Date: November 16, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

To,
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001

Trading Symbol: CEINSYS

Scrip Code: 538734

Subject: Presentation on Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2026.

Dear Sir/Madam,

Further to our letter dated November 7, 2026, and pursuant to Regulation 30 of the Listing Regulations, we are enclosing herewith a copy of the presentation to analyst/investors on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on September 30, 2026.

The above information is also available on the website of the Company i.e. www.cstech.ai.

This is for your information and record.

Thanking You,
For Ceinsys Tech Limited

Pooja Sunil Karande
Digitally signed by Pooja Sunil Karande
Date: 2026.11.16 22:26:14 +05'30'

Pooja Karande
Company Secretary &
Compliance Officer
M. No. A54401

Place: Nagpur

Encl.: As above

CS TECH Ai

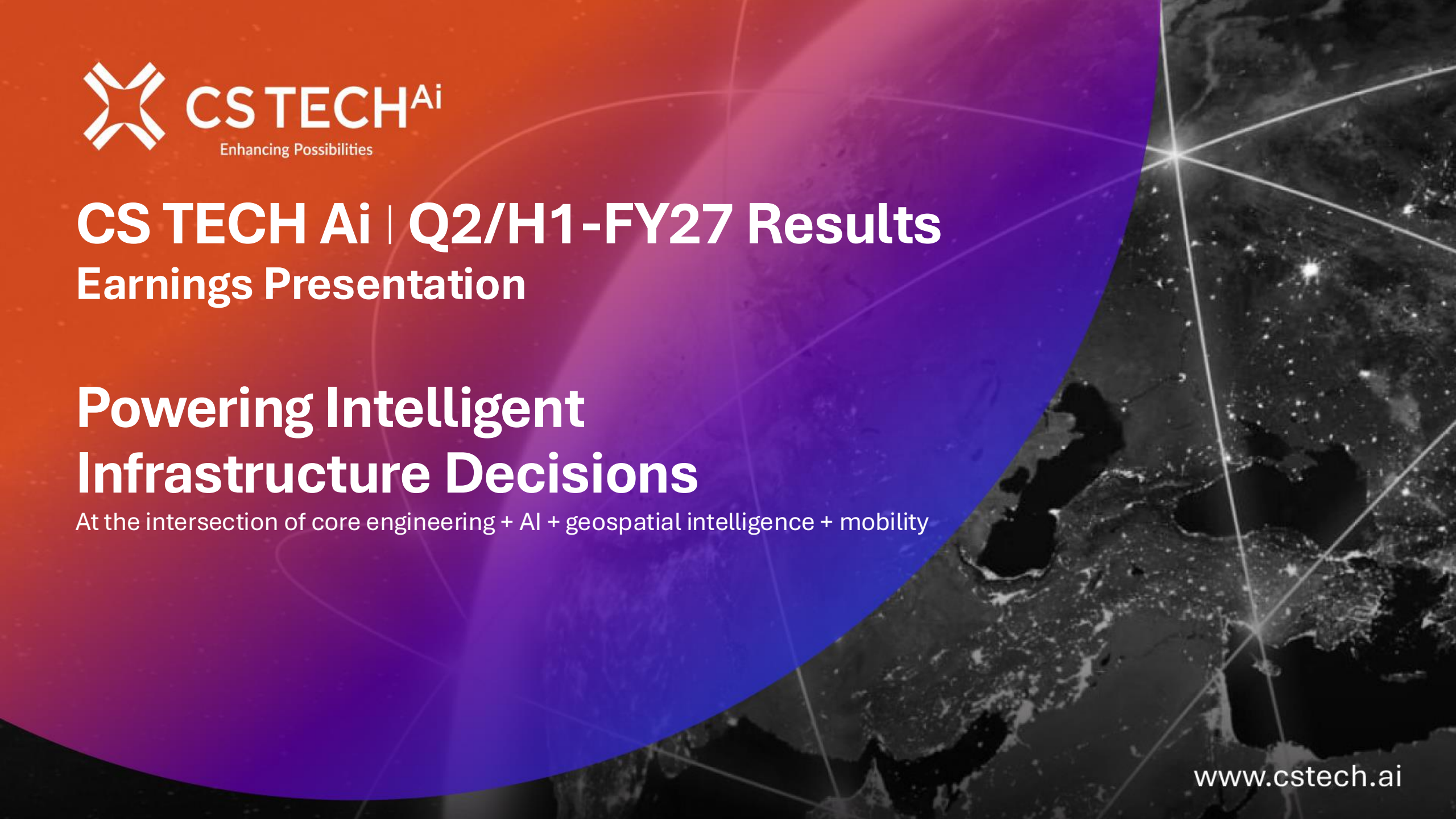
Enhancing Possibilities

CS TECH Ai | Q2/H1-FY27 Results

Earnings Presentation

Powering Intelligent Infrastructure Decisions

At the intersection of core engineering + AI + geospatial intelligence + mobility



