BLS POLYMERS LTD.
EXCELLENCE IN COMPOUNDING
CIN No. U24111DL1991PLC042745

Date: 18 November 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051 India

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001 India

Symbol: **BLSPOLY**

Scrip Code: **545011**

Subject: Investor Presentation

Reference: Unaudited Standalone Financial Results for the quarter and half year ended on 30th September, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, and in continuation to our earlier communication sent on November 16, 2026, we are enclosing the Investor Presentation for the Unaudited Standalone Financial Results for the quarter and half year ended on 30th September 2026.

The same will also be available on the Company's website https://blspolymers.com

Kindly, take the same on record.

Thanking You,

Yours Sincerely,

For **BLS Polymers Limited**

Karan Chhabra
Digitally signed by Karan Chhabra
Date: 2026.11.18 19:15:42 +05'30'

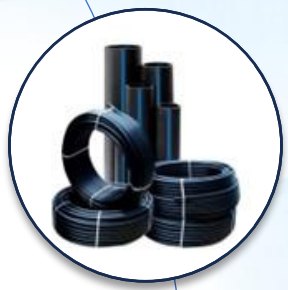
Karan Chhabra
Company Secretary and Compliance Officer
Membership No.: A-55888
Place: Delhi
Enc:-As above

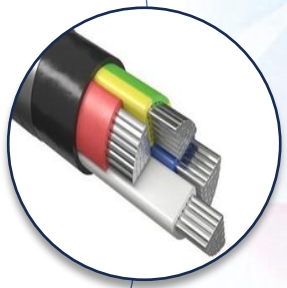
BLS POLYMERS LTD.™
Excellence in Compounding

BLS Polymers Limited

Investor Presentation | Q2 & H1 FY27







Engineering the Future of Infrastructure through **Innovation and Scale**

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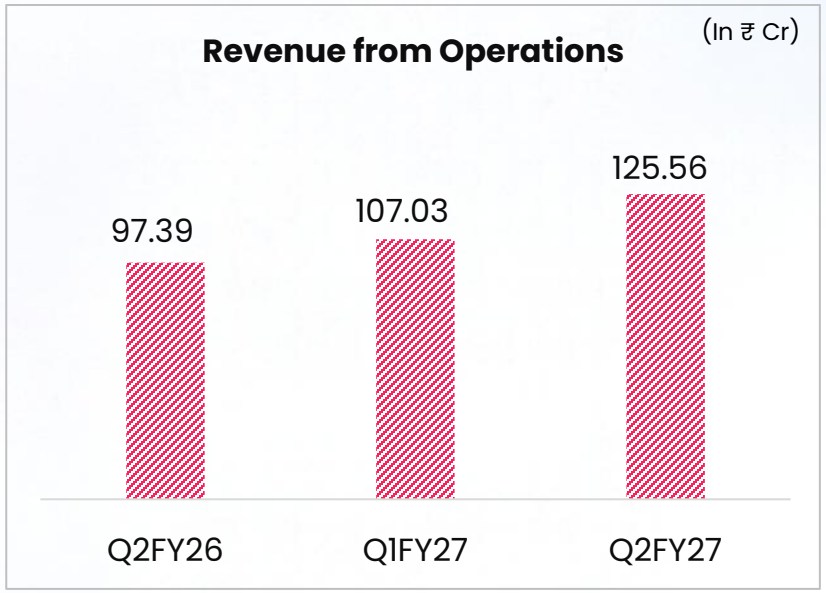
05 Company Overview

