Date: 18th November, 2026

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Sub.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment pursuant to conversion of 21,600 Warrants into equal number of Equity Shares

Dear Sir/Madam,

We wish to inform you that with reference to our earlier Intimation dated 3rd September, 2025 regarding allotment of 13,89,388 Convertible Warrants at a price of Rs. 680.64/- per Warrant to promoter and non-promoter group, the Board of Directors has, at the board meeting held on 4th November, 2026, inter alia, to consider and approve the allotment of equity shares on conversion of 21,600 (Twenty-One Thousand Six Hundred) warrants into 21,600 (Twenty One Thousand Six Hundred) equity shares at an issue price of ₹680.64/- per share (including a premium of ₹670.64/- per share) to Mr. Tejas Prakash Parekh and Ms. Sneha Mantri, Non-Promoter Category.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 22,74,21,440/- consisting of 2,27,42,144 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Out of the total 13,89,388 Warrants allotted by the Company, 11,04,054 Warrants have been converted into an equal number of Equity Shares of the Company till date. The remaining 2,85,334 Warrants are outstanding for conversion. The Warrant holders are entitled to exercise their right to convert the outstanding Warrants into an equal number of Equity Shares of the Company by paying the balance 75% of the issue price, within 18 months from the date of allotment of the Warrants.

The application for listing and trading approval of the Stock Exchange for the newly issued and allotted 21,600 Equity Shares will be made within statutory timelines.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure-I with the details of the allottees for conversion are in Annexure - A, attached.

The said disclosures shall also be available on the website of the company at www.aimtron.in

Kindly take the same on your record.

Yours faithfully,

FOR AIMTRON ELECTRONICS LIMITED

PRIYANKA A SHAH
Digitally signed by PRIYANKA SHAH
Date: 2026.11.18 11:58:53 +05'30'

Priyanka Shah
Company Secretary

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

<table>
<tr><th>Sr. No.</th><th>Particular</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities issued / allotted</td><td>Equity Shares of face value Rs. 10/- each pursuant to conversion of warrants.</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.</td></tr>
<tr><td>3</td><td>Total number of securities proposed issued or the total amount for which the securities issued;</td><td>Pursuant to approval by the Board of Directors, 21,600 (Twenty-One Thousand Six Hundred) warrants into 21,600 (Twenty-One Thousand Six Hundred) equity shares at an issue price of ₹680.64/- per share (including a premium of ₹670.64/- per share) are allotted to Mr. Tejas Prakash Parekh and Ms. Sneha Mantri Non-Promoter Category.</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange</td></tr>
<tr><td>a.</td><td>Names of the investors</td><td>
<table>
<tr><th>Sr. No.</th><th>Name</th><th>Category</th></tr>
<tr><td>1.</td><td>TEJAS PRAKASH PAREKH</td><td>Non-Promoter</td></tr>
<tr><td>2.</td><td>SNEHA MANTRI</td><td>Non-Promoter</td></tr>
</table>
</td></tr>
<tr><td>b.</td><td>Post allotment of securities - outcome of the subscription.</td><td>
<table>
<tr><th>Sr. No.</th><th>Name of the Investor</th><th>Pre-preferential holding</th><th>Number of equity shares allotted upon conversion</th><th>Post – Preferential Holding</th></tr>
<tr><td>1.</td><td>TEJAS PRAKASH PAREKH</td><td>0</td><td>7,200</td><td>7,200 (0.03%)</td></tr>
<tr><td>2.</td><td>SNEHA MANTRI</td><td>0</td><td>14,400</td><td>14,400 (0.06%)</td></tr>
</table>
</td></tr>
<tr><td>c.</td><td>Issue price / allotted price (in case of convertibles)</td><td>The allotment of equity shares on conversion of warrants at an issue price of ₹680.64/- per share including a premium of ₹670.64/- per share (being 75% of the issue price per warrant) from the allotees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</td></tr>
<tr><td>d.</td><td>Number of Investors;</td><td>2</td></tr>
</table>

e.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The tenure of the convertible warrants is 18 months from the date of allotment, i.e., 02nd March, 2027. Any warrants not converted on or before 02nd March, 2027, shall lapse automatically.
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.