Bosch Limited
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Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building
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Dalal Street, Fort
Mumbai – 400 001

Scrip code:500530

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

Scrip code: BOSCHLTD

20.11.2026

Dear Sir/Madam,

Sub.: Update/ Clarification on Machine Readable Form / Legible copy of Financial Results

Ref: NSE email dated November 19, 2026

With reference to the above-mentioned email and NSE Circular No. NSE/CML/2018/02 dated January 16, 2018, we wish to inform you that the financial results of Bosch Limited ("the Company") for the quarter and half year ended September 30, 2026, submitted to the Stock Exchanges on November 06, 2026, were provided in a machine-readable and searchable format.

However, it has been brought to our notice that financial results for the period ended September 30, 2026, were not in a machine-readable/legible copy. Accordingly, the pages concerned have now been converted into a machine-readable/searchable format and are enclosed.

We further confirm that there is no change in the financial results as previously submitted.

This is for your information and records

Thanking you.

Yours Sincerely,
for Bosch Limited,

Venkataraman Srinivasan
Digitally signed by Venkataraman Srinivasan
Date: 2026.11.20 11:17:23 +05'30'

V Srinivasan
Company Secretary
& Compliance Officer

Bosch Limited
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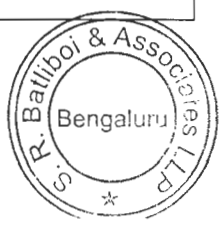
Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2026

[Rs. in Millions (Mio INR)]

	Particulars	Current three months ended September 30, 2026	Preceding three months ended June 30, 2026	Corresponding three months ended September 30, 2025	Year to date figures for the current period ended September 30, 2026	Year to date figures for the current period ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)*	(Unaudited)*	(Unaudited)	(Unaudited)*	(Audited)*
1	**Income**						
	(a) Revenue from operations	76,551	71,667	59,694	148,218	118,562	249,058
	(b) Other Income	966	2,344	2,242	3,310	5,344	9,114
	Total Income (a+b)	**77,517**	**74,011**	**61,936**	**151,528**	**123,906**	**258,172**
2	**Expenses**						
	(a) Cost of raw material and components consumed	24,795	22,846	17,162	47,591	34,018	73,886
	(b) Purchase of traded goods	27,014	27,059	21,118	54,123	41,437	85,649
	(c) (Increase) / decrease in inventories of finished goods, work-in-progress and traded goods	(1,482)	(2,241)	(113)	(3,723)	(920)	(1,606)
	(d) Employee benefits expense	4,479	3,841	4,257	8,320	8,229	17,960
	(e) Finance costs	77	61	43	138	94	289
	(f) Depreciation and amortisation expense	1,344	1,215	1,237	2,559	3,171	5,991
	(g) Other expenses	11,374	10,374	8,854	21,748	19,084	37,573
	Total expenses	**67,601**	**63,155**	**52,558**	**130,756**	**105,113**	**219,742**
3	**Profit before exceptional items and tax (1 - 2)**	**9,916**	**10,856**	**9,378**	**20,772**	**18,793**	**38,430**
4	Exceptional items (refer note 5.a, 5.b)	1,304	-	-	1,304	5,560	5,608
5	**Profit before tax (3 + 4)**	**11,220**	**10,856**	**9,378**	**22,076**	**24,353**	**44,038**
6	Current tax expense/ (credit)						
	(i) for the period/ year	3,045	4,996	2,180	8,041	5,236	10,149
	(ii) relating to earlier years	0	13	53	13	53	225
	Deferred tax charge/ (credit)	(219)	(2,277)	65	(2,496)	60	380
	Total tax expense/ (credit)	**2,826**	**2,732**	**2,298**	**5,558**	**5,349**	**10,754**
7	**Net Profit for the period/ year (5 - 6)**	**8,394**	**8,124**	**7,080**	**16,518**	**19,004**	**33,284**
8	Share of net profit/(loss) of associates and Jointly controlled entity accounted for using equity method (net of tax)	11	12	4	23	12	32
9	**Net profit after taxes and share of profit/ (loss) of Associates and Jointly controlled entity (7 + 8)**	**8,405**	**8,136**	**7,084**	**16,541**	**19,016**	**33,316**
10	**Other comprehensive income**						
	Items that will not be reclassified to Statement of Profit and Loss						
	Changes in fair value of equity instruments	(1,211)	1,222	(799)	11	485	(2,531)
	Income tax effect	101	(117)	119	(16)	(55)	(0)
	Remeasurement gains/ (losses) on defined benefit plans	-	-	-	-	-	294
	Income tax effect	-	-	-	-	-	(74)
	Other comprehensive income/ (loss) (Net of tax)	**(1,110)**	**1,105**	**(680)**	**(5)**	**430**	**(2,311)**
11	**Total comprehensive income for the period/ year (net of tax) (9 + 10)**	**7,295**	**9,241**	**6,404**	**16,536**	**19,446**	**31,005**
12	Paid-up equity share capital (Face value of Rs 10/- each)	295	295	295	295	295	295
13	Other equity as per balance sheet						68,306
14	Earnings per share (of Rs 10/- each) (weighted average) (not annualised)						
	(a) Basic	284.97	275.85	240.17	560.84	644.73	1,129.60
	(b) Diluted	284.97	275.85	240.17	560.84	644.73	1,129.60

