BEARDSELL LIMITED

Regd. Office :
47, Greams Road,
CHENNAI - 600 006. (INDIA)
Tel : 2829 32 96, 2829 09 00
GST IN : 33AAACB1429P3ZO
CIN No. : L65991TN1936PLC001428
E-mail : ho@beardsell.co.in
Website : www.beardsell.co.in

14th November 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip: BEARDSELL

Dear Sirs,

Sub: Outcome of Board Meeting
- Submission of Unaudited Financial Results for the quarter ended 30th September 2026
- Factory modernization and expansion

1) Unaudited Financial Results

We are enclosing the Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th September 2026 in the prescribed format, along with the Limited Review Reports. Further, it is hereby declared that the Statutory Auditors, M/s.G BALU ASSOCIATES LLP, Chartered Accountants (ICAI Firm registration number: 000376S/S200073) have furnished the Limited Review Reports on Standalone & Consolidated Financial Results with unmodified opinion. These results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held today i.e. on 14th November 2026.

2) Factory modernization and expansion

We wish to further inform that the Board at the meeting held today, has considered and approved proposals for the modernisation and expansion of manufacturing facility at the Company's factory at Karad, Maharashtra.

The disclosures required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), read with Part A of Schedule III of the SEBI Listing Regulations and relevant SEBI Circulars are provided in Annexure A.

The meeting of the Board of Directors commenced at 11:30 a.m. and concluded at 2:00 p.m.

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We are arranging to publish the extract of the said financial results in newspapers in the format prescribed under Regulation 47 of SEBI Listing Regulations, 2015.

The above information will also be made available on the Company's website, www.beardsell.co.in

Please take the aforementioned information on your record.

Yours faithfully,
For BEARDSELL LIMITED

KANHU CHARAN SAHU

Digitally signed by KANHU CHARAN SAHU
Date: 2026.11.14 16:47:54 +05'30'

Company Secretary

BEARDSELL LIMITED CHENNAI 600 006

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Annexure A

Disclosure of Information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD-2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1.	Name of the Product / Sector	Prefab Panels
2.	Existing Capacity	Total existing capacity is around 240000 M^2 per annum at the Karad Factory
3.	Existing Capacity Utilization	50% at peak production
4.	Proposed Capacity Addition	At full utilisation the modern machine can produce 600000 M^2 per annum
5.	Period within which the proposed capacity is to be added	By 31st March 2027
6.	Total Investment / Capital Expenditure required	Total estimated investment of around Rs.24 Crores
7.	Mode of Financing	Combination of debt and internal accruals
8.	Rationale / Strategic Rationale	Modernisation of plant and machinery to cater to increasing demand in target markets, optimize production efficiencies, and capitalize on operational economies of scale.

BEARDSELL LIMITED CHENNAI 600 006

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of M/s Beardsell Limited for the Quarter and Half year ended 30th September 2026 Pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors
Beardsell Limited.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s Beardsell Limited (the "Holding Company") and its subsidiary and controlled entity together referred to as ("the Group") for the quarter ended September 30, 2026 and the year to-date results for the period from April 1, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Statement includes the results of the following entities:

   a. Beardsell Limited

   b. Sarovar Insulation Private Limited – Subsidiary

   c. Saideep Polytherm – Controlled entity

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matters**

   The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of subsidiary and controlled entity, whose unaudited interim financial results reflect a total revenue of Rs. 741.03 lakhs and Rs. 1957.02 lakhs respectively along with total net profit after tax of Rs. 12.28 lakhs and Rs. 16.92 lakhs and a total net comprehensive income of Rs. 12.28 lakhs and Rs. 16.92 lakhs, for the half year ended 30th September 2026, as considered in the consolidated unaudited financial results. This interim financial information has been reviewed by their respective auditors. The Independent Auditor's review report on the interim unaudited financial results of these entities have been furnished to us by the Management and our conclusion in the statement, in so far as it relates to the amounts and disclosures in respect of the subsidiary and controlled entity based solely on the report of such auditors and procedures performed by us as stated in Paragraph 3 above.

   Our Conclusion is not modified in respect of this matter.

