Date: November 24, 2026

To,
BSE Limited ("BSE")
Listing Department
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code**: 545018**

To,
National Stock Exchange of India Limited ("NSE")
Listing Department
Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051
NSE Scrip Symbol**: BCSSL**

Sub: Investor/Analyst Presentation for the Quarter and Half Year ended September 30, 2026.

Dear Sir/Ma'am,

This is further to our letter dated November 18, 2026, regarding the Company's earnings conference call scheduled for Wednesday, November 25, 2026, at 4:00 p.m. (IST), following the announcement of the Company's unaudited standalone financial results for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to Investor/Analysts on the Company's Unaudited Standalone Financial Results of the Company for quarter and half year ended September 30, 2026.

The presentation is also being uploaded to the Company's website at www.bcsspl.in.

Kindly take the same on your records.

Thanking you,

For **Bombay Coated and Special Steels Limited**

GUPTA SONAM DILIPKUMAR
Digitally signed by GUPTA SONAM DILIPKUMAR
Date: 2026.11.24 19:21:23 +05'30'

Sonam Dilipkumar Gupta
Company Secretary and Compliance Officer
Membership No.: A53881

Encl: As Above








BOMBAY COATED & SPECIAL STEELS LTD.

A Complete Steel Processing Centre.

Q2 & H1 FY27 Investor Presentation



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BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

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India's Leading
Precision Steel Processing Platform

A critical link between steel manufacturers & OEM/ODM Industries, delivering precision engineered steel solutions across India.

Key Highlights:

40+ Years Legacy
Since 1983

ISO 9001:2015
Certified

JSW Authorized Service Partner
Since 2018

Pan-India Presence
4 Strategic Locations

Financial Highlights (FY26):

Revenue from Operations	Revenue CAGR (FY24-FY26)
12,668 Mn	29.51%
EBITDA	EBITDA Margin %
891 Mn	7.03%
PAT	PAT Margin
305 Mn	2.41%

EBITDA Per Tonnes

5,906

Key Milestones

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

1983

Business Founded Entry into Steel Trading (Bombay Steels).



2002

Nitin Gupta joined the business, strengthening leadership and vision.



2012

Established our Bhiwandi Facility, expanding operational capabilities.



2018

Became the authorized service partner for JSWSCPL.



2019

Incorporated as 'Bombay Coated and Special Steels Private Limited' under the Companies Act.



2021

Established our Wada Facility.



2022

Established our Ghiloth Facility, further expanding our reach.



2024

Established our Sri City Facility & increased installed capacity at Ghiloth and Wada Facilities.



2025

Converted into a public limited company under the name 'Bombay Coated and Special Steels Limited'.



2026

- Successfully Listed on BSE and NSE on 5th November 2026, Raising ₹183.05 Crore Through its Public Issue.
- Acquired 8.48 acres of industrial land at Supa, Maharashtra, to support future expansion into the Home Appliances and Automotive sectors.



Product Portfolio & Applications



Pre-Painted Galvanized Iron (PPGI)

Applications

- Refrigerators, washing machines, AC Panels
- Roofing & Cladding
- Consumer Durables
- General Engineering (Corrosion resistance + aesthetics)



Galvanized Iron Steel (GP / GPSP / GPZS)

Applications

- AC outdoor units
- Refrigerators & Appliances
- Auto Components
- Construction & Structural Parts



Galvalume Steel (GL)

Applications

- Roofing & Building Structures
- Solar Structures
- HVAC Systems
- Industrial Applications (High Corrosion Resistance)



Cold Rolled Sheet (CRCA / CRFH / CRHH)

Applications

- Automotive Components
- Precision Engineering
- Electrical Panels
- Appliances requiring smooth finish & strength.

Core Processing Capabilities



Slitting

Steel Coils are slit into narrower widths per customer specifications, delivering high dimensional accuracy without surface defects. Slit Coils are dispatched or transferred to embossing or cut-to-length..



Cut-to-Length (CTL)

Slit Coils are precision-levelled and cut into sheets or blanks of specified lengths, ensuring tight dimensional tolerances critical for downstream manufacturing.



Embossing

Slit colour-coated coils are passed through embossing rollers to create raised or recessed patterns, enhancing rigidity, slip resistance, and visual appeal - particularly for refrigerator panels.



Shearing

Blanks from the CTL stage are resized by length, width, or both to produce Sheared Blanks in standardized or customized sizes, ready for direct use in downstream manufacturing.

Business Model: Precision Steel Processing Centre (SPC)



JSW Group/ Others

Raw Steel Supply



Steel Processing

CRS | CTL | Embossing



OEM/ODM

Appliance / Automotive Components



End Use

Appliances & Automotive Industry

Optimised flow of high-quality processed steel to leading OEM/ODM manufacturers — from raw coils to value-added, ready to use steels.

Home & Commercial Appliances

86.90 % of revenue (H1 FY27)

- Air Conditioners
- Refrigerators
- Washing Machines
- Water Heaters



General Engineering

13.10 % of revenue (H1 FY27)

- Automotive
- Electrical Equipment
- HVAC



Pan-India Facility Network — Strategically Located Near OEM Clusters

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

2012 — Bhiwandi, Maharashtra



2021 — Wada, Maharashtra



2022 — Ghiloth, Rajasthan



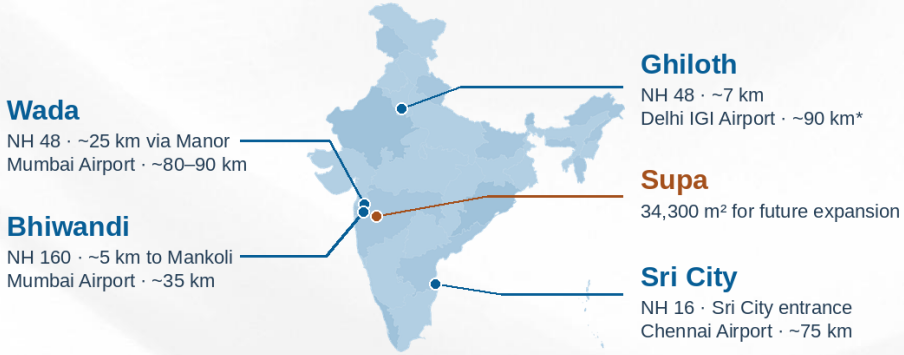
2024 — Sricity, Andhra Pradesh



2026 — Supa, Maharashtra (Future expansion)

