(Erstwhile Arham Technologies Private Limited)
CIN: L52335CT2013PLC001207
Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar, Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784. Email- support@arhamtechnologies.co.in
Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.
Tel-07712223415. **www.arhamtechnologies.co.in**

Date: 14th November, 2026

To,
The Manager
Corporate Relationship Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Symbol: ARHAM

Subject: Disclosure as per Regulation 32 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 with respect to Statement on Deviation or Variation for proceeds of the Issue of securities for the second quarter and half year ended September 30, 2026.

Dear Sir/Madam,

It is hereby confirmed that there is no deviation or variation in the use of proceeds from the Preferential Issue of Convertible Equity Share Warrants & Equity Shares. Please find attached herewith the Statement of deviation or variation as **Annexure 1 & 2** for second quarter and half year ended September 30, 2026, duly reviewed and approved by the Audit Committee at its meeting held on November 14, 2026.

Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

Thanking You.

For Arham Technologies Limited

POOJA AVINASH GANDHEWAR
Digitally signed by POOJA AVINASH GANDHEWAR
Date: 2026.11.14 18:47:40 +05'30'

Pooja Avinash Gandhewar
Company Secretary cum Compliance Officer

(Erstwhile Arham Technologies Private Limited)
CIN: L52335CT2013PLC001207
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Tel-07712223415. **www.arhamtechnologies.co.in**

Annexure 1

Statement of Deviation or Variation for Proceeds

(Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/ 1/3762/2026 dated January 30, 2026 and as amended from time to time)

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.	
Name of listed entity	Arham Technologies Limited
Mode of Fund Raising	Preferential Issue (Allotment of Equity Shares)
Date of Raising Funds	07th & 11th February, 2026 (Date of Allotment)
Amount Raised	Rs. 53,56,74,000/-
Report filed for Quarter ended	30th September, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Audit Committee has reviewed that there was no deviation/variation in the use of funds raised through Preferential Issue.
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified Allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according To applicable object**	**Remarks if Any**
1. Working capital requirements of the Company	NA	Rs. 23,03,39,820/-	NIL	Rs. 23,03,39,820/-	0.00	-

2.Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	NA	Rs. 13,28,47,152/-	NIL	Rs. 13,28,47,152/-	0.00	-
3. Investment in the subsidiary of the Company for part of proposed capital expenditure in the subsidiary a. Building & Civil Construction b. Electrical & Mechanical Works	NA	 Rs. 6,64,77,143.40/- Rs. 2,21,76,903.60/-	NIL	 Rs. 6,64,77,143.40/- Rs. 2,21,76,903.60/-	0.00	-
4. General Corporate Purpose	NA	Rs. 8,38,32,981/-	NIL	Rs. 8,38,32,981/-	0.00	-
Total	--	**Rs. 53,56,74,000/-**	--	**Rs. 53,56,74,000/-**	--	--

Note: -

This is to inform you that the company has raised an amount of Rs. 53,56,74,000.00 through preferential issue of Equity shares. The Board of directors of the company in their meeting dated 07.02.2026 and 11.02.2026 has allotted 16,34,000 (Sixteen Lakh Thirty-Four Thousand) and 32,58,000 (Thirty-Two Lakhs Fifty-Eight Thousand) respectively fully paid-up equity shares of face value of Rs. 10/- each (Rupees Ten Only), at an issue price of Rs. 109.50/- (Rupees One Hundred Nine and Fifty Paisa Only) (including a premium of Rs. 99.50/- per equity share), aggregating to Rs. 53,56,74,000/- (Rupees Fifty-Three Crores Fifty-Six Lakhs Seventy-Four Thousand Only).

The company has received the subscription amount of Rs. 53,56,74,000/- from the allottees towards allotment of 4892000 Equity Shares.

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Tel-07712223415. **www.arhamtechnologies.co.in**

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised or
b) Deviation in the amount of funds actually utilised as against what was originally disclosed or
c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For Arham Technologies Limited

POOJA AVINASH GANDHEWAR
Digitally signed by POOJA AVINASH GANDHEWAR
Date: 2026.11.14 18:48:02 +05'30'

Pooja Avinash Gandhewar
Company Secretary cum Compliance Officer

ARHAM TECHNOLOGIES LIMITED

(Erstwhile Arham Technologies Private Limited)
CIN: L52335CT2013PLC001207
Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar, Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784. Email- support@arhamtechnologies.co.in
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Tel-07712223415. **www.arhamtechnologies.co.in**

Annexure 2

Statement of Deviation or Variation for Proceeds

(Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/ 1/3762/2026 dated January 30, 2026 and as amended from time to time)

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.	
Name of listed entity	Arham Technologies Limited
Mode of Fund Raising	Preferential Issue (Issue Fully Convertible Share Warrants)
Date of Raising Funds	07th November, 2025
Amount Raised	Rs. 15,24,99,860/-
Report filed for Quarter ended	30th September, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Audit Committee has reviewed that there was no deviation/variation in the use of funds raised through Preferential Issue.
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified Allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according To applicable object**	**Remarks if Any**
1. For the advertisement of Company's products	NA	Rs. 3,24,99,860/-	NIL	Rs. 3,24,99,860/-	0.00	-