www.cstech.ai

Repeatable, Predictable, Proven.
Consistent Growth driven by Delivery and Demand

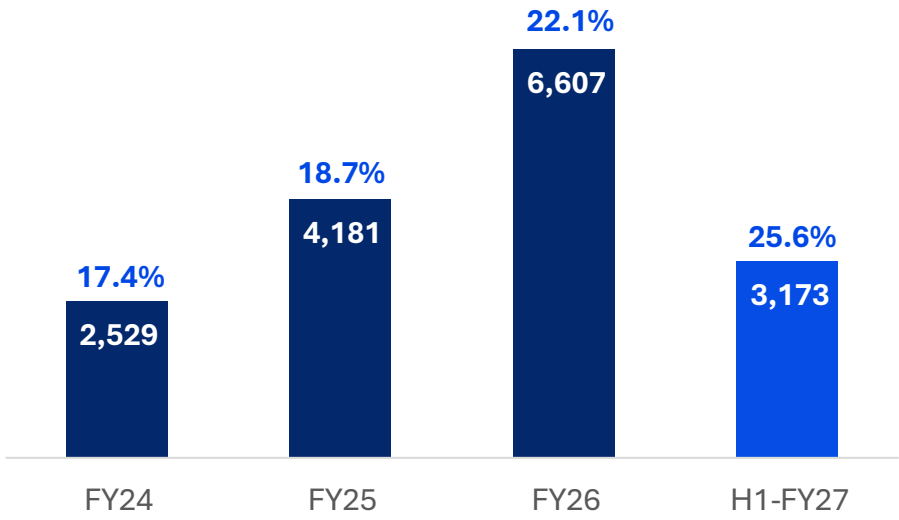
Consistent Results in an Inconsistent Market

All figures in INR Million

While most players are struggling with slow procurement cycles, funding winter, and delayed decision-making:

- CS TECH Ai has delivered continuous 3 years of positive revenue growth
- 100+ projects being executed with zero client churn
- Healthy pipeline across Government, PSU, and Infra Enterprises
- Early international traction in MEA despite macro headwinds

Business Performance Operational Revenue & EBITDA Margins (%)