Facility	Location	Land Area (sq. mts.)	Key Markets Served
Wada	Palghar, Maharashtra	15,500	Pune, Nashik, Boisar, Umbergaon, Khopoli, Silvassa, Chhatrapati Sambhajinagar, Vadodara
Bhiwandi	Thane, Maharashtra	3,359	Pune, Nashik, Vasai-Virar
Ghiloth	Alwar, Rajasthan	22,420	Gurgaon, Noida, Bhiwandi, Manesar, Jhajjar, Rudrapur, Dehradun
Sricity	Andhra Pradesh	24,280	Chennai, Gummidipoondi, Sriperumbudur
Supa (Future Expansion)	Maharashtra	34,300	Pune, Chhatrapati Sambhajinagar

65,559 m² across four operating sites



Distances are approximate and use nearby local reference points.
*Delhi airport distance is the deck estimate.

Proximity to customer plants enables Bombay Coated to make just-in-time (JIT) deliveries with minimal freight costs.

Facilities Installed Capacity

Wada, Maharashtra

Plant Production Capacity (H1 FY27)

Slitting Line	Cut-to-length Line	Embossing Line
61,800 MTPA	82,200 MTPA	21,600 MTPA

Ghiloth, Rajasthan

Plant Production Capacity (H1 FY27)

Slitting Line	Cut-to-length Line	Shearing Line
144,000 MTPA	1,05,600 MTPA	2,400 MTPA

Bhiwandi, Maharashtra

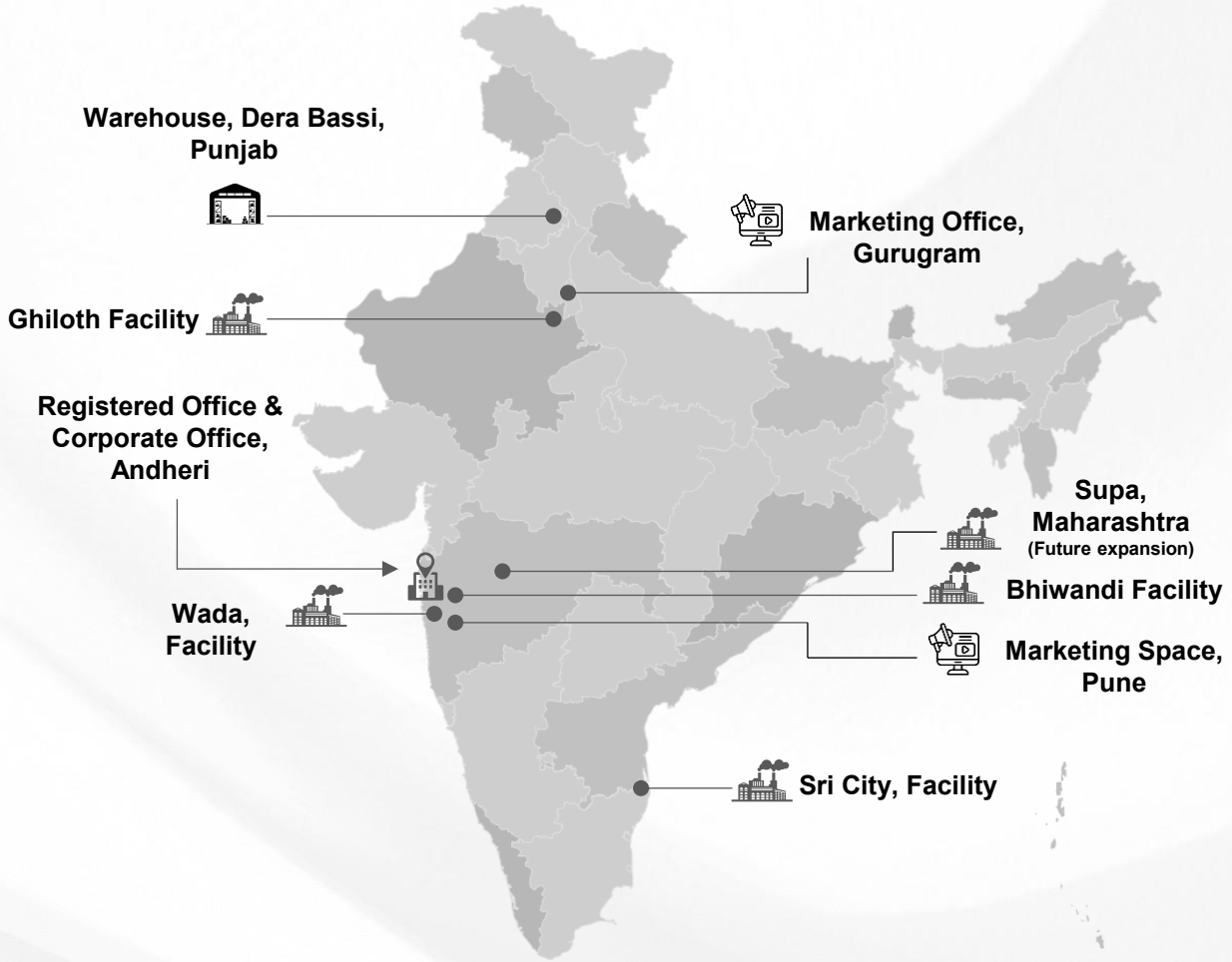
Plant Production Capacity (H1 FY27)

