SHRI AHIMSA NATURALS LIMITED
(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

May 27, 2025

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051Maharashtra, India

NSE Symbol: SHRIAHIMSA; ISIN: INE0DM401012

Subject: Outcome of the Board meeting of the Company held on Tuesday, May 27, 2025.

Reference: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("LODR Regulations" or "Listing Regulations")

Respected Sir/Madam,

With reference to the captioned regulation and other applicable listing regulations, this is to inform you that the Board of Directors of the Company in its meeting held today, i.e. on Tuesday, May 27, 2025 have inter-alia considered and approved the following matters:

1. Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Audited Standalone and Consolidated Financial Results for the half year and year ended March 31, 2025, along with the Statement of Assets and Liabilities, Cash Flow Statement and the Independent Auditor's Report containing an unmodified opinion, as issued by the Statutory Auditor of the Company.

2. Adopted the Declaration regarding the Auditors' Report with unmodified opinion(s) pursuant to regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

3. Appointment of M/s ARMS & Associates LLP, Practicing Company Secretary, as Secretarial Auditor of the Company for a period of five consecutive financial years commencing from FY 2025-26 to FY 2029-30. The details are enclosed as **"Annexure "A".**

4. Appointment of M/s Rajesh & Company, Cost Accountants (FRN: 000031), as the Cost Auditor of the Company for Financial Year 2025-26. The details are enclosed as **"Annexure "A".**

5. Appointment of M/s Sharma, Singh & Mehta, Chartered Accountants (FRN: 022346C), as Internal Auditors of the Company for the Financial Year 2025-26. The details are enclosed as **"Annexure "A".**

6. Pursuant to the listing of equity shares of the Company on NSE Emerge and in continuation of our application to the Registrar of Companies, Jaipur, we wish to inform you that the Corporate Identification Number (CIN) of the Company has been changed from **U14101RJ1990PLC005641** to **L14101RJ1990PLC005641**, and the status of the Company on the Master Data of the Ministry of Corporate Affairs (MCA) has been updated from "Unlisted" to "Listed".

7. In compliance with NSE Circular No. NSE/CML/2024/23 dated September 05, 2024, we are also enclosing a certificate from the Statutory Auditor confirming the utilization of issue proceeds. The said certificate is attached herewith as **"Annexure "B".**

The Board Meeting commenced at 04:00 P.M. (IST) and concluded at 07:15 P.M. (IST).

You are requested to kindly take the information on your record.

Thanking You,

Yours faithfully,
***for* Shri Ahimsa Naturals Limited**

Aayushi Jain
Digitally signed by Aayushi Jain
Date: 2025.05.27 19:36:49 +05'30'

Aayushi Jain
M. No: A55028
Company Secretary and Compliance Officer

Encl: As above

Independent Auditor's Report on Standalone Financial Results of Shri Ahimsa Naturals Limited (Formerly known as Shri Ahimsa Mines and Minerals Limited) for the half year ended and year ended 31st March, 2025 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors,
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)

Opinion

We have audited the accompanying Statement of half yearly and year to date Standalone Financial Results of **Shri Ahimsa Naturals Limited *(Formerly known as Shri Ahimsa Mines and Minerals Limited)*** ('the Company') for the half Year and for the year ended 31st March, 2025 ('the statement'), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone half year and annual financial results for the year ended March 31, 2025 :

i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards ('AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit of the Company and other financial information for the half year ended and year ended 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those standards are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Result section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Standalone Financial Statements under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

(i) We draw attention to Note - 6 of the Standalone financial Results, which describes the advance payment of Rs. 21 lakhs made on 24.01.2023 for purchase of Agriculture Land but the agreement is yet to be executed. The said amount is included in "Long Term Loans and Advances" in the Financial Results.

UMMED JAIN & CO. JAIPUR Chartered Accountants

(ii) We draw attention to Note - 7 of the Standalone financial Results, which describes the claim of Rs. 58.49 Lakhs lodged with the United Insurance Company accounted for in financial year 2023-24 which is still pending for approval from the said insurance company. The said amount is included in "Short Term Loans and Advances" in the Financial Results.

Our opinion is not modified in respect of above matters.

Responsibilities of Management and Board of Directors for the Statement

This Statement, which is the responsibility of the Company's Management and the Board of Director's, has been prepared on the basis of standalone financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information of the Company in accordance with the accounting principles generally accepted in India, including AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Standalone Financial Statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management and Board of Directors.

UMMED JAIN & CO. Chartered Accountants

- Conclude on the appropriateness of the management's and Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable

Other Matters

The standalone annual financial results include the results for the half year ending 31 March 2025 being the balance figure between the audited figures in respect of the full financial year and the audited year to date figures upto the first half year of the current financial year i.e. 30th September 2024, which were subject to limited review by us.

