Date: - 14/11/2026

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051
Symbol: ATALREAL

BSE Limited
25th Floor, Phiroz
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 543911

Subject: **Outcome of Board Meeting held on Saturday, 14th November, 2026 through video conferencing/OAVM (Other Audio-Visual Means) – under regulation 30 and regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.**

Dear Sir /Madam,

Pursuant to Regulation - 33 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Meeting of the Board of Directors of the company was held on Saturday, 14th November, 2026 at Registered Office No. B 406, Third Floor, ABH Capital, Opp. Ramayan Bungalow, Sharanpur Road, Near Rajiv Gandhi Bhavan, H P T College, Nashik – 422005 MH IN held through video conferencing/OAVM (Other Audio-Visual Means) which was commenced at 04:55 PM and concluded at 05:05 PM. The Board of directors of the company has Considered and approved the Unaudited Standalone and Consolidated Financial results of the company for the Quarter and Half Year ended 30th September, 2026 along with limited review report of the auditor for the corresponding period is enclosed herewith as **Annexure A** for your record.

These results are also being uploaded on the Company's website at www.atalrealtech.com.

You are requested to please take on record the aforesaid information for your reference, records and for further needful.

Thanking You,

Yours Faithfully,

FOR ATAL REALTECH LIMITED

VIJAYGOPAL PARASRAM ATAL
Digitally signed by VIJAYGOPAL PARASRAM ATAL
Date: 2026.11.14 17:53:09 +05'30'

Mr. Vijaygopal Parasram Atal
Designation: Managing Director
DIN: 00126667

Place: Nashik

Limited Review Report on Unaudited Quarterly and Half Yearly Standalone Financial Results of Atal Realtech Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Atal Realtech Limited

We have reviewed the accompanying Statement of unaudited standalone financial results of **Atal Realtech Limited** ('the Company') for the Quarter ended September 30,2026 and half yearly result for the period from April 01, 2026 to September 30, 2026 ('the Statement). This Statement which is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, bas been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (lnd AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SHARP AARTH & CO LLP
FRN
132748W/W
100823
CHARTERED ACCOUNTANTS

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. SHARP AARTH & CO. LLP
Chartered Accountants
FRN: 132748W/W100823





CA Praveen Purohit
Partner
MRN: 429231
Date: 14/11/2026
UDIN: 26429231SERKZJ6645

ATAL REALTECH LIMITED

CIN: L45400MH2012PLC234941

UNAUDITED STANDALONE BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rs. In Lakhs)

Sr. No	Particulars	As at September 30, 2026	As at March 31, 2026
		Rs.	Rs.
A.	**ASSETS**		
1	**Non-Current Assets**		
(a)	Property Plant Equipment	643.02	665.24
(b)	Financial Assets		
	(i) Investments	1.00	1.00
	(ii) Loans	-	-
	(iii) Other	817.92	612.99
(c)	Deferred Tax Assets (Net)	29.62	23.86
(d)	Other Non-Current Assets	131.29	171.69
	Total Non-Current Assets	**1,622.84**	**1,474.77**
2	**Current Assets**		
(a)	Inventories	6,197.83	5,530.35
(b)	Financial Assets	-	-
	(i) Investment	-	-
	(ii) Trade Receivables	228.48	1,008.29
	(iii) Cash and Cash Equivalents	500.81	497.83
	(iv) Loans and Advances	3,683.55	2,485.25
	(v) Other	849.89	889.42
(c)	Current Tax Assets (net)	-	-
(d)	Other Current Assets	-	-
	Total Current Assets	**11,460.56**	**10,411.14**
	Total Assets	**13,083.40**	**11,885.91**
B.	**EQUITY AND LIABILITIES**		
1	**Equity**		
(a)	Equity Share Capital	2,477.93	2,477.93
(b)	Other Equity	7,366.01	7,109.65
	Equity	**9,843.93**	**9,587.57**
1.1	**Share Application Money pending Allotment**	**-**	
2	**Liabilities**		
2.1.	**Non-Current Liabilities**		
(a)	Financial Liabilities	-	-
	(i) Borrowings	228.04	241.19
	(ii) Other financial Liabilities	188.20	229.21
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Provisions	-	-
(d)	Other Non-Current Liabilities	-	-
	Total Non-Current Liabilities	**416.23**	**470.40**
2.2	**Current Liabilities**		
(a)	Financial Liabilities	-	-
	(i) Borrowings	1,701.56	1,120.98
	(ii) Trade Payables	452.78	194.18
	(iii) Other Financial Liabilities	-	-
(b)	Other Current Liabilities	558.55	441.94
(c)	Provisions	65.32	67.09
(d)	Current Tax Liabilities (net)	45.03	3.76
	Total Current Liabilities	**2,823.23**	**1,827.94**
	Total Equity and Liabilities	**13,083.40**	**11,885.91**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL

