
3	Size of Issue	USD30,000,000 (United States Dollar Thirty Million only)
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Bonds are proposed to be listed on NSE IFSC Limited
5	Tenure of instrument	36 (Thirty-Six) months from the Date of Allotment, being November 19, 2029.
6	Date of Allotment	November 19, 2026
7	Date of Maturity	November 19, 2029
8	Coupon/interest Rate	240 (Two Hundred and Forty) basis points plus Term SOFR to be determined on the Quotation Day
9	Schedule of Payment of coupon/interest and principal	Interest – Payable on a semi-annual basis Principal Repayment: 100% of the outstanding principal amounts of the Bonds, will be repaid in bullet on the Maturity Date (being November 19, 2026)
10	Charge/Security, if any, created over the assets	The Bonds are secured by a charge created by the Company in favour of Catalyst Trusteeship Limited ("**Trustee**") (for the benefit of the Bond Holder(s)), being a first ranking, pari-passu and continuing charge by way of hypothecation over specific receivables of the Company, and all rights, title, interest, benefit, claims and demands of the Company, in, to, or in respect of, the receivables, both present and future.
11	Special right/interest/privileges attached to the instrument and changes thereof	No

12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2.0% (Two Percent) per annum above the Interest Rate on the outstanding principal amount until such default is cured
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Principal Repayment: 100% of the outstanding principal amounts of the Bonds, will be repaid in bullet on the Maturity Date (being November 19, 2029).
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.