REF:INABB:STATUT:LODR:2026 November 14, 2026

BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Attn: Listing Dept.

Dear Sirs,

Sub: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)
Ref: BSE - 500002 / NSE - ABB / ISIN - INE1 17A01022

In continuation to our letter dated October 29, 2026, we are enclosing herewith a copy of presentation which will be made at the analyst/ investors call scheduled to be held on Monday, November 16, 2026 at 10:30 am (IST) to discuss the un-audited financial results for the third quarter ended September 30, 2026.

The said presentation is also being uploaded on the Company's website.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For ABB India Limited

TRIVIKRAM GUDA
Digitally signed by TRIVIKRAM GUDA
DN: cn=TRIVIKRAM GUDA, c=IN, o=PERSONAL
Date: 2026.11.14 18:27:39 +05'30'

Trivikram Guda
Company Secretary and Compliance Officer
ACS-17685



NEW DELHI, INDIA | NOVEMBER 13, 2026 | SANJEEV SHARMA, CMD & TK SRIDHAR, CFO

Q3 CY2026 RESULTS

Expanding demand across segments; solid execution

ABB India Analyst Call | Q3 CY2026 | July – September 2026

ENGINEERED TO OUTRUN

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Important notices

This presentation may include forward-looking information and statements including statements concerning the outlook for our businesses. These statements are based on current expectations, estimates and projections about the factors that may affect our future performance, including global economic conditions, and the economic conditions of the regions and industries that are major markets for ABB India Ltd. These expectations, estimates and projections are generally identifiable by statements containing words such as “expects,” “believes,” “estimates,” “targets,” “plans,” “outlook” or similar expressions.

There are numerous risks and uncertainties, many of which are beyond our control, that could cause our actual results to differ materially from the forward-looking information and statements made in this presentation and which could affect our ability to achieve any or all of our stated targets.

The important factors that could cause such differences include, among others:

- business risks associated with the volatile global economic environment and political conditions
- costs associated with compliance activities
- market acceptance of new products and services
- changes in governmental regulations and currency exchange rates, and
- such other factors as may be discussed from time to time in ABB India Limited’s filings with the Securities and Exchange Board of India (SEBI), including its Annual Report.

Although ABB India Ltd believes that its expectations reflected in any such forward-looking statement are based upon reasonable assumptions, it can give no assurance that those expectations will be achieved.