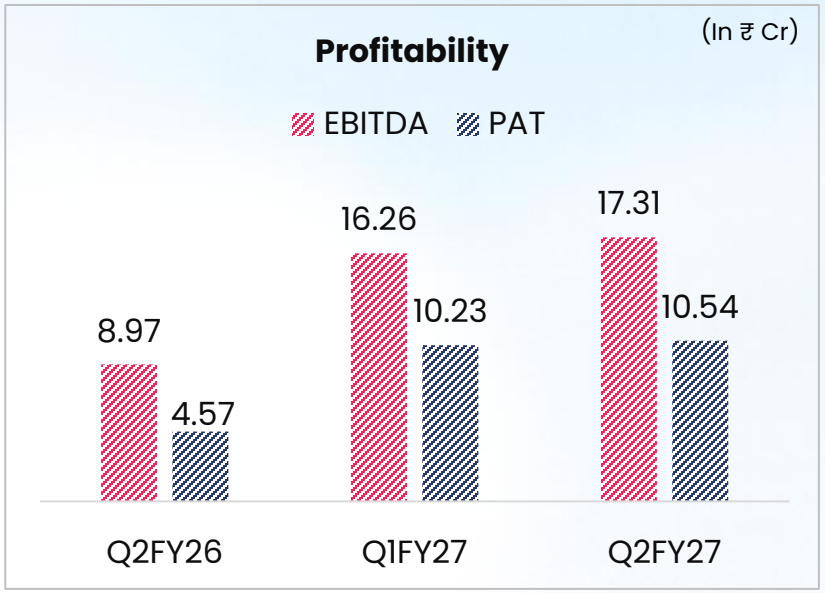
10 Business Overview

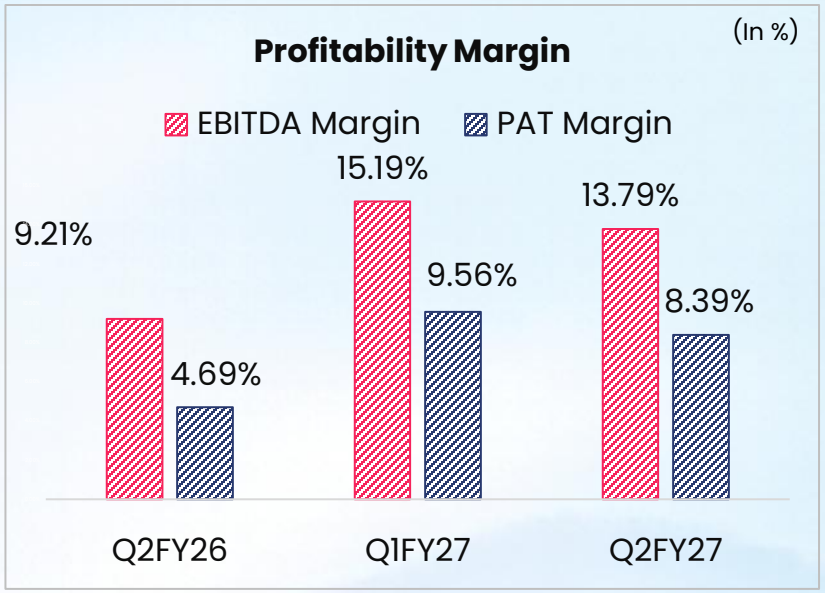
13 Financial Overview



Quarterly Financial Performance



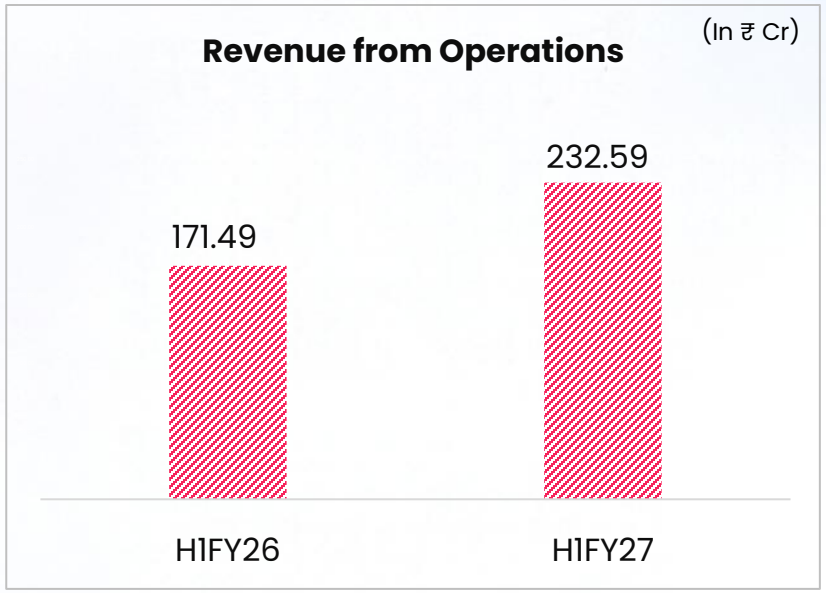


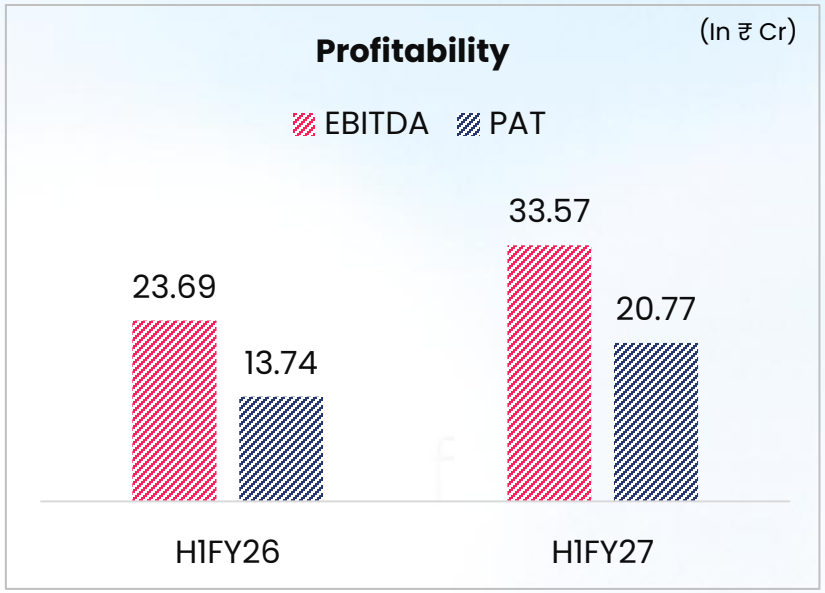


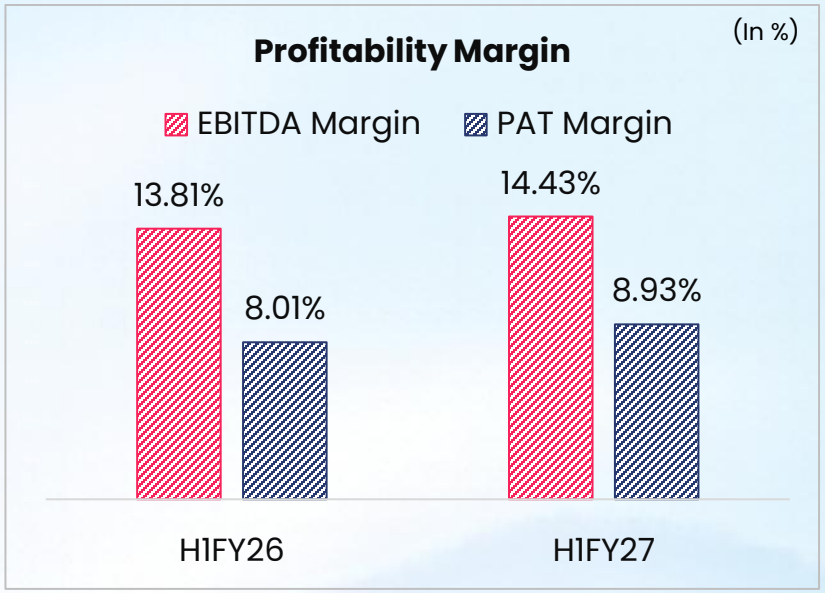
Performance Highlights

- Revenue from Operations increased by 28.92% YoY to ₹125.56 Cr in Q2 FY27, compared to ₹97.39 Cr in Q2 FY26, reflecting improved business performance and higher business volumes.
- EBITDA increased by 92.98% YoY to ₹17.31 Cr in Q2 FY27, compared to ₹8.97 Cr in Q2 FY26, indicating improved operating profitability and better cost efficiencies.
- Profit After Tax grew by 130.63% YoY to ₹10.54 Cr in Q2 FY27, compared to ₹4.57 Cr in Q2 FY26, reflecting strong improvement in overall profitability.

Half Yearly Financial Performance







Performance Highlights

- Revenue from Operations increased by 35.63% YoY to ₹232.59 Cr in H1 FY27, compared to ₹171.49 Cr in H1 FY26, reflecting improved business performance and higher revenue contribution.
- EBITDA grew by 41.71% YoY to ₹33.57 Cr, compared to ₹23.69 Cr in H1 FY26, supported by improved operating leverage and better operational efficiencies. EBITDA margin improved to 14.45% from 13.81%.
- Profit After Tax increased by 51.16% YoY to ₹20.77 Cr, compared to ₹13.74 Cr in H1 FY26, driven by improved operating profitability, with PAT margin expanding to 8.93% from 8.01%.