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Date: 2026.11.14 17:53:31 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
14-11-2026

ATAL REALTECH LIMITED

CIN: L45400MH2012PLC234941

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakhs)

Sr. No	Particulars	Quarter Ended			Half Year ended		Year Ended
		30th September 2026	30th June 2026	30th September 2025	30th September 2026	30th September 2025	31st March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	INCOME						
I	Revenue from operations	2,360.96	1,097.24	1,973.70	3,458.20	3,033.78	12,005.36
II	Other Income	(1.73)	15.33	-28.06	13.61	15.85	19.80
III	***Total Income***	**2,359.23**	**1,112.57**	**1,945.64**	**3,471.81**	**3,049.62**	**12,025.16**
IV	**EXPENDITURE**						
	Purchse of Materials	688.11	492.15	645.03	1,180.26	1,271.84	3,263.83
	Direct Expenses	1,105.75	1,037.54	1,227.39	2,143.29	2,112.25	6,776.69
	Changes in Inventory of Finished Goods, Stock in Trade and Work in Progress	107.82	(775.31)	-207.08	(667.48)	(946.93)	269.42
	Employee Benefits Expenses	86.72	78.28	64.67	165.01	135.90	322.88
	Financial Costs	47.67	38.70	35.25	86.37	76.05	152.39
	Depreciation and Amortization Expense	39.85	35.26	26.94	75.11	51.89	110.31
	Other Expenses	67.44	72.01	-11.08	139.46	95.26	254.77
	Total Expenses	**2,143.36**	**978.64**	**1,781.12**	**3,122.00**	**2,796.26**	**11,150.29**
V	**Profit before tax**	**215.87**	**133.93**	**164.52**	**349.80**	**253.37**	**874.86**
VI	***Tax expense:***			-			
	(1) Current tax	63.56	36.17	62.40	99.73	86.82	232.31
	(2) Deferred tax liability / (asset)	(3.32)	(2.44)	-2.06	(5.76)	(3.75)	53.60
	(3) Previous Year Tax Adjustment	-0.53	-	-	(0.53)	-	(60.47)
VII	**Profit/(Loss) for the year**	**156.16**	**100.21**	**104.18**	**256.36**	**170.30**	**649.43**
VIII	**Other Comprehensive Income / (Loss)**			-			
	Item that will not be subsequently reclassified to profit or loss	-	-	-	-		
	Remeasurement of Defined Benefit Plan	-	-	-	-	-	3.57
	Fair Value Measurement of Investments	-	-	-	-		-
	Income tax effect relating to items that will not be subsequently reclassified to profit or loss:	-	-	-	-		-
	Item that may be subsequently reclassified to profit or loss	-	-	-	-		-
	Income Tax relating to Item that will be subsequently reclassified to profit or loss	-	-	-	-		-
	Total Other Comprehensive Income / (Loss) of the year	**-**	**-**	**-**	**-**	**-**	**3.57**
IX	**Total Comprehensive Income / (Loss) of the year**	**156.16**	**100.21**	**104.18**	**256.36**	**170.30**	**653.00**
X	**EPS (face value of Rs.2/- each) Basic**	**0.13**	**0.08**	**0.29**	**0.21**	**0.33**	**1.01**
	EPS (face value of Rs.2/- each) Diluted	**0.12**	**0.08**	**0.09**	**0.20**	**0.15**	**0.99**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL

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Date: 2026.11.14 17:53:51 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
14-11-2026

Atal Realtech Limited

CIN: L45400MH2012PLC234941

STANDALONE UNAUDITED CASH FLOW STATEMENT AS AT SEPTEMBER 30, 2026

(Rs. In Lakhs)

Particulars		As at September 30, 2026	As at March 31, 2026
(1) Cash flow from operating activities			
Net Profit / (Loss) before extraordinary items and tax		**349.80**	**874.86**
Adjustments for:			
Depreciation and amortisation		75.11	110.31
Finance costs		86.37	152.39
Other Comprehensive Income		-	3.57
Operating profit / (loss) before working capital changes		**511.28**	**1,141.14**
Changes in working capital:			
Decrease / (Increase) in Inventories		(667.48)	269.42
Decrease / (Increase) in Trade Receivables		779.81	(720.63)
Decrease / (Increase) in Short-term loans and advances		(1,198.30)	(2,466.24)
Decrease / (Increase) in Other current assets		-	-
Decrease / (Increase) in Other Current Financial Assets		39.53	(400.53)
Decrease / (Increase) in Other Non-Current Financial Assets		(204.93)	288.40
Decrease / (Increase) in Long-term loans and advances		-	-
Increase / (Decrease) in Long-term liabilities		(41.01)	88.15
Increase / (Decrease) in Long-term provisions		-	-
Increase / (Decrease) in Short-term borrowings		580.58	(369.37)
Increase / (Decrease) in Trade Payables		258.60	106.95
Increase / (Decrease) in Other current liabilities		116.61	(116.61)
Increase / (Decrease) in Short-term provisions		(1.78)	20.95
Increase / (Decrease) in Current tax liabilities		41.27	(0.00)
Cash generated from operations		214.19	(2,158.37)
Income-tax paid		99.20	171.84
Net cash flow from / (used in) operating activities	**(A)**	**114.99**	**(2,330.20)**
(2) Cash flow from investing activities			
Purchase of fixed assets		(52.88)	(325.98)
Proceeds from sale of fixed assets		-	0.29
Business advances received back		40.39	(24.58)
Net cash flow from / (used in) investing activities	**(B)**	**(12.49)**	**(350.27)**
(3) Cash flow from financing activities			
Proceeds from issue of equity shares		-	257.63
Proceeds / (Repayment) from long-term borrowings		(13.15)	148.38
Finance cost		(86.37)	(152.39)
Securities premium on right issue		-	1,929.38
Proceeds from Convertible Share warrants		-	18.00
Net cash flow from / (used in) financing activities	**(C)**	**(99.52)**	**2,200.99**
(4) Net Increase/(Decrease) in cash and cash equivalents (A+B+C)		2.98	(479.49)
(5) Cash and cash equivalents as at the beginning of period		497.83	977.32
(6) Cash and cash equivalents as at the end of period		**500.81**	**497.83**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL

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Date: 2026.11.14 17:54:09 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
14/11/2026

Atal Realtech Limited
Note on Operating Segments

Information given in accordance with the requirements of Ind AS 108 on Operating Segments:
Business Segment

The chief operating decision maker (CODM) has identified two primary business segments viz. Works Contract/ Government Contracting and Real Estate business.
These segments have been identified and reported taking into account the nature of the products / services, the differing risks and returns, the organisational structure and internal business reporting system.