ABB in India at a glance

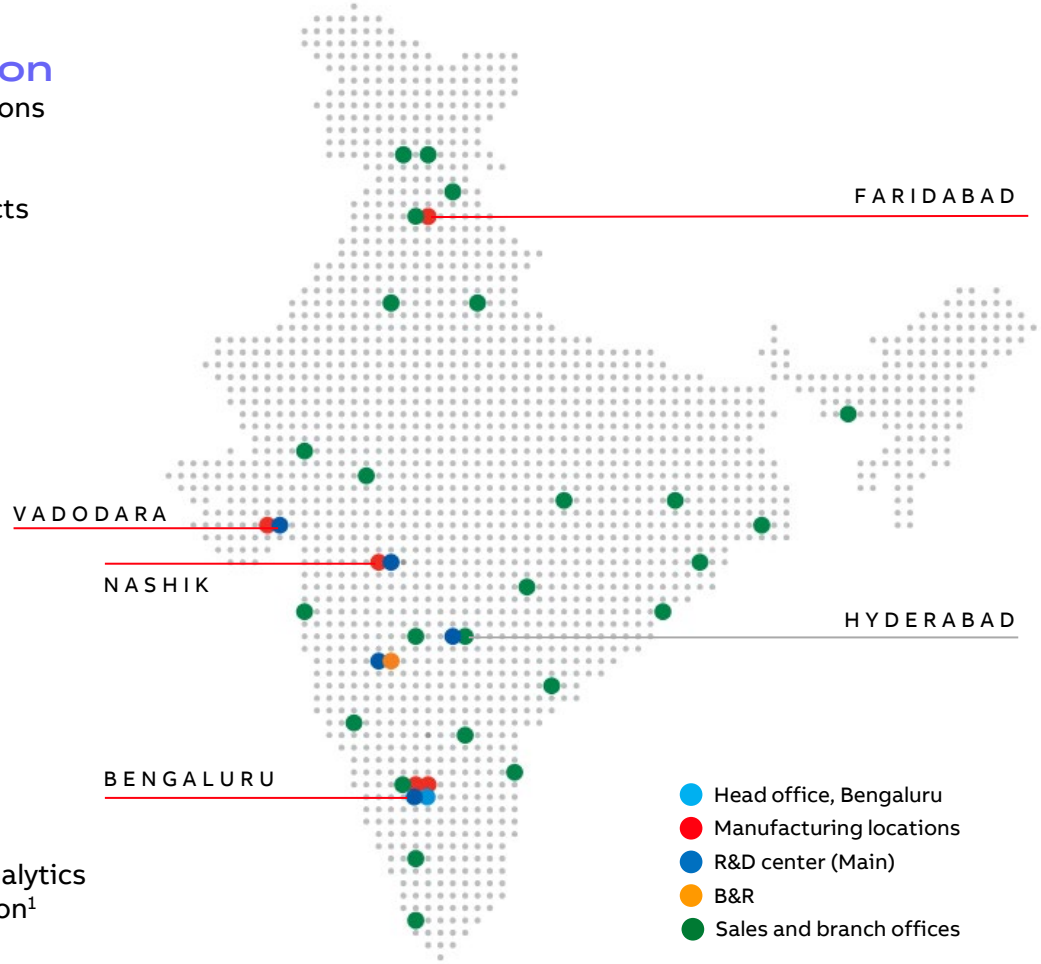
ABB Group
ABB is a global technology leader in electrification and automation, enabling a more sustainable and resource-efficient future. By connecting its engineering and digitalization expertise, ABB helps industries run at high performance, while becoming more efficient, productive and sustainable so they outperform. At ABB, we call this 'Engineered to Outrun'. The company has over 140 years of history and around 110,000 employees worldwide. ABB's shares are listed on the SIX Swiss Exchange (ABBN) and Nasdaq Stockholm (ABB).

ABB in India
ABB is present in India for over a century and manufacturing for more than 75 years. The manufacturing unit is a listed entity. It operates with the entire eco-system of ABB R&D, Engineering, and Services.

Electrification
- Distribution Solutions
- Smart Power
- Smart Building
- Installation Products
- Service

Motion
- High Power
- Drive Products
- IEC LV Motors
- Traction
- NEMA Motors
- Service

Automation
- Energy Industries
- Process Industries
- Marine & Ports
- Measurement & Analytics
- Machine automation[1]



6
Manufacturing locations

25+
Plants

28
Sales offices

750+
Channel partners

Exporting to
100+ countries

1 – Machine Automation division is not part of ABB India & is run separately out of ABB B&R

Business highlights

Q3 CY2026
Highlights



+56%[1]
Order growth

+19%[1]
Revenue growth

+15%[1]
Operational EBITA

+10%[1]
Profit after tax

99.9%[2] **of waste diverted from landfill** by the end of the quarter

Recognized among **TIME's India's Best Employers of 2026**, reflecting strong workplace culture and employee experience

