November 17, 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sir/Madam,

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Bajaj Finance Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Ref: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").

In continuation of our earlier letters on the captioned subject we wish to inform you that, the QIP 2026 - Allotment Committee (the "**QIP Allotment Committee**") has, at its meeting held today i.e. November 17, 2026 approved the allotment of 114,146,341 Equity Shares to eligible qualified institutional buyers at an issue price of ₹1,025 per Equity Share (including a premium of ₹1,024 per Equity Share), [which is higher than the Floor Price of ₹ 992.25 per Equity Share], as determined in terms of the SEBI ICDR Regulations, aggregating to approximately ₹ 117,000 million (Rupees One Hundred Seventeen Thousand million only), pursuant to the Issue.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/202 dated January 30, 2026, is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutions Placement
Total no. of securities issued	114,146,341 Equity Shares at an issue price of ₹1,025 per Equity Share (including a premium of ₹1,024 per Equity Share), aggregating to approximately ₹ 117,000 million
Total amount for which securities issued	Approximately ₹ 117,000 million

Pursuant to the allotment of Equity Shares in the Issue, the paid- up equity share capital of the Company stands increased from ₹6,225.95 million, comprising of 6,225,954,304 Equity Shares of ₹1 each to ₹6,340.10 million consisting of 6,340,100,645 Equity Shares of ₹1 each.

The meeting of the Allotment Committee commenced at 8:00 a.m. and concluded at 8:15 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

R VIJAY

Digitally signed by R VIJAY
Date: 2026.11.17 08:19:37 +05'30'

R. Vijay
Company Secretary
Email ID: **investor.service@bajajfinserv.in**

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr No	Name of the Allottees	No. of Shares Allotted	Percentage (%) of shares allotted to total issue size
1	ICICI Prudential Mutual Fund	11,707,317	10.26
2	Government Pension Fund Global	5,849,421	5.12

For Bajaj Finance Limited

R VIJAY

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Date: 2026.11.17 08:19:52 +05'30'

R Vijay
Company Secretary