1. Revenue and expenses have been identified to a segment on the basis of direct relationship to operating activities of the segment. Expenditure which are not directly identifiable but has a relationship to the operating activities of the segment are allocated on a reasonable basis

2. Inter segment transfer consists of material, labour and overhead which are recorded at cost.

Information given in accordance with the requirements of Ind AS 108 on Operating Segments on the basis of Standalone Financials

(Amount in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
1	**Segment Value of Sales and Services (Revenue)**						
	- Works Contract / Government Contracting	1,965.61	965.81	1,719.29	2,931.43	2,541.04	11,339.12
	- Real Estate business	395.34	131.43	254.41	526.77	492.74	666.24
	Gross Value of Sales and Services	**2,360.96**	**1,097.24**	**1,973.70**	**3,458.20**	**3,033.78**	**12,005.36**
	Less: Inter Segment Revenue		-	-			-
	External Revenue of Sales and Services	**2,360.96**	**1,097.24**	**1,973.70**	**3,458.20**	**3,033.78**	**12,005.36**
	Other Revenue	(1.73)	15.33	(28.06)	13.61	15.85	19.08
	Total Revenue of Sales and Services	**2,359.23**	**1,112.57**	**1,945.64**	**3,471.81**	**3,049.62**	**12,024.44**
2	**Segment Results (EBITDA)**						
	- Works Contract/ / Government Contracting	330.17	221.64	228.54	551.81	362.17	1,170.05
	- Real Estate business	(26.78)	(13.74)	(1.83)	(40.53)	19.14	(32.48)
	Total Segment Results (EBITDA)	**303.39**	**207.89**	**226.70**	**511.28**	**381.30**	**1,137.57**
3	**Finance Costs**	**47.67**	**38.70**	**35.25**	**86.37**	**76.05**	**152.39**
4	**Profit Before Exceptional Item and Tax**	**215.87**	**133.93**	**164.52**	**349.80**	**253.37**	**874.86**
	Exceptional Item (Net of Taxes)	-	-	-	-		-
	Profit Before Tax	**215.87**	**133.93**	**164.52**	**349.80**	**253.37**	**874.86**
	(i) Current Tax	63.56	36.17	62.40	99.73	86.82	232.31
	(ii) Previous Tax	(3.32)	-	-	(5.76)	-	(60.47)
	(iii) Deferred Tax	(0.53)	(2.44)	(2.06)	(0.53)	(3.75)	53.60
	Profit After Tax	**156.16**	**100.21**	**104.18**	**256.36**	**170.30**	**649.43**
4							
	Segment Assets						
	- Works Contract/ / Government Contracting	11,482.26	10,198.97	8,008.25	11,482.26	8,008.25	10,344.15
	- Real Estate business	1,601.14	1,408.83	1,619.62	1,601.14	1,619.62	1,541.76
	Less: Inter Company Transfer	-	-	-	-	-	-
	Total Segment Assets	**13,083.40**	**11,607.80**	**9,627.87**	**13,083.40**	**9,627.87**	**11,885.91**
5							
	Segment Liabilities						
	- Works Contract/ / Government Contracting	2,946.52	1,951.89	2,464.61	2,946.52	2,464.61	2,166.98
	- Real Estate business	292.95	(31.86)	203.39	292.95	203.39	131.36
	Less: Inter Company Transfer	-	-	-	-	-	-
	Total Segment Liabilities	**3,239.47**	**1,920.03**	**2,668.00**	**3,239.47**	**2,668.00**	**2,298.34**

For Atal Realtech Limited
VIJAYGOPAL PARASRAM ATAL
Digitally signed by VIJAYGOPAL PARASRAM ATAL
Date: 2026.11.14 17:54:25 +05'30'
Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
14-11-2026

Limited Review Report on Unaudited Quarterly half yearly Consolidated Financial Results of Atal Realtech Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Atal Realtech Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Atal Realtech Limited** ("the Holding Company") and its subsidiary (the Holding Company and its Subsidiaries together referred to as "the Group") for the Quarter and Half year ended September 30, 2026 for the period April 01, 2026 to September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("IND AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit.