Slitting Line	Cut-to-length Line	Shearing Line
9,720 MTPA	3,120 MTPA	3,120 MTPA

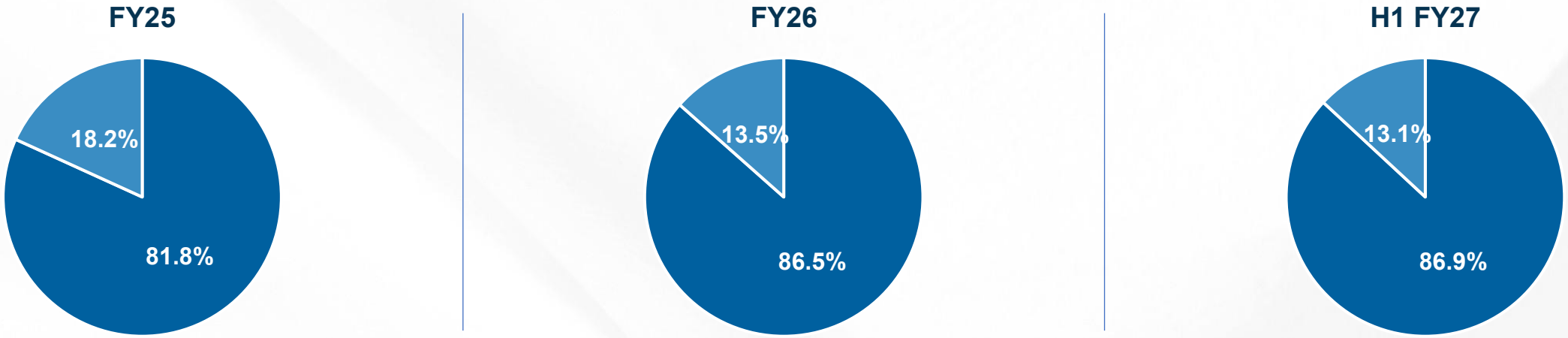
Sricity, Andhra Pradesh

Plant Production Capacity (H1 FY27)

Slitting Line	Cut-to-length Line	Shearing Line
22,500 MTPA	11,004 MTPA	348 MTPA



Revenue Bifurcation



(₹ in Millions)

Particulars	FY25	FY26	H1 FY27
Home & Commercial Appliances	8635.36	10962.89	5885.90
General Engineering	1921.71	1705.29	887.29

Diversified & Loyal Customer Base

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

Trusted by leading appliance, HVAC, electrical and engineering brands

amber | WESTERN | Haier Inspired Living | PG Electroplast Ltd | EPACK DURABLE | FRIGOGLASS | SAVERA

HAVELLS | Dixon The brand behind brands — Dixon Technologies (India) Limited | VEELINE Sheer excellence, nothing else | IFB | Godrej | KRUGER

SYNDICATE | STARION | AK ENGINEERING | VOLTAS A TATA Enterprise | Panasonic | AASHIRWAD PRESS TOOLSS

DECO AN ISO 9001 : 2008 COMPANY | BAJAJ Bajaj Electricals Ltd. Inspiring Trust | Whirlpool CORPORATION | PIANO PRESITEL Enduring Automotive Performance & Safety | INDUSTRIES

M.D.INDUSTRIES | Schneider Electric | starlite | Rockwell The Refrigeration Company | ANCHOR by Panasonic

SEAGA | GAL | ATHARVA INDUSTRIES | AARTI | VNP | NDT

215
customers in H1 FY27

Strategic Partnership with JSW Steel

Long-standing partnership ensuring high-quality raw material sourcing and supply chain reliability

Strategic Partnership

- ✓ Authorized JSW Service Partner
- ✓ Access to India's leading steel manufacturer
- ✓ Strong supply chain credibility

Technical Integration & Support

- ✓ Access to JSW technical expertise
- ✓ Joint training & process optimization
- ✓ Continuous improvement in operations



Assured Raw Material Supply

- ✓ Consistent high-quality input materials
- ✓ Reliable procurement & inventory management
- ✓ Reduced supply risk

Quality & Compliance

- ✓ Process aligned with JSW standards
- ✓ Multi-level quality control systems
- ✓ Regular audits & best practices

Indian Steel Sector: H1 FY27 Snapshot

BOMBAY COATED & SPECIAL STEELS LTD.
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Demand outpaced domestic supply in Apr–Sep 2026

84.9 MT
Finished steel consumption
+7.5% YoY

85.1 MT
Crude steel production
+2.9% YoY

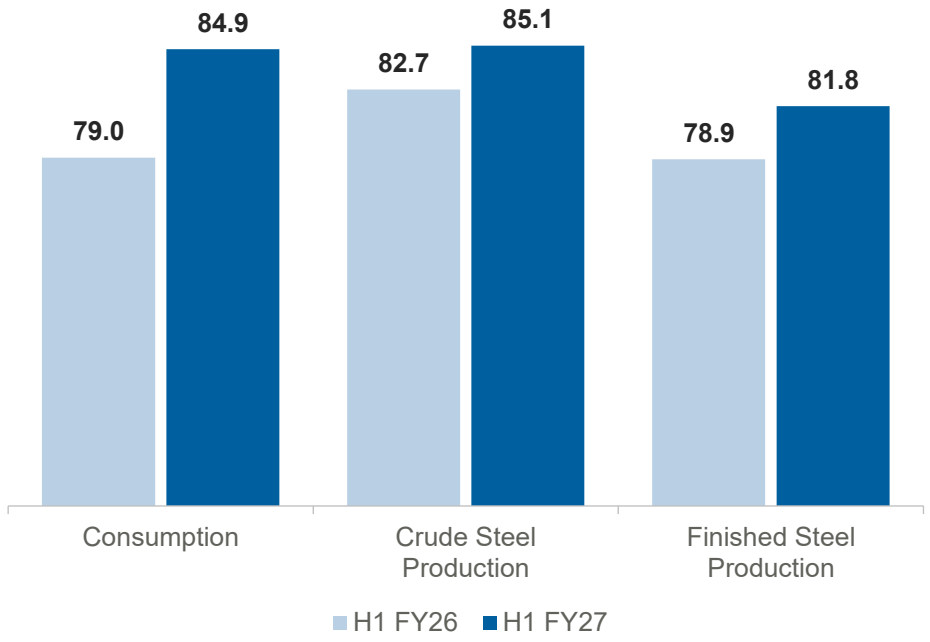
81.8 MT
Finished steel production
+3.7% YoY