The Standalone Financials Statements of the Company for the year ended 31st March 2024 were audited by another auditor, who expressed a modified opinion on those Statements. Our opinion is not modified in respect of those matters.

For Ummed Jain & Co.
Chartered Accountants
(ICAI FRN. 119250W)



CA Akhil Jain
Partner
Membership No. 137970
UDIN: 25137970BMLFJA9129

Place: Jaipur
Date: 27th May, 2025

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur
STANDALONE BALANCE SHEET AS AT 31ST MARCH, 2025

in ₹ Lacs

Particulars	As at 31st March, 2025 (Audited)	As at 31st March, 2024 (Audited)
EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	2333.01	1832.25
(b) Reserves and Surplus	13129.01	6560.29
(2) Non-Current Liabilities		
(a) Deferred Tax Liabilites (Net)	268.85	204.78
(b) Long Term Provisions	74.46	44.46
(3) Current Liabilities		
(a) Short Term Borrowings	29.50	1382.78
(b) Trade Payables		
(i) Total outstanding dues of micro and small enterprises	10.44	89.83
(ii) Total outstanding dues of creditors other than micro and small enterprises	21.01	59.33
(c) Other Current Liabilities	3143.85	36.67
(d) Short Term Provisions	293.18	103.65
TOTAL	**19303.31**	**10314.04**
ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	3859.72	3153.57
(ii) Intangible Assets	0.36	0.62
(iii) Capital Work-in-Progress	200.38	639.51
(b) Non-Current Investments	980.00	980.00
(c) Long Term Loans and Advances	190.39	189.36
(d) Other Non-Current Assets	39.29	45.66
(2) Current Assets		
(a) Inventories	2725.79	2857.40
(b) Trade Receivables	2524.52	1131.58
(c) Cash and Cash Equivalents	8028.59	594.33
(d) Bank Balances other than (c) above	103.78	202.55
(e) Short Term Loans and Advances	634.45	488.41
(f) Other Current Assets	16.04	31.05
TOTAL	**19303.31**	**10314.04**

For and on behalf of Shri Ahimsa Naturals Limited

Nemi Chand Jain

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. Chartered Accountants JAIPUR

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED ON 31ST MARCH, 2025

in ₹ Lacs

Particulars	Half Year Ended		Year Ended	
	31st March, 2025	30th Septemeber, 2024	31st March, 2025	31st March, 2024
	(Unaudited)	(Audited)	(Audited)	(Audited)
REVENUE:				
Revenue from Operations (Gross)	5508.94	4071.67	9580.61	7808.16
Less: Excise Duty	-	-	-	10.47
Revenue from Operations (Net)	5508.94	4071.67	9580.61	7797.69
Other Income	126.73	65.45	192.18	72.00
Total Income	**5635.67**	**4137.12**	**9772.79**	**7869.69**
EXPENSES:				
Cost of Materials Consumed	2866.84	1735.57	4602.41	4063.05
Purchases of Stock-in-Trade	364.22	151.99	516.21	120.86
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(439.83)	(25.47)	(465.30)	(1114.08)
Employee Benefits Expense	309.52	283.38	592.90	613.56
Finance Costs	50.56	37.69	88.25	62.06
Depreciation and Amortisation Expense	90.60	83.88	174.48	148.59
Other Expenses	736.56	556.59	1293.15	1440.27
Total Expenses	**3978.47**	**2823.63**	**6802.10**	**5334.31**
Profit Before Tax	**1657.20**	**1313.49**	**2970.69**	**2535.38**
Tax Expense:				
(i) Current Tax	407.84	302.19	710.03	663.05
(iii) Deferred Tax	23.87	40.20	64.07	2.24
Total Tax Expenses	**431.71**	**342.39**	**774.10**	**665.29**
Profit for the Period	**1225.49**	**971.10**	**2196.59**	**1870.09**
Earnings per equity share of face value of Rs. 10 each				
Basic and Diluted (in Rs.)	**6.58**	**5.23**	**11.64**	**10.21**

For and on behalf of Shri Ahimsa Naturals Limited

Nemi Chand Jain

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. Chartered Accountants JAIPUR

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur
STATEMENT OF STANDALONE CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2025