*Restated (Refer Note 5.c)





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Notes to unaudited consolidated financial results for the quarter and six months ended September 30, 2026

Note 1- Statement of Assets and Liabilities

[Rs. in Millions (Mio INR)]

		As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)*
A	**Assets**		
1.	**Non-current assets**		
	Property, plant and equipment	11,436	11,007
	Capital work-in progress	6,158	4,791
	Investment properties	5,303	5,386
	Right-of use assets	2,881	2,100
	Investments accounted for using the equity method	411	388
	Financial assets		
	(i) Investments	12,051	58,021
	(ii) Trade receivables	353	485
	(iii) Loans	164	131
	(iv) Other financial assets	3,550	5,748
	Income tax assets (net)	1,557	2,144
	Deferred tax assets (net)	3,757	1,278
	Other non-current assets	1,626	1,510
	Total non-current assets	**49,247**	**92,989**
2.	**Current assets**		
	Inventories	32,254	27,111
	Financial assets		
	(i) Investments	11,316	25,919
	(ii) Trade receivables	41,753	35,326
	(iii) Cash and cash equivalents	2,887	4,695
	(iv) Bank balances other than (iii) above	68	94
	(v) Loans	5,077	9,617
	(vi) Other financial assets	20,417	38,851
	Other current assets	11,381	6,700
	Total current assets	**125,153**	**148,313**
	Total assets (1+2)	**174,400**	**241,302**
B	**Equity and Liabilities**		
1.	**Equity**		
	Equity share capital	295	295
	Other equity	76,376	68,306
	Total equity	**76,671**	**68,601**
2.	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	(i) Lease liabilities	1,804	1,136
	(ii) Other financial liabilities	41	40
	Provisions	569	1,679
	Total non-current liabilities	**2,414**	**2,855**
	Current liabilities		
	Financial liabilities		
	(i) Lease liabilities	251	110
	(ii) Trade payables		
	total outstanding dues to micro enterprises and small enterprises	2,884	2,708
	total outstanding dues of creditors other than micro enterprises and small enterprises	51,331	41,925
	(iii) Other financial liabilities	7,415	97,957
	Other current liabilities	9,392	7,535
	Provisions	21,535	19,611
	Income tax liabilities (net)	2,507	-
	Total current liabilities	**95,315**	**169,846**
	Total liabilities	**97,729**	**172,701**
	Total equity and liabilities (1+2)	**174,400**	**241,302**

*Restated (Refer note 5.c)

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Notes to unaudited consolidated financial results for the quarter and six months ended September 30, 2026

Note 2 - Statement of Consolidated Cashflows

[Rs. in Millions (Mio INR)]

		For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)*
A.	**Cash flow from operating activities**		
	Profit before income tax (after exceptional item) including share of profits of associates and jointly controlled entity	22,099	24,365
	Adjustments for :		
	Exceptional items (refer note 5.a., 5.b.)	(1,304)	(5,560)
	Depreciation and amortisation expense	2,559	3,171
	Unrealised exchange (gain)/ loss (net)	(216)	145
	(Gain)/ loss on disposal of property, plant and equipment (net)	14	(3)
	Expected credit loss allowance (written back)	24	(140)
	Bad debts written off	2	23
	Provision/ liabilities no longer required (written back)	(65)	-
	Dividend income	(188)	(191)
	Interest income	(1,586)	(2,444)
	Net loss/ (gain) on financial assets measured at FVTPL	(1,502)	(2,695)
	Amortisation of deferred income	-	1
	Provision for warranty	-	145
	Finance costs	138	94
	Share of profits of associates and jointly controlled entity	(23)	(12)
	Operating profit before working capital changes	**19,952**	**16,899**
	Changes in working capital:		
	(Increase)/ decrease in inventories	(6,831)	(2,426)
	(Increase)/ decrease in trade receivables	(4,118)	(1,040)
	(Increase)/ decrease in other financial assets	(55)	(39)
	(Increase)/ decrease in other assets	(2,971)	640
	Increase / (decrease) in trade payables	10,058	2,569
	Increase/ (decrease) in provisions and other financial liabilities	(1,521)	(1,417)
	Increase/ (decrease) in other current liabilities	2,143	755
	Net cash generated from/ (used in) operations	**16,657**	**15,941**
	Income taxes paid (net of refunds)	**(4,981)**	**(5,039)**
	Net cash generated from/ (used in) operating activities	**11,676**	**10,902**
B.	**Cash flow from investing activities**		
	Purchase of property, plant and equipments	(3,546)	(1,086)
	Purchase of investment properties	(228)	-
	Investment in subsidiaries, associates and jointly controlled entity (refer note 5.c)	(90,151)	-
	Proceeds from disposal of property, plant and equipment	7	30
	Purchase of investments	(154,490)	(67,739)
	Proceeds from sale of investments	216,576	69,401
	Loan to related parties	-	(1,500)
	Repayment of loans by related parties	4,500	2,501
	Net Investment in/ (maturity) of deposit accounts (original maturity of more than 3 months)	20,275	772
	Dividend received	188	191
	Proceeds from sale of specified business (refer note 5.a)	-	1,526
	Interest received	2,055	2,489
	Net cash generated from/ (used in) investing activities	**(4,814)**	**6,585**