We Customize Polymer Performance for Mission-critical Cable and Pipeline Applications

BLS POLYMERS LTD.™
Excellence in Compounding

Built on Material Science + Application Development+ Scalable Manufacturing

What We do:

- Design & formulate high performance polymer compounds
- Develop application-specific solutions for cable & pipeline reliability
- Produce at scale with controlled quality systems

Catering to

- Power
- Oil & Gas Pipelines
- City Gas Distribution
- Telecom
- Water Infrastructure



30+ years of Leadership in Polymer Compounding

Serving customers in **24 States & 13 Countries**

127 grades manufactured

6 product line Served by BLS Polymers

In-house R&D Laboratory Equipped for formulation design, testing and validation

44,339.20 MTPA Current Manufacturing Capacity

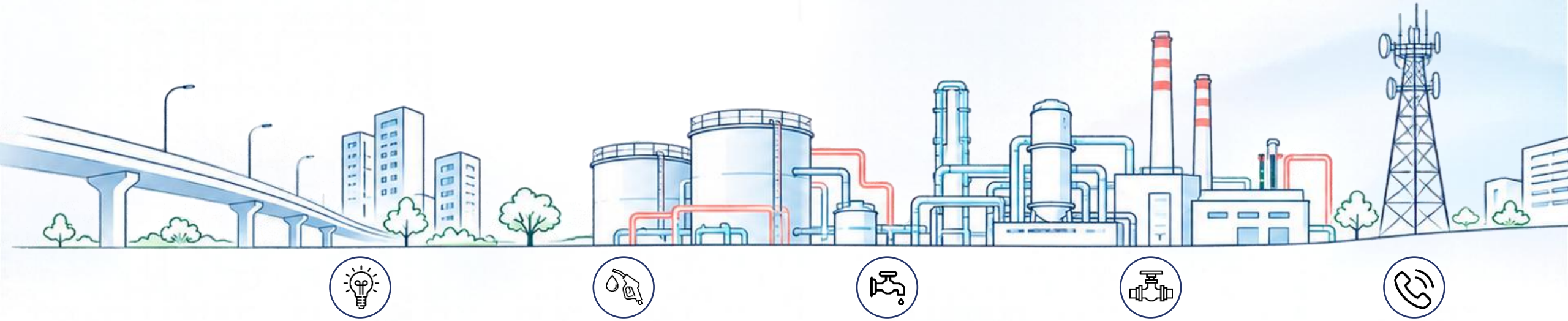
ISO & BIS Certified Manufacturing Unit

190 Customers Served

FY26
Revenue: ₹ 349.43 Cr
EBITDA: ₹ 46.88 Cr
PAT: ₹ 27.01 Cr

FY26
RoE: 33.17%
RoCE: 29.51%

BLS Polymers Compounding Excellence Since 1991



Journey of Excellence

1 2001

- Set up a manufacturing unit in Goa to manufacture PVC compounds

2 2007-08

- Received a source approval for cable filling compound and sheathing compound
- Added HDPE black compound manufacturing to the portfolio