Amount in Rupees

Particulars	Year Ended 31.03.2025	Year Ended 31.03.2024
A Cash Flow From Operating Activities		
Net Profit before Tax	2970.69	2535.38
Adjusted for :		
Depreciation and Amortization Expense	174.48	148.59
Interest and Financial Expenses	88.25	62.06
Interest Received	(31.08)	(29.52)
Net Loss/(Gain) on sale of Fixed Assets	21.24	(1.98)
Provision for Gratuity	8.15	14.61
Net Loss/(Gain) on sale of Long Term Investments	-	(4.65)
Provision for Doubtful Advances	-	3.83
Operating Profit before Working Capital Charges	3231.73	2728.31
Adjusted for :		
Decrease / (Increase) in Trade Receivables	(1392.93)	(7.99)
Decrease / (Increase) in Other Receivables	(125.70)	311.44
Decrease / (Increase) in Inventories	131.61	(1759.75)
Increase / (Decrease) in Trade Payables and Other Current Liaibliites	3081.02	(38.85)
Cash generated from Operations	4925.73	1233.16
Direct Taxes Paid	590.20	649.64
Net cash flow from Operating Activities (A)	4335.53	583.52
B Cash Flows from Investing Activities		
Purchases of Property, Plant and Equipment	(582.48)	(844.76)
Increase in Investments	-	(950.00)
Sale of Property, Plant and Equipment	120.00	14.28
Sale of Long Term Investments	-	35.95
Interest Received	31.08	29.52
(Increase)/Decrease in fixed deposits having maturity of more than three months	98.78	(202.55)
Net Cash (Used) in Investing Activities (B)	(332.62)	(1917.56)
C Cash Flows From Financing Activities		
Proceeds from issue of Share Capital	4872.88	-
Repayment of Long Term Borrowings	-	(84.67)
Proceeds from Short Term Borrowings	-	1124.91
Repayment of Short Term Borowings	(1353.28)	-
Interest Paid	(88.25)	(62.07)
Net Cash From/ (used in) Financing Activities (C)	3431.35	978.18
Net increase/(decrease) in cash and cash equivalents (A+B+C)	7434.26	(355.85)
Cash and Cash Eqivalents at the begining of the year	594.33	950.18
Cash and cash equivalents at the end of the year	8028.59	594.33

For and on behalf of Shri Ahimsa Naturals Limited

(Nemi Chand Jain)
Chairman and Managing Director
(DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. Chartered Accountants JAIPUR

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur

NOTES TO STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2025

Notes:

1 The Stanalone Financial Results are prepared in accordance with the Accounting Standards Prescribed under Section 133 of the Companies Act,2013 read with Rule 7 of the Companies (Accounting) Rules, 2014 (as amended) and other accounting principles generally accepted in India.

2 The Standalone Financial Results of Shri Ahimsa Naturals Limited (the Company) for the half year ended 31st March, 2025 and year ended 31st March,2025 were reviewed and commended by the audit committee and approved by the Board of Directors at their respective meeting held on 27th May, 2025. Shri Nemi Chand Jain, Chairman and Managing Director and Shri Amit Kumar Jain, Wholetime Director and Chief Financial Officer of the Company is authorised by the board of directors to sign the Financial Results.

3 The Standalone Financial Results for the half year ended 31st March, 2025 are reviewed by the statutory auditor of the Company in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

4 The Earning per Share (EPS) has been computed in accordance with the Accounting Standards on Earning per Share (AS 20) which required effect of bonus issue to be given till the earliest reported period. EPS for half year 31st March, 2025 and 30th September, 2024 are not annualised.

5 The Company is engaged in the business of manufacturing of Caffeine Anhydrous Natural and Green Coffee Bean Extract from Crude Caffeine and is being considered as a single segment. As there in no other reportable segment of the Company therefore, Segment Reporing as per AS 17 is not required.

6 The Company has paid advance of Rs. 21 Lakhs (Previous Year same amount) on 24th January, 2023 to Shri Ajay Kumar Chauhan for purchase of 3.51 Bigha (Approx.) agriculture land at village Chirota Tehsil Sanganer, District Jaipur, but agreement for purchase of this land has not yet been executed. This amount has been shown under the head "Long Term Loan and Advances." in Balance Sheet.

7 A claim has been lodged with the United India Insurance Company Limited for damage of some part of Plant and Machinery and Finished Goods due to fire occured in the plant of the Company during financial year 2023-24 and the said claim has not yet been approved by the insurance company. But, since in the opinion of the management of the Company approval of insurance claim is reasonably certain therefore, Insurance claim of Rs. 58.49 Lakhs (Previous Year same amount) has been accounted for and has been shown as "Insurance claim Receivable" in Short Term Loans and Advances in Balance Sheet.