For G BALU ASSOCIATES LLP
Chartered Accountants
FRN: 000376S/S200073

G BALU ASSOCIATES LLP ★ Chartered Accountants ★ CHENNAI

Rajagopalan. B
Partner
Membership No: 217187

UDIN: 26217187OVQHEO9995
Place: Chennai
Date: 14.11.2026

BEARDSELL LIMITED
CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD,
CHENNAI-600 006

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs.in Lakhs

S.No	Particulars	Quarter ended			Half year ended		Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30-09-2026 (Refer note 3)	30-06-2026	30-09-2025 (Refer note 3)	30-09-2026	30-09-2025	31-03-2026
1	**Income**						
	(a) Revenue from Operations	7,968	7,220	7,101	15,188	13,667	27,504
	(b) Other income	36	52	58	88	98	195
	Total Income (a) + (b)	**8,004**	**7,272**	**7,159**	**15,276**	**13,765**	**27,699**
2	**Expenses**						
	a. Cost of materials consumed	4,919	4,870	4,400	9,789	8,342	16,408
	b. Purchase of stock-in-trade	509	385	514	894	834	1,705
	c. Changes in inventories of finished goods,work-in-progress and stock-in-trade	200	(209)	(199)	(9)	(80)	30
	d. Employee benefits expense	720	576	581	1,296	1,183	2,388
	e. Finance costs	61	59	88	120	165	317
	f. Depreciation and amortization expense	190	190	179	380	352	742
	g. Other expenses	738	1,172	1,212	1,910	2,242	4,552
	Total Expenses (sum of (a) to (g))	**7,337**	**7,043**	**6,775**	**14,380**	**13,038**	**26,142**
3	**Profit before exceptional items and Tax (1-2)**	667	229	384	896	727	1,557
4	Exceptional items						
5	**Profit before Tax (3-4)**	667	229	384	896	727	1,557
6	Tax expense						
	a)Current Tax	133	112	167	245	251	422
	b)Deferred Tax	46	(109)	12	(63)	(19)	(8)
7	**Profit for the Period (5-6)**	**488**	**226**	**205**	**714**	**495**	**1,143**
	Share of profit /(loss) of joint ventures and associates (net)						
8	**Profit for the period after share of loss of associates**	**488**	**226**	**205**	**714**	**495**	**1,143**
9	**Other Comprehensive Income (Net of Tax)**						
	a) Items not to be reclassified to Profit or Loss in subsequent period						
	Re-measurement gains / (losses) on defined benefit plans	0	(9)	29	(9)	(36)	6
	Income tax effect relating to the above	0	2	-	2	9	(2)
	Re-measurement gains / (losses) on Investments	4	25		29		(37)
	Income tax effect relating to the above	(1)	-6		(7)		9
	Other Comprehensive Income for the period	**3**	**12**	**29**	**15**	**(27)**	**(23)**
	Total Comprehensive Income	**491**	**238**	**234**	**729**	**468**	**1,120**
	Net profit / (loss) attributable to						
	Owners of the company	488	226	205	714	495	1,143
	Non controlling interest						
	Other Comprehensive Income attributable to						
	Owners of the company	3	12	29	15	(27)	(23)
	Non controling interest						
	Total Comprehensive Income attributable to						
	Owners of the company	491	238	234	729	468	1,120
	Non controling interest						
10	Paid Up Equity Share Capital (Face value-Rs.2/- each)	789	789	789	789	789	789
11	Other Equity						8,409
12	Earning Per Share (of Rs.2/-each (not annualised))						
	Basic and Diluted	1.24	0.57	0.52	1.81	1.26	2.90



