Aditya Birla Money Ltd.

ADITYA BIRLA CAPITAL
STOCKS & SECURITIES

Ref: SECTL/2026 – 348

November 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 051

Scrip Code: BSE – 532974

NSE – BIRLAMONEY

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Outcome of Board Meeting dated November 14, 2026

Dear Sir / Madam,

We wish to inform you that the Board of Directors of the Company at its Meeting held today, November 14, 2026, has approved the following matters:

1. Subject to receipt of requisite approvals, including approval of the shareholders of the Company, issuance of up to 1,40,00,000 5% Cumulative Non-Convertible Redeemable Preference Shares – Series 1 of face value of ₹100/- (Rupees One Hundred only) each ("Preference Shares") for an aggregate consideration not exceeding ₹140 Crore (Rupees One Hundred Forty Crore only) on private placement basis in accordance with the applicable provisions of the Companies Act, 2013 in the following manner:

    a) Up to 1,40,00,000 5% Cumulative Non-Convertible Redeemable Preference Shares, at an issue price of ₹100/- (Rupees One Hundred only) per Share, for an aggregate amount not exceeding ₹140 Crore (Rupees One Hundred and Forty Crore only), to Aditya Birla Capital Limited ("ABCL"), Promoter and Holding Company;

2. Subject to receipt of requisite approvals, including approval of the shareholders of the Company, issuance of up to 60,00,000 5% Cumulative Non-Convertible Redeemable Preference Shares – Series 2 of face value of ₹100/- (Rupees One Hundred only) each ("Preference Shares") for an aggregate consideration not exceeding ₹60 Crore (Rupees Sixty Crore only) on private placement basis, in accordance with the applicable provisions of the Companies Act, 2013 in the following manner:

a) Up to 50,00,000 5% Cumulative Non-Convertible Redeemable Preference Shares, at an issue price of ₹100/- (Rupees One Hundred only) per Preference Share, for an aggregate amount not exceeding ₹50 Crore (Rupees Fifty Crore only), to Alpha Alternatives Fund Advisors LLP (Fund schemes);
b) Up to 5,00,000 5% Cumulative Non-Convertible Redeemable Preference Shares, at an issue price of ₹100/- (Rupees One Hundred only) per Preference Share, for an aggregate amount not exceeding ₹5 Crore (Rupees Five Crore only), to West Coast Paper Mills Limited;
c) Up to 5,00,000 5% Cumulative Non-Convertible Redeemable Preference Shares, at an issue price of ₹100/- (Rupees One Hundred only) per Preference Share, for an aggregate amount not exceeding ₹5 Crore (Rupees Five Crore only), to Andhra Paper Limited

3. Approval of Material Related party Transaction with Aditya Birla Capital Limited, Promoter and Holding Company under Regulation 23 of SEBI LODR Regulations.
4. Convening of an Extra-Ordinary General Meeting of the shareholders of the Company on Friday December 11, 2026 at 12.00 Noon (Indian Standard Time) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") for seeking approval of the shareholders of the Company, for the Material Related Party Transaction and Preferential issue.
5. Based on the Recommendation of Nomination and Remuneration Committee, the Board of Directors approved the Appointment of Mr. Senthilkumar N, Chief Business Officer as a Senior Management Personnel of the Company w.e.f. 14th November 2026.
6. Based on the Recommendation of Nomination and Remuneration Committee, the Board of Directors approved the Appointment of Mr. Dipesh Sohani, Head – Institutional Sales as a Senior Management Personnel of the Company w.e.f. 14th November 2026.

The meeting commenced at 01:15 P.M. and concluded at 03.15 P.M.

Brief details regarding the Preferential Issue are annexed herewith as Annexure A and Annexure B. The details regarding the Appointment of Senior Management Personnels are set out as Annexure C respectively.