2. General Corporate Purpose	NA	Rs. 12,00,00,000/-	NIL	Rs. 12,00,00,000/-	0.00	-
Total	--	**Rs. 15,24,99,860/-**	--	**Rs. 15,24,99,860/-**	--	--

Note: **-**

This is to inform you that the company has raised an amount of Rs. 15,24,99,860.00 through preferential issue of share warrants fully convertible into Equity shares. The Board of directors of the company in their meeting dated 07.11.2025 has allotted 17,15,796 (Seventeen Lakhs Fifteen Thousand Seven Hundred and Ninety-Six) Convertible Warrants of Rs. 10/- (Rupees Ten Only) at a price of Rs. 88.88/- (Rupees Eighty-Eight and Eighty-Eight Paisa Only) aggregating to Rs. 15,24,99,860/- (Rupees Fifteen Crores Twenty-Four Lakhs Ninety-Nine Thousand Eight Hundred and Sixty Only).

As per the documents submitted by the company with the exchange; An amount equivalent to 25% (Twenty-Five) of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% (Seventy-Five) of the Warrant Price shall be payable in one or more tranches by the Warrant holder against each Warrant with the prescribed time period of 18 months.

The company has received an amount equivalent to 25% (Twenty-Five) of the Warrant Price i.e. Rs. 3,81,24,966/- on dated 06.11.2025 and balance 75% i.e. Rs. 11,43,74,894/- will be received by the company in one or more tranches by the Warrant holder against each Warrant with the prescribed time period of 18 months.

The amount of Rs. 11,43,74,894/- is yet to be received by the company from warrant holders against their 75% contribution as mentioned above and hence it is shown as unutilized amount.

(Erstwhile Arham Technologies Private Limited)
CIN: L52335CT2013PLC001207
Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar, Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784. Email- support@arhamtechnologies.co.in
Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.
Tel-07712223415. **www.arhamtechnologies.co.in**

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilised as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For Arham Technologies Limited

POOJA AVINASH GANDHEWAR
Digitally signed by POOJA AVINASH GANDHEWAR
Date: 2026.11.14 18:48:21 +05'30'

Pooja Avinash Gandhewar
Company Secretary cum Compliance Officer

BADHAN & CO.

Chartered Accountants

SHOP NO. 306, 3RD FLOOR,SAMTA SHOPPING ARCADE , MAIN ROAD ,SAMTA COLONY ,RAIPUR , CHHATTISGARH-492001
Email: badhanryp@gmail.com; Ph: 0771-4915568; Mobile: 9425205368/ 7974594697; GSTIN: 22AANFB1622L1ZN

Certificate for utilisation of the preferential issue by way of Share Warrants proceeds of Arham Technologies Limited

For the second quarter and half year ended 30th September, 2026

To,

The Listing Department,

National Stock Exchange of India Limited Exchange Plaza,

Bandra Kuria Complex, Bandra (E), Mumbai - 400051, Maharashtra, India

Sub: Certificate indicating utilisation of the preferential issue proceeds of Arham Technologies Limited as per NSE Circular No. NSE/CML/2024/23 Dated September 05, 2024 for the second quarter and half year ended 30th September, 2026.

Respected Sir / Madam,

This certificate is issued in respect of the utilisation of the proceeds of the preferential issue of share warrants of Arham Technologies Limited ("the Company") for the second quarter and half year ended 30th September, 2026.

The Company has allotted share warrants fully convertible into equity shares for an aggregate stated issue amount of Rs. 15,24,99,860/- (Rupees Fifteen Crore Twenty-Four Lakh Ninety-Nine Thousand Eight Hundred and Sixty Only). The Board of Directors of the Company, at its meeting held on 07.11.2025, allotted 17,15,796 (Seventeen Lakh Fifteen Thousand Seven Hundred and Ninety-Six) convertible warrants, each convertible into an equity share of face value of Rs. 10/- (Rupees Ten Only), at a warrant issue price of Rs. 88.88/- (Rupees Eighty-Eight and Eighty-Eight Paisa Only).

As per the documents submitted by the Company to the Exchange, an amount equivalent to 25% (Twenty-Five Per Cent) of the warrant price is payable at the time of subscription and allotment of each warrant. The balance 75% (Seventy-Five Per Cent) is payable by the warrant holders in one or more tranches against the respective warrants within the prescribed period of 18 months.

The Company received Rs. 3,81,24,966/- towards the initial 25% contribution on 06.11.2025. The stated balance contribution of Rs. 11,43,74,894/- is yet to be received from the warrant holders and is payable in one or more tranches within the prescribed period of 18 months.

With reference to the above-mentioned subject, we certify that there has been no deviation or variation in the utilisation of the proceeds received through the preferential issue of share warrants for the second quarter and half year ended 30th September, 2026, pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,

BADHAN & CO RAIPUR (C.G.) CHARTERED ACCOUNTANTS

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2015. We have reviewed the documents, statements, papers, accounts and other relevant records of the Company regarding the utilisation of these proceeds.