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Notes to unaudited consolidated financial results for the quarter and six months ended September 30, 2026

Note 2 - Statement of Consolidated Cashflows

[Rs. in Millions (Mio INR)]

		For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)*
C.	**Cash flow from financing activities**		
	Dividends paid (refer note 6)	(8,459)	(20,095)
	Payment of principal portion of lease liabilities	(108)	(107)
	Payment of interest portion of lease liabilities	(57)	(43)
	Interest paid	(67)	(28)
	Net cash generated from/ (used in) financing activities	**(8,691)**	**(20,273)**
	Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**(1,829)**	**(2,786)**
	Effects of foreign exchange on cash and cash equivalents	(3)	20
	Cash and cash equivalents at the beginning of the year	4,719	4,429
	Cash and cash equivalents at the end of the period	**2,887**	**1,663**

Cash and cash equivalents comprise of the following	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)*
Balances with banks		
- on current accounts	267	901
- on Exchange Earner's Foreign Currency ("EEFC") accounts	817	457
- deposit accounts with original maturity of less than 3 months	1,803	305
Cash on hand	0	0
Total	**2,887**	**1,663**

*Restated (Refer note 5.c)

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Notes to unaudited consolidated financial results for the quarter and six months ended September 30, 2026

Note 3 - Consolidated Segment wise Revenue, Results, Assets and Liabilities

[Rs. in Millions (Mio INR)]

Particulars	Current three months ended September 30, 2026	Preceding three months ended June 30, 2026	Corresponding three months ended September 30, 2025	Year to date figures for the current period ended September 30, 2026	Year to date figures for the previous period ended September 30, 2025	Year ended March 31, 2026
	(Unaudited)	(Unaudited)*	(Unaudited)*	(Unaudited)	(Unaudited)*	(Audited)*
Segment revenue						
- Automotive products	70,007	65,592	54,450	135,599	107,895	226,785
- Consumer goods	5,113	5,209	4,368	10,322	8,676	18,360
- Others	1,517	883	974	2,400	2,120	4,285
Total segment revenue	**76,637**	**71,684**	**59,792**	**148,321**	**118,691**	**249,430**
Less: Inter segment revenue	86	17	98	103	129	372
Net income from operations	**76,551**	**71,667**	**59,694**	**148,218**	**118,562**	**249,058**
Segment results						
- Automotive products	9,685	8,821	8,438	18,505	15,284	32,626
- Consumer goods	754	568	127	1,322	494	1,216
- Others	254	260	219	514	504	1,139
Total segment results	**10,693**	**9,649**	**8,784**	**20,341**	**16,282**	**34,981**
Less: Finance costs	77	61	42	138	94	289
Less: Unallocable corporate expenditure	1,642	1,061	1,460	2,703	2,726	5,322
Add: Exceptional items (refer note 5.a., 5.b.)	1,304	-	-	1,304	5,560	5,608
Add: Unallocable income	942	2,329	2,096	3,272	5,331	9,060
Total Profit before tax	**11,220**	**10,856**	**9,378**	**22,076**	**24,353**	**44,038**
Segment assets						
- Automotive products	95,555	86,728	74,192	95,555	74,192	79,165
- Consumer goods	5,541	5,910	5,926	5,541	5,926	6,488
- Others	7,718	7,088	6,493	7,718	6,493	6,355
	108,814	**99,726**	**86,611**	**108,814**	**86,611**	**92,008**
- Unallocable assets	65,586	83,288	140,207	65,586	140,207	149,294
Total assets	**174,400**	**183,014**	**226,818**	**174,400**	**226,818**	**241,302**
Segment Liabilities						
- Automotive products	84,538	81,277	66,294	84,538	66,294	73,909
- Consumer goods	4,835	4,551	4,081	4,835	4,081	4,231
- Others	1,405	1,069	688	1,405	688	868
	90,778	**86,897**	**71,063**	**90,778**	**71,063**	**79,008**
- Unallocable liabilities	6,951	18,776	94,013	6,951	94,013	93,693
Total liabilities	**97,729**	**105,673**	**165,076**	**97,729**	**165,076**	**172,701**