BEARDSELL LIMITED

CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD
CHENNAI-600 006

CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30,2026

Rs.in Lakhs

S.NO.	Particulars	As at 30/09/2026 Unaudited	As at 31/03/2026 Audited
(A)	**ASSETS**		
1	**Non-Current Assets**		
	Property plant and equipment	6,292	6,247
	Capital work in progress	236	59
	Goodwill	242	242
	Right-of-use assets	343	430
	Financial Assets		
	Investments	187	110
	Loans (long term)	7	9
	Others	238	237
	Non- Current Tax Assets	6	8
	Deferred tax assets (net)	77	19
	Total Non-Current Assets	**7,628**	**7,361**
2	**Current Assets**		
	Inventories	2,655	2,655
	Financial Assets		
	Trade receivables	5,614	4,754
	Cash and cash equivalents	419	728
	Bank Balance other than cash and cash equivalents	1,094	528
	Loans	43	19
	Others	17	83
	Other current assets	1,853	1,574
	Current Tax Assets (Net)	-	-
	Total Current Assets	**11,695**	**10,341**
	TOTAL ASSETS	**19,322**	**17,702**
(B)	**EQUITY & LIABILITIES**		
I	EQUITY		
	Equity share capital	789	789
	Other equity	9,138	8,409
	Equity attributable to owners		
	Non controlling interest		
	Total Equity	**9,927**	**9,198**
II	**LIABILITIES**		
1	**Non-Current Liabilities**		
	Financial liabilities		
	Borrowings	756	408
	Lease Liabilities	269	276
	Provisions	35	36
	Provisions for compensated absences (Long Term)	190	151
	Deferred tax liabilities (net)	-	
	Total Non-Current Liabilities	**1,250**	**871**
2	**Current Liabilities**		
	Financial liabilities		
	Borrowings	1,957	1,347
	Lease Liabilities	99	192
	Trade payables		
	a) Total outstanding due of Micro Enterprise and Small Enterprise	1,076	1,000
	b) Total outstanding due of Creditors other than Micro Enterprise and Small Enterprise	2,874	2,772
	Other financial liabilities	331	374
	Other current liabilities	1,639	1,763
	Current Tax Liability	78	97
	Provisions	91	88
	Total Current Liabilities	**8,145**	**7,633**
	TOTAL EQUITY AND LIABILITIES	**19,322**	**17,702**

BEARDSELL LIMITED CHENNAI 600 006

BEARDSELL LIMITED

CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD
CHENNAI-600 006

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30,2026

Rs.in Lakhs

Particulars	30-09-2026 UnAudited	30-09-2025 UnAudited
A. Cash flow from operating activities		
Profit/ (loss) before exceptional items and tax	896	727
Adjustments for:		
Depreciation and amortisation expenses	380	352
Loss/ (gain) on disposal of property, plant and equipment (net)	(2)	-
Dividend income	(1)	0
Finance income	(35)	(47)
Liabilities/ provisions no longer required written back		-
Allowance for credit loss (including Bad debts written off)	39	243
Finance costs	120	165
Foreign exchange fluctuation (net)	0	(0)
Re-measurement loss on employee defined benefit plans	15	(37)
Operating profit before working capital changes	**1,413**	**1,403**
Movement in working capital:		
(Increase)/ Decrease in inventories	(1)	(118)
(Increase)/ Decrease in current and non-current trade receivables	(899)	(952)
(Increase) / Decrease in current and non-current financial assets	(76)	(72)
(Increase) / Decrease in other assets	(236)	261
(Decrease)/ Increase in trade payables	179	(305)
(Decrease)/ Increase in financial, non-financial liabilities and provisions	(126)	357
Cash generated from operations	**254**	**574**
Income tax paid (net of refunds)	(257)	(123)
Net cash flows from operating activities (A)	**(3)**	**451**
B. Cash flow (used in) / from investing activities		
Purchase of property, plant and equipment, including intangible assets, capital work in progress and capital advances	(519)	(449)
Proceeds from sale of property, plant and equipment	6	-
Dividends received	1	-
Deposits made during the year	(566)	(215)
Finance income received	35	47
Net cash flow (used in) / from investing activities before exceptional items	**(1,043)**	**(617)**
Cash flow from exceptional items	-	-
Net cash flow (used in) / from investing activities after exceptional items (B)	**(1,043)**	**(617)**
C. Net cash flows used in financing activities		
Proceeds/(Repayment) of long- term borrowings (net)	348	(74)
Proceeds/ (repayment) of short - term borrowings (net)	311	(113)
Payment of principal portion of lease liabilities	(101)	75
Interest paid on lease liabilities	**(15)**	(19)
Interest paid	**(105)**	(146)
Net cash flows used in financing activities (C)	**438**	**(277)**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(608)	(443)
Cash and cash equivalents at the beginning of the year	(354)	(1,256)
Cash and cash equivalents at the end of the year/ period	**(962)**	**(1,699)**