3 2016

- Implemented ERP software for facilitating centralized data management

4 2017-18

- Commenced manufacturing of halogen-free flame retardant polymer compounds and anti-tracking polyethylene compounds

5 2020

- Diversified our product portfolio by manufacturing cross link polyethylene compound

6 2022

- Started manufacturing of adhesive coating compounds
- Shortlisted and designated as an approved vendor for the SAUNI Yojana

7 2024

- Enlisted with a Navratna CPSE engineering consultancy
- Commenced export operations by supplying our products to Kingdom of Saudi Arabia

8 2025-26

- Embarking on IPO-led capacity expansion from 35,251 to 87,301 MTPA, reinforcing leadership and scale
- Listed on BSE & NSE Platform

Led by Experienced KMPs With Proven Industry Expertise and Strategic Vision



Mr. Karan Aggarwal

Promoter, Chairman and Managing Director
He holds a degree in Business and Management Studies from the University of Bradford. With over 14 years of experience in the polymer industry, he spearheads manufacturing, product development, and exports, driving the Company's diversification and global expansion since joining on September 13, 2016.



Mr. Arvind Kumar Agarwal

Chief Financial Officer
47+ years of experience in finance and accounts. Holds B.Sc. and M.Sc. degrees from Kanpur University and a CAIIB from the Indian Institute of Bankers. Formerly in Senior Management Grade (SMG) at Punjab National Bank.



Mr. Karan Chhabra

Company Secretary and Compliance Officer
(Appointed w.e.f. 06.11.2026)
Over 8 years of experience in corporate laws, legal affairs, secretarial compliance and corporate governance. Qualified Company Secretary and experienced legal professional. Formerly associated with Oppo Mobile India Private Limited, BLS International Services Limited, Apollo Supply Chain Private Limited and K.B. Polychem India Limited.

Led by an Experienced SMPs with Proven Industry Expertise and Strategic Vision



Mr. Sameer Ramesh Kadam

Sales Head and Senior Managerial Personnel
14+ years of experience in marketing and sales. Leads domestic and international polymer sales. Previously with Reliance Industries Limited and Mahindra & Mahindra Limited. Holds a Chemical Engineering degree from the University of Pune and a Management certification from IIM Kozhikode.



Mr. Joydeep Guha

Vice President – Operations
32+ years of experience in operations management. Holds a B.Sc., diplomas in Plastic Processing and Operations Management and a finance certification from Harvard Business School Online. Formerly with Gujarat Propack Limited, Kabra Plastics limited and Dura-Line India Private Limited.



Mr. Shameendra Vittala Hegde

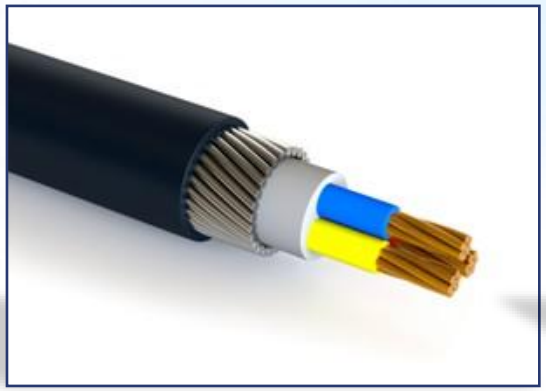
General Manager – Procurement
An Engineering graduate with an MBA in Materials Management from Madhya Pradesh Bhoj University, a Graduate Diploma in Materials Management from IIMM, Mumbai, he brings over 30 years of experience in procurement, including his association with KEC Asian Cables Limited. He joined the Company on 04 May 2026 and heads its procurement and supply chain functions.

Our Offerings



HFFR Compounds

This compounds are widely used in cable insulation. We produce these compounds using polyethylene or its co-polymers, blended with mineral and flame-retardant fillers.



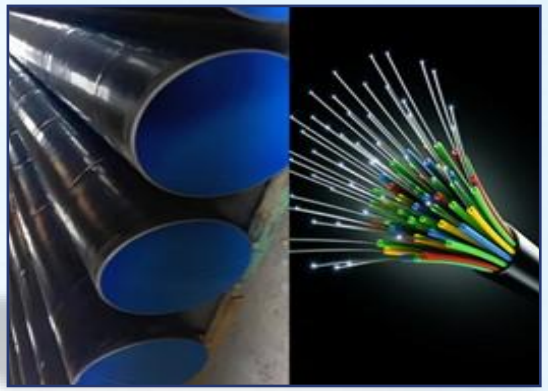
XLPE Compounds

XLPE is preferred for power cable insulation for its thermal, electrical, and mechanical strength. It is formed by chemically cross-linking polyethylene, turning it into a thermoset material.



PVC Compounds

It is widely used in house wires and electrical cables as insulation and sheathing materials, offering strong dielectric strength and resistance to moisture, abrasion, and chemicals.



PE Compounds

PE compounds used in wires cables for insulation, jacketing & sheathing and also applied in pipe coating systems. These compounds are manufactured using polyethylene or its co-polymers.