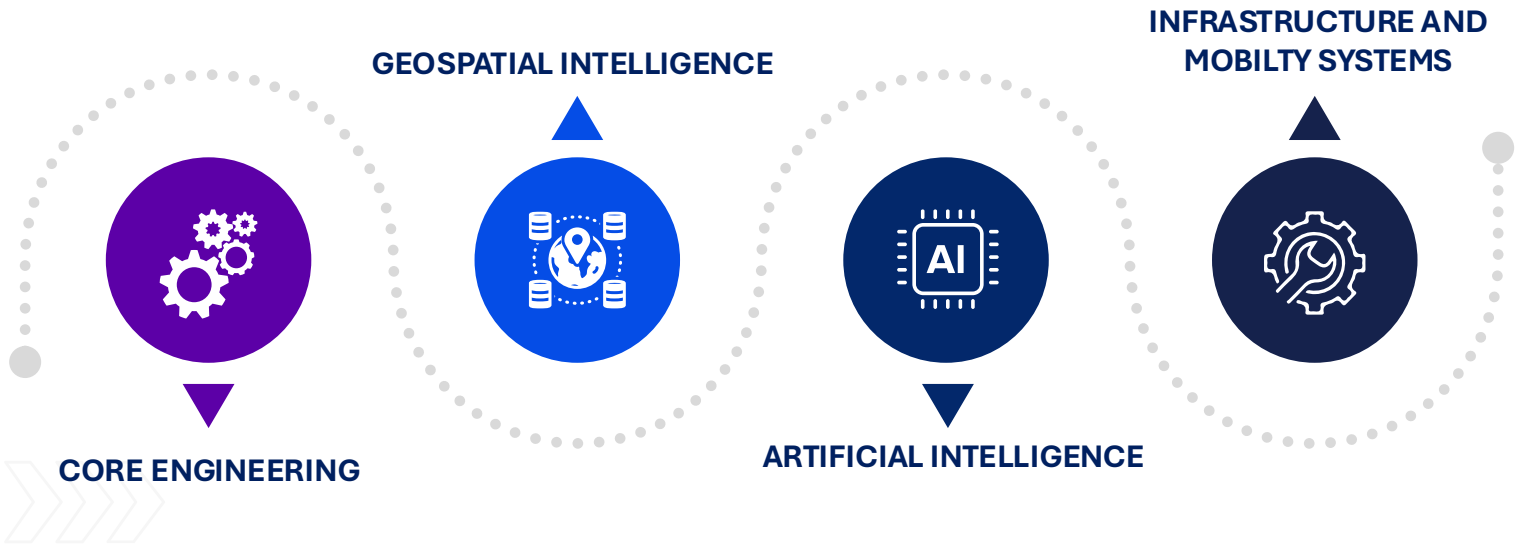


The World is Urbanizing, Ageing, and Digitizing. Infrastructure must keep up.

Today's decisions about cities, utilities, and transport demand real-time, intelligent, and predictive support.

That's where CS TECH Ai comes in - transforming how infrastructure is imagined, built, and maintained.

Unlike any other player, we operate at the intersection of:



CS TECH Ai delivers high-impact solutions for governments, smart cities, utilities, mobility, and industrial assets.

Problem & Opportunity



1 Infrastructure planning is outdated, slow, and fragmented

2 GIS systems are passive and underutilized

3 Data sources (satellites, drones, IoT) are under-leveraged

4 Manual decision-making leads to cost, inefficiency, and risk



Opportunity

We use **AI + Geospatial Intelligence** to drive smarter and faster decisions at scale

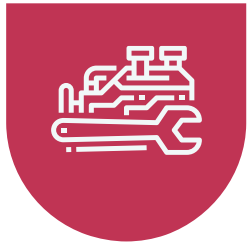
CS TECH Ai

What we do differently

A full-stack geospatial AI platform powering intelligent infrastructure.



Real-time Data Integration from drones, satellites, sensors



Actionable insights for planning, maintenance, and operations



AI-driven Digital Twins of assets, cities, utilities



Visual dashboards for Smart Decisioning

We don’t just build tech —we engineer outcomes.

CS TECH Ai

Product Use Cases

Smart Cities:

📌 *2.2 Mn sq. ft.* of urban infrastructure mapped and analyzed
📌 650K+ miles of image data processed for business intelligence





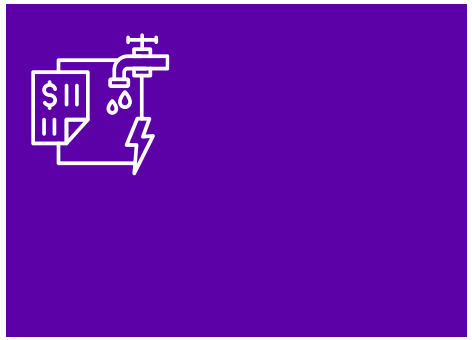
Engineering Services

📌 *7 Mn+ engineering hours delivered*

Water

📌 *35K+ miles* of water network designed and implemented





Energy:

📌 *100K+ miles* of electrical network processed

CSTECH Ai

Go To Market Approach



Market Penetration Plans

- INDIA:
  - Expand Empanelment for tapping various opportunities under different Government schemes
  - Infra & Mobility sector partnerships
- INTERNATIONAL:
  - Strategic alliances in MEA, ASEAN
  - GIS consulting firms as channel partners
  - Initiating to set up presence in Saudi and Dubai



Leverage specific Government Initiatives:

- Intelligent Traffic Management systems like ITMS and ATMS are in focus and the company is Jal Jeevan Mission receives continued government funding and has been extended till 2028 to achieve 100% rural water coverage.
- National Geospatial Mission to build core geospatial infrastructure and datasets.
- Government push to modernize land records, urban planning, and infrastructure design.
- India targets 340 GW of renewable capacity by 2030, driving demand in water and clean energy sectors.



Key Acquisitions to support future growth:

- Investing in emerging tech—AI solutions and embedded electronics—to fuel future growth
- Build technical and strategic partnership with Domain experts
- VTS acquisition in USA established our presence in the US geospatial telecom sector.
- Additional acquisitions planned across Geospatial, Mobility, and Tech domains.
- Setting up JV for evaluating setting up Sovereign AI cloud in India.