BEARDSELL LIMITED CHENNAI 600 006

BEARDSELL LIMITED
REGISTERED OFFICE : 47, GREAMS ROAD, CHENNAI 600 006

CIN:L65991TN1936PLC001428

UNAUDITED CONSOLIDATED SEGMENT WISE FINANCIAL RESULTS AND CAPITAL EMPLOYED

Reporting of Segment wise Consolidated Revenue Results, Assets and Liabilities for the Quarter and Half Year ended September 30,2026

	3 Months ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	(Unaudited)			(Unaudited)		(Audited)
Segment Revenue						
a) Insulation	7,313	6,781	6,720	14,094	12,785	25,179
b) Trading	655	439	381	1,094	882	2,325
Total Revenue from contracsts with customers	**7,968**	**7,220**	**7,101**	**15,188**	**13,667**	**27,504**
Segment Results						
a) Insulation	796	408	481	1,204	1,044	2,302
b) Trading	62	15	34	77	42	115
Total Segment Results	**858**	**423**	**515**	**1,281**	**1,086**	**2,417**
Less: Finance costs	(61)	(59)	(88)	(120)	(165)	(317)
Less: Other un-allocable expenditure net off un-allocable income	(130)	(135)	(43)	(265)	(194)	(543)
Profit before Tax	**667**	**229**	**384**	**896**	**727**	**1,557**
Segment Assets						
a) Insulation	17,078	17,800	16,146	17,078	16,146	15,344
b) Trading	579	515	741	579	741	526
c) Other un-allocable corporate assets	1,665	1,799	1,419	1,665	1,419	1,832
Total Segment Assets	**19,322**	**20,114**	**18,306**	**19,322**	**18,306**	**17,702**
Segment Liabilities						
a) Insulation	6,569	8,305	6,973	6,569	6,973	6,563
b) Trading	570	585	335	570	335	448
c) Other un-allocable corporate liabilites	2,256	1,788	2,406	2,256	2,406	1,493
Total Segment Liabilities	**9,395**	**10,678**	**9,714**	**9,395**	**9,714**	**8,504**

BEARDSELL LIMITED CHENNAI 600 006

NOTES TO UNAUDITED CONSOLIDATED FINANCIAL RESULT

1) The Unaudited consolidated financial results of the company for the quarter and half year ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

2) The above unaudited consolidated financial results of the company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 14th November, 2026. The Statutory Auditor of the company has reviewed the results for the quarter and half ended September 30, 2026.

3) The figures for the quarter ended 30th September 2026 and 30th September 2025 have been derived by deducting the year to date unaudited published figures for the period ended 30th June 2026 and 30th June 2025 from the unaudited figures for the period ended 30th September 2026 and 30th September 2025 respectively.

4) The Unaudited Consolidated Financial Results includes the results of the Company, its Wholly owned Subsidiary- Sarovar Insulation Private Limited and Controlled Entity - Saideep Polytherm (Partnership Firm) (together as "Group").

5) The above financial results are also available on the stock exchange website www.nseindia.com and on our website www.beardsell.co.in.

6) Previous periods' figures have been re-grouped / re-classified, where necessary to conform to the current periods' classification/ presentation.

Place : Chennai
Date : 14-11-2026

AMRITHA NUMOLU Digitally signed by AMRITHANUMOLU Date: 2026.11.14 16:46:04 +05'30'

For Beardsell Limited

Amrith Anumolu
Managing Director

BEARDSELL LIMITED CHENNAI 600 006

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of M/s Beardsell Limited for the quarter and half year ended 30th September 2026 Pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors
Beardsell Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s Beardsell Limited (the "Company") for the quarter ended September 30, 2026,nd the year to-date results for the period from April 1,2026 to September 30,2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 the Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a report on these financial Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above and based on the consideration of the review reports of other auditors, as stated in Paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Other Matters**

The accompanying Statement includes the Company's share of net profit of Rs. 0.18 lakhs and Rs. 16.92 lakhs for the quarter and half year ended 30th September 2026, on its investment in the partnership firm based on the unaudited interim financial results and other unaudited financial information reviewed by the independent auditors. The independent auditors review report on the interim financial results of this partnership firm have been furnished to us by the Management, and our conclusion on the Statement, in for as it relates to the Company's share of net profit from the firm is based solely on the reports of such auditors.