200+ suppliers covered under sustainability capability-building sessions

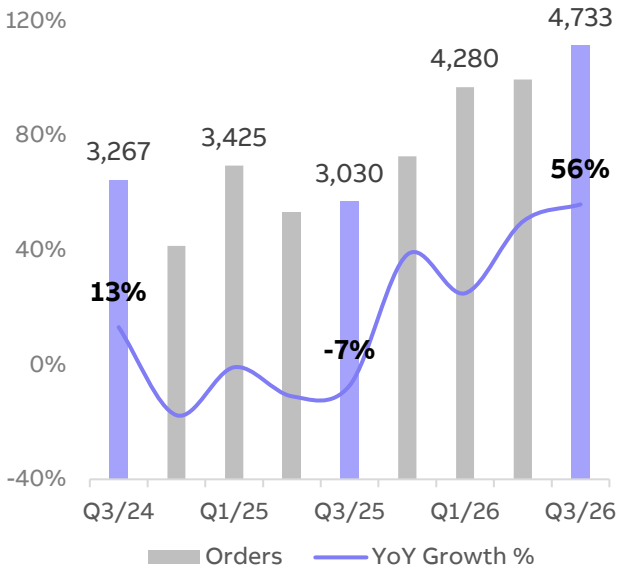
1. YoY comparable
2. On cumulative basis

Strong and diversified order growth

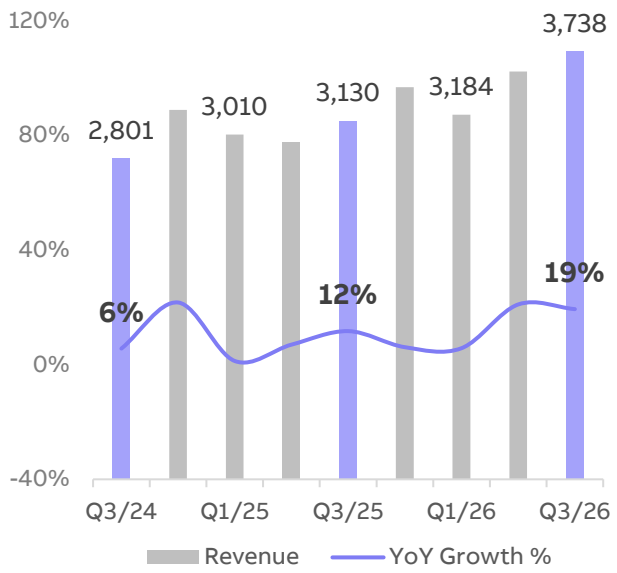
Healthy momentum across core and emerging segments

INR crores

Orders (+56%)[1]



Revenues (+19%)[1]



Buildings & Infrastructure

Safe, efficient, and sustainable smart building and power solutions

Railways

Propulsion solutions including converters, control units for railways

Data Centers

Low and medium-voltage switchgear solutions including substations and E-Houses

Process Industries

Energy efficiency and automation solutions for metals & mining

Food & Beverages

Low-voltage motion technologies for energy optimization

Order backlog at INR 12,927 crore

1. YoY comparable.

Differentiated capabilities driving customer success in Q3 CY2026

Major wins from each of the business areas

Electrification

Data Center
Modular low voltage switchgear panels for hyperscale data centers



Renewables
Circuit breakers such as ACBs, MCCBs



Electric Utility
Primary & secondary gas insulated switchgears



Motion

Engineering and Equipment
High dynamic performance motors



Railways
Propulsion equipment

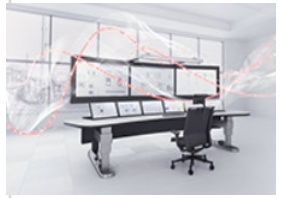


Metals & Mining
System drives



Automation

Oil & Gas
SCADA system for managing Engineering Workstations, Remote Terminal Units



Metals & Mining
Measurement & analytics



Cement
Control & Instrumentation



Diverse businesses serving 23+ market segments

85 – 90%
Domestic

15 – 10%
Exports

ABB India is well-positioned to capture structural and muti-year demand across market segments

