AYE [आय]

AYE FINANCE LIMITED
(formerly known as AYE FINANCE PRIVATE LIMITED)
CIN: L65921DL1993PLC283660

November 26, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Scrip Code: 544699

Symbol: AYE

Sub.: Intimation for allotment of Rated, Senior, Listed, Secured, Transferable, Redeemable, Non-Convertible Debentures under Regulations 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Ma'am,

With reference to our outcome dated November 18, 2026 and pursuant to Regulations 30 & 51 of the SEBI Listing Regulations & other applicable regulations, if any, we wish to inform you that Securities Allotment Committee of Board of Directors of Aye Finance Limited *(formerly known as Aye Finance Private Limited)* ("**Company**") today i.e. November 26, 2026, through Resolution by Circulation, has approved the allotment of 32,500 Non-Convertible Debentures in Series I, II & III, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to nominal value of INR 325 Crores to below Investors on a private placement basis:

Sr. No.	Series	Name of Investors	No. of Debentures allotted
1.	**I**	Laxmi India Finance Private Limited	600
2.		Ambit Finvest Private Limited	3,000
3.		Saarathi Finance and Credit Private Limited	1,000
4.		Texterity Private Limited	500
5.		MAS Financial Services Limited	2,500
6.		Northern Arc Capital Limited	2,000
7.		Vivriti Structured Credit Opportunities Fund	400
		Total Series I Debentures	**10,000**
1.	**II**	Northern Arc Capital Limited	2,500
2.		Vivriti Fixed Income Fund	7,500
		Total Series II Debentures	**10,000**
1.	**III**	Vivriti Capital Limited	100
2.		A K Capital Finance Limited	2,500
3.		MAS Financial Services Limited	2,500
4.		Choice Equity Broking Private Limited	6,500
5.		Stable-Alpha Technologies Private Limited	500
6.		Vivriti Structured Credit Opportunities Fund	400
		Total Series III Debentures	**12,500**
Total No. of Debentures (Series I, Series II and Series III Debentures)			**32,500**

The above is for your information, records and appropriate dissemination.

Thanking you.

Yours faithfully,
For Aye Finance Limited
(*formerly* known as Aye Finance Private Limited)

ANUJ JAIN

Digital Signer:ANUJ JAIN
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Date:26-11-2026 19:10:28 +05:30

(Anuj Jain)
Company Secretary & Compliance Officer