Our Conclusion is not modified in respect of this matter.

For G BALU ASSOCIATES LLP
Chartered Accountants
FRN: 000376S/S200073

G BALU ASSOCIATES LLP CHENNAI Chartered Accountants

Rajagopalan. B

Partner
Membership No: 217187

UDIN: 26217187CTAFRG9832
Place: Chennai
Date: 14.11.2026

BEARDSELL LIMITED
CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD,
CHENNAI-600 006

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs. in Lakhs except for per share data

S.No	Particulars	Quarter ended			Half year ended		Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30-09-2026 (Refer note 3)	30-06-2026	30-09-2025 (Refer note 3)	30-09-2026	30-09-2025	31-03-2026
1	Income						
	(a) Revenue from Operations	7,636	6,957	6,719	14,593	13,012	26,119
	(b) Other income	38	59	90	97	153	309
	Total Income (a) + (b)	**7,674**	**7,016**	**6,809**	**14,690**	**13,165**	**26,428**
2	Expenses						
	a. Cost of materials consumed	4,909	4,943	4,363	9,852	8,409	16,540
	b. Purchase of stock-in-trade	510	385	514	895	834	1,705
	c. Changes in inventories of finished goods,work-in-progress and stock-in-trade	204	(205)	(202)	(1)	(79)	44
	d. Employee benefits expense	541	506	468	1,047	962	2,089
	e. Finance costs	51	52	80	103	149	276
	f. Depreciation and amortization expense	167	166	159	333	313	656
	g. Other expenses	629	953	1,049	1,582	1,866	3,591
	Total Expenses (sum of (a) to (g))	**7,011**	**6,800**	**6,431**	**13,811**	**12,454**	**24,901**
3	**Profit before exceptional items and Tax (1-2)**	**663**	**216**	**378**	**879**	**711**	**1,527**
4	Exceptional items	-	-	-	-	-	-
5	**Profit before Tax (3-4)**	**663**	**216**	**378**	**879**	**711**	**1,527**
6	Tax expense						
	a)Current Tax	128	112	149	240	238	408
	b)Deferred Tax	88	(112)	12	(24)	(18)	(8)
	c)Deferred Tax - Earlier Period	(41)			(41)		
7	**Profit after Tax (5-6)**	**488**	**216**	**217**	**704**	**491**	**1,127**
8	**Other Comprehensive Income/ (Loss)**						
	a) Items not to be reclassified to Profit or Loss in subsequent period						
	Re-measurement gains / (losses) on defined benefit plans	(0)	(9)	9	(9)	(36)	6
	Income tax effect relating to the above	0	2	(2)	2	9	(2)
	Re-measurement gains / (losses) on Investments	4	25	-	29		(37)
	Income tax effect relating to the above	(1)	(6)	-	(7)		9
	Other Comprehensive Income for the period	**3**	**12**	**7**	**15**	**(27)**	**(23)**
9	**Total Comprehensive Income**	**492**	**228**	**224**	**719**	**464**	**1,104**
10	Paid Up Equity Share Capital (Face value-Rs.2/- each)	789	789	789	789	789	789
11	Other Equity						8,375
12	Earning Per Share (of Rs.2/-each) (not annualised)						
	Basic	1.24	0.55	0.55	1.78	1.25	2.86
	Diluted	1.24	0.55	0.55	1.78	1.25	2.86