Emerging Markets

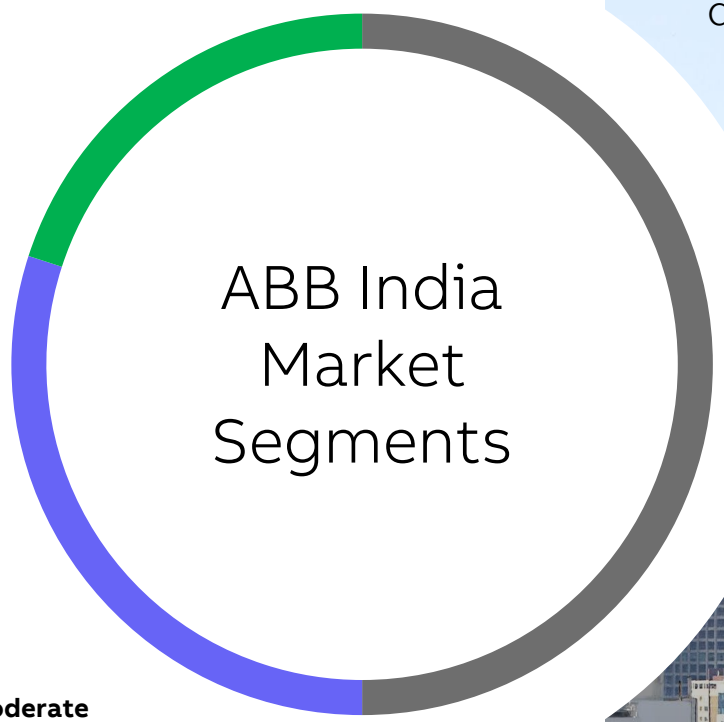
- Renewables
- Electronics
- Data Centers

Infrastructure and Transport

- Marine & Ports
- Rail & Metro
- Water & Wastewater
- Power Distribution
- Building & Infra

Core Industries

- Metals & Mining
- O&G and Chemical
- Cement
- Food & Beverages
- Pharma & Healthcare
- Automotive
- Textiles
- Plastic & Rubber
- Pulp & Paper



Mid-term growth outlook:

Strong **Steady** **Moderate**



Note: Domestic market mix based on revenues

Electricity

The power of future

2x
(270 GW to 450 GW)
peak electricity demand
by 2032

3x
(~300GW to 900GW)
non-fossil electricity capacity
by 2035

>40x
(5.3 GWh to 236 GWh)
installed capacity of BESS
by 2032

Source: KPMG, Central Electricity Authority, Ministry of Power and Industry

Theme for the quarter:
Power generation and distribution

Market trends

Decentralization | **Decarbonization** | **Digitalization**

ABB's integrated solutions



Electrification

- Power management and distribution
- Protection & control systems
- Integrated eHouses & skids



Motion

- Variable frequency drives and motors
- Soft (static) starters
- Synchronization and condensers



Automation

- Distributed Control Systems
- Programmable Logic Controllers
- SCADA systems
- Integrated safety systems

ABB play in power distribution and power generation → 8 to 15%

Deepening customer and partner engagement



ELSP & SB cluster team hosted its channel partners at ABB's Vikhroli office



MOIM and Motion Channel Management conducted a training session



MOHP Motors & Generators team hosted a 5-day technical training program



MOSE participated in an industry dialogue at **MoGen Expo 2026**



Automation India Partner Forum 2026 took center stage in Kolkata



ABB showcased critical power solutions at **SEMICON India 2026**

Strengthening connect through training, forums and industry events

Sustainability in Practice

Advancing our green goals for 2026

Scope 1 & 2 GHG Emissions[1]

85% ACHIEVED

88% 2026 TARGET

97% of target

Water Recyclability

44% ACHIEVED

45%[2] 2026 TARGET

98% of target

Waste Diverted from Landfill

99.9% ACHIEVED

Strong performance

Near-total diversion

200+

Suppliers covered

under sustainability capability-building sessions

Rank 9

TIME India's Best Employers 2026

awarded by TIME and Statista

1. On cumulative basis with 2019 baseline
2. Water recyclability targets were reassessed considering evolving climatic conditions and water-availability risks