222.9 MT
Annual crude steel capacity
Installed base

4.14 MT
Finished steel imports
+23.8% YoY (exports 3.55 MT)

115.7 kg
Per capita consumption (FY26)
vs world avg. 209 kg (CY25)

H1 FY26 vs H1 FY27 (Million Tonnes)



Y-axis starts at 60 MT to show the change

Net importer: consumption grew ~2x faster than finished steel output, while imports rose 23.8% — sustaining demand for domestic processed flat steel.

Source: Ministry of Steel / JPC provisional data released Oct 2026; World Steel Association. H1 FY26 bases back-calculated from reported growth rates.

End-Market Demand & Flat Steel Pricing: H1 FY27

7.8%

Macro: Q1 FY27 Real GDP Growth

Up from 6.9% in Q1 FY26 and ahead of RBI's 7.0% estimate; manufacturing grew 9.2% and investment 11.9%.

~15%

Appliances: Room AC Volumes, Q1 FY27

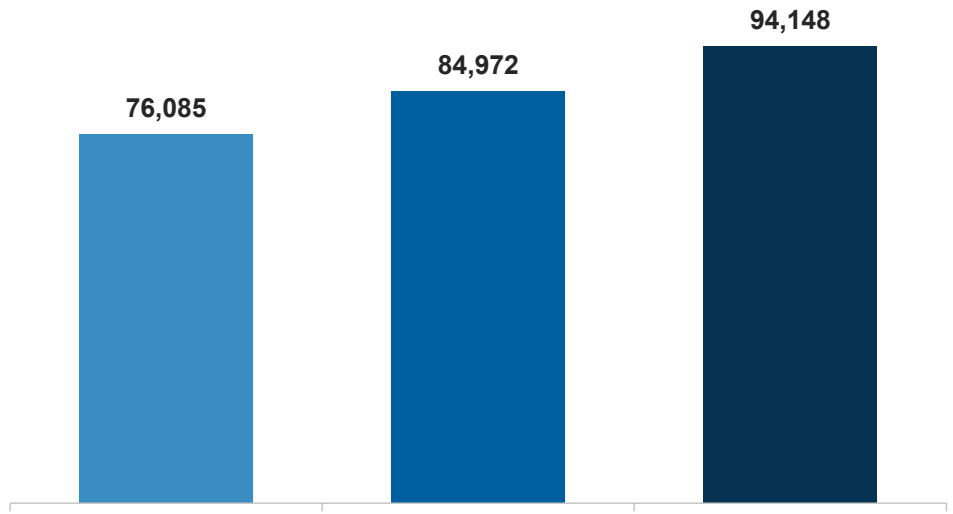
Strong summer and lean channel inventory drove growth; ICRA expects FY27 RAC volumes of 12.6–12.9 Mn units (+12–14%).

+28.3%

Automotive: PV Sales, Apr–Sep 2026

26.37 lakh passenger vehicles sold in H1; Q2 domestic PV sales up 30.7%, aided by GST 2.0 rate cuts.

Flat Steel Prices, Sep 2026 (₹/tonne)



Average of Delhi, Mumbai, Kolkata & Chennai; incl. GST

Implication for SPCs: robust appliance and auto offtake supports processing volumes; firmer flat steel prices lift realisations but raise working-capital needs.

Source: MoSPI (Aug 2026); ICRA Consumer Durables report (Sep 2026); SIAM (Oct 2026); Ministry of Steel (Oct 2026).

Experienced Promoters & Esteemed Board of Independent Directors



Mr. Vijaykumar Gupta

Chairman & Whole - Time Director

- **40+ years** of Experience in the steel industry
- Founder of **Bombay Steels (1983)**
- Strong Relation with Suppliers & Customers
- Strong industry relationships



Mr. Nitin Vijaykumar Gupta

Managing Director — B.Com

- **20+ years** of Experience in steel industry
- Led expansion to multi-location network
- Key role in OEM & ODM segment growth
- Oversees operations & business strategy



Ms. Bhawna Nitin Gupta

Whole - Time Director — B.Com

- **6+ years** of Experience in steel industry
- Oversees operations & administration
- Leads CSR & stakeholder engagement



Mr. Hemant Ostwal

Independent Director — M.com, CA, CS IIM (Exec.)

- **18+ years** of Experience
- Expertise in Finance, Tax & Governance
- Ex-RR Kabel, Bajaj Corp, Videocon D2H



Mr. Mihen Halani

Independent Director — B.Com, CS & EPBF, IIM

- **13+ years** of Experience in Practicing Company Secretary
- Expertise in Governance, Advisory & Secretarial audits
- Certified as a Social Auditor by NISM



Ms. Neelam Tater

Independent Director — B.Com, CA & CS

- **10+ years** of Experience
- Experience in consulting, compliance & risk
- Ex- Mastek

Leadership Position



Mr. Shashi Rawat

Chief Executive Officer — B.Sc., MBA

- **34+ years** of Experience
- Leads operations, strategy & execution
- Ex- Lloyds Metals, Uttam Strips, Rajinder Steels Ltd, etc.



Mr. Vipin Sharma

CHRO — IRPM PGD & IIT Delhi

- **28+ years** of Experience
- Oversees HR, Administration, IT, and security
- held leadership roles at DLF POSCO, etc.



Mr. Ashish Sonthalia

Chief Financial Officer — B.Com, CA & MBA

- **26+ years** of Experience
- Leads finance, risk, compliance & strategic planning
- Ex-Pidilite, RPG Group, Future Group & Ameya Logistics, etc.