CS TECH Ai

Financial Overview
Q2/H1-FY27

Key Financial Highlights

Q2-FY27 Consolidated Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 1,595 Mn (2.4)% YoY	INR 428 Mn 20.2% YoY	26.8% 506 Bps YoY
PAT	**PAT Margin**	**Diluted EPS**
INR 326 Mn 26.8% YoY	20.4% 472 Bps YoY	INR 15.58 Share 20.4% YoY

H1-FY27 Consolidated Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 3,173 Mn (0.9)% YoY	INR 813 Mn 23.6% YoY	25.6% 506 Bps YoY
PAT	**PAT Margin**	**Diluted EPS**
INR 636 Mn 10.8% YoY	20.0% 211 Bps YoY	INR 30.36 / Share 4.9% YoY

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Operational Highlights

OPERATIONAL :

- Recorded Q2-FY27 turnover of INR 437 million from non-government projects, up from INR 269 million in Q2-FY26, increasing the contribution to total turnover to 27.4% from 16.48%.
- Achieved 8 consecutive quarters of sequential EBITDA growth, driven by improved project execution, resource optimisation and profitability initiatives.
- Expanded the employee base in line with business growth and project requirements.

STRATEGIC:

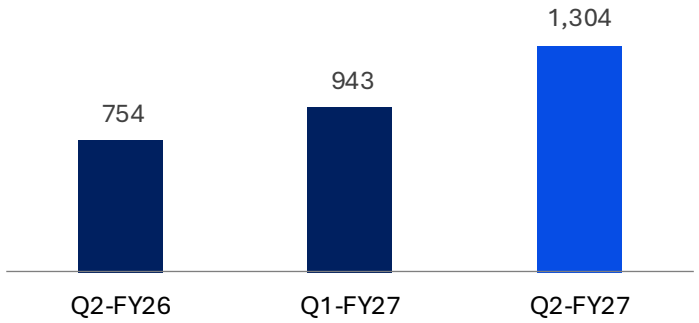
- Incorporated Aastra AI India Private Limited as a joint venture with AI Fabrik Inc., USA, on November 3, 2026; technical and business due diligence is underway to finalise the business plan.
- Focused on increasing the share of long-term projects with 5–7-year cycles to improve revenue visibility, cash flow predictability and EBITDA margins.
- Strengthened capabilities across transport and infrastructure through ITMS, ATMS, MLFF, satellite imagery analytics, 3D city modelling, digital twin solutions and AI tools.
- Doubling the AI workforce to strengthen AI capabilities and accelerate the development of new AI products.

INTERNATIONAL:

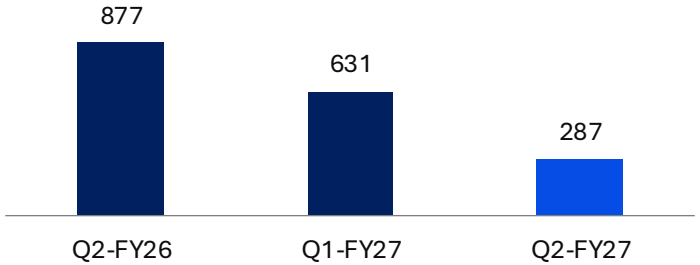
- Continued to improve US business performance quarter-on-quarter, supported by operational efficiencies, stronger customer engagement and disciplined execution.
- Approved the establishment of a wholly owned subsidiary in the UAE to address smart city and geospatial opportunities in the Middle East.

Segmental Performance

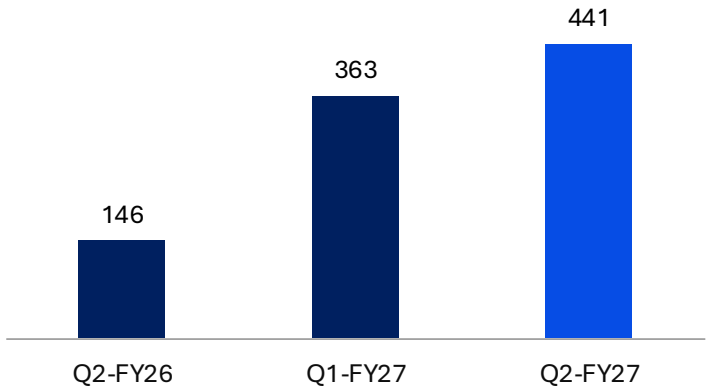
Operational Revenue –Geospatial & Engineering Services (INR Mn)