*Restated (Refer note 5.c)





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Notes to unaudited consolidated financial results for the quarter and six months ended September 30, 2026

Note 4. The above unaudited consolidated financial results were reviewed by the Audit Committee. The above unaudited consolidated financial results were approved by the Board of Directors at their meeting held on November 06, 2026. The limited review, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been completed by the Statutory Auditors for the quarter and six months ended September 30, 2026 and they have issued an unqualified conclusion on the aforesaid results.

Note 5.a. On January 28, 2025, the Board of Directors of the Holding Company approved to execute the Business Transfer Agreement with Keenfinity India Private Limited ("the Purchaser") for transfer of its "Video solutions, Access and Intrusions and Communication systems" Business (Specified Business) for a consideration of Rs.5,950 million (excluding purchase price adjustment). The transfer of business was completed on May 01, 2025 and accordingly, the Holding Company has recognised a total gain on sale of the said Specified Business in the financial results amounting to Rs.5,560 million and the same has been disclosed as "exceptional item" in these unaudited consolidated financial results.

The specified business did not qualify as a separate major line of business under IND AS 105 : Non current Assets held for sale and discontinued operations and accordingly was not considered as a "discontinued operation" for the purpose of these unaudited consolidated financial results.

Note 5.b. During the current quarter, the Group has decided to discontinue employee benefits towards service recognition for long term service for managerial staff, with effect from January 01, 2027. Accordingly, the provision towards long term service award amounting to Rs.1,304 million has been reversed and disclosed under "Exceptional Items" in these unaudited consolidated financial results for the quarter and six month ended September 30, 2026.

Note 5.c. With effect from July 1, 2026, Bosch Limited ("RBIN") acquired 100% of the equity shares of Bosch Chassis Systems India Private Limited ("RBIC") for a total consideration of Rs.90,238 million, after obtaining the requisite approvals. The aggregate purchase consideration of Rs.90,238 million was settled through a combination of cash consideration of Rs.90,151 million and issuance of 2,460 equity shares of RBIN valued at Rs.87 million including securities premium of Rs.86.97 million. Consequently, RBIC became a wholly owned subsidiary of RBIN. As RBIC was under the control of the same ultimate holding company both before and after the acquisition, the transaction constitutes a business combination under common control in accordance with Appendix C to Ind AS 103, Business Combinations. Accordingly, the business combination has been accounted for using the pooling of interests method, and the assets, liabilities and reserves of RBIC have been incorporated in these unaudited consolidated financial results at their existing carrying amounts.

Effective April 1, 2025, RBIC revised its method of depreciation from the straight-line method to the diminishing balance method to align with the depreciation method followed by RBIN. Consequently, additional depreciation expense of Rs.775 million has been recognised in the comparative financial information for the six months ended September 30, 2025 included in these unaudited consolidated financial results. Accordingly, profit before tax for the six months ended September 30, 2025 is lower by Rs.775 million.

The comparative consolidated financial information for the quarter and six months ended September 30, 2025, as at and for the year ended March 31, 2026, and for the quarter ended June 30, 2026, together with the related information, has been restated as if the business combination had occurred on April 01, 2025, in accordance with the requirements of Appendix C to Ind AS 103.

Note 6. The final dividend declared at the board meeting held on May 20, 2026 amounting to Rs.270/- per equity share of Rs.10/- each has been paid during the quarter ended September 30, 2026.

Note 7. The Board of Directors, at its meeting held on November 6, 2026, approved utilization of retained earnings to issue 3 fully paid up bonus equity shares for every one fully paid up equity share held and a sub-division of each Rs.10 equity share (including the proposed bonus shares) into shares of Rs.2 face value, as on the record date to be determined and the consequential increase in authorized share capital. The aforesaid proposals are subject to the approval of the shareholders.

