Email: account@arapl.co.in
Website: www.arapl.co.in

Affordable Robotic & Automation Limited

CIN: L29299PN2010PLC135298

Date: November 14, 2026

To, **The Manager Listing department** **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	**To,** **The Manager Listing department** **NSE Limited** "Exchange Plaza", Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051
BSE SCRIP CODE: 541402	**NSE SYMBOL: AFFORDABLE**

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved and taken on record the Standalone and Consolidated Unaudited results of the Company for the quarter and half year ended September 30, 2026.

Accordingly, please find enclosed herewith the key financial performance highlights for the quarter ended September 30, 2026 These documents will be available on our website www.arapl.co.in also.

We request you to kindly take the above information on your records.

Thank you.

Yours faithfully

For Affordable Robotic & Automation Limited

MILIND MANOHAR PADOLE
Digitally signed by MILIND MANOHAR PADOLE
Date: 2026.11.14 18:43:25 +05'30'

Milind Padole
Managing Director
DIN: 02140324

Encl: As stated

Address: Village Wadki, Gat No. 1209 Taluka Haveli, Dist. Pune, Pune, Maharashtra, India - 412308
Mobile: +91-7720018914

Affordable Robotic and Automation Limited

Pune, November 14, 2026 — Affordable Robotic and Automation Limited (ARAPL) (BSE: 541402) (NSE: AFFORDABLE) reports a strong Q2 FY27 rebound, with H1 FY27 Standalone PAT up 187% and EBITDA up 49% year-on-year.

The unaudited financial results for the quarter and half year ended September 30, 2026, were approved by the Board of Directors on November 14, 2026.

Affordable Robotic and Automation Limited is India's first listed robotics company and a pioneer in industrial automation. ARAPL has been in the business of fixed robots in India since 2005, serving 75 marquee clients including Honda, SKH-Magna, Mahindra, Tata Motors and Piaggio. Its in-house R&D, cost-efficient solutions and IP-led business model have enabled it to scale across sectors and geographies. In 2021 the Company set up a subsidiary focused on autonomous mobility, which markets autonomous robots in the US under the Humro brand.

Part A: Standalone Performance

Standalone H1 FY27 EBITDA rose 49% to Rs.587 Lakhs and PAT rose 187% to Rs.167 Lakhs. Q2 FY27 turned a Q1 loss into a PAT of Rs.647 Lakhs.

Particulars (Rs. Lakhs)	Q2 FY27 (Jul–Sep 26)	Q1 FY27 (Apr–Jun 26)	QoQ Change	H1 FY27	H1 FY26	YoY Change
Net Revenue from Operations	4,001.76	905.73	Up 342%	4,907.49	4,300.23	Up 14%
Other Income	4.25	5.87		10.12	157.79	
Total Revenue	**4,006.01**	**911.60**	Up 339%	**4,917.61**	**4,458.02**	Up 10%
Cost of Materials Consumed	2,367.24	583.42		2,950.66	2,750.24	
Employee Benefits Expense	377.54	389.63		767.17	758.57	
Other Expenses	345.85	266.43		612.28	554.18	
Total Expenses	3,090.64	1,239.48		4,330.12	4,062.99	
EBITDA	**915.37**	**(327.88)**	Loss to Profit	**587.49**	**395.03**	Up 49%
Depreciation & Amortisation	45.93	55.00		100.93	91.21	
Finance Costs	175.76	97.25		273.01	226.20	
Profit/(Loss) Before Tax	**693.68**	**(480.13)**	Loss to Profit	**213.55**	**77.62**	Up 175%
Tax Expenses	46.98	–		46.98	19.54	
Profit/(Loss) After Tax	**646.70**	**(480.13)**	Loss to Profit	**166.57**	**58.08**	Up 187%

Key Performance Highlights

Revenue

- Q2 FY27 Net Revenue from Operations stood at Rs.4,002 Lakhs, 4.4x Q1 FY27 (Rs.906 Lakhs), reflecting strong order execution during the quarter.
- H1 FY27 Net Revenue from Operations grew 14% YoY to Rs.4,907 Lakhs (H1 FY26: Rs.4,300 Lakhs).

Cost Management

- Material cost fell to 60.1% of revenue in H1 FY27 from 64.0% in H1 FY26, an improvement of ~380 bps.
- Employee cost held flat at Rs.767 Lakhs (H1 FY26: Rs.759 Lakhs) despite 14% revenue growth, demonstrating operating leverage.

Profitability

- EBITDA grew 49% YoY to Rs.587 Lakhs; EBITDA margin expanded from ~8.9% to ~11.9%, a gain of ~310 bps. Q2 FY27 EBITDA margin stood at ~22.9%.
- Growth is driven by core operations: Other Income was Rs.10 Lakhs against Rs.158 Lakhs in H1 FY26. Excluding Other Income, operating EBITDA rose 2.4x to Rs.577 Lakhs (H1 FY26: Rs.237 Lakhs).
- PBT grew 175% to Rs.214 Lakhs and PAT grew 187% to Rs.167 Lakhs.