Mr. Lokesh Lavti

VP- Finance — B.Com, CMA

- **28+ years** of Experience
- leads financial strategy, reporting, operations, & tax
- Ex-**Ram** Ratna Infrastructure, Super Max, PE Electronics etc



Mr. Anish Arora

Chief Operating Officer — B.E. (Mech)

- **16+ years** of Experience
- Leads sales, business development & customer relationships
- Ex-POSCO & Tata Steel



Ms. Sonam Gupta

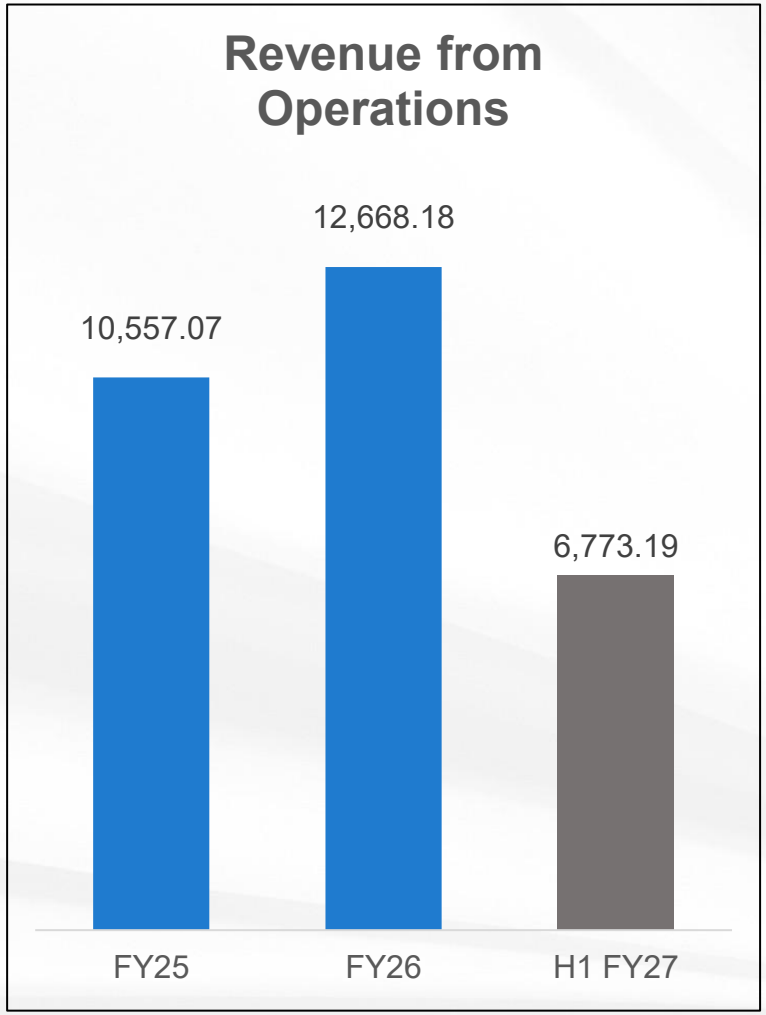
CS & Compliance Officer — B.Com, CS, LLB

- **9+ years** of Experience
- Leads corporate governance, compliance & Secretarial
- Ex Ideaforge, Piramal Enterprises, Oriental Rail, and Bharat Wire Ropes.