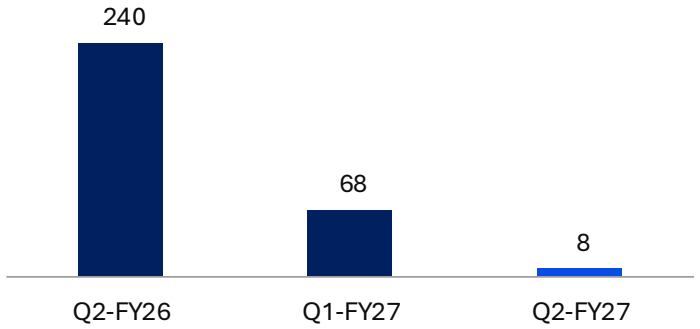
Operational Revenue - Technology Solutions (INR Mn)



EBIT –Geospatial & Engineering Services (INR Mn)



EBIT - Technology Solutions (INR Mn)



Quarterly Consolidated Financial Performance

PARTICULARS (INR Mn)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Operational Revenue	**1,595**	**1,635**	**(2.4)%**	**1,578**	**1.1%**
Total Expenses	1,167	1,279	(8.8)%	1,193	(2.2)%
EBITDA	**428**	**356**	**20.2%**	**385**	**11.2%**
EBITDA Margins (%)	***26.8%***	***21.8%***	***506 Bps***	***24.4%***	***243 Bps***
Other Income	53	59	(10.2)%	49	8.2%
Depreciation	27	30	(10.0)%	28	(3.6)%
Finance Cost	21	15	40.0%	15	40.0%
Profit Before Share of Profit of joint Venture & Tax	**433**	**370**	**17.0%**	**391**	**10.7%**
Share in Profit of joint Venture	34	26	30.8%	28	21.4%
PBT	**467**	**396**	**17.9%**	**419**	**11.5%**
Tax	141	139	1.4%	109	29.4%
PAT	**326**	**257**	**26.8%**	**310**	**5.2%**
PAT Margins (%)	***20.4%***	***15.7%***	***472 Bps***	***19.6%***	***79 Bps***
Other Comprehensive Income	2	5	(60.0)%	4	(50.0)%
Total Comprehensive Income	**328**	**262**	**25.2%**	**314**	**4.5%**
Diluted EPS (INR)	15.58	12.94	20.4%	14.78	5.4%

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Half Yearly Consolidated Financial Performance

PARTICULARS (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Operational Revenue	**3,173**	**3,201**	**(0.9)%**
Total Expenses	2,360	2,543	(7.2)%
EBITDA	**813**	**658**	**23.6%**
EBITDA Margins (%)	***25.6%***	***20.6%***	***506 Bps***
Other Income	103	106	(2.8)%
Depreciation	55	57	(3.5)%
Finance Cost	36	24	50.0%
Profit Before Share of Profit of joint Venture & Tax	**825**	**683**	**20.8%**
Share in Profit of joint Venture	61	51	19.6%
PBT	**886**	**734**	**20.7%**
Tax	250	160	56.3%
PAT	**636**	**574**	**10.8%**
PAT Margins (%)	***20.0%***	***17.9%***	***211 Bps***
Other Comprehensive Income	6	2	200.0%
Total Comprehensive Income	**642**	**576**	**11.5%**
Diluted EPS (INR)	30.36	28.93	4.9%

Historical Consolidated Financial Performance

PARTICULARS (INR Mn)	FY24	FY25	FY26	H1-FY27
Operational Revenue	**2,529**	**4,181**	**6,607**	**3,173**
Total Expenses	2,089	3,402	5,147	2,360
EBITDA	**440**	**780**	**1,460**	**813**
EBITDA Margins (%)	***17.4%***	***18.7%***	***22.1%***	***25.6%***
Other Income	37	117	171	103
Depreciation	52	82	114	55
Finance Cost	47	25	63	36
Profit Before Share of Profit of joint Venture & Tax	**378**	**790**	**1,454**	**825**
Share in Profit of joint Venture	118	106	118	61
PBT (Before Exceptional items)	**496**	**896**	**1,572**	**886**
Exceptional items	-	-	(11)	-
PBT (After Exceptional items)	**496**	**896**	**1,561**	**886**
Tax	147	263	227	250
PAT	**349**	**633**	**1,334**	**636**
PAT Margins (%)	***13.8%***	***15.1%***	***20.2%***	***20.0%***
Other Comprehensive Income	3	4	5	6
Total Comprehensive Income	**352**	**636**	**1,339**	**642**
Diluted EPS (INR)	22.52	35.27	67.87	30.36