Part B: Consolidated Performance

Consolidated H1 FY27 EBITDA rose 44% to Rs.620 Lakhs and PAT rose 90% to Rs.167 Lakhs. Q2 FY27 consolidated PAT stood at Rs.647 Lakhs against a Q1 loss of Rs.480 Lakhs.

Particulars (Rs. Lakhs)	Q2 FY27 (Jul–Sep 26)	Q1 FY27 (Apr–Jun 26)	QoQ Change	H1 FY27	H1 FY26	YoY Change
Net Revenue from Operations	4,133.75	1,102.90	Up 275%	5,236.65	4,680.96	Up 12%
Other Income	46.18	5.93		52.11	162.20	
Total Revenue	**4,179.93**	**1,108.82**	Up 277%	**5,288.75**	**4,843.16**	Up 9%
Cost of Materials Consumed	2,360.37	698.21		3,058.58	3,007.27	
Employee Benefits Expense	516.81	421.71		938.52	767.69	
Other Expenses	355.35	316.80		672.14	639.00	
Total Expenses	3,232.53	1,436.72		4,669.25	4,413.96	
EBITDA	**947.40**	**(327.89)**	Loss to Profit	**619.51**	**429.20**	Up 44%
Depreciation & Amortisation	47.38	55.00		102.38	91.21	
Finance Costs	205.94	97.25		303.19	230.59	
Profit/(Loss) Before Tax	**694.08**	**(480.14)**	Loss to Profit	**213.93**	**107.40**	Up 99%
Tax Expenses	46.98	–		46.98	19.54	
Profit/(Loss) After Tax	**647.10**	**(480.14)**	Loss to Profit	**166.95**	**87.87**	Up 90%

Group Performance — At a Glance

Revenue

- Consolidated Net Revenue from Operations for H1 FY27 grew 12% YoY to Rs.5,237 Lakhs; Q2 FY27 alone contributed Rs.4,134 Lakhs.

Cost Management

- Material cost fell to 58.4% of revenue from 64.2% in H1 FY26, an improvement of ~580 bps.
- Employee cost rose to Rs.939 Lakhs (H1 FY26: Rs.768 Lakhs); the increase sits at subsidiary level, in line with the scale-up of the Humro team.

Profitability

- EBITDA grew 44% YoY to Rs.620 Lakhs; EBITDA margin expanded from ~8.9% to ~11.7%, a gain of ~285 bps. Q2 FY27 EBITDA margin stood at ~22.7%.
- Excluding Other Income, operating EBITDA rose 2.1x to Rs.567 Lakhs (H1 FY26: Rs.267 Lakhs).
- PBT grew 99% to Rs.214 Lakhs and PAT grew 90% to Rs.167 Lakhs.

Management Comment

Milind Padole, Managing Director, said:

> *"Q2 FY27 has been a strong quarter for ARAPL. We turned a soft first quarter into a decisive recovery, with standalone EBITDA of Rs.915 Lakhs and a 23% EBITDA margin. Equally important, this growth comes from our core operations: better material costs, a flat employee base and disciplined execution. With a healthy order book in industrial automation; parking and growing global traction for Humro, we are confident of sustaining this momentum through the second half of the year."*

ARAPL - Key Business Update

- ARAPL launched two parking mobile robots namely 2M & 2M slim under new brand "**Relipark**". It secured its first mobile parking order worth INR 19 Cr.
- ARAPL eyes for revamping airport parking in UK with its new technology.
- ARAPL to install 50 AI agents across various departments by March 2027 to increase productivity and to cope up with faster growth.
- ARAPL RaaS (Humro) secures its first single biggest order of Rs 51.8 cr. For 103 robots.
- ARAPL RaaS gets its FCC approval. With this it becomes one of the few companies who got these approvals in US.
- Humro to start appointing dealers in 12 countries starting January 2027 to market its warehouse automation robots. These countries are India; Australia; Newzealand; Thailand; UK; Germany; France; Italy; Spain; Austria; Canada; Middle East.
- Humro started working on its next generation Reinforcement learning robots; scheduled to be launched in second half of 2027.
- Humro new look robots to be launched in 1st half of 2027.



About ARAPL

Founded in 2005 and headquartered in Pune, Affordable Robotic & Automation Ltd. (ARAPL) delivers turnkey robotic and automation solutions across automotive, general manufacturing and government sectors. The Company specialises in robotic welding, automated inspection, assembly automation, automated car parking systems and Autonomous Driverless Forklifts (Autonomous Mobile Robots) for warehouse automation.

ARAPL operates from multiple facilities in Pune, with service centres in Faridabad, Mumbai, San Francisco and North Carolina, and a technology office in Gurgaon. It is India's first listed robotics company to export autonomous driverless forklifts (AMRs) to global markets.

For further information, please contact:

Corporate Communications – Affordable Robotic & Automation Ltd.

Email: info@arapl.co.in | Website: www.arapl.co.in

DISCLAIMER

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.