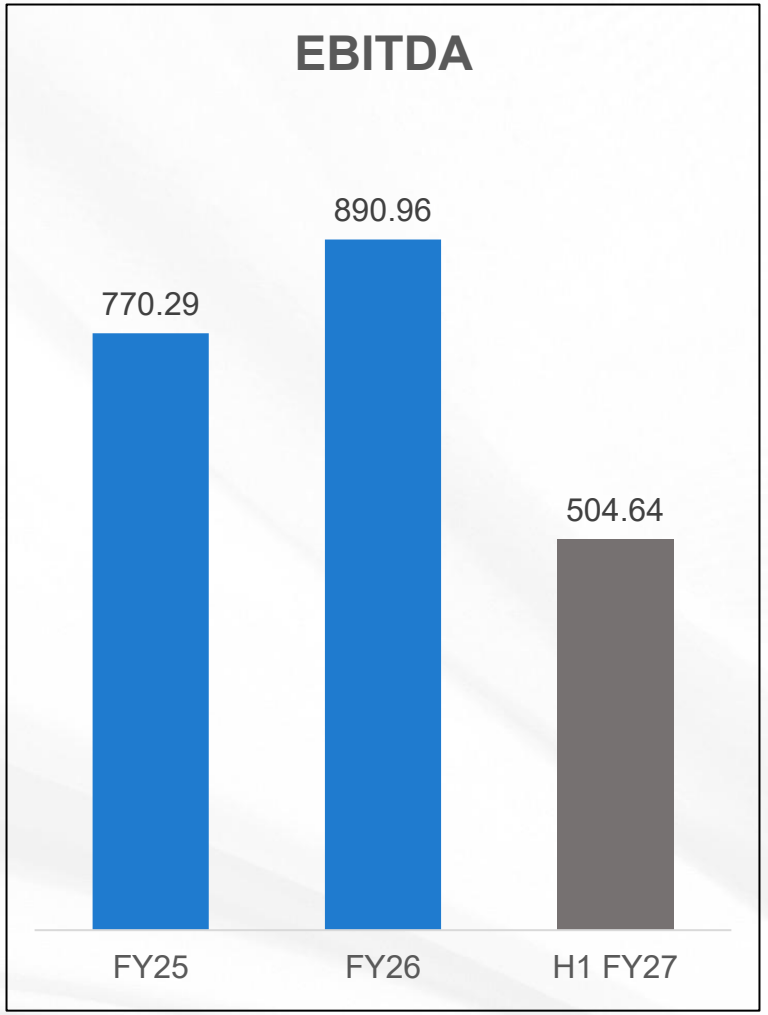
Key Financial Highlights

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

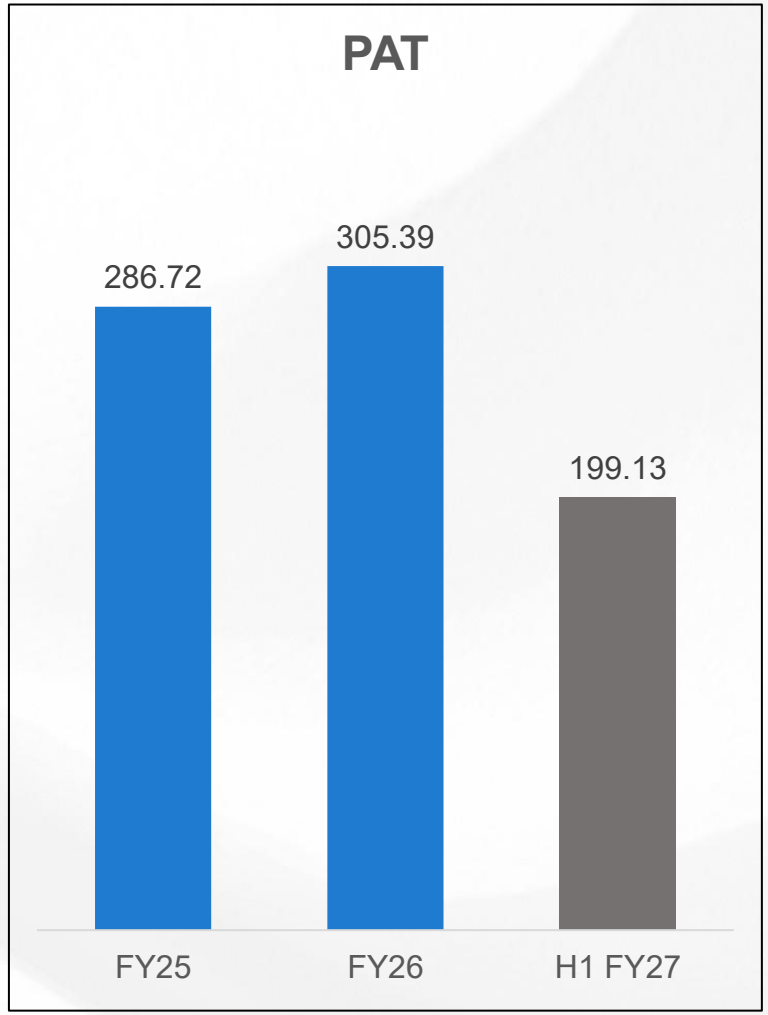
(₹ in Millions)



(₹ in Millions)



(₹ in Millions)





H1 FY27: Balance Sheet, Cash Flow & Customer Metrics

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

Balance Sheet & Cash Flow

₹184.62 Mn
Operating cash flow

₹496.69 Mn
Cash released from inventory

₹20.76 Mn
Lower finance costs (YoY)

2.48x
Debt-equity; ~1x targeted post-IPO

Customer & Capacity Metrics

215
Customers served

71.21%
Top-10 customer share

18.82%
Largest customer share

97.84%
Revenue from existing customers

55% | 44%
ODM | OEM revenue mix

7,319
EBITDA per tonne



Q2 & H1 FY27: Volume & Key Financial Metrics

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

(₹ in Millions)

Particulars	Q2 FY27	Q2 FY26	YoY Change
Tonnes sold (MT)	**27,835**	22,854	21.79%
Revenue from operations	**2,802.38**	1,866.38	50.15%
EBITDA	**178.24**	165.62	7.62%
EBITDA per tonne (₹)	**6,403**	7,247	-11.65%
Profit after tax	**48.38**	34.56	39.97%
PAT margin (%)	**1.73%**	1.85%	-12 BPS



Profit & Loss

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

(₹ in Millions)

Particular	H1 FY27	H1 FY26	YoY Change	Q2 FY27	Q2 FY26	YoY Change
Revenue from operations	**6,773.19**	4,915.10	**37.80%**	**2,802.38**	1,866.38	**50.15%**
Other Income	10.45	14.03		5.79	7.23	
Total Income	**6,783.64**	4,929.13	**37.62%**	**2,808.17**	1,873.62	**49.88%**
Cost of Material Consumed	5,911.42	4,074.01		2,609.68	1,551.76	
Change in Inventories	21.00	179.29		-132.57	35.34	
Gross Profit	**851.22**	675.83	**25.95%**	**331.07**	286.52	**15.55%**
Employee Costs	104.44	56.80		54.30	29.48	
Other Expense	242.15	219.88		98.53	91.42	
EBITDA	**504.64**	399.15	**26.43%**	**178.24**	165.62	**7.62%**
EBITDA Margin (%)	**7.45%**	8.12%	**-67 BPS**	**6.36%**	8.87%	**-251 BPS**
Depreciation	68.13	62.99		34.44	32.37	
EBIT	**436.51**	336.16	**29.85%**	**143.79**	133.25	**7.92%**
Interest	161.23	181.99		74.97	83.08	
PBT	275.28	154.17		68.82	50.17	
PAT	**199.13**	110.14	**80.80%**	**48.38**	34.56	**39.97%**
PAT Margin (%)	**2.94%**	2.24%	**70 BPS**	**1.73%**	1.85%	**-12 BPS**
EPS (In ₹)	**4.92**	2.78	**76.78%**	**1.19**	0.87	**36.86%**



Profit & Loss

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

(₹ in Millions)