Bosch Limited * Hosur Road, Adugodi, Bangalore * PB No. 3000

S.R. Batliboi & Associates LLP Bengaluru

For and on behalf of the Board of
Directors of Bosch Limited

(Guruprasad Mudlapur)
Managing Director

Place: Pune, India
Date : November 06, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Bosch Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Bosch Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and jointly controlled entity for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   a) Bosch Limited (Holding company or Parent)
   b) Bosch Chassis Systems India Private Limited (Subsidiary)
   c) MICO Trading Private Limited (Subsidiary)
   d) Robert Bosch India Manufacturing and Technology Private Limited (Subsidiary)
   e) Autozilla Solutions Private Limited (Associate)
   f) Newtech Filter India Private Limited (Associate)
   g) Prebo Automotive Private Limited (Jointly Controlled Entity)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Associates LLP Bengaluru

6. Emphasis of Matter

We draw attention to Note 5.c. to the accompanying Statement, which describes the accounting for the business combination under common control in accordance with Appendix C to Ind AS 103, "Business Combinations". Accordingly, the comparative consolidated financial information for the quarter and six months ended September 30, 2025, as at and for the year ended March 31, 2026, and for the quarter ended June 30, 2026, together with the related information, has been restated to give effect to the aforesaid business combination, as further explained in the said note.

Our conclusion is not modified in respect of this matter.

7. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

- 2 subsidiaries, whose unaudited interim financial results include total assets of Rs. 2 million as at September 30, 2026, total income of Rs 0 million and Rs 35 million, total net profit/(loss) after tax of Rs. 0 million and Rs. 31 million, total comprehensive income/(loss) of Rs. 0 million and Rs. 31 million, for the quarter ended September 30, 2026 and the period ended on that date respectively, and net cash (outflows)/inflows of Rs. (0) million for the period from April 01, 2026 to September 30, 2026.

- 2 associates and 1 joint ventures, whose unaudited interim financial results include Group's share of net profit/(loss) of Rs. 11 million and Rs. 23 million and Group's share of total comprehensive income of Rs. 11 and Rs. 23 million for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 respectively.

The unaudited interim financial results and other unaudited financial information of the these subsidiaries, jointly controlled entity and associates have not been audited/reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, jointly controlled entity and associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Adarsh Ranka
Partner
Membership No.: 209567

UDIN: **26209567JNWLAF9757**

Place: Bengaluru
Date: November 06, 2026

Bosch Limited
Registered office : Hosur Road, Adugodi, Bengaluru- 560 030
Website: www.bosch.in, e-mail ID: secretarial.corp@in.bosch.com, Tel: +91 80 67523878
CIN: L85110KA1951PLC000761

Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2026

[Rs. in Millions (Mio INR)]

	Particulars	Current three months ended September 30, 2026	Preceding three months ended June 30, 2026	Corresponding three months ended September 30, 2025	Year to date figures for the current period ended September 30, 2026	Year to date figures for the previous period ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from operations	61,641	58,419	47,948	120,060	95,834	200,347
	(b) Other Income	896	2,257	2,099	3,153	4,980	8,543
	Total Income (a+b)	**62,537**	**60,676**	**50,047**	**123,213**	**100,814**	**208,890**
2	**Expenses**						
	(a) Cost of raw material and components consumed	16,854	15,458	11,416	32,312	22,657	49,002
	(b) Purchase of traded goods	25,502	25,301	19,726	50,803	38,647	79,870
	(c) (Increase) / decrease in inventories of finished goods, work-in-progress and traded goods	(1,514)	(1,888)	(183)	(3,402)	(489)	(876)
	(d) Employee benefits expense	4,010	3,363	3,652	7,373	7,050	15,458
	(e) Finance costs	63	61	42	124	87	267
	(f) Depreciation and amortisation expense	1,086	989	925	2,075	1,775	3,920
	(g) Other expenses	8,761	8,005	7,166	16,766	15,405	30,389
	Total expenses	**54,762**	**51,289**	**42,744**	**106,051**	**85,132**	**178,030**
3	**Profit before exceptional items and tax (1 - 2)**	**7,775**	**9,387**	**7,303**	**17,162**	**15,682**	**30,860**
4	Exceptional items (refer note 5.a, 5.b)	1,240	-	-	1,240	5,560	5,560
5	**Profit before tax (3 + 4)**	**9,015**	**9,387**	**7,303**	**18,402**	**21,242**	**36,420**
6	Current tax expense/ (credit)						
	(i) for the period/ year	2,446	4,606	1,555	7,052	4,301	7,781
	(ii) relating to earlier years	-	13	53	13	53	226
	Deferred tax charge/ (credit)	(177)	(2,250)	153	(2,427)	192	710
	Total tax expense/ (credit)	**2,269**	**2,369**	**1,761**	**4,638**	**4,546**	**8,717**
7	**Net Profit for the period/ year (5 - 6)**	**6,746**	**7,018**	**5,542**	**13,764**	**16,696**	**27,703**
8	**Other comprehensive income Items that will not be reclassified to Statement of Profit and Loss**						
	Changes in fair value of equity instruments	(1,211)	1,222	(799)	11	485	(2,531)
	Income tax effect	101	(117)	119	(16)	(55)	(0)
	Remeasurement gains/ (losses) on defined benefit plans	-	-	-	-	-	293
	Income tax effect	-	-	-	-	-	(74)
	Other comprehensive income/ (loss) (Net of tax)	**(1,110)**	**1,105**	**(680)**	**(5)**	**430**	**(2,312)**
9	**Total comprehensive income for the period/ year (net of tax) (7 + 8)**	**5,636**	**8,123**	**4,862**	**13,759**	**17,126**	**25,391**
10	Paid-up equity share capital (Face value of Rs 10/- each)	295	295	295	295	295	295
11	Other equity as per balance sheet				-		148,172
12	Earnings per share (of Rs 10/- each) (weighted average) (not annualised)						
	(a) Basic	228.72	237.95	187.89	466.67	566.08	939.28
	(b) Diluted	228.72	237.95	187.89	466.67	566.08	939.28

