To,
The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai – 400 001

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Subject: Disclosure of the details of allotment in the Issue (as defined hereinafter) by AGI Infra Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations").

Ref.: Qualified institutions placement of equity shares of face value ₹ 1 each (the "Equity Shares") by AGI Infra Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

With reference to the captioned subject, it is to inform you that the Board of Directors has, at its Meeting held today, i.e., November 18, 2026 approved the allotment of 10377358 fully paid–up Equity Shares of face value ₹ 1 each to the eligible Qualified Institutional Buyers (QIB's) at the issue price of ₹ 265 per Equity Share [which is at a discount of ₹ 4.205 per Equity Share i.e. 1.56 % to the floor price of ₹ 269.205 per Equity Share], including a premium of ₹ 264 per Equity Share, aggregating upto Rs. 2,75,00,00,000 (Rupees Two Seventy-Five Crore Only) pursuant to the Issue.

The Issue opened on November 12, 2026 and closed on November 18, 2026.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 13,53,74,746/-consisting of 13,53,74,746 Equity Shares of ₹ 1 each.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A.**

The Meeting of the Board of Directors commenced at 07:20 P.M. IST and concluded at 07:50 P.M. IST.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you, Yours
faithfully,

FOR AGI INFRA LIMITED

Aarti Mahajan

Digitally signed by Aarti Mahajan
Date: 2026.11.18 20:00:12 +05'30'

Aarti Mahajan
Company Secretary and Compliance Officer
M.No.A38396
Place: Jalandhar
Date: November 18, 2026