Strategic Location to Service Export Markets

Strategic Global Location

Expanding Focus on Overseas Markets

BLS Polymers exports to 13 countries and plans to expand into new markets like Tunesia & Nigeria to diversify revenue and enhance global reach

Location Advantage

The location is strategically advantageous for both exports and imports, with the port location enabling the most cost-effective procurement

Highly Competitive in Procurement

Transportation costs for raw materials are eliminated due to the strategic positioning with the port



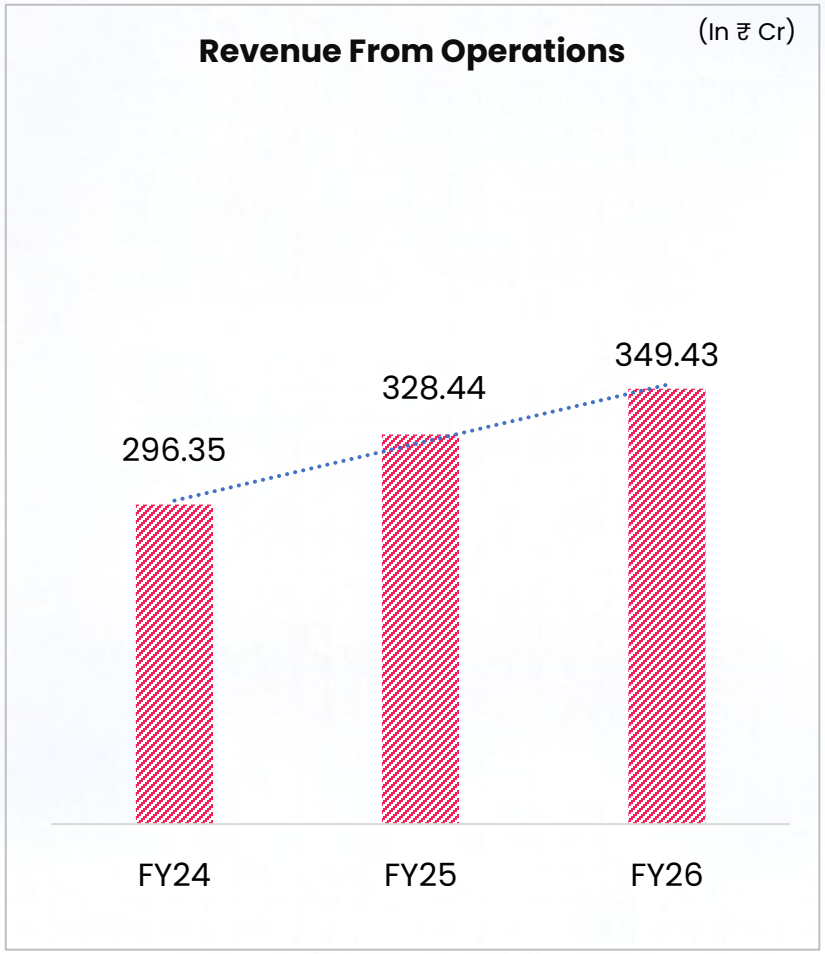
