06/11/2026

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051, Maharashtra, India

NSE Symbol: SHRIAHIMSA; ISIN: INE0DM401012

Subject: Press Release on the financial results for the half year ended September 30, 2026.

Dear Sir/Madam,

We enclose herewith a copy of Press Release on the financial results for the half year ended September 30, 2026.

You are requested to kindly take the information on your record.

Thanking You,

Yours faithfully,
***for* Shri Ahimsa Naturals Limited**

AAYUSHI JAIN
Digitally signed by AAYUSHI JAIN
Date: 2026.11.06 20:16:50 +05'30'

Aayushi Jain
M. No: A55028
Company Secretary and Compliance Officer

Embracing into New Horizons, Unlocking Bigger Opportunities

November 06, 2026, Jaipur: Shri Ahimsa Naturals Limited (SANL), Asia's largest manufacturer of Natural Caffeine Anhydrous, announced its financial results for the half year ended September 30, 2026.

H1FY27 Financial Performance Snapshot (YoY)

Revenue	**₹80 Cr**	▲ 32%
EBITDA	**₹22 Cr**	▲ 23%
PAT	**₹16 Cr**	▲ 9%

EBITDA%	**27.6%**
Core ROCE[1]	**29.3%**
D/E ratio[2]	**0.1x**

Financial Update

- Revenue growth was driven by healthy volume growth across both Green Coffee Extract (GCE) and Natural Caffeine.
- Impact of West Asia war:
  - Overall shipment disruption remained limited, as most shipments are routed through alternative routes. However, one import container remains stranded in the Strait of Hormuz.
  - Elevated freight costs have increased raw material costs, with the impact being progressively passed on to customers.
  - Increased lead time, resulting in deferment of sales to H2 FY27

  Despite the above disruptions, company achieved ~25% volume growth. Though, working capital requirement increased to secure business growth. We expect things to normalize going forward as the war & its effects subside.
- Revenue contribution of GCE & Herbal Extracts in overall sales remained consistent at ~18%
- EBITDA contribution per kg improved to ₹2,149 in H1 FY27 from ₹1,966 in H1 FY26, despite cost pressures arising from elevated logistics and ancillary expenses amid geopolitical disruptions.
- PAT growth was affected, despite healthy growth in operating profits, primarily due to a higher base of other income in the corresponding period last year
- Standalone net debt (all short-term loans) stood at ₹17 crore used for working capital requirements, as discussed above. Further, ₹13 crore net debt (long term loan) availed towards capex for the new plant under subsidiary company. As such, consolidated net debt stood at ₹30 crores.

Capex Update

- Company's integrated greenfield manufacturing facility is progressing well, with installation expected to be completed by March 2027.

[1] Capital Employed adjusted for cash & cash equivalents and investment done in subsidiary company towards new plant, EBIT is annualized
[2] D/E ratio = Consolidated Net Debt / Net worth

- Company is in the process of securing higher quantities of crude caffeine and tea waste sourcing arrangements to support the new facility's operations next year.
- The facility is expected to support the Company's next phase of growth by augmenting manufacturing capacity, strengthening backward integration and enabling it to address rising demand.

Business Outlook:

- **Structural Demand Opportunity:** Rising global demand for natural ingredients across food, beverages and nutraceutical segments and increasing use case, supporting long-term growth.
- **Capacity Expansion:** Greenfield facility to enable up to 3x manufacturing capacity.
- **Backward Integration:** Strengthening raw material security through increased crude caffeine processing and tea waste sourcing.
- **Growth & Operational Efficiency:** Enhanced capacity and backward integration expected to support the Company's historical long-term growth trajectory of 35% CAGR, while improving cost efficiencies and operational performance.

About Shri Ahimsa Naturals Ltd.

Shri Ahimsa Naturals Limited ('SANL') was incorporated in 1990 in Rajasthan and is one of the world's largest manufacturers of caffeine anhydrous natural and green coffee bean extracts. Headquartered in Jaipur, SANL operates its state-of-the-art manufacturing facilities in Bagru, Rajasthan. The company exports to over 14 countries world-wide. Caffeine Anhydrous Natural is a food grade material used in Food & Beverage, Nutraceuticals, and Cosmetic industry and Green Coffee Bean extract is a food grade material majorly used in Nutraceuticals industry.

Disclaimer:

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon SANL. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. SANL does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.