To,

The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai – 400 001

To,

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub.: Outcome of Meeting of Board of Directors held on November 18, 2026.

Ref.: **Qualified institutions placement of equity shares of face value ₹ 1 each (the "Equity Shares") by AGI Infra Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Sir/ Madam,

Further to our earlier intimation(s) on the captioned subject, we wish to inform you that the Board of Directors at its Meeting held today, i.e., Wednesday, November 18, 2026 has, inter alia, considered and approved the following:

a) Approved the closure of the Issue today, i.e., November 18, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible Qualified Institutional Buyers ("QIBs") in accordance with the terms of the Issue;

b) Determined the issue price for 1,03,77,358 Equity Shares to be allocated to eligible QIBs at a price of ₹ 265 per Equity Share [which is at a discount of ₹ 4.205 per Equity Share i.e. 1.56 % to the floor price of ₹ 269.205 per Equity Share], including a premium of ₹ 264 per Equity Share;

c) Adoption of the Placement Document dated November 18, 2026 in connection with the Issue;

d) Approved and finalized the Confirmation of Allocation Note (CAN) to be sent to the eligible QIBs, intimating them on the allocation of Equity Shares pursuant to the Issue; and

The Meeting of the Board of Directors commenced at 4:00 P.M. IST and concluded at 05:00 P.M. IST.

In this relation we are filing the Placement Document dated November 18, 2026, with your office.

Copy of the Placement Document dated November 18, 2026, is also being made available on the website of our Company at https://www.agiinfra.com/.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,
FOR AGI INFRA LIMITED

Aarti Mahajan
Digitally signed by Aarti Mahajan
Date: 2026.11.18 17:10:17 +05'30'

Aarti Mahajan
Company Secretary and Compliance Officer
M.No.A38396
Place: Jalandhar
Date: November 18, 2026