Particular	FY25	FY26	H1 FY27
Revenue from operations	**10,557.07**	**12,668.18**	**6,773.19**
Other Income	29.38	30.07	10.45
Total Income	**10,586.45**	**12,698.25**	**6,783.64**
Cost of Material Consumed	9,497.07	11,123.75	5,911.42
Change in Inventories	-218.38	75.95	21.00
Gross Profit	**1,307.76**	**1,498.55**	**851.22**
Employee Costs	84.25	124.96	104.44
Other Expense	453.22	482.63	242.15
EBITDA	**770.29**	**890.96**	**504.64**
EBITDA Margin (%)	**7.30%**	**7.03%**	**7.45%**
Depreciation	86.29	126.01	68.13
EBIT	684.00	764.95	436.51
Interest	312.35	357.08	161.23
PBT	371.65	407.87	275.28
PAT	**286.72**	**305.39**	**199.13**
PAT Margin (%)	**2.72%**	**2.41%**	**2.94%**
EPS (In ₹)	**7.42**	**7.64**	**4.92**



Balance Sheet

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

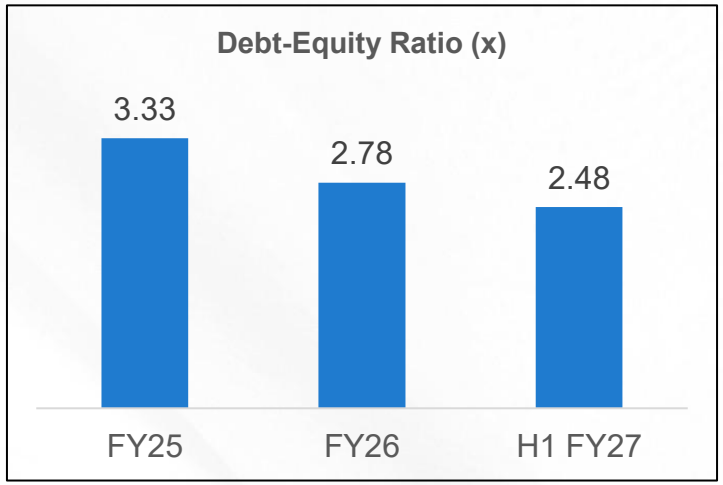
(₹ in Millions)

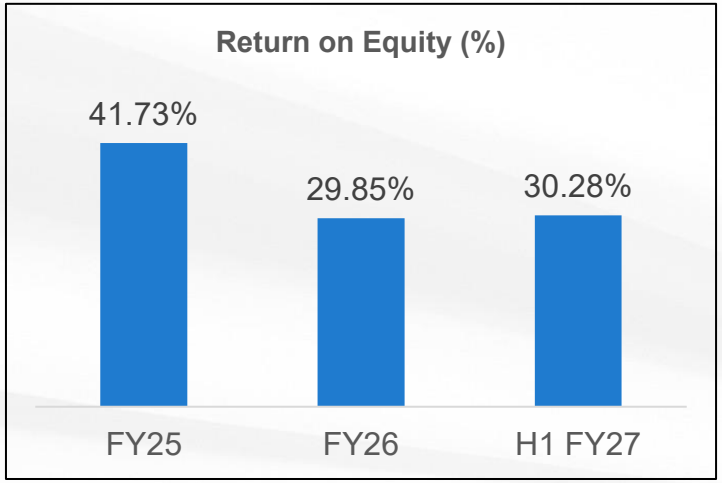
Assets	FY25	FY26	H1 FY27
Tangible Assets	1,237.95	1,696.52	1,924.82
Other Financial Assets	91.67	13.82	30.69
Right-of-use assets	190.72	144.07	123.55
Other Non-Current Assets	62.01	1.32	14.81
Total Non Current Assets	**1,582.35**	**1,855.73**	**2,093.85**
Cash and cash equivalents	20.35	109.31	1.27
Trade Receivables	1,367.29	1,289.22	1,535.68
Inventories	1,157.27	1,893.27	1,396.58
Bank Balance	126.23	83.21	16.70
Current Tax Assets (Net)	15.88	1.91	0.00
Other Current Assets	296.84	464.30	442.49
Other financial assets	15.84	17.71	17.58
Total Current Assets	**2,999.70**	**3,858.93**	**3,460.65**
Total Assets	**4,582.05**	**5,714.66**	**5,504.16**

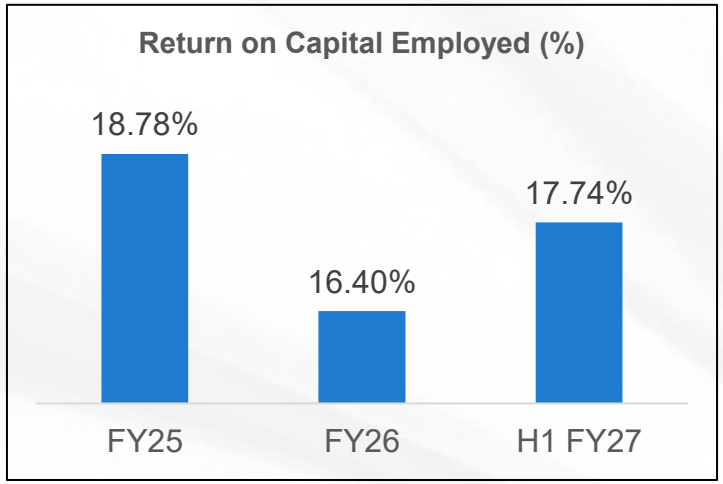
Equity & Liabilities	FY25	FY26	H1 FY27
Equity Share Capital	99.00	405.00	405.00
Other Equity	731.47	810.81	1,009.93
Shareholder's Equity	**830.47**	**1,215.81**	**1,414.93**
Long Term Borrowing	392.25	522.89	913.33
Long term Provisions	8.82	7.76	9.32
Lease Liabilities	142.86	103.84	94.58
Deferred Tax Liabilities (Net)	41.30	63.80	72.88
Total Non Current Liabilities	**585.23**	**698.28**	**1,090.10**
Short Term Borrowing	2,377.36	2,861.65	2,591.73
Trade Payables	729.65	860.49	335.68
Short term Provisions	6.62	10.20	12.19
Other Current Liabilities	19.02	33.45	15.70
Lease Liabilities	33.70	34.80	27.09
Current tax Liability	0.00	0.00	16.73
Total Current Liabilities	**3,166.35**	**3,800.57**	**3,049.47**
Total Equities & Liabilities	**4,582.05**	**5,714.66**	**5504.16**