Performance with Purpose

Focus on local development, education, diversity & inclusion and healthcare for communities

Education & Skilling



Promoting waste-management practices in government schools across Bengaluru, Vadodara & Nashik



Job-oriented vocational and employability training completed for 450 candidates at ABB Skill Center, Bengaluru

Diversity & Inclusion



Livelihood support Initiative for Persons with Disabilities at Bengaluru



Empowering women engineers through scholarships for ~200 women in Bengaluru

Communities & Environment



Promoting awareness and access to care for Congenital Heart Disease among children in Delhi-NCR



Diagnosis and care, including awareness and cervical vaccination drive for government school children across Karnataka

Financial highlights

Performance Summary Q3 CY2026

(continuing operations w/o robotics)

Values in INR Crores

Performance Indicator	Q3 CY2026	Q3 CY2025	YoY %	Q2 CY2026	QoQ %	9M CY2026	9M CY2025	YoY %	CY2025
Total Orders Received	4,733	3,030	*+56%*	4,363	*+8%*	13,376	9,372	*+43%*	12,899
Order Backlog (end of period)	12,927	9,538	*+36%*	11,898	*+9%*	12,927	9,538	*+36%*	9,709
Revenue	3,738	3,130	*+19%*	3,559	*+5%*	10,481	9,081	*+15%*	12,504
Operational EBITA	484	420	*+15%*	461	*+5%*	1,349	1,297	*+4%*	1,735
Operational EBITA %	**12.9**	13.4		13.0		**12.9**	14.3		13.9
EBITDA	552	486	*+14%*	447	*+23%*	1,412	1,447	*-2%*	1,973
EBITDA %	**14.8**	15.5		12.6		**13.5**	15.9		15.8
Profit Before Tax (PBT)	581	528	*+10%*	499	*+16%*	1,541	1,603	*-2%*	2,162
PBT %	**15.5**	16.9		14.0		**14.7**	17.6		17.3
Profit After Tax (PAT)	440	398	*+10%*	370	*+19%*	1,152	1,198	*-4%*	1,618
PAT %	**11.8**	12.7		10.4		**11.0**	13.2		12.9
Cash balance	5,299	4,991		7,243		5,299	4,991		5,665

Key Insights

- **Orders:** Strong order momentum
- **Revenues:** Positive execution momentum
- **Profitability:** Volume gains offset by mix, commodity and logistics cost, forex
- **Cash:** Strong collections

Financial statement overview

INR Crores

	Quarter ended 30.09.2026		Quarter ended 30.06.2026		Quarter ended 30.09.2025		Nine months ended 30.09.2026		Nine months ended 30.09.2025		Year ended 31.12.2025	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
INCOME												
Revenue from Operations	3,738.1	100.0	3,558.9	100.0	3,130.1	100.0	10,481.1	100.0	9,080.7	100.0	12,503.8	100.0
Other Income	78.4	2.1	92.7	2.6	84.0	2.7	270.6	2.6	276.1	3.0	352.4	2.8
Total Income	3,816.5	102.1	3,651.5	102.6	3,214.1	102.7	10,751.7	102.6	9,356.7	103.0	12,856.2	102.8
EXPENDITURE												
Material cost	2,351.5	62.9	2,238.6	62.9	1,924.9	61.5	6,541.8	62.4	5,426.5	59.8	7,527.7	60.2
Personnel Expenses	224.8	6.0	251.0	7.1	215.2	6.9	728.6	7.0	662.5	7.3	945.0	7.6
Other Expenses	650.1	17.4	619.7	17.4	504.8	16.1	1,813.4	17.3	1,514.8	16.7	2,086.5	16.7
Exchange & commodity variation (net)	(40.2)	(1.1)	2.6	0.1	(0.5)	(0.0)	(10.2)	(0.1)	30.5	0.3	(29.2)	(0.2)
Depreciation	44.3	1.2	39.2	1.1	36.4	1.2	125.9	1.2	105.3	1.2	144.8	1.2
Interest	5.4	0.1	1.7	0.0	5.6	0.2	10.9	0.1	14.4	0.2	19.7	0.2
Total Expenditure	3,235.8	86.6	3,152.8	88.6	2,686.4	85.8	9,210.4	87.9	7,754.0	85.4	10,694.5	85.5
Profit before Tax	580.6	15.5	498.8	14.0	527.6	16.9	1,541.3	14.7	1,602.7	17.6	2,161.7	17.3
Tax Expense	140.8	3.8	128.7	3.6	129.6	4.1	389.5	3.7	404.8	4.5	543.4	4.3
Profit after tax	439.8	11.8	370.1	10.4	398.0	12.7	1,151.8	11.0	1,197.9	13.2	1,618.3	12.9
ETR %	24.3%		25.8%		24.6%		25.3%		25.3%		25.1%	

