Date: 25/11/2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

Trading Symbol: ARABIAN

SUB: Intimation of Press Release – Announcement of H1 FY 2026–27 Financial Performance

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Arabian Petroleum Limited has issued a Press Release announcing its unaudited financial performance for the half year ended September 30, 2026 (H1 FY 2026–27).

During H1 FY 2026–27, the Company recorded a growth of 87.85% in Total Income, 119.73% in EBITDA and 143.22% in Net Profit on a year-on-year basis, along with significant business developments and order wins.

The detailed Press Release highlighting the Company's financial performance, order updates, business developments and management commentary is enclosed herewith for your records and further dissemination.

The above information is for your information and records.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For Arabian Petroleum Limited

MANAN
HEMANT
MEHTA

Digitally signed by MANAN HEMANT MEHTA
DN: c=IN, postalCode=400080, st=MAHARASHTRA, street=MUMBAI,A-2, TARA TOWERS, 4TH FLOOR, S. N. ROAD ,400080, l=MUMBAI, o=Personal, serialNumber=438f8e2ba69b858adbf499daa0caa6b5ffa0c4b1dbe35cdbd968fdb28fa62c00, pseudonym=1447f7497af149198a0ed6712108aa5d, 2.5.4.20=117a41077f3c4ec089026ec863d07e790e8531bb16d2f5de46f84981c29de252, email=MANAN.MEHTA@ARABIANPETROLEUM.CO.IN, cn=MANAN HEMANT MEHTA

Manan Hemant Mehta
Wholetime Director
DIN: 05124747

ARABIAN PETROLEUM LTD.

Arabian Petroleum Limited Announces H1 FY27 Results

Total Income up 88% YoY | EBITDA up 120% YoY | Net Profit up 143% YoY

Mumbai, Maharashtra, November 25, 2026: Arabian Petroleum Limited (NSE: ARABIAN), a Mumbai-headquartered manufacturer of industrial and automotive lubricants, has announced its unaudited financial results for the half year ended September 30, 2026.

H1 FY27 FINANCIAL HIGHLIGHTS

(₹ in Lakh, except EPS and margins)

Particulars	H1 FY27	H1 FY26	YoY Change
Total Income	34,321.03	18,270.37	**87.85%**
EBITDA	2,223.68	1,012.00	**119.73%**
EBITDA Margin (%)	6.48%	5.54%	**94 bps**
Net Profit	1,447.41	595.10	**143.22%**
Net Profit Margin (%)	4.22%	3.26%	**96 bps**
EPS (₹)	13.29	5.46	**143.41%**

ORDER HIGHLIGHTS

- Received a purchase order worth approximately ₹**5 crore** from Hindustan Petroleum Corporation Limited (HPCL) on July 27, 2026 for the supply of additives at the HPCL Mazgaon TML Lubes Plant
- Received a purchase order worth approximately ₹**9.5 crore** from MOIL Limited for the supply of lubricants at Nagpur, Maharashtra, and Balaghat, Madhya Pradesh
- Continues to execute its **two-year rate contract with BHEL** and contracts with MOIL and BEML, along with a repeat order from BRO Bhutan (Project Dantak), while ISRO and ONGC remain in the active order book

MANAGEMENT COMMENTARY

Commenting on the performance, **Mr. Hemant Dalsukhray Mehta, Chairman & Managing Director, Arabian Petroleum Limited**, said:

"During H1 FY27, total income stood at ₹343.21 crore, a growth of 87.85% year-on-year, with EBITDA at ₹22.24 crore and Net Profit at ₹14.47 crore.

Over the years, Arabian Petroleum has grown from a single plant in Taloja into a diversified lubricants manufacturer serving industrial, automotive, institutional and export customers across 30+ countries. Our focus remains on specialised, higher-value segments such as defence, transformer oil, food-grade and metalworking lubricants, supported by our NABL-accredited laboratory and backward integration into fatty acid amides and esters.

With our subsidiaries in Dubai and specialty metalworking lubricants now operational, we are well positioned to expand our reach across domestic and international markets."

BUSINESS UPDATES AND OUTLOOK

- **Defence Positioning:** The Company has absorbed DRDO technology transfer for Universal Recoil Fluids and Low-Temperature Coolants, supplying the Army, Navy, Air Force and Munitions India.

- **De-bottlenecking & Capacity Expansion:** An MoU has been signed for interim expansion, and the small-pack SKU filling bottleneck is being resolved, creating headroom for the next phase of volume growth.
- **Subsidiary Progress:** Arzol Petroleum Trading FZE, Dubai, achieved break-even in FY26 with profitability expected from FY27, while Lavisa Technologies, which acquired the business of Emulsichem Lubricants, provides access to OEM customers such as Tata Motors, Kirloskar and Bharat Forge.

ABOUT ARABIAN PETROLEUM LIMITED

Established in 2006, Arabian Petroleum Limited (NSE: ARABIAN) is a Mumbai-headquartered manufacturer of industrial and automotive lubricants, supplying specialised lubrication solutions across automotive, engineering, manufacturing, infrastructure and other industrial sectors. The Company operates across six revenue streams – industrial lubricants, private label, exports, the Arzol automotive brand, government sales and process oils – and serves customers in 30+ countries as a recognised Star Export House. The Company has a production capacity of 48,000 KL p.a., with 300+ distributors and 500+ products.

DISCLAIMER

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are based on current expectations, assumptions and projections and are subject to certain risks and uncertainties, including government actions, local, political or economic developments, technological risks and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update or revise these forward-looking statements to reflect subsequent events or circumstances, except as required under applicable laws.

FOR FURTHER INFORMATION, PLEASE CONTACT

EquiBridgeX Advisors Pvt Ltd

Ms. Pooja Gandhi
EquiBridgeX Advisors Private Limited
Email: info@equibridgex.com
Website: www.equibridgex.com