8 During half year ended 31st March, 2025 the company had made an Initial Public Offering (IPO) of 4203600 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 119/- per equity share (including share premium of Rs. 109 per equity share) aggregating to Rs. 5002.28 Lakhs. The aforementioned equity shares of the company alloted on 29th March, 2025 and got listed on NSE Emerge Platform on 2nd April, 2025.

UMMED JAIN & CO. JAIPUR Chartered Accountants

9 Besides above, two directors of the company had made an Offer for Sale (OFS) of 1999200 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 119/- per equity share (including share premium of Rs. 109 per equity share) aggregating to Rs. 2379.05 Lakhs in Initial Public Offering (IPO).

10 During half year ended 30th September, 2024 the company had made Preferential Allotment of 804000 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 75/- per equity share (including share premium of Rs. 65 per equity share) aggregating to Rs. 603.00 Lakhs.

11 The Company could not utilise any IPO proceeds till 31st March, 2025 as IPO of the Company was closed on 29th March, 2025

12 The figures for second half year of financial year ended 31st March, 2025 have been arrived by deducting the standalone audited financial results for half year ended 30th September, 2024 from the standalone audited financial results for the full year ended 31st March, 2025.

13 As per MCA Notificaiton dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, are exempted from the compulsory requirement of adoption of IND-AS.

14 Previous year/period's figures have been regrouped/ reclassifed wherever considered necessary to correspond with the current period's classification for comparison.

For and on behalf of Shri Ahimsa Natural Limited

Nemi Chand Jain

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer (DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. JAIPUR Chartered Accountants

Independent Auditor's Report on Consolidated Financial Results of Shri Ahimsa Naturals Limited (Formerly known as Shri Ahimsa Mines and Minerals Limited) for the half year ended and year ended 31st March, 2025 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors,
Shri Ahimsa Natural sLimited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)

Opinion

We have audited the accompanying Statement of half yearly and year to date Consolidated Financial Results of **Shri Ahimsa Naturals Limited (Formerly known as Shri Ahimsa Mines and Minerals Limited)** ('the Holding Company') and its Subsidiary (Holding Company and its Subsidiary together referred to as a "the Group") for the half Year and for the year ended 31st March, 2025 ('the statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the report of other auditor on separate audited financial statements of the subsidiary. the aforesaid consolidated half year and annual financial results:

a. Include the annual and half yearly financial results of Shri Ahimsa Health Care Limited, a Subsidiary of the Company.

b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard and

c. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards ('AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the consolidated net profit and other financial information of the Group for the half year and year ended 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those standards are further described in the 'Auditor's Responsibilities for the Audit of the Consolidated Financial Result section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, along with the consideration of reports of the other auditor referred to in sub paragraph no. (a) of the "Other Matters" paragraph below is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

UMMED JAIN & CO. JAIPUR Chartered Accountants

Emphasis of Matter

(i) We draw attention to Note - 6 of the Consolidated Financial Results, includes the advance payment which describes the advance payment of Rs.21 lakhs made on 24.01.2023 for purchase of Agriculture Land by holding company but the agreement for purchase is yet to be executed. The said amount is included in "Long Term Loans and Advances" in the Consolidated Financial

(ii) We draw attention to Note - 7 of the Standalone financial Results, which describes the claim of Rs. 58.49 Lakhs lodged with the United Insurance Company accounted for in financial year 2023-24 which is still pending for approval from the said insurance company. The said amount is included in "Short Term Loans and Advances" in the Consolidated Financials.

Our opinion is not modified in respect of above matters.

Responsibilities of Management and Board of Directors for the Consolidated Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit and other financial information of the Group in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the companies included in the Group are responsible for assessing the ability of each company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is responsible for overseeing the financial reporting process of each company.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the consolidated annual and half yearly financial results are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual and half yearly financial results.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

UMMED JAIN & CO. JAIPUR Chartered Accountants

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to Standalone Financial Statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in consolidated annual and half-yearly financial results made by the management and Board of Directors.
- Conclude on the appropriateness of the management's and Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual and half yearly financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated annual and half yearly financial results, including the disclosures, and whether the consolidated annual and half yearly financial results represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial results of such entities included in the consolidated annual financial results of which we are the independent auditors. For the other entities included in the consolidated annual financial results, which have been audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audit carried out by him. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in sub paragraph no. (a) of the "Other Matters" paragraph in this audit report.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance of Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