Further, the proceeds received have been utilised for the purposes stated in the documents submitted to the Exchange. The details below relate to the initial contribution of Rs. 3,81,24,966/- received by the Company and its utilisation as at 30th September, 2026.

The details required as per NSE Circular No. NSE/CML/2024/23 dated 05.09.2024 are mentioned below:

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1	For the advertisement of Company's products	Rs. 3,24,99,860/-	Rs. 81,24,988/-	Rs. 2,43,74,872/-	-
2	General Corporate Purpose and Investment in Subsidiary Companies	Rs. 12,00,00,000/-	Rs. 3,00,00,000/-	Rs. 9,00,00,000/-	-
	TOTAL	**Rs. 15,24,99,860/-**	**Rs. 3,81,24,988/-**	**Rs. 11,43,74,872/-**	**-**

Note: The amount of Rs. 11,43,74,872/- is yet to be received by the company from warrant holders against their 75% contribution as mentioned above and hence it is shown as unutilized amount.

For and on Behalf of Badhan And Co.,
Chartered Accountants
Firm Registration No: 0004008C

BADHAN & CO. RAIPUR (C.G.) CHARTERED ACCOUNTANTS

CA Gaurav Agrawal
Partner
Membership No: 422586
UDIN- 26422586BEQELT4291
Date: 14-11-2026
Place: Raipur

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BADHAN & CO.

Chartered Accountants

SHOP NO. 306, 3RD FLOOR,SAMTA SHOPPING ARCADE , MAIN ROAD ,SAMTA COLONY ,RAIPUR , CHHATTISGARH-492001
Email: badhanryp@gmail.com; Ph: 0771-4915568; Mobile: 9425205368/ 7974594697; GSTIN: 22AANFB1622L1ZN

Certificate for utilisation of the preferential issue proceeds of

Arham Technologies Limited

For the second quarter and half year ended 30th September, 2026

To,

The Listing Department,

National Stock Exchange of India Limited Exchange Plaza,

Bandra Kuria Complex, Bandra (E), Mumbai - 400051, Maharashtra, India

Sub: Certificate indicating utilisation of the preferential issue proceeds of Arham Technologies Limited as per NSE Circular No. NSE/CML/2024/23 Dated September 05, 2024, for the second quarter and half year ended 30th September, 2026.

Respected Sir / Madam,

This certificate is issued in respect of the utilisation of the preferential issue proceeds of Arham Technologies Limited ("the Company") for the second quarter and half year ended 30th September, 2026.

The Company has raised an amount of Rs. 53,56,74,000/- through a preferential issue of equity shares. The Board of Directors of the Company, at their meetings held on 07.02.2026 and 11.02.2026, allotted 16,34,000 (Sixteen Lakh Thirty-Four Thousand) and 32,58,000 (Thirty-Two Lakh Fifty-Eight Thousand) fully paid-up equity shares, respectively, of face value of Rs. 10/- each (Rupees Ten Only), at an issue price of Rs. 109.50/- per equity share (Rupees One Hundred Nine and Fifty Paisa Only), including a premium of Rs. 99.50/- per equity share, aggregating to Rs. 53,56,74,000/- (Rupees Fifty-Three Crore Fifty-Six Lakh Seventy-Four Thousand Only).

The Company has received the subscription amount of Rs. 53,56,74,000/- from the allottees towards the allotment of 48,92,000 equity shares.

With reference to the above-mentioned subject, we certify that there has been no deviation or variation in the utilisation of the proceeds raised through the preferential issue for the second quarter and half year ended 30th September, 2026, pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. We have reviewed the documents, statements, papers, accounts and other relevant records of the Company regarding the utilisation of the preferential issue proceeds.

Further, the preferential issue proceeds have been utilised for the purposes stated in the documents submitted to the Exchange. The details of the amount received by the Company against the allotment of 48,92,000 equity shares and its utilisation as at 30th September, 2026.

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The details required as per NSE Circular No. NSE/CML/2024/23 dated 05.09.2024 are mentioned below:

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1	Working capital requirements of the Company	Rs. 23,03,39,820/-	Rs. 23,03,39,820/-	-	-
2	Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	Rs. 13,28,47,152/-	Rs. 13,28,47,152/-	-	-
3	Investment in the subsidiary of the Company for part of proposed capital expenditure in the subsidiary a. Building & Civil Construction b. Electrical & Mechanical Works	 Rs. 6,64,77,143.40/- Rs. 2,21,76,903.60/-	 Rs. 6,64,77,143.40/- Rs. 2,21,76,903.60/-	 - -	 - -
4	General Corporate Purpose	Rs. 8,38,32,981/-	Rs. 8,38,32,981/-	-	-
	TOTAL	**Rs. 53,56,74,000/-**	**Rs. 53,56,74,000/-**		

For and on Behalf of Badhan And Co.,
Chartered Accountants
Firm Registration No: 0004008C

CA Gaurav Agrawal
Partner
Membership No: 422586
Date: 14-11-2026
UDIN: 26422586SJCQKT6757
Place: Raipur

BADHAN & CO. RAIPUR (C.G.) CHARTERED ACCOUNTANTS

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