Certificates & Approvals

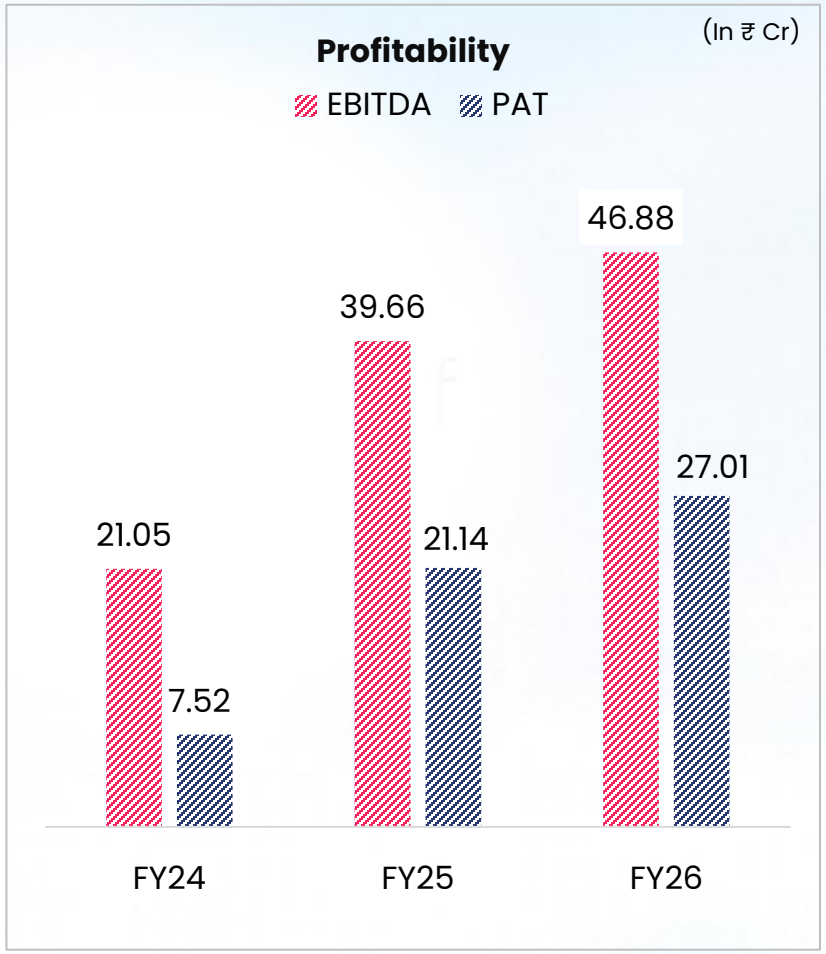
Honoring Excellence

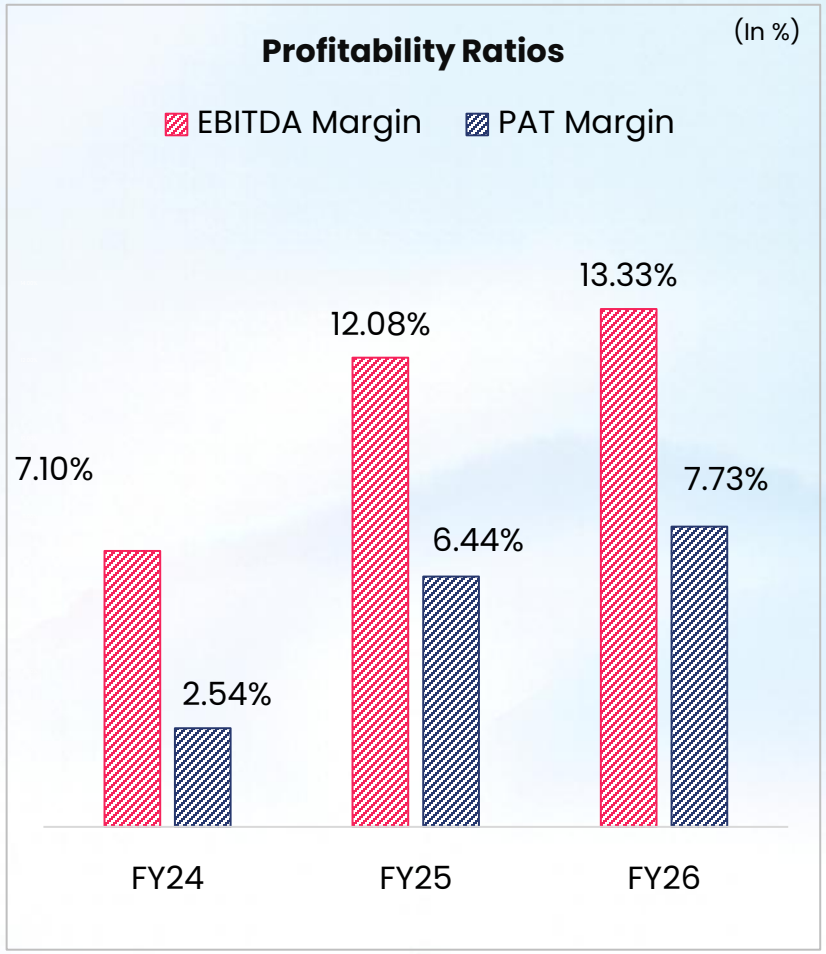
- Bharat Sanchar Nigam Limited
- Bharti Airtel Limited
- Gujarat Water Infrastructure Limited
- Gujarat Water Supply Sewerage Board
- Research Designs and Standards Organisation
- Narmada,water resource, water supply & Kalpasar Department
- Engineers India Limited
- Power Grid Corporation of India Limited
- NTPC Limited

Company has received Quality Certificates from Indian & International Entities for delivering outstanding products.

