November 16, 2026

To,

The Secretary, Market Operations Dept., The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.	Capital Market Operations The National Stock Exchange of India Ltd. Exchange Plaza, 5th Fl., Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 500003	Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub.: Proposed qualified institutions placement of equity shares of face value of ₹ 1 each (the "Equity Shares") by Aegis Logistics Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Further to our earlier intimation dated November 11, 2026, on the captioned subject, we wish to inform you that the Fund Raising Committee at its meeting held today i.e. November 16, 2026 has, *inter alia,* considered and approved the following:

a. approved and declared the closure of the Issue today (i.e. November 16, 2026) pursuant to the receipt of application forms and the funds in the escrow account(s) from the eligible qualified institutional buyers in accordance with the terms of the Issue;

b. determined and approved the allocation of 2,89,25,619 Equity Shares at an Issue price of ₹ 1,210 per Equity Share (including a premium of ₹ 1,209 per Equity Share) upon the closure of the Issue, determined in accordance with the formula prescribed under Regulation 176 (1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;

c. approved and adopted the placement document dated November 16, 2026, copy of the same is being made available on the website of the Company at www.aegisindia.com;

d. approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and

In this relation, we are filing the Placement Document dated November 16, 2026, with your office on November 16, 2026.

The meeting of the Fund Raising Committee commenced at 9:30 pm and concluded at 9:47 pm.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above communication is also available on the website of the Company at www.aegisindia.com.

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LTD.

Sneha Lavaraj Parab
Digitally signed by Sneha Lavaraj Parab
Date: 2026.11.16 22:08:27 +05'30'

Sneha Parab
Company Secretary