SHARP AARTH & CO LLP
FRN
132748W/W
100823
CHARTERED ACCOUNTANTS

We have not performed an audit and accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4. The Statement includes the results of the following entity:

Name of the Entity	Relationship
ATAL REALTY LIMITED	Subsidiary
ARIKA LIFESPACES LLP	Associate Firm

5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Ind AS and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. SHARP AARTH & CO. LLP
Chartered Accountants
FRN: 132748W/W100823

SHARP AARTH & CO LLP ★ FRN 132748W/W 100823 ★ CHARTERED ACCOUNTANTS

CA Praveen Purohit
Partner
MRN: 429231
Date: 14/11/2026
UDIN: 26429231DWKMRS4983

ATAL REALTECH LIMITED

CIN: L45400MH2012PLC234941

CONSOLIDATED UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rs. In Lakhs)

Sr. No	Particulars	As at Sept 30, 2026	As at March 31, 2026
A.	**ASSETS**		
1	**Non-Current Assets**		
(a)	Property Plant Equipment	643.02	665.24
(b)	Financial Assets		
	(i) Investments	-	-
	(ii) Loans	-	-
	(iii) Other financial assets	818.59	612.99
(c)	Deferred Tax Assets (Net)	29.62	23.86
(d)	Other Non-Current Assets	131.29	171.69
	Total Non-Current Assets	**1,622.51**	**1,473.77**
2	**Current Assets**		
(a)	Inventories	6,197.83	5,530.35
(b)	Financial Assets		
	(i) Investment	-	-
	(ii) Trade Receivables	228.48	1,008.29
	(iii) Cash and Cash Equivalents	441.65	698.81
	(iv) Loans and advances	3,737.11	2,285.13
	(v) Other	849.89	889.42
(c)	Current Tax Assets (net)	-	-
(d)	Other Current Assets	-	-
	Total Current Assets	**11,454.95**	**10,412.00**
	Total Assets	**13,077.47**	**11,885.77**
B.	**EQUITY AND LIABILITIES**		
1	**Equity**		
(a)	Equity Share Capital	2,477.93	2,477.93
(b)	Other Equity	7,365.50	7,109.38
	Equity	**9,843.43**	**9,587.30**
1.1	**Share Application Money pending Allotment**	**-**	**-**
2	**Minority Interest**	**-**	**-**
2	**Liabilities**		
2.1.	**Non-Current Liabilities**		
(a)	Financial Liabilities		
	(i) Borrowings	228.04	241.19
	(ii) Other financial Liabilities	188.20	229.21
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Provisions	-	-
(d)	Other Non-Current Liabilities	-	-
	Total Non-Current Liabilities	**416.23**	**470.40**
2.2	**Current Liabilities**		
(a)	Financial Liabilities		
	(i) Borrowings	1,701.56	1,120.98
	(ii) Trade Payables	447.12	194.04
	(iii) Other Financial Liabilities	-	-
(b)	Other Current Liabilities	558.55	442.06
(c)	Provisions	65.54	67.24
(d)	Current Tax Liabilities (net)	45.03	3.76
	Total Current Liabilities	**2,818**	**1,828**
	Total Equity and Liabilities	**13,077.47**	**11,885.77**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL

Digitally signed by VIJAYGOPAL PARASRAM ATAL
Date: 2026.11.14 17:54:44 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
Date: 14-11-2026

ATAL REALTECH LIMITED

CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakhs)