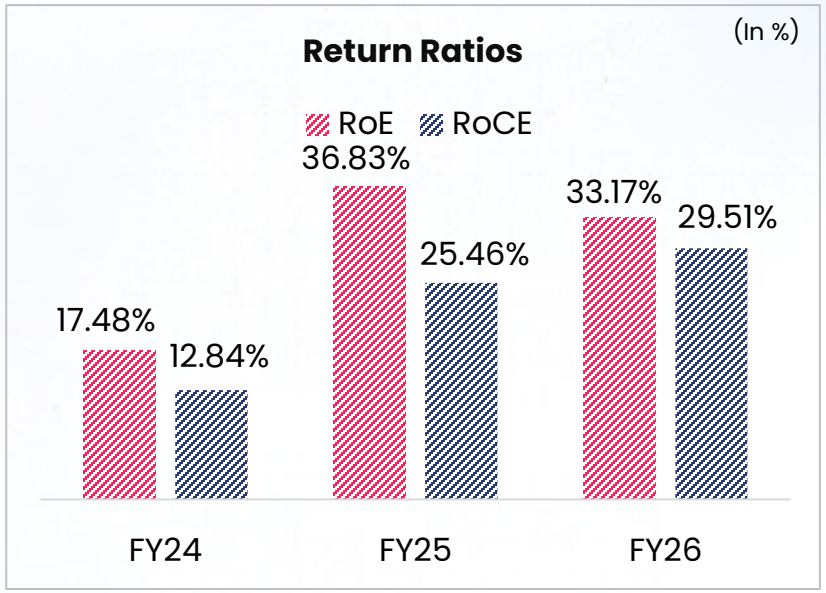
Historical Financial Performance

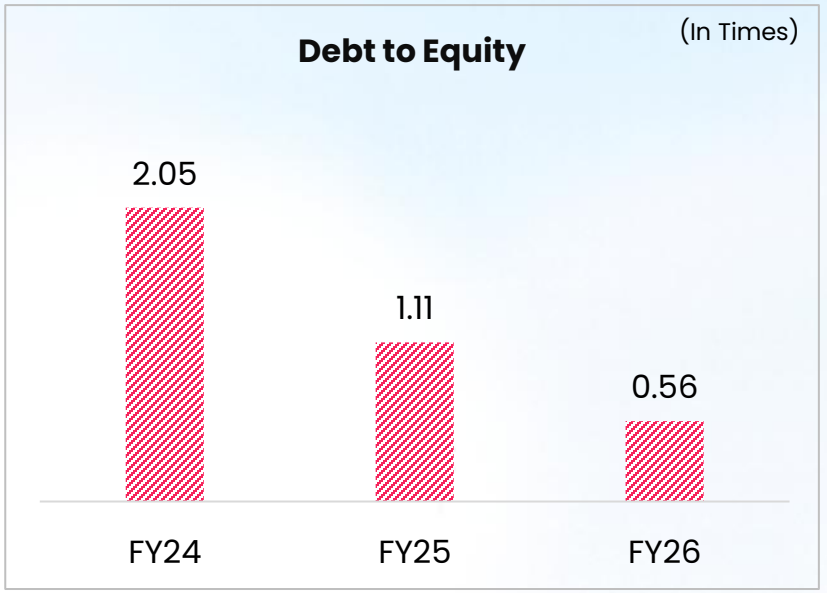


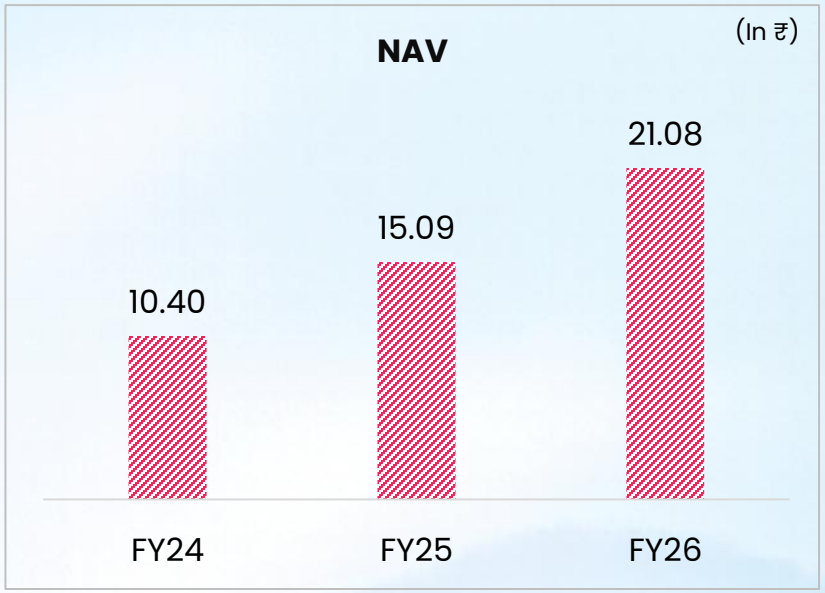


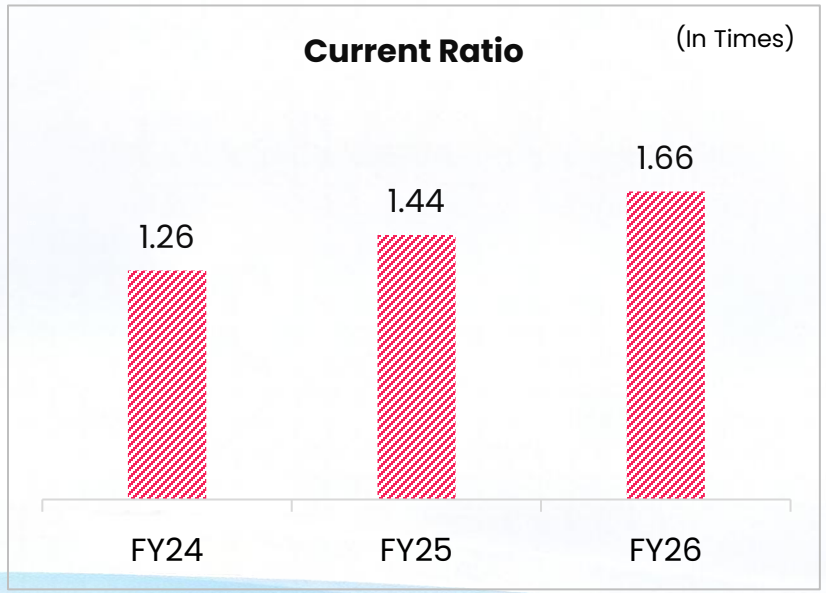


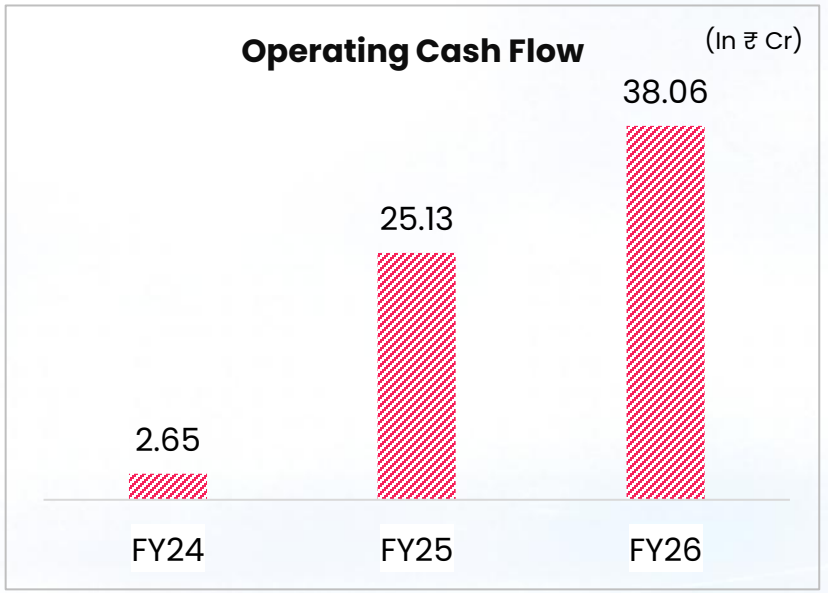
Key Financial Ratios

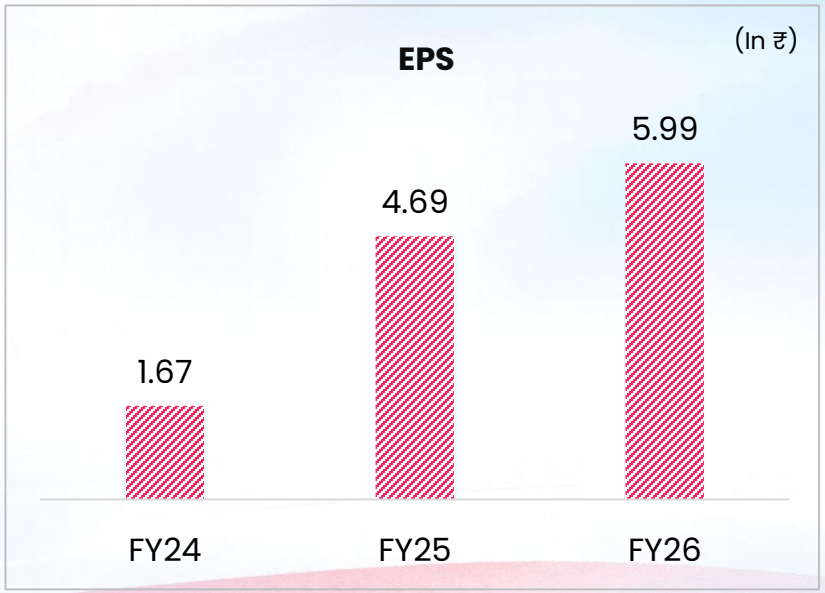












From Virgin Polymers to Performance Materials Partner — BLS Polymers is Built for the Next Cycle of Growth

BLS POLYMERS LTD.™
Excellence in Compounding



Transitioning from **basic polymers to specialized application-based compounds**



Differentiated through **performance compounds for critical infrastructure**



Strategic focus in **pipe coating and cable applications** with high growth visibility



Strong **capability stack** – in-house R&D + EPC approvals + logistics cost edge



Positioned as a **materials partner to infrastructure space**

Future Vision: FY28