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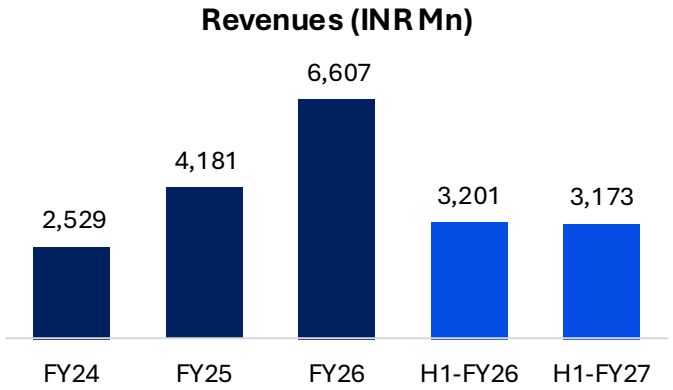
Historical Consolidated Balance Sheet

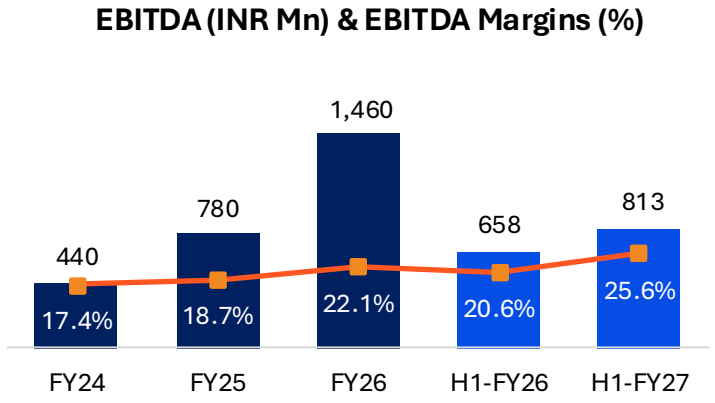
PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
Assets			
(1) Non-current Assets			
(A) Property, Plant And Equipment	447	457	378
(B) Capital Work-in-Progress	8	-	-
(C) Investment Property	8	8	8
(D) Goodwill	262	268	269
(E) Other Intangible Assets	83	120	112
(F) Other Intangible Under Development	21	6	2
(G) Financial Assets			
(i) Investments	220	233	177
(ii) Trade Receivables	25	11	8
(iii) Other Financial Assets	78	125	78
(H) Non-Current Tax Assets (Net)	-	-	-
(I) Deferred Tax Assets (Net)	155	257	282
(J) Other Non-current Assets	13	8	9
Total Non-current Assets	**1,320**	**1,493**	**1,323**
(2) Current Assets			
(A) Inventories	5	8	6
(B) Financial Assets			
(i) Investments	-	-	-
(ii)Trade Receivables	2,533	4,682	6,368
(ii) Cash And Cash Equivalents	125	70	56
(iii) Bank Balances Other Than (ii) above	1,499	2,846	2,531
(iv) Loans	-	-	-
(v) Other Financial Assets	55	67	110
(C) Current Tax Assets (Net)	76	46	205
(D) Other Current Assets	164	86	168
Total Current Assets	**4,457**	**7,805**	**9,444**
Assets held for sale	**-**	**-**	**-**
Total Assets (1+2)	**5,777**	**9,298**	**10,767**

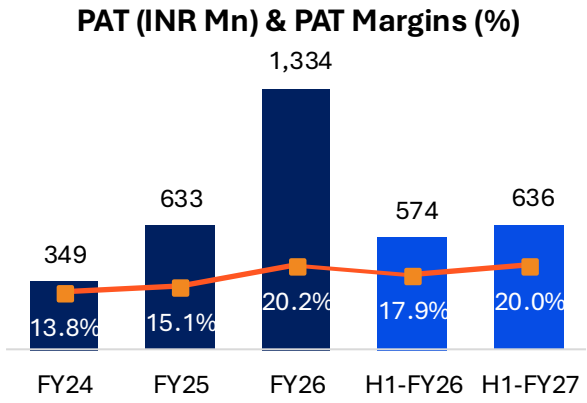
PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
Equity And Liabilities			
(1) Equity	**4,119**	**6,730**	**7,299**
(A) Equity Share Capital	175	209	209
(B) Other Equity	3,944	6,521	7,090
(C) Non-Controlling Interest	-	-	-
(2) Non-current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	8	30	23
(ii) Lease Liabilities	55	75	19
(B) Provisions	13	19	21
Total Non-current Liabilities	**76**	**124**	**63**
(3) Current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	399	436	777
(ii) Lease Liabilities	30	27	20
(iii) Trade Payables	747	1,555	1,961
(iv) Other Financial Liabilities	160	181	255
(B) Provisions	44	78	83
(C) Current Tax Liabilities (Net)	158	94	259
(D) Other Current Liabilities	44	73	50
Total Current Liabilities	**1,582**	**2,444**	**3,405**
Total Equity And Liabilities (1+2+3)	**5,777**	**9,298**	**10,767**