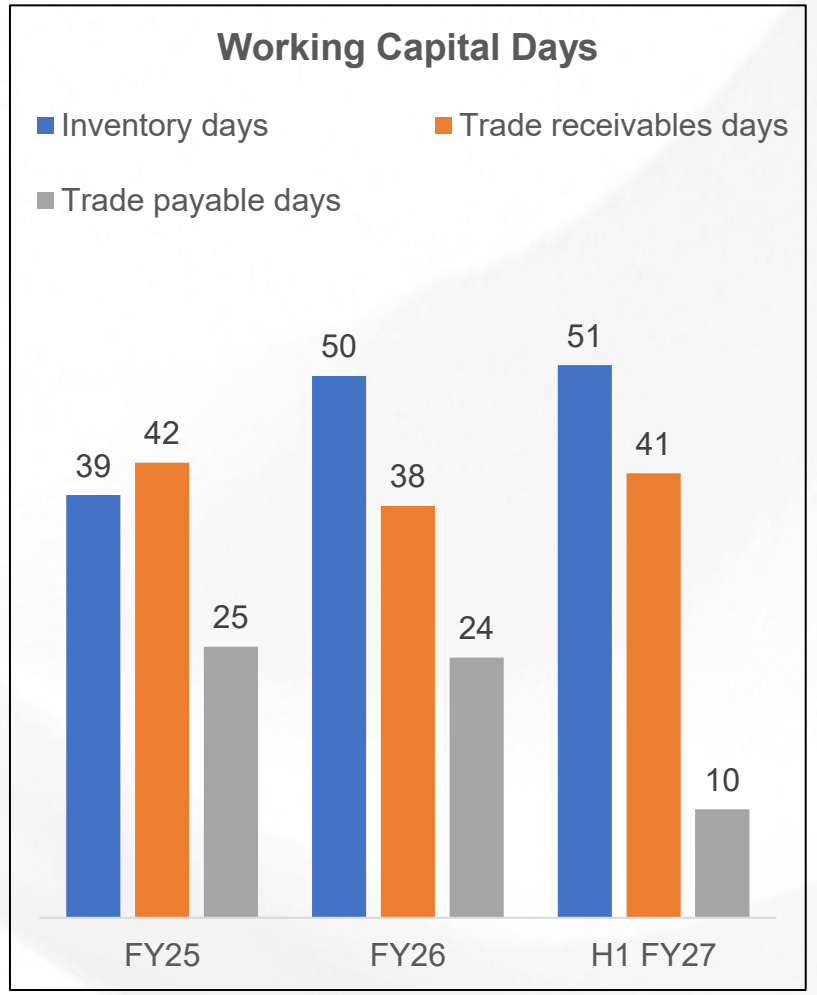
Key Financial Ratios











Established relationship with JSWSCPL Steel

Authorized service partner of JSW Steel Coated Products Limited since 2018, The company process high-quality steel coils using precision technology with strong technical and quality support. The partnership ensures consistent raw material sourcing and enables us to deliver customised solutions to OEMs/ODMs across appliances and engineering sectors.

Long-standing relationships with customers.

We maintain long-standing relationships with leading OEMs/ODMs by delivering quality, cost-competitive steel products with timely execution. These partnerships enhance demand visibility, enable efficient inventory and working capital management, and support just-in-time delivery with consistent, precision processing.

Strategically Located Manufacturing Network

With strategically located multi-location facilities across India, we ensure proximity to key OEM/ODM hubs, enabling efficient logistics, reduced costs, and just-in-time deliveries. Our robust logistics and inventory systems support seamless operations, mitigate supply disruptions, and ensure consistent, timely supply of customised processed steel products.

High Entry Barrier Segment

Operating in a high-entry-barrier segment, we deliver precision-processed steel products requiring advanced infrastructure, skilled expertise, and stringent quality compliance for OEM/ODM applications. Our strong supplier partnerships, audited facilities, and ability to meet complex technical specifications position us as a critical link between steel producers and end-use manufacturers.



Growth Strategy

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

Diversify Customers & Markets

Grow supplies to water heaters, washing machines and general engineering (auto, electrical, HVAC) to reduce seasonality. AC 10.2%, water heater 8.9%, auto ancillary 10.9% CAGR (FY25–FY29).

Expand Ghiloth Capacity

Adjacent 11,250 m² plot acquired (₹116.87 Mn, Sep 2025) for an additional processing line to meet peak H2 demand. Ghiloth contributed 42.85% of FY26 revenue (₹5,428 Mn).

Expansion at Supa & Sri City

Supa: Took possession of 34,300 m² at MIDC Plot E-5 on 19 Nov 2026 to serve appliance and auto clusters in Pune and Chhatrapati Sambhajinagar.

Sri City: Secured a 99-year lease on an additional plot in Cherivi Village, Andhra Pradesh

Deleverage the Balance Sheet

₹1,250 Mn of IPO proceeds for debt repayment; D/E expected to fall from 2.48x (H1 FY27) to ~1x, lowering finance costs and lifting PAT margin and ROCE.

Widen Geographic Reach

Present in 8 states with exports to Bangladesh; entering new states and overseas markets by supplying existing customers' other locations. SPC industry growing at 8.7% CAGR.

Drive Operational Efficiency

Buy out Siemens-leased equipment at Ghiloth to cut lease costs; deeper automation for better yield, throughput and leaner inventory.



Listing ceremony at BSE, 5 November 2026

5 Nov 2026
Listed on BSE & NSE

₹82 / share
Issue price (band ₹78–82)

2,23,24,120
Equity shares, fresh issue

₹1,830.58 Mn
Gross issue proceeds

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