UMMED JAIN & CO. JAIPUR Chartered Accountants

Other Matters

i. The consolidated annual financial results include the audited financial result of one subsidiary, whose financial statements / information reflect Group's share of total assets (before consolidated adjustments) of Rs. 1142.77 lakhs as at 31 March 2025, Group's share of total revenue (before consolidation adjustments) of Rs. Nil, Group's share of total profit after tax (before consolidation adjustments) of Rs. Nil and Group's share of net cash inflows (before consolidation adjustments) of 1.13 lakh for the year ended on that date, as considered in the consolidated annual financial results, which have been audited by their respective independent auditors. The independent auditor's reports on financial statements/information of these entities have been furnished to us by the management. Our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above. Our opinion on the consolidated annual financial results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

ii. The consolidated annual financial results include the results for the half year ended 31 March 2025 being the balance figure between the audited figures in respect of the full financial year and the audited figures as on 30th September, 2024 which were subject to limited review by us.

iii. The Consolidated Financial Statements of the Company for the year ended 31st March 2024 were audited by another auditor, who expressed a modified opinion on those Statements. Our opinion on the consolidated annual financial results is not modified.

For Ummed Jain & Co.
Chartered Accountants
(ICAI FRN.: 119250W)

UMMED JAIN & CO. JAIPUR Chartered Accountants

CA Akhil Jain
Partner
M. No. 137970
UDIN: 25137970BMLFJB2543

Place: Jaipur
Date: 27th May, 2025

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur
CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH, 2025

Particulars	As at 31st March, 2025 (Audited)	As at 31st March, 2024 (Audited)
EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	2333.01	1832.25
(b) Reserves and Surplus	13122.32	6560.30
(2) Non-Current Liabilities		
(a) Deferred Tax Liabilites (Net)	268.85	204.79
(b) Long Term Provisions	74.46	44.46
(3) Current Liabilities		
(a) Short Term Borrowings	29.50	1382.78
(b) Trade Payables		
(i) Total outstanding dues of micro and small enterprises	10.96	90.15
(ii) Total outstanding dues of creditors other than micro and small enterprises	21.25	59.45
(c) Other Current Liabilities	3144.84	36.68
(d) Short Term Provisions	293.18	103.65
TOTAL	**19298.37**	**10314.51**
ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	4699.93	3970.41
(ii) Intangible Assets	0.36	0.62
(iii) Capital Work-in-Progress	421.70	784.55
(b) Long Term Loans and Advances	87.03	192.03
(c) Other Non-Current Assets	52.88	58.21
(2) Current Assets		
(a) Inventories	2725.79	2857.40
(b) Trade Receivables	2524.52	1131.58
(c) Cash and Cash Equivalents	8031.89	596.50
(d) Bank Balances other than (c) above	103.78	202.55
(e) Short Term Loans and Advances	634.45	489.61
(f) Other Current Assets	16.04	31.05
TOTAL	**19298.37**	**10314.51**

For and on behalf of Shri Ahimsa Naturals Limited

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer)
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. Chartered Accountants JAIPUR

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2025

Amount in Rupees

Particulars	Half Year Ended		Year Ended	
	31st March, 2025	30th Septemeber, 2024	31st March, 2025	31st March, 2024
	(Unaudited)	(Audited)	(Audited)	(Audited)
REVENUE:				
Revenue from Operations (Gross)	5508.94	4071.67	9580.61	7808.16
Less: Excise Duty	-	-	-	10.47
Revenue from Operations (Net)	5508.94	4071.67	9580.61	7797.69
Other Income	120.04	65.45	185.49	72.00
Total Income	**5628.98**	**4137.12**	**9766.10**	**7869.69**
EXPENSES:				
Cost of Materials Consumed	2866.84	1735.57	4602.41	4063.05
Purchases of Stock-in-Trade	364.22	151.99	516.21	120.86
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(439.83)	(25.47)	(465.30)	(1114.08)
Employee Benefits Expense	309.52	283.37	592.89	613.56
Finance Costs	50.56	37.69	88.25	62.06
Depreciation and Amortisation Expense	90.60	83.88	174.48	148.59
Other Expenses	736.55	556.60	1293.15	1440.27
Total Expenses	**3978.46**	**2823.63**	**6802.09**	**5334.31**
Profit Before Tax	**1650.52**	**1313.49**	**2964.01**	**2535.38**
Tax Expense:				
(i) Current Tax	407.84	302.19	710.03	663.05
(iii) Deferred Tax	23.87	40.20	64.07	2.25
Total Tax Expenses	**431.71**	**342.39**	**774.10**	**665.30**
Profit for the Period	**1218.81**	**971.10**	**2189.91**	**1870.08**
Earnings per equity share of face value of Rs. 10 each				
Basic and Diluted (in Rs.)	**6.54**	**5.23**	**11.60**	**10.21**

For and on behalf of Shri Ahimsa Naturals Limited

Nemi Chand Jain

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer)
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. JAIPUR Chartered Accountants

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur

STATEMENT OF CONSOLIDATED CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2025