To strengthen our position as a leading **polymer compounding solutions** provider through **product innovation,** manufacturing excellence, domestic and international **market expansion,** and customer diversification, while driving **sustainable** and **profitable growth**



Performance on Bourses

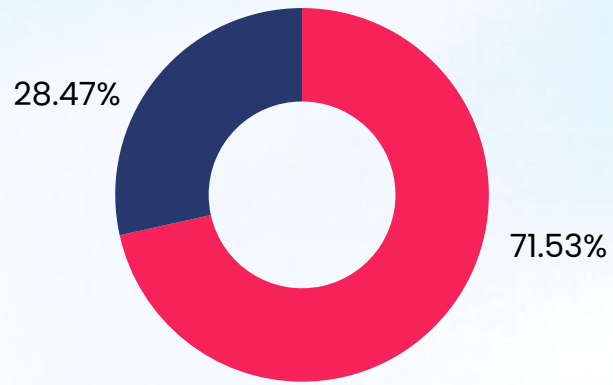
BSE & NSE CODE: BLSPOLY & 545011 | ISIN: INE0ZCQ01019

As on 18-11-2026

Listing Price (₹)	150.00
Share Price (₹)	281.00
52 Week High-Low (₹)	282.00 – 225.00
Market Capitalization (₹ Cr)	1,743.09
No. of Shares	6,20,31,834
Face Value (₹)	10

Share Holding Pattern

As on 30-09-2026

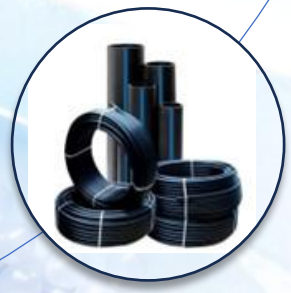


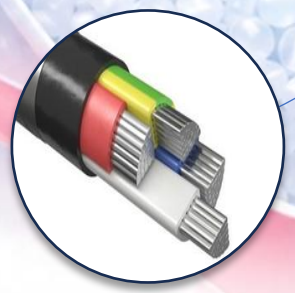
Since Listing to 18 November 2026



Source - NSE







Thank You

BLS POLYMERS LTD.™
Excellence in Compounding

BLS Polymers Limited

Registered office:
604 Indra Prakash Building, 21
Barakhamba Road,
Connaught Place, New Delhi, India, 110001

Email: info@blspolymers.com

Phone: +91-11-40078601, +91-11-23755263

Website: blspolymers.com

Investor Relation and Public Relation
FORTUNA PR
Fortuna Public Relations Private Limited