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ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)

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Dated: - 14th November, 2026
ATAM/SE/2026-27/35

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited,
The Department of Corporate Services
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: - Submission of Press Release on Un-audited Financial Results for the Quarter & Half year ended on 30th September, 2026.

Ref: - ISIN: - INE09KD01013
Scrip Code: - 543236
Symbol: - ATAM

Respected Sir/ Madam,

Please find enclosed herewith the Press Release on Un-audited Financial Results for the Quarter & Half year ended on 30th September, 2026.

Thanking You,
Yours Sincerely,
For **Atam Valves Limited**

AMIT JAIN Digitally signed by AMIT JAIN Date: 2026.11.14 18:27:12 +05'30'

Amit Jain
(Managing Director)
DIN: 01063087
Encl: as above

Atam Valves Reports Strong Q2 FY27 Revenue Growth of 43.36% YoY and 33.10% QoQ; H1 FY27 Revenue Rises 20.45% YoY to ₹2,864 Lakhs

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Jalandhar, 14th November 2026: Atam Valves Limited (NSE: ATAM | BSE: 543236), an established Indian manufacturer and exporter of industrial valves, fittings and boiler mountings, has announced its unaudited financial results for the second quarter and half year ended 30th September 2026.

The Company reported **strong revenue growth during Q2 FY27**, with Revenue from Operations increasing **43.36% YoY** and **33.10% QoQ** to ₹1,635.41 Lakhs, reflecting a notable improvement in its quarterly business performance.

For H1 FY27, Revenue from Operations stood at ₹2,864.10 Lakhs, registering growth of **20.45% YoY**, compared to ₹2,377.91 Lakhs in H1 FY26.

Despite profitability pressures on a year-on-year basis, the Company delivered sequential improvement in operating earnings during Q2 FY27, with **EBITDA increasing 19.03% QoQ** to ₹128.18 Lakhs.

Q2 FY27 Performance

- Revenue from Operations: ₹1,635.41 Lakhs, registering robust growth of 43.36% YoY and 33.10% QoQ.
- EBITDA: ₹128.18 Lakhs, growing 19.03% QoQ, compared to ₹107.69 Lakhs in Q1 FY27.
- Profit Before Tax: ₹92.42 Lakhs, up 8.86% QoQ.
- Profit After Tax: ₹67.66 Lakhs.

H1 FY27 Performance

- Revenue from Operations: ₹2,864.10 Lakhs, reflecting 20.45% YoY growth, compared to ₹2,377.91 Lakhs in H1 FY26.
- EBITDA: ₹235.86 Lakhs, with an EBITDA margin of 8.24%.
- Profit Before Tax: ₹177.31 Lakhs.
- Profit After Tax: ₹131.17 Lakhs.

- Basic EPS: ₹1.14 for H1 FY27.

Speaking on the performance, Mr. Amit Jain, Managing Director at Atam Valves Ltd, commented, "We are pleased to report strong business momentum during the second quarter of FY27, with Revenue from Operations growing by an impressive 43.36% year-on-year and 33.10% sequentially. Our Q2 revenue of ₹1,635 Lakhs reflects a significant improvement in business performance, while our half-yearly revenue of ₹2,864 Lakhs demonstrates continued growth in the scale of our operations.

One of the encouraging aspects of this quarter has been the sequential improvement in operating profitability, with EBITDA increasing by 19.03% and PAT growing by 6.50% compared to the preceding quarter. While profitability remains below the corresponding period of the previous year, we are focused on strengthening cost efficiencies, improving our operating performance and ensuring that revenue growth translates into sustainable profitability over time.

Beyond our financial performance, we believe Atam Valves is entering an important phase in its business development journey. Our API certification represents a significant advancement in our capabilities and enhances our credentials to participate in opportunities within the oil & gas sector, particularly in industrial applications where quality, technical specifications and manufacturing reliability are critical.

With over four decades of industry experience, established manufacturing infrastructure and a diversified product portfolio, we believe we have built a strong foundation to pursue opportunities across oil & gas, chemicals, power and other industrial sectors.

Looking ahead, our priorities remain clear: sustain business momentum, strengthen our presence in higher-value industrial applications, improve operational efficiencies and progressively enhance profitability. We remain committed to building Atam Valves into a stronger and more competitive industrial valve manufacturing company while creating long-term value for our shareholders."

About Atam Valves Limited:

Atam Valves Limited, established in 1985, is a leading manufacturer of industrial and plumbing valves and fittings, catering to various industries such as oil and gas, chemicals, and HVAC. The company produces a wide range of valves, including Gate, Globe, and Ball, designed to withstand extreme temperatures (-192°C to 550°C) and high pressures (up to 10,000 psi). With a dedicated team of 500 and three specialized foundry shops, Atam Valves efficiently manages large and custom orders. Focused on innovation and quality, the company was listed on the BSE SME platform in October 2020 and migrated to the Mainboard of BSE and NSE in May 2023. Our website- www.atamvalves.in

For more information, contact:

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