Amount in Rupees

Particulars	Year Ended 31.03.2025	Year Ended 31.03.2024
A Cash Flow From Operating Activities		
Net Profit before Tax	2964.01	2535.38
Adjusted for :		
Depreciation and Amortization Expense	174.48	148.58
Interest and Financial Expenses	88.25	62.06
Interest Received	(31.08)	(29.52)
Net Loss/(Gain) on sale of Fixed Assets	21.24	(1.98)
Provision for Gratuity	8.15	14.60
Net Loss/(Gain) on sale of Long Term Investments	-	(4.65)
Provision for Doubtful Advances	-	3.83
Operating Profit before Working Capital Charges	3225.05	2728.30
Adjusted for :		
Decrease / (Increase) in Trade Receivables	(1392.94)	(7.99)
Decrease / (Increase) in Other Receivables	(19.52)	297.53
Decrease / (Increase) in Inventories	131.61	(1759.75)
Increase / (Decrease) in Trade Payables and Other Current Liaibliites	3082.31	(38.75)
Cash generated from Operations	5026.51	1219.34
Direct Taxes Paid	590.20	649.63
Net cash flow from Operating Activities (A)	4436.31	569.71
B Cash Flows from Investing Activities		
Purchases of Property, Plant and Equipment	(682.13)	(1784.25)
Sale of Property, Plant and Equipment	120.00	14.28
Sale of Long Term Investments	-	35.95
Interest Received	31.08	29.52
(Increase)/Decrease in fixed deposits having maturity of more than three months	98.78	(202.55)
Net Cash (Used) in Investing Activities (B)	(432.27)	(1907.05)
C Cash Flows From Financing Activities		
Proceeds from issue of Share Capital	4872.88	-
Repayment of Long Term Borrowings	-	(84.67)
Proceeds from Short Term Borrowings	-	1124.91
Repayment of Short Term Borowings	(1353.28)	-
Interest Paid	(88.25)	(62.06)
Net Cash From/ (used in) Financing Activities (C)	3431.35	978.18
Net increase/(decrease) in cash and cash equivalents (A+B+C)	7435.39	(359.16)
Cash and Cash Euivalents at the begining of the year	596.50	955.66
Cash and cash equivalents at the end of the year	8031.89	596.50

For and on behalf of Shri Ahimsa Naturals Limited

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer)
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. JAIPUR Chartered Accountants

SHRI AHIMSA NATURALS LIMITED
(FORMERLY SHRI AHIMSA MINES AND MINERALS LIMITED)
CIN:U14101RJ1990PLC005641
E-94, RIICO Industrial Area, Bagru, Jaipur

NOTES TO CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2025

Notes:

1 The Consolidated Financial Results are prepared in accordance with the Accounting Standards Prescribed under Section 133 of the Companies Act,2013 read with Rule 7 of the Companies (Accounting) Rules, 2014 (as amended) and other accounting principles generally accepted in India.

2 The Consolidated Financial Results of Shri Ahimsa Naturals Limited (the Company) for the half year ended 31st March, 2025 and year ended 31st March,2025 were reviewed and commended by the audit committee and approved by the Board of Directors at their respective meeting held on 27th May, 2025. Shri Nemi Chand Jain, Chairman and Managing Director and Shri Amit Kumar Jain, Wholetime Director and Chief Financial Officer of the Company is authorised by the board of directors to sign the Financial Results.

3 The Consolidated Financial Results for the half year ended 31st March, 2025 are reviewed by the statutory auditors of the Group in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

4 The Earning per Share (EPS) has been computed in accordance with the Accounting Standards on Earning per Share (AS 20) which required effect of bonus issue to be given till the earliest repored period. EPS for half year 31st March, 2025 and 30th September, 2024 are not annualised.

5 The Parent Company of the Group is engaged in the business of manufacturing of Caffeine Anhydrous Natural and Green Coffee Bean Extract from Crude Caffeine and is being considered as a single segment. As there in no other reporatble segment of the company therefore, Segment Reporing as per AS 17 is not required.

6 The Group has paid advance of Rs. 21 Lakhs (Previous Year same amount) on 24th January, 2023 to Shri Ajay Kumar Chauhan for purchase of 3.51 Bigha (Approx.) agriculture land at village Chirota Tehsil Sanganer, District Jaipur, but agreement for purchase of this land has not yet been executed. This amount has been shown under the head "Long Term Loan and Advances." in Balance Sheet.