Kindly take the same on record.
Thanking you,
For **Aditya Birla Money Limited**

RAVINDERA NAHAR
Digitally signed by RAVINDERA NAHAR
Date: 2026.11.14 17:58:12 +05'30'

Ravindera Nahar
Chief Financial Officer
Encl: a/a

Aditya Birla Money Ltd.

ADITYA BIRLA CAPITAL
STOCKS & SECURITIES

Details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Annexure A

Issuance of Securities:

Sr. No.	Details of Events that need to be provided	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	5% Cumulative Non-Convertible Redeemable Preference Shares - Series 1(NCRPs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) Size of the issue	Up to 1,40,00,000 (One Crore Forty Lakh) 5% Cumulative Non-Convertible Redeemable Preference Shares ("Preference Shares") of nominal value of ₹100/- each, aggregating up to ₹140 Crores (Rupees One Hundred Forty Crores Only), to be issued in one or more tranches.
4	Name of the Investor	Aditya Birla Capital Limited
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6	Tenure of the instrument - date of allotment and date of maturity	Tenure - 5 Years from the date of allotment, with a call option of 3 years Date of Allotment and Date of maturity will be decided subject to Shareholder's approval.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Holder(s) of the NCRPs shall be paid dividend at the rate of 5% p.a. on a cumulative basis.
8	Charge/security, if any, created over the assets	Nil
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil

Aditya Birla Money Limited
Sai Sagar, 2nd & 3rd Floor, Plot No. M-7,
Thiru-Vi-Ka (SIDCO) Industrial Estate, Guindy, Chennai – 600 032

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www.stocksandsecurities.adityabirlacapital.com
CIN: L65993GJ1995PLC064810

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat – 362 266

10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) ~~and debentures~~	The Preference Shares shall be redeemable at a redemption price of ₹127.02 per share (including premium of ₹27.02 per share), aggregating to ₹177.83 Crore, upon maturity at the end of five years from the date of allotment. The Company shall also have the right, at its sole discretion, to redeem the Preference Shares upon completion of three years from the date of issuance at a redemption price of ₹115.43 per share, aggregating to ₹161.60 Crore.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure B

Issuance of Securities:

Sr. No.	Details of Events that need to be provided	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	5% Cumulative Non-Convertible Redeemable Preference Shares - Series 2 (NCRPs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) Size of the issue	Up to 50,00,000 (Fifty Lakh) 5% Cumulative Non-Convertible Redeemable Preference Shares ("Preference Shares") of nominal value of ₹100/- each, aggregating up to ₹50 Crores (Rupees Fifty Crores Only), to be issued in one or more tranches.
4	Name of the Investor	Alpha Alternatives Fund Advisors LLP (Fund Schemes)
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6	Tenure of the instrument - date of allotment and date of maturity	Tenure - 5 Years from the date of allotment, with a call option of 3 years Date of Allotment and Date of maturity will be decided subject to Shareholder's approval.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Holder(s) of the NCRPs shall be paid dividend at the rate of 5% p.a. on a cumulative basis.
8	Charge/security, if any, created over the assets	Nil
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) ~~and debentures~~	The Preference Shares shall be redeemable at a redemption price of ₹127.02 per share, including a premium of ₹27.02 per share, amounting up to ₹63.51 Crore, upon maturity at the end of five years from the date of allotment. The Company shall also have the right, exercisable at its sole discretion, to redeem the Preference Shares upon completion of three years from the date of issuance at a redemption price of ₹115.43 per share, amounting up to ₹57.72 Crore.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No.	Details of Events that need to be provided	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	5% Cumulative Non-Convertible Redeemable Preference Shares - Series 2 (NCRPs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) Size of the issue	Up to 5,00,000 (Five Lakh) 5% Cumulative Non-Convertible Redeemable Preference Shares ("Preference Shares") of nominal value of ₹100/- each, aggregating up to ₹5 Crores (Rupees Five Crore Only), to be issued in one or more tranches.
4	Name of the Investor	West Coast Paper Mills Limited
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6	Tenure of the instrument - date of allotment and date of maturity	Tenure - 5 Years from the date of allotment, with a call option of 3 years Date of Allotment and Date of maturity will be decided subject to Shareholder's approval.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Holder(s) of the NCRPs shall be paid dividend at the rate of 5% p.a. on a cumulative basis.
8	Charge/security, if any, created over the assets	Nil
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) ~~and debentures~~	The Preference Shares shall be redeemable at a redemption price of ₹127.02 per share, including a premium of ₹27.02 per share, aggregating up to ₹6.35 Crore, upon maturity at the end of five years from the date of allotment. The Company shall also have the right, exercisable at its sole discretion, to redeem the Preference Shares upon completion of three years from the date of issuance at a redemption price of ₹115.43 per share, amounting up to ₹5.77 Crore.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No.	Details of Events that need to be provided	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	5% Cumulative Non-Convertible Redeemable Preference Shares – Series 2 (NCRPs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) Size of the issue	Up to 5,00,000 (Five Lakh) 5% Cumulative Non-Convertible Redeemable Preference Shares ("Preference Shares") of nominal value of ₹100/- each, aggregating up to ₹5 Crores (Rupees Five Crore Only), to be issued in one or more tranches.
4	Name of the Investor	Andhra Paper Limited
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6	Tenure of the instrument - date of allotment and date of maturity	Tenure - 5 Years from the date of allotment, with a call option of 3 years Date of Allotment and Date of maturity will be decided subject to Shareholder's approval.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Holder(s) of the NCRPs shall be paid dividend at the rate of 5% p.a. on a cumulative basis.
8	Charge/security, if any, created over the assets	Nil
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) ~~and debentures~~	The Preference Shares shall be redeemable at a redemption price of ₹127.02 per share, including a premium of ₹27.02 per share, aggregating up to ₹6.35 Crore, upon maturity at the end of five years from the date of allotment. The Company shall also have the right, exercisable at its sole discretion, to redeem the Preference Shares upon completion of three years from the date of issuance at a redemption price of ₹115.43 per share, amounting up to ₹5.77 Crore.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure C

Disclosure Pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015

Particulars	Senior Management Personnel	Senior Management Personnel
Name	Mr. Senthilkumar N	Mr. Dipesh Sohani
Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment – Chief Business Officer – Senior Management Personnel of the Company	Appointment - Head of Institutional Sales – Senior Management Personnel of the Company
Date of appointment/ cessation & term of appointment;	Appointed w.e.f. 14th November 2026	Appointed w.e.f. 14th November 2026
Brief profile (in case of appointment)	Senthilkumar is a seasoned financial services professional with nearly 29+ years of experience across capital markets, wealth management, broking, and investment distribution. He has held leadership roles with Cholamandalam Securities, Motilal Oswal Financial Services, IIFL Holdings, ASK Raymond James, and Kotak Securities, building deep expertise across broking, wealth management, investment products, and distribution businesses. He holds an MBA in International Business, an M.A. in Economics from Annamalai University, and a Diploma in Computer Technology.	Dipesh brings over two decades of experience in the financial services industry, with expertise in Institutional Sales, Capital Markets, Relationship Management, Business Development, and Revenue Growth. Prior to joining us, he was associated with Standard Chartered Bank and has worked , leading institutional business development and client relationships. He has also held roles with Haitong Securities, Yes Securities, Edelweiss Financial Services, PhillipCapital, MF Global, IL&FS Investsmart Securities and Anand Rathi Securities. Dipesh holds a Master's in Business Economics (MBE) from Indore and a Bachelor of Science (B. Sc) degree.
Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable	Not Applicable

For **Aditya Birla Money Limited**

RAVINDERA NAHAR
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Date: 2026.11.14 17:58:36 +05'30'

Ravindera Nahar
Chief Financial Officer