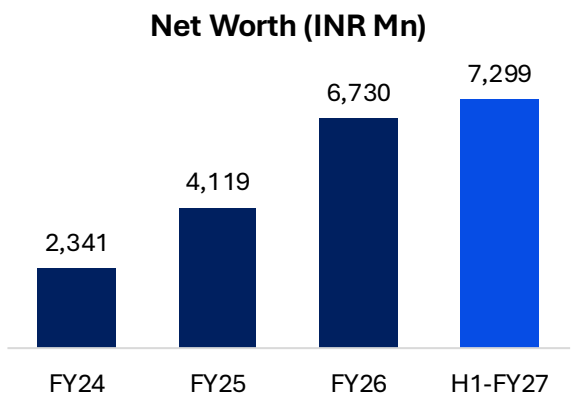
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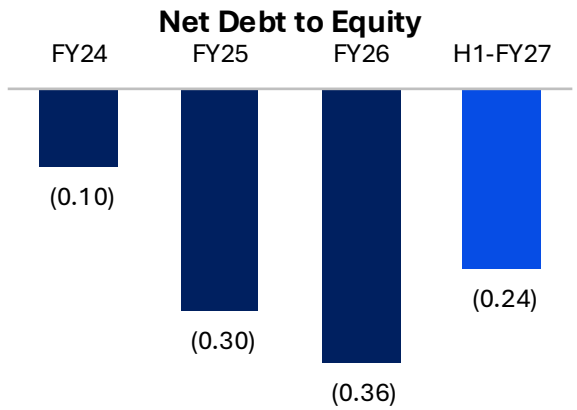
Consolidated Financial Performance

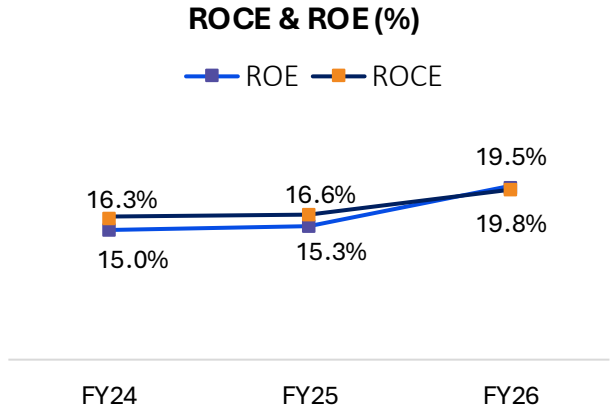






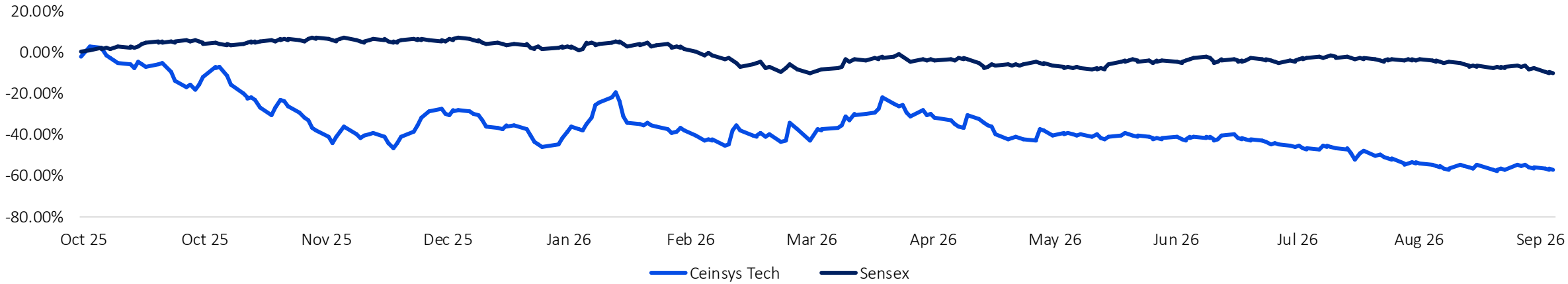






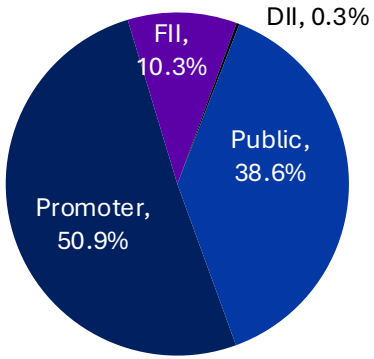
Capital Market Information

1 Year Stock Performance up to 30st September, 2026



Price Data (As On 30st September, 2026)	INR
Face Value	10.0
CMP	667.6
52 Week H/L	1,634.5/664.0
Market Cap (INR Mn)	13,978.0
Shares O/S (Mn)	20.9
Avg. Vol. ('000)	52.15
Number of Shareholders other than Promoter	30,113