BEARDSELL LIMITED CHENNAI 600 006

BEARDSELL LIMITED

CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD
CHENNAI-600 006

STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30,2026

Rs.in Lakhs

S.NO.	Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
(A)	**ASSETS**		
1	**Non-Current Assets**		
	Property plant and equipment	4,463	4,438
	Capital work in progress	223	46
	Intangible assets	-	-
	Right-of-use assets	343	430
	Financial assets		
	Investments in subsidiaries	31	31
	Investments in controlled entity	462	462
	Other investments	119	90
	Loans	7	4
	Other Financial Assets	232	233
	Non-Current Assets (net)		-
	Deferred tax assets (net)	79	19
	Other non-current assets		
	Total Non-Current Asset	**5,959**	**5,753**
2	**Current Assets**		
	Inventories	1,945	1,965
	Financial assets		
	Trade receivables	6,239	5,512
	Cash and cash equivalents	381	700
	Bank balances other than above	1,094	528
	Loans	14	19
	Other Financial assets	17	21
	Other current assets	2,291	1,992
	Current Tax Asset		-
	Total Current Assets	**11,981**	**10,737**
	TOTAL ASSETS	**17,940**	**16,490**
(B)	**EQUITY & LIABILITIES**		
I	EQUITY		
	Equity share capital	789	789
	Other equity	9,094	8,375
	Total Equity	**9,882**	**9,164**
II	LIABILITIES		
1	**Non-current Liabilities**		
	Financial liabilities		
	Borrowings	672	391
	Lease liabilities	269	276
	Provision for compensated Absences (Long Term)	190	151
	Total Non-Current Liabilities	**1,131**	**818**
2	**Current Liabilities**		
	Financial liabilities		
	Borrowings	1,604	1,099
	Trade payables		
	a) Total outstanding due of Micro Enterprise and Small Enterprise	1,076	999
	b) Total outstanding due of Creditors other than Micro Enterprise and Small Enterprise	2,093	1,967
	Lease liabilities	99	192
	Other financial liabilities	331	374
	Other current liabilities	1,647	1,735
	Provisions	-	-
	Current tax liabilities(net)	76	142
	Total Current Liabilities	**6,926**	**6,508**
	TOTAL EQUITY AND LIABILITIES	**17,940**	**16,490**

BEARDSELL LIMITED CHENNAI 600 006

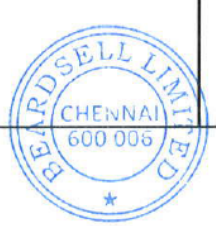
BEARDSELL LIMITED

CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD
CHENNAI-600 006

STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30,2026

Rs.in Lakhs

Particulars	Half year ended 30-09-2026 Unaudited	Half year ended 30-09-2025 Unaudited
A. Cash flow from operating activities		
Profit/ (loss) before exceptional items and tax	**879**	**711**
Adjustments for:		
Depreciation and amortisation expenses	333	313
Loss/ (gain) on disposal of property, plant and equipment (net)	(2)	(0)
Dividend income	(0)	(0)
Finance income	(35)	(16)
Provision for compensated absence	39	-
Allowance for credit loss (including Bad debts written off)	39	243
Share of (profit)/ loss from controlled entity	(17)	(81)
Finance costs	103	149
Re-measurement gains / (losses) on defined benefit plans	15	(29)
Foreign exchange fluctuation (net)	0	(1)
Operating profit before working capital changes	**1,355**	**1,289**
Movement in working capital:		
(Increase)/ Decrease in inventories	20	(17)
(Increase)/ Decrease in current and non-current trade receivables	(767)	(747)
(Increase) / Decrease in current and non-current financial assets	(32)	(8)
(Increase) / Decrease in other assets	(289)	276
(Decrease)/ Increase in trade payables	203	(538)
(Decrease)/ Increase in financial, non-financial liabilities and provisions	(131)	225
Cash generated from operations	**359**	**480**
Income tax paid (net of refunds)	(301)	(132)
Net cash flows from operating activities (A)	**58**	**348**
B. Cash flow (used in) / from investing activities		
Purchase of property, plant and equipment, including intangible assets, capital work in progress and capital advances	(451)	(343)
Proceeds from sale of property, plant and equipment	6	0
Deposits made during the year	(566)	(215)
Proceeds from deposits during the year		
Share of gain / (loss) of partnership firm	17	81
Finance income received	35	16
Net cash flow (used in) / from investing activities before exceptional items	**(959)**	**(461)**
Cash flow from exceptional items	-	-
Net cash flow (used in) / from investing activities after exceptional items (B)	**(959)**	**(461)**
C. Net cash flows used in financing activities		
Proceeds from long-term borrowings	-	(73)
Proceeds/ (repayment) of long-term borrowings	280	-
Proceeds/ (repayment) of short - term borrowings (net)	(42)	(113)
Payment of principal portion of lease liabilities	(101)	75
Interest paid on lease liabities	(15)	(19)
Interest paid	(88)	(130)
Net cash flows used in financing activities (C)	**34**	**(260)**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(867)	(374)
Cash and cash equivalents at the beginning of the year	(134)	(1,034)
Cash and cash equivalents at the end of the year/ period	**(1,001)**	**(1,408)**
Components of cash and cash equivalents		
Cash on hand	4	4
Cheques / drafts on hand	-	-
Balances with banks		
On current accounts	378	308
In deposits with original maturity of less than three months	-	-
Less: Cash Credit	(1,382)	(1,720)
Total cash and cash equivalents	**(1,001)**	**(1,408)**



