November 15, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 544602

National Stock Exchange of India
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra
(East), Mumbai – 400 051
Scrip Code: AGL

Dear Sir/Madam,

Sub: Submission of Press Release on Unaudited Standalone and Consolidated Financial Results for quarter and half year ended September 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release on the Unaudited Standalone and Consolidated Financial results for the quarter and half year ended September 30, 2026.

This intimation is also being uploaded on the Company's website at https://www.allcargo.global.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Allcargo Global Limited**
SWATI GOPAL SINGH
Digitally signed by SWATI GOPAL SINGH
DN: c=IN, o=Personal, title=7627, pseudonym=4fde2ded17b44202a710055dce6b3d56, 2.5.4.20=9ef961abec6b2965ed31395b35ef5cc2940f48d9706743585bea2cc027193d90, postalCode=421201, st=Maharashtra, serialNumber=c2428a090938b02e0a0a8402da4fbfe226f745b2705e7fd2736bdad96e8e6891, cn=SWATI GOPAL SINGH
Date: 2026.11.15 17:58:04 +05'30'
Swati Singh
Company Secretary and Compliance Officer
Membership No.: A20388

Allcargo Global Reports 270% QoQ EBITDA Growth in Q2FY27

Revenue rises 23% QoQ to ₹4320 crore; EBITDA grows to ₹122 crores; Profit After Tax turns positive at ₹32 crore; Volumes grew across all products QoQ

Sunday, 15th November 2026: Allcargo Global Limited, the international supply chain business of the Allcargo Group and the world's largest LCL consolidator, today announced its financial results for the quarter ended September 30, 2026. This marks the Company's second quarterly result following its listing on the BSE and NSE, reflecting its continued progress as an independently listed company following the Group's restructuring and demerger.

- On a consolidated basis, Q2 FY27 revenue stood at ₹4,320 crore, registering a 23% sequential growth over ₹3,522 crore in Q1 FY27.
- Gross Profit increased 14% QoQ to ₹837 crore, reflecting an improvement in the Company's business performance.
- EBITDA increased to ₹122 crore, compared with ₹33 crore in Q1 FY27, registering a sequential growth of 270%, supported by the Company's continued focus on yield improvement, cost management and operational efficiencies.
- Staff and Admin cost remained largely flat QoQ and YoY with companies focus on Cost control.
- LCL volumes grew 3% over the previous quarter, while FCL and Air volumes increased by 1% and 16%, respectively.
- The company reported PBT of ₹62 crore during Q2FY27 as against a loss during Q1FY27 and Q2FY26
- The Company reported a Profit After Tax of ₹32 crore in Q2 FY27, compared with a loss of ₹28 crore in Q1 FY27, marking a return to profitability.

The company's enhanced performance is an outcome of focused business initiatives and industry tailwinds. There has been focus on improving gross profit through volume growth in long-haul trade lanes, cutting back on loss-making routes, and significant improvements in container utilisation and the use of 40 ft boxes, which are more profitable than 20 ft boxes. Further, automation, outsourcing, and global processes and systems have helped control staff and admin costs, ensuring that the entire increase in gross profit flows down to the bottom line.

Adarsh Hegde, Managing Director, Allcargo Global Limited, said, "*We are pleased to report an improved performance this quarter, marking a positive turnaround following a challenging period over the preceding quarters. While improving market conditions and freight rate movements have provided some support, we believe the results also reflect the impact of several focused initiatives undertaken across the organisation over the past few quarters.*

We have been consciously working towards strengthening our business fundamentals in a changing market environment, with a sharper focus on cost optimisation, greater pricing discipline, improved yield management, and a more rigorous approach to addressing operational inefficiencies. Alongside this, we have continued to accelerate our technology and automation initiatives to improve process efficiency, enhance productivity and strengthen the overall sustainability of our business.

We see this quarter's performance as an encouraging indication that these efforts are beginning to translate into tangible results. While there is still more work to be done, the progress reinforces the importance of staying focused on the fundamentals, maintaining financial and operational discipline, and continuing to build a stronger and more resilient business."

About Allcargo Global Limited

Allcargo Global Limited (AGL) (NSE: AGL) (BSE: 544602) is an international supply chain company of the Allcargo Group, formed following the demerger of the Group's International Supply Chain business. The company is the world's largest global LCL consolidator and one of the leading players in multimodal transport across the world, with a global network covering markets that account for over 90% of global trade.

With over 30+ years of industry expertise, AGL operates through **200+ own offices across 60+ countries**, complemented by a franchise network across other geographies. The Company combines deep logistics expertise with technology-enabled solutions, including ECU360, its digital freight booking platform that enables seamless shipment bookings across global trade lanes. AGL remains committed to strong ESG practices across its operations.

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