Sr. No	Particulars	Quarter Ended			Half Year ended		Year ended
		30th September 2026	30th June 2026	30th September 2025	30th September 2026	30th September 2025	31st March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	INCOME						
I	Revenue from operations	2,360.96	1,097.24	1,973.70	3,458.20	3,033.78	12,005.36
II	Other Income	(1.46)	15.33	(28.06)	13.87	15.85	19.80
III	***Total Income***	**2,359.50**	**1,112.57**	**1,945.64**	**3,472.08**	**3,049.62**	**12,025.16**
IV	**EXPENDITURE**						
	Purchase of Materials	688.11	492.15	645.03	1,180.26	1,271.84	3,263.83
	Direct Expenses	1,105.75	1,037.54	1,227.39	2,143.29	2,112.25	6,776.69
	Changes in Inventory of Finished Goods, Stock in Trade and Work in Progress	107.82	(775.31)	(207.08)	(667.48)	(946.93)	269.42
	Employee Benefits Expenses	86.72	78.28	64.67	165.01	135.90	322.88
	Financial Costs	47.67	38.70	35.25	86.37	76.05	152.39
	Depreciation and Amortization Expense	39.85	35.26	26.94	75.11	51.89	110.31
	Other Expenses	67.82	72.14	(11.08)	139.96	95.37	255.04
	Total Expenses	**2,143.74**	**978.77**	**1,781.12**	**3,122.51**	**2,796.37**	**11,150.57**
V	**Profit before tax**	**215.76**	**133.81**	**164.52**	**349.57**	**253.25**	**874.59**
VI	***Tax expense:***						
	(1) Current tax	63.56	36.17	62.40	99.73	86.82	232.31
	(2) Deferred tax liability / (asset)	-3.32	(2.44)	(2.06)	(5.76)	(3.75)	53.60
	(3) Previous Year Tax Adjustment	-0.53	-	-	(0.53)	-	-60.47
VII	**Profit/(Loss) for the year**	**156.05**	**100.08**	**104.18**	**256.13**	**170.19**	**649.16**
VIII	**Other Comprehensive Income / (Loss)**						
	Item that will not be subsequently reclassified to profit or loss						
	Remeasurement of Defined Benefit Plan	-	-	-	-	-	-
	Fair Value Measurement of Investments	-	-	-	-	-	3.57
	Income tax effect relating to items that will not be subsequently reclassified to profit or loss:	-	-	-	-	-	-
	Item that may be subsequently reclassified to profit or loss	-	-	-	-	-	-
	Income Tax relating to Item that will be subsequently reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income / (Loss) of the year	**-**	**-**	**-**	**-**	**-**	**3.57**
IX	**Total Comprehensive Income / (Loss) of the year**	**156.05**	**100.08**	**104.18**	**256.13**	**170.19**	**652.73**
X	**EPS (face value of Rs.2/- each) Basic**	**0.13**	**0.08**	**0.09**	**0.21**	**0.15**	**1.01**
	EPS Diluted	**0.12**	**0.08**	**0.09**	**0.20**	**0.15**	**0.99**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL

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Date: 2026.11.14 17:55:03 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
Date: 14-11-2026

Atal Realtech Limited

CIN: L45400MH2012PLC234941

CONSOLIDATED AUDITED CASH FLOW STATEMENT AS AT SEPTEMBER 30, 2026

(Rs. In Lakhs)