7 A claim has been lodged with the United India Insurance Company Limited for damage of some part of Plant and Machinery and Finished Goods due to fire occured in the plant of the Company during financial year 2023-24 and the said claim has not yet been approved by the the insurance company. But, since in the opinion of the management of the Company approval of insurance claim is reasonably certain therefore, Insurance claim of Rs. 58.49 Lakhs (Previous Year same amount) has been accounted for and has been shown as "Insurance claim Receivable" in Short Term Loan and Advances in Balance Sheet.

8 During half year ended 31st March, 2025 the parent company of the Group had made an Initial Public Offering (IPO) of 4203600 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 119/- per equity share (including share premium of Rs. 109 per equity share) aggregating to Rs. 5002.28 Lakhs. The aforementioned equity shares of the company alloted on 29th March, 2025 and got listed on NSE Emerge Platform on 2nd April, 2025.

UMMED JAIN & CO. Chartered Accountants JAIPUR

9 Besides above, two directors of the parent company had made an Offer for Sale (OFS) of of 1999200 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 119/- per equity share (including share premium of Rs. 109 per equity share) aggregating to Rs. 2379.05 Lakhs in Initial Public Offering (IPO).

10 During half year ended 30th September, 2024 the parent company of the Group had made Preferential Allotment of 804000 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 75/- per equity share (including share premium of Rs. 65 per equity share) aggregating to Rs. 603.00 Lakhs.

11 The Group could not utilise any IPO proceeds till 31st March, 2025 as IPO was closed on 29th March, 2025

12 The figures for second half year of financial year ended 31st march, 2025 have been arrived by deducting the consolidated audited finanical results for half year ended 30th September, 2024 from the consolidated audited financial results for the full year ended 31st March, 2025.

13 As per MCA Notificaiton dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure} Requirements) Regulation, 2009, are exempted from the compulsory requirement of adoption of IND-AS.

14 Previous year/period's figures have been regrouped/ reclassifed wherever considered necessary to correspond with the current period's classification for comparison.

For and on behalf of Shri Ahimsa Natural Limited

Nemi Chand Jain

(Nemi Chand Jain)
Chairman and Managing Director (DIN 00434383)

(Amit Kumar Jain)
Wholetime Director and Chief Financial Officer)
(DIN 00434515)

Place : Bagru, Jaipur
Date : 27th May, 2025

UMMED JAIN & CO. JAIPUR Chartered Accountants

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

May 27, 2025

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051Maharashtra, India

Dear Sir(s),

Subject: Audited Financial Results (Standalone & Consolidated) for the quarter and year ended March 31, 2025.

Reference: Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We, Nemi Chand Jain, Managing Director and Amit Kumar Jain, Chief Financial Officer of M/s Shri Ahimsa Naturals Limited hereby declare that the Statutory Auditors of the company i.e. M/s Ummed Jain & Company has provided an unmodified opinion in their Audit Report on the Audited Financial results (Standalone & Consolidated) of the company for the quarter and financial year ended on March 31, 2025. This declaration is compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above into records and inform all concerned accordingly.

Thanking You,

Yours Sincerely,
***for* Shri Ahimsa Naturals Limited**

SHRI AHIMSA NATURALS LIMITED JAIPUR

Nemi Chand Jain
DIN: 00434383
Managing Director

SHRI AHIMSA NATURALS LIMITED JAIPUR

Amit Kumar Jain
Chief Financial Officer

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

Annexure "A"

Details as required under Regulation 30 read with Schedule III of SEBI LODR Regulations read with SEBI Master Circular for Listing Regulations (Circular no. SEBI/HO/CFD/PoD2/CIR/P/ 0155) dated November 11, 2024.

Details of Secretarial Auditor:

Sr. No.	Particulars	Details
1.	Reason for change _ viz. Appointment, ~~resignation, removal, death or otherwise;~~	Appointment of M/s. ARMS & Associates LLP, Practicing Company Secretaries as Secretarial Auditor of the Company.
2.	Date of appointment~~/ re-appointment /cessation~~ (as applicable) & term of appointment~~/ re-appointment;~~	Appointment in the Board Meeting held on May 27, 2025 for a period of five consecutive years from FY 2025-26 to FY 2029-30, subject to the approval of shareholders of the Company at the ensuing Annual General Meeting.
3.	Brief Profile	M/s. ARMS & Associates LLP is a dynamic firm of Practicing Company Secretaries, combining the expertise of seasoned professionals with the energy of young talent. The firm provides a comprehensive range of services across India, specializing in corporate laws, compliance audits, corporate governance, mergers, and acquisitions. ARMS is a peer-reviewed firm and is eligible to be appointed as Secretarial Auditors of the Company. They are not disqualified under the SEBI Listing Regulations, in accordance with the SEBI Circular dated December 31, 2024.
4.	Disclosure of relationships between director (in case of appointment of a director)	Not Applicable

