November 16, 2026

To,

The Secretary, Market Operations Dept., The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.	Capital Market Operations The National Stock Exchange of India Ltd. Exchange Plaza, 5th Fl., Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 500003	Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub.: Qualified institutions placement of equity shares of face value of ₹ 1 each (the "Equity Shares") by Aegis Logistics Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue");

In continuation of our intimation letter made today and our earlier intimation letter dated November 11, 2026 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on November 11, 2026 and closed on November 16, 2026, the Fund Raising Committee at its meeting held today, i.e., November 16, 2026, 2026, *inter alia*, considered and approved the following:

The Fund Raising Committee approved the issuance and allotment of 2,89,25,619 Equity Shares to 33 eligible qualified institutional buyers at the issue price of ₹ 1,210 per Equity Share, i.e. at a premium of ₹ 1,209 per Equity Share, aggregating ₹ 3,50,000 lakhs pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 35,10,00,000 consisting of 35,10,00,000 Equity Shares to ₹ 37,99,25,619 consisting of 37,99,25,619 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**").

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure I.**

The Issue opened on November 11, 2026 and closed on November 16, 2026 and the same was intimated to you through our letters dated November 11, 2026 and November 16, 2026 respectively.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with Schedule - III part - A to the SEBI Listing Regulations, SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out at **Annexure II**.

The meeting of the Fund Raising Committee commenced at 11:35 pm and concluded at 11.45 pm

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

The above communication is also available on the website of the Company at www.aegisindia.com

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LTD.

Sneha Lavaraj Parab

Digitally signed by Sneha Lavaraj Parab
Date: 2026.11.16 23:46:53 +05'30'

Sneha Parab
Company Secretary

Annexure I

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Category	PAN	Number of Equity Shares Allotted	PAN Clubbed Shares	Issue Price per Equity Share (in ₹)	% of total Issue size	% PAN Clubbed) of Total Issue size
1.	SMALLCAP WORLD FUND, INC.	FPI (Corporate) - I	AABCS3581L	96,14,654	96,14,654	1210	33.2392	33.2392
2.	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	Mutual Funds	AAATE0120D	55,45,000	90,90,909	1210	19.1699	31.4286
	QUANT MUTUAL FUND- QUANT ELSS TAX SAVER FUND		AAATE0120D	35,45,909		1210	12.2587	
3.	NEW WORLD FUND INC	FPI (Corporate) - I	AABCN3163H	41,10,460	41,10,460	1210	14.2104	14.2104
4.	NOMURA INDIA INVESTMENT FUND MOTHER FUND	FPI (Corporate) - I	AAAAN3240L	14,87,603	14,87,603	1210	5.1429	5.1429

Annexure II

1. **Type of securities proposed to be issued:**

   Equity Shares of face value of ₹ 1 each.

2. **Type of issuance:**

   Qualified institutions placement of Equity Shares in accordance with Chapter VI of the SEBI ICDR Regulations and other applicable laws.

3. **Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**:

   2,89,25,619 Equity Shares of face value of ₹ 1 each at a price of ₹ 1,210 per Equity Share (including a premium of ₹ 1,209 per Equity Share).