Shareholding Pattern (As on 30st September, 2026)



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Ceinsys Tech Limited

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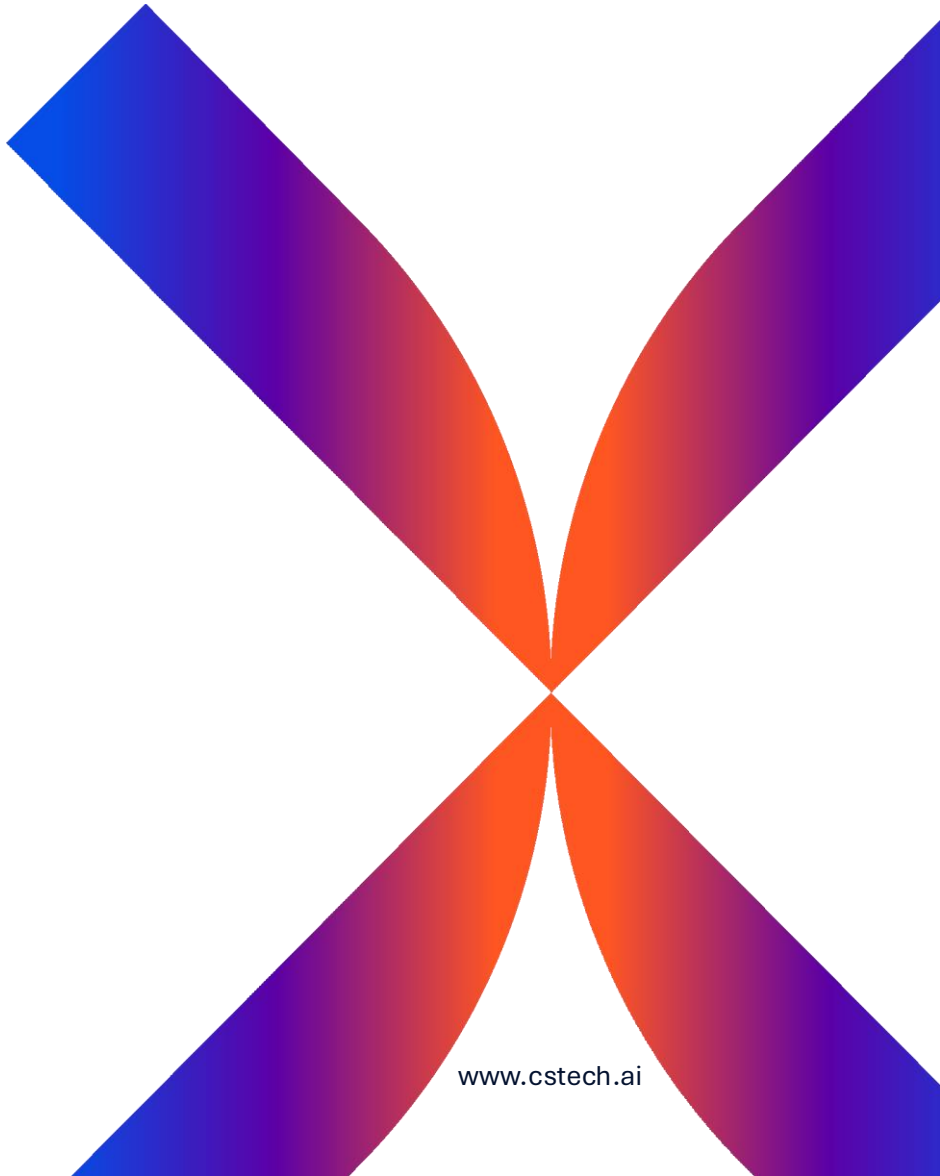
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Email: ceinsys@valoremadvisors.com
To access the Investor Kit link and/or request a meeting click here: https://valoremadvisors.com/ceinsys

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Enhancing Possibilities

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Bengaluru, Lucknow, Delhi, Chennai

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