BEARDSELL LIMITED

REGISTERED OFFICE : 47, GREAMS ROAD, CHENNAI 600 006

CIN:L65991TN1936PLC001428

UNAUDITED STANDALONE SEGMENT WISE FINANCIAL RESULTS AND CAPITAL EMPLOYED

Reporting of Segment wise Standalone Revenue Results, Assets and Liabilities for the Quarter and Half Year ended September 30,2026

	3 Months ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	(Unaudited)			(Unaudited)		(Audited)
Segment Revenue						
a) Insulation	6,981	6,518	6,338	13,499	12,130	23,794
b) Trading	655	439	381	1,094	882	2,325
Total Revenue from contracsts with customers	**7,636**	**6,957**	**6,719**	**14,593**	**13,012**	**26,119**
Segment Results						
a) Insulation	782	388	467	1,170	1,012	2,231
b) Trading	62	15	34	77	42	115
Total Segment Results	**844**	**403**	**501**	**1,247**	**1,054**	**2,346**
Less: Finance costs	(51)	(52)	(80)	(103)	(149)	(276)
Less: Other un-allocable expenditure net off un-allocable income	(130)	(135)	(43)	(265)	(194)	(543)
Profit before Tax	**663**	**216**	**378**	**879**	**711**	**1,527**
Segment Assets						
a) Insulation	15,696	15,681	14,667	15,696	14,667	14,132
b) Trading	579	515	741	579	741	526
c) Other un-allocable corporate assets	1,665	1,799	1,419	1,665	1,419	1,832
Total Segment Assets	**17,940**	**17,995**	**16,827**	**17,940**	**16,827**	**16,490**
Segment Liabilities						
a) Insulation	5,233	6,230	5,524	5,233	5,524	5,385
b) Trading	570	585	335	570	335	448
c) Other un-allocable corporate liabilites	2,256	1,788	2,406	2,256	2,406	1,493
Total Segment Liabilities	**8,059**	**8,603**	**8,265**	**8,059**	**8,265**	**7,326**

BEARDSELL LIMITED CHENNAI 600 006

NOTES TO UNAUDITED STANDALONE FINANCIAL RESULTS

1) The Unaudited standalone financial results of the company for the quarter and half year ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

2) The above unaudited standalone financial results of the company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 14th November, 2026. The Statutory Auditor of the company has reviewed the results for the quarter and half year ended September 30, 2026.

3) The figures for the quarter ended 30th September 2026 and 30th September 2025 have been derived by deducting the year to date unaudited published figures for the period ended 30th June 2026 and 30th June 2025 from the unaudited figures for the period ended 30th September 2026 and 30th September 2025 respectively.

4) The Unaudited standalone financial results for the quarter ended September 30, 2026 also includes from the controlled entity - Saideep polytherm (Partnership firm) a profit of Rs. 0.18 lakhs, profit of Rs. 16.74 lakhs for the quarter ended June 30, 2026, profit of Rs. 45.09 lakhs for the quarter ended September 30 2025, profit of Rs.16.92 lakhs for the half year ended September 30 2026 ,profit of Rs. 80.84 lakhs for the half year ended September 30 2025 and a profit of Rs.138.60 lakhs for the year ended 31st March 2026.

5) The above financial results are also available on the stock exchange website www.nseindia.com and on our website www.beardsell.co.in.

6) Previous periods' figures have been re-grouped / re-classified, where necessary to conform to the current periods' classification/ presentation.

For Beardsell Limited

AMRITHA NUMOLU

Digitally signed by AMRITHANUMOLU
Date: 2026.11.14 16:46:41 +05'30'

Amrith Anumolu
Managing Director

Place : Chennai
Date : 14-11-2026

BEARDSELL LIMITED CHENNAI 600 006