Bosch Limited ★ Hosur Road, Adugodi, Bengalore-30 ★ PB No. 3000

S.R. Batliboi & Associates LLP ★ Bengaluru ★

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CIN: L85110KA1951PLC000761

Notes to unaudited standalone financial results for the quarter and six months ended September 30, 2026

Note 1- Statement of Assets and Liabilities

[Rs. in Millions (Mio INR)]

		As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A	**Assets**		
1.	**Non-current assets**		
	Property, plant and equipment	9,480	9,110
	Capital work-in progress	3,581	3,578
	Investment properties	5,303	5,386
	Right-of use assets	2,547	2,045
	Financial assets		
	(i) Investment in subsidiaries, associates and jointly controlled entity	90,612	373
	(ii) Investments	12,035	58,005
	(iii) Trade receivables	353	485
	(iv) Loans	135	106
	(v) Other financial assets	3,465	5,683
	Income tax assets (net)	1,239	1,961
	Deferred tax assets (net)	2,978	568
	Other non-current assets	900	730
	Total non-current assets	**132,628**	**88,030**
2.	**Current assets**		
	Inventories	25,534	21,242
	Financial assets		
	(i) Investments	6,900	21,808
	(ii) Trade receivables	32,613	27,727
	(iii) Cash and cash equivalents	2,456	3,963
	(iv) Bank balances other than (iii) above	67	62
	(v) Loans	5,075	9,643
	(vi) Other financial assets	20,411	38,845
	Other current assets	9,367	5,492
	Total current assets	**102,423**	**128,782**
	Total assets (1+2)	**235,051**	**216,812**
B	**Equity and Liabilities**		
1.	**Equity**		
	Equity share capital	295	295
	Other equity	154,054	148,172
	Total equity	**154,349**	**148,467**
2.	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	(i) Lease liabilities	1,478	1,095
	(ii) Other financial liabilities	41	40
	Provisions	430	1,501
	Total non-current liabilities	**1,949**	**2,636**
	Current liabilities		
	Financial liabilities		
	(i) Lease liabilities	237	93
	(ii) Trade payables		
	total outstanding dues to micro enterprises and small enterprises	2,415	2,318
	total outstanding dues of creditors other than micro enterprises and small enterprises	40,262	32,027
	(iii) Other financial liabilities	5,672	6,376
	Other current liabilities	8,662	6,796
	Provisions	18,998	18,099
	Income tax liabilities (net)	2,507	-
	Total current liabilities	**78,753**	**65,709**
	Total liabilities	**80,702**	**68,345**
	Total equity and liabilities (1+2)	**235,051**	**216,812**





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Notes to unaudited standalone financial results for the quarter and six months ended September 30, 2026

Note 2 - Statement of Standalone Cashflows

[Rs. in Millions (Mio INR)]