Details of Cost Auditor:

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment,	Appointment of M/s. Rajesh & Company,

	~~resignation, removal, death or otherwise~~	as the Cost Auditor of the Company.
2.	Date of appointment	Appointment in the Board Meeting held on May 27, 2025. Appointment as Cost Auditor to conduct the Cost Audit of the Company for financial year 2025-26.
3.	Brief profile	M/s Rajesh & Company, based in Jaipur, Rajasthan, is a reputed partnership firm of practicing Cost and Management Accountants. The firm brings with it diverse industry exposure and extensive experience in the fields of cost and management accounting, cost audit, internal audit, and a range of other value-added services. With a strong focus on accuracy, compliance, and strategic insights, the firm is committed to delivering high-quality professional services across various sectors.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Details of Internal Auditor:

Sr. No.	**Particulars**	**Details**
1.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment of M/s Sharma, Singh & Mehta, Chartered Accountants as Internal Auditor of the Company.
3.	Date of appointment~~/ re-appointment /cessation~~ (as applicable) & term of appointment~~/ re-appointment;~~	Appointment in the Board Meeting held on May 27, 2025. Appointment as Internal Auditor to conduct the Internal Audit of the Company for financial year 2025-26.
5.	Brief profile	M/s Sharma Singh & Mehta, Chartered Accountants based in Jaipur, Rajasthan is a well-established firm with extensive expertise in Income Tax matters, GST compliance, project finance, audit, and assurance services. The firm is known for its professional competence and

		comprehensive approach across various domains of financial and regulatory practice.
6.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure-B

CERTIFICATE ON UTILIZATION OF FUNDS

To,
The Board of Directors,
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area, Bagru Extn.
Bagru, Jaipur (Raj.) - 303007

Dear Sirs,

Sub: **Certificate of Utilization of IPO Proceeds – Shri Ahimsa Naturals Limited as on March 31, 2025**

We, Ummed Jain & Co., Chartered Accountants, Statutory Auditors of Shri Ahimsa Naturals Limited, have examined the account statements provided by the escrow account agent, Axis Bank Limited along with relevant information and explanations furnished by the management of the Company.

Based on our examination of the aforementioned documents and records, we hereby certify that as of March 31, 2025, Shri Ahimsa Naturals Limited has not utilized any portion of the proceeds raised through its Initial Public Offering (IPO). The entire amount of IPO proceeds remains unutilized and continues to be held in the designated escrow/public issue account maintained with Axis Bank Limited.

A detailed statement of the funds as of the said date is enclosed herewith as **Annexure-A**.

This certificate is issued based on the information and records made available to us and to the best of our knowledge and belief.

Yours faithfully,
For UMMED JAIN & CO.,
Chartered Accountants
FRN: 119250W

UMMED JAIN & CO. JAIPUR Chartered Accountants

[CA AKHIL JAIN]
Partner
M. No. 137970

UDIN: 25137970BMLFIB7342
Date: 02nd May, 2025
Place: Jaipur

Annexure-A

The Company 'Shri Ahimsa Naturals Limited' had raised Rs. 738133200 through the IPO till 31st March 2025 and the said amounts were received in following Escrow Accounts opened for the purpose of collecting IPO proceeds.

S.No	Account Name	Account Number	Amount Received(₹)	Utilization
1.	SHRI AHIMSA NATURALS LIMITED-IPO-PUBLIC ISSUE A/C	925020000248420	Nil	Nil
2.	SHRI AHIMSA NATURALS LIMITED-IPO-ANCHOR R A/C	925020000249672	158365200	Nil
3.	SHRI AHIMSA NATURALS LIMITED-IPO-ANCHOR NR A/C	925020000249737	60404400	Nil
4.	SHRI AHIMSA NATURALS LIMITED-IPO-REFUND A/C	925020000249504	519477600	Nil
		Total	738247200	Nil

Receipt of IPO Proceeds till 31st March 2025	738247200(₹)
Add: Received from Pool Account in various banks in "Shri Ahimsa Naturals IPO Refund Account" on 02nd April 2025	9882000(₹)
Less: Refund of share application money on 03rd April 2025 due to excess amount received from an Anchor Investor	9996000(₹)
Net Receipt from IPO	738133200(₹)

Yours faithfully,
For UMMED JAIN & CO.,
Chartered Accountants
FRN: 119250W

UMMED JAIN & CO. JAIPUR Chartered Accountants

[CA AKHIL JAIN]
Partner
M. No. 137970

UDIN: 25137970BMLFIB7342
Date: 02nd May, 2025
Place: Jaipur