	Particulars		As at Sept 30, 2026	As at March 31, 2026
(1)	**Cash flow from operating activities**			
	Net Profit / (Loss) before extraordinary items and tax		**349.57**	**874.59**
	Adjustments for:			
	Depreciation and amortisation		75.11	110.31
	Finance costs		86.37	152.39
	Profit on sale of fixed assets		-	-
	Other Comprehensive Income		-	3.57
	Operating profit / (loss) before working capital changes		**511.05**	**1,140.87**
	Changes in working capital:			
	Decrease / (Increase) in Inventories		(667.48)	269.42
	Decrease / (Increase) in Trade Receivables		779.81	(720.63)
	Decrease / (Increase) in Short-term loans and advances		(1,398.30)	(4,666.24)
	Decrease / (Increase) in Other current assets		-	-
	Decrease / (Increase) in Other Current Financial Assets		39.53	(400.53)
	Decrease / (Increase) in Other Non-Current Financial Assets		(205.60)	288.40
	Decrease / (Increase) in Long-term loans and advances		-	-
	Increase / (Decrease) in Long-term liabilities		(41.01)	88.15
	Increase / (Decrease) in Long-term provisions		-	-
	Increase / (Decrease) in Short-term borrowings		526.58	2,030.63
	Increase / (Decrease) in Trade Payables		252.96	106.94
	Increase / (Decrease) in Other current liabilities		116.93	69.78
	Increase / (Decrease) in Short-term provisions		(1.70)	21.10
	Increase / (Decrease) in Current tax liabilities		41.27	(0.00)
	Cash generated from operations		(45.95)	(1,772.12)
	Income-tax paid		99.20	171.84
	Net cash flow from / (used in) operating activities	**(A)**	**(145.15)**	**(1,943.95)**
(2)	**Cash flow from investing activities**			
	Purchase of fixed assets		(52.88)	(325.98)
	Proceeds from sale of fixed assets		-	0.29
	Business advances received back		40.39	(24.58)
	Net cash flow from / (used in) investing activities	**(B)**	**(12.49)**	**(350.27)**
(3)	**Cash flow from financing activities**			
	Proceeds from issue of equity shares		-	258.63
	Proceeds / (Repayment) from long-term borrowings		(13.15)	148.38
	Finance cost		(86.37)	(152.39)
	Securities premium on right issue		-	1,929.38
	Proceeds from Convertible Share warrants		-	18.00
	Net cash flow from / (used in) financing activities	**(C)**	**(99.52)**	**2,201.99**
(4)	Net Increase/(Decrease) in cash and cash equivalents (A+B+C)		(257.17)	(92.24)
(5)	Cash and cash equivalents as at the beginning of period		698.81	791.05
(6)	**Cash and cash equivalents as at the end of period**		**441.65**	**698.81**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL

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Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
Date: 14-11-2026

Atal Realtech Limited
Note on Operating Segments

Information given in accordance with the requirements of Ind AS 108 on Operating Segments:
Business Segment

The chief operating decision maker (CODM) has identified two primary business segments viz. Works Contract/ Government Contracting and Real Estate business.

These segments have been identified and reported taking into account the nature of the products / services, the differing risks and returns, the organisational structure and internal business reporting system.

1. Revenue and expenses have been identified to a segment on the basis of direct relationship to operating activities of the segment. Expenditure which are not directly identifiable but has a relationship to the operating activities of the segment are allocated on a reasonable basis

2. Inter segment transfer consists of material, labour and overhead which are recorded at cost.

Information given in accordance with the requirements of Ind AS 108 on Operating Segments on the basis of Consolidated Financials