		For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)
A.	**Cash flow from operating activities**		
	Profit before income tax (after exceptional item)	18,402	21,242
	Adjustments for :		
	Exceptional items (refer note 5.a., 5.b.)	(1,240)	(5,560)
	Depreciation and amortisation expense	2,075	1,775
	Unrealised exchange (gain) / loss(net)	(206)	91
	(Gain)/ loss on disposal of property, plant and equipment (net)	0	(2)
	Expected credit loss allowance (written back)	18	(134)
	Bad debts written off	2	23
	Provisions/ liabilities no longer required (written back)	(21)	-
	Dividend income	(188)	(191)
	Interest income	(1,584)	(2,409)
	Net loss/ (gain) on financial assets measured at FVTPL	(1,360)	(2,380)
	Amortisation of deferred income	-	1
	Provision for warranty	-	145
	Impairment of Loan Given to Robert Bosch Manufacturing India Private Limited	35	-
	Finance costs	124	87
	Operating profit before working capital changes	**16,057**	**12,688**
	Changes in working capital:		
	(Increase)/ decrease in inventories	(4,292)	(889)
	(Increase)/ decrease in trade receivables	(4,873)	(873)
	(Increase)/ decrease in other financial assets	(93)	(32)
	(Increase)/ decrease in other assets	(3,871)	56
	Increase / (decrease) in trade payables	8,646	2,877
	Increase/ (decrease) in provisions and other financial liabilities	175	(188)
	Increase/ (decrease) in other current liabilities	1,868	361
	Net cash generated from/ (used in) operations	**13,617**	**14,000**
	Income taxes paid (net of refunds)	**(3,858)**	**(4,016)**
	Net cash generated from/ (used in) operating activities	**9,759**	**9,984**
B.	**Cash flow from investing activities**		
	Purchase of property, plant and equipments	(1,988)	(753)
	Purchase of investment properties	(228)	-
	Investment in subsidiaries, associates and jointly controlled entity (refer note 5.c)	(90,151)	-
	Proceeds from disposal of property, plant and equipment	6	27
	Purchase of investments	(141,515)	(46,636)
	Proceeds from sale of investments	203,764	44,628
	Loan to related parties	-	(1,504)
	Repayment of loans by related parties	4,500	2,501
	Net Investment in/ (maturity) of deposit accounts (original maturity of more than 3 months)	20,275	373
	Dividend received	188	191
	Proceeds from sale of specified business (refer note 5.a)	-	1,526
	Interest received	2,053	2,455
	Net cash generated from/ (used in) investing activities	**(3,096)**	**2,808**

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Notes to unaudited standalone financial results for the quarter and six months ended September 30, 2026

Note 2 - Statement of Standalone Cashflows

[Rs. in Millions (Mio INR)]

		For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)
C.	**Cash flow from financing activities**		
	Dividends paid (refer note 6)	(7,959)	(15,103)
	Payment of principal portion of lease liabilities	(98)	(92)
	Payment of interest portion of lease liabilities	(53)	(42)
	Interest paid	(57)	(22)
	Net cash generated from/ (used in) financing activities	**(8,167)**	**(15,259)**
	Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**(1,504)**	**(2,467)**
	Effects of foreign exchange on cash and cash equivalents	(3)	21
	Cash and cash equivalents at the beginning of the year	3,963	3,528
	Cash and cash equivalents at the end of the period	**2,456**	**1,082**

Cash and cash equivalents comprise of the following	As at September 30, 2026	As at September 30, 2025
Balances with banks		
- on current accounts	266	349
- on Exchange Earner's Foreign Currency ("EEFC") accounts	387	428
- deposit accounts with original maturity of less than 3 months	1,803	305
Cash on hand	0	0
Total	**2,456**	**1,082**

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Notes to Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2026

Note 3 - Standalone Segment wise Revenue, Results, Assets and Liabilities

[Rs. in Millions (Mio INR)]

Particulars	Current three months ended September 30, 2026	Preceding three months ended June 30, 2026	Corresponding three months ended September 30, 2025	Year to date figures for the current period ended September 30, 2026	Year to date figures for the previous period ended September 30, 2025	Year ended March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment revenue						
- Automotive products	55,097	52,344	42,704	107,441	85,167	178,074
- Consumer goods	5,114	5,208	4,368	10,322	8,676	18,360
- Others	1,516	884	974	2,400	2,120	4,285
Total segment revenue	**61,727**	**58,436**	**48,046**	**120,163**	**95,963**	**200,719**
Less: Inter segment revenue	86	17	98	103	129	372
Net income from operations	**61,641**	**58,419**	**47,948**	**120,060**	**95,834**	**200,347**
Segment results						
- Automotive products	7,596	7,459	6,362	15,055	12,521	25,570
- Consumer goods	754	568	127	1,322	494	1,216
- Others	255	260	219	515	504	1,139
Total segment results	**8,605**	**8,287**	**6,708**	**16,892**	**13,519**	**27,925**
Less: Finance costs	63	61	42	124	87	267
Less: Unallocable corporate expenditure	1,642	1,092	1,460	2,734	2,726	5,323
Add: Exceptional items (refer note 5.a., 5.b.)	1,240	-	-	1,240	5,560	5,560
Add: Unallocable income	875	2,253	2,097	3,128	4,976	8,525
Total Profit before tax	**9,015**	**9,387**	**7,303**	**18,402**	**21,242**	**36,420**
Segment assets						
- Automotive products	70,854	64,454	55,594	70,854	55,594	59,533
- Consumer goods	5,541	5,910	5,926	5,541	5,926	6,488
- Others	7,718	7,088	6,493	7,718	6,493	6,355
	84,113	**77,452**	**68,013**	**84,113**	**68,013**	**72,376**
- Unallocable assets	150,938	168,815	135,253	150,938	135,253	144,436
Total assets	**235,051**	**246,267**	**203,266**	**235,051**	**203,266**	**216,812**
Segment Liabilities						
- Automotive products	67,511	65,193	54,431	67,511	54,431	59,703
- Consumer goods	4,835	4,551	4,081	4,835	4,081	4,231
- Others	1,405	1,069	688	1,405	688	868
	73,751	**70,813**	**59,200**	**73,751**	**59,200**	**64,802**
- Unallocable liabilities	6,951	18,776	3,862	6,951	3,862	3,543
Total liabilities	**80,702**	**89,589**	**63,062**	**80,702**	**63,062**	**68,345**

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Notes to unaudited standalone financial results for the quarter and six months ended September 30, 2026

Note 4. The above unaudited standalone financial results were reviewed by the Audit Committee. The above unaudited standalone financial results were approved by the Board of Directors at their meeting held on November 06, 2026. The limited review, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been completed by the Statutory Auditors for the quarter and six months ended September 30, 2026 and they have issued an unqualified conclusion on the aforesaid results.

Note 5.a. On January 28, 2025, the Board of Directors of the Company approved to execute the Business Transfer Agreement with Keenfinity India Private Limited ("the Purchaser") for transfer of its "Video solutions, Access and Intrusions and Communication systems" Business (Specified Business) for a consideration of Rs.5,950 million (excluding purchase price adjustment). The transfer of business was completed on May 01, 2025 and accordingly, the Company has recognised a total gain on sale of the said Specified Business in the financial results amounting to Rs.5,560 million and the same has been disclosed as "exceptional item" in these unaudited standalone financial results.

The specified business did not qualify as a separate major line of business under IND AS 105 : Non current Assets held for sale and discontinued operations and accordingly was not considered as a "discontinued operation" for the purpose of these unaudited standalone financial results.

Note 5.b. During the current quarter, Bosch Limited ('RBIN') has decided to discontinue employee benefits towards service recognition for long term service for managerial staff, with effect from January 01, 2027. Accordingly, the provision towards long term service award amounting to Rs.1,240 million has been reversed and disclosed under "Exceptional Items" in these unaudited standalone financial results for the quarter and six month ended September 30, 2026.

Note 5.c. With effect from July 1, 2026, RBIN has acquired 100% of the equity shares of Bosch Chassis Systems India Private Limited ('RBIC') for a total consideration of Rs.90,238 million, after obtaining requisite approvals. The aggregate Purchase consideration of Rs.90,238 million was settled through a combination of cash consideration of Rs.90,151 million and issuance of 2,460 equity shares of RBIN valued at Rs.87 milion including securities premium of Rs.86.97 million. Consequently, RBIC became a wholly owned subsidiary of RBIN.

Note 6. The final dividend declared at the board meeting held on May 20, 2026 amounting to Rs.270/- per equity share of Rs.10/- each has been paid during the quarter ended September 30, 2026.

Note 7. The Board of Directors, at its meeting held on November 6, 2026, approved utilization of retained earnings to issue 3 fully paid up bonus equity shares for every one fully paid up equity share held and a sub-division of each Rs.10 equity share (including the proposed bonus shares) into shares of Rs.2 face value, as on the record date to be determined and the consequential increase in authorized share capital. The aforesaid proposals are subject to the approval of the shareholders.

Bosch Limited * Hosur Road, Adugodi, Bangalore-560 * PB No. 3000

For and on behalf of the Board of
Directors of Bosch Limited

(Guruprasad Mudlapur)
Managing Director

Place: Pune, India
Date : November 06, 2026

S. R. Batliboi & Associates LLP Bengaluru

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Bosch Limited

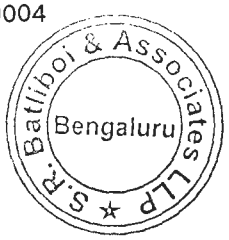
1. We have reviewed the accompanying statement of unaudited standalone financial results of Bosch Limited (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004



per Adarsh Ranka
Partner
Membership No.: 209567

UDIN: **26209567QCDNSA9925**

Place: Bengaluru
Date: November 06, 2026