(Amount in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
1	**Segment Value of Sales and Services (Revenue)**						
	- Works Contract / Government Contracting	1,965.61	965.81	1,719.29	2,931.43	2,541.04	11,339.12
	- Real Estate business	395.34	131.43	254.41	526.77	492.74	666.24
	Gross Value of Sales and Services	**2,360.96**	**1,097.24**	**1,973.70**	**3,458.20**	**3,033.78**	**12,005.36**
	Less: Inter Segment Revenue	-	-	-	-	-	-
	External Revenue of Sales and Services	**2,360.96**	**1,097.24**	**1,973.70**	**3,458.20**	**3,033.78**	**12,005.36**
	Other Revenue	(1.73)	15.33	(28.06)	13.61	15.85	19.08
	Total Revenue of Sales and Services	**2,359.23**	**1,112.57**	**1,945.64**	**3,471.81**	**3,049.62**	**12,024.44**
2	**Segment Results (EBITDA)**						
	- Works Contract / Government Contracting	330.17	221.64	228.54	551.81	362.17	1,170.05
	- Real Estate business	(26.89)	(13.87)	(1.94)	(40.76)	19.14	(32.48)
	Total Segment Results (EBITDA)	**303.28**	**207.77**	**226.59**	**511.05**	**381.30**	**1,137.57**
3	**Finance Costs**	**47.67**	**38.70**	**35.25**	**86.37**	**76.05**	**152.39**
4	**Profit Before Exceptional Item and Tax**	**215.76**	**133.81**	**164.41**	**349.57**	**253.25**	**874.86**
	Exceptional Item (Net of Taxes)	-	-	-	-	-	-
	Profit Before Tax	**215.76**	**133.81**	**164.41**	**349.57**	**253.25**	**874.86**
	(i) Current Tax	63.56	36.17	62.40	99.73	86.82	232.31
	(ii) Previous Tax	(5.76)	-	-	(5.76)	-	(60.47)
	(iii) Deferred Tax	1.91	(2.44)	(2.06)	(0.53)	(3.75)	53.60
	Profit After Tax	**156.05**	**100.08**	**104.07**	**256.13**	**170.19**	**649.43**
4							
	Segment Assets						
	- Works Contract / Government Contracting	11,482.26	7,997.85	8,008.25	11,482.26	8,008.25	7,943.03
	- Real Estate business	3,942.65	3,609.83	1,619.51	3,942.65	1,619.51	3,942.74
	Less: Inter Company Transfer	2,347.44	-	-	2,347.44	-	-
	Total Segment Assets	**13,077.47**	**11,607.69**	**9,627.76**	**13,077.47**	**9,627.76**	**11,885.77**
5							
	Segment Liabilities						
	- Works Contract / Government Contracting	2,946.52	1,951.89	2,464.61	2,946.52	2,464.61	2,166.98
	- Real Estate business	2,633.96	(31.73)	203.50	2,633.96	203.50	131.34
	Less: Inter Company Transfer	2,346.44	-	-	2,346.44	-	-
	Total Segment Liabilities	**3,234.04**	**1,920.16**	**2,668.12**	**3,234.04**	**2,668.12**	**2,298.32**

For Atal Realtech Limited
VIJAYGOPAL PARASRAM ATAL
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Date: 2026.11.14 17:55:42 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
14-11-2026

	Notes:
1	The above unaudited financial results and statement of Assets & Liabilities were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on 14th November, 2026.
2	The Company adopted Indian Accounting Standard ("Ind AS") and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevent rules issued thereunder. The Company has for the first time adopted Ind AS with a transition date of April 1, 2022 and with a financial year beginning from April 1, 2023. The Limited Review Report (in the format as prescribed by SEBI through its circular CIR/CFD/CMD1/44/2019 dated 29th March, 2019) is annexed hereto alongwith the unaudited standalone and consolidated financial results. These results have been prepared in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 5th July, 2016.
3	The Company during this full year has not received any complaint from its Registrar & Share Transfer Agent.
4	The company has a reportable segment in line with the Indian Accounting Standard 108 (Ind AS 108) "Operating Segments" issued by the Institute of Chartered Accountants of India and the same has been disclosed separately.
5	The figures have been regrouped and/ or rearranged wherever considered necessary.
6	During the Quarter ended 31st December 2025, the Company issued 1,19,81,250 equity shares on a preferential basis. The equity shares issued rank pari passu in all respects with the existing equity shares of the Company. The Company also issued 45,00,000 convertible share warrants on a preferential basis to the Promoter, Mr. Vijaygopal Atal, each warrant being convertible into one equity share. Out of these, 9,00,000 warrants were exercised and converted into equity shares during the period. The balance 36,00,000 warrants remain outstanding as at the reporting date and are considered as potential equity shares in accordance with Ind AS 33 – Earnings per Share.
7	The Bifurcation and utilisation of net proceeds of the Preferential issue and the Convertible Share warrants is as follows:

	Particulars	Object as per issue	Actual Utilisation
	General Corporate Purpose + Issue Expense (25%)	96,300,000.00	96,300,000.00
	Investment in Wholly owned Subsidiary named Atal Realty Limited	170,000,000.00	170,000,000.00
	Working Capital (Building sales and marketing channels and R&D)	118,900,000.00	118,900,000.00
	Total	**385,200,000.00**	**385,200,000.00**

For Atal Realtech Limited

VIJAYGOPAL PARASRAM ATAL
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Date: 2026.11.14 17:56:01 +05'30'

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
Date: 14th November 2026