Q3 CY2026 vs Q3 CY2025

Other income: 78 Cr (84 Cr)
Comprises interest on fixed deposits

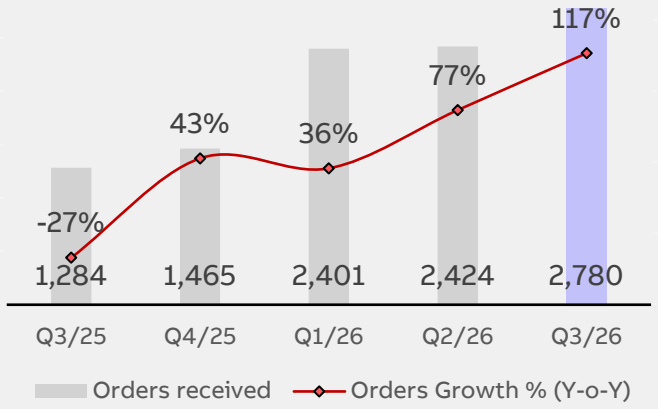
Material cost: 62.9% (61.5%)
Commodity inflation, rupee depreciation, revenue mix

Personnel expenses: 225 Cr (215 Cr)
Salary and headcount revision

Other expenses: 650 Cr (505 Cr)
Increase in revenue linked costs

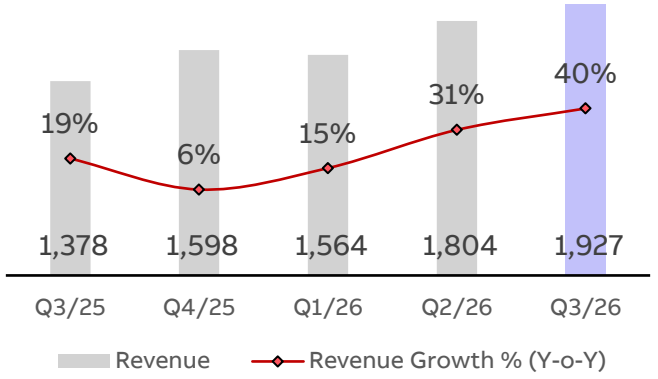
Electrification

Orders Rs. 2,780 Cr



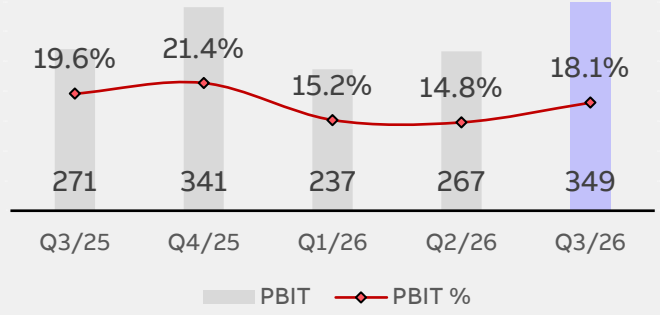
- Broad-based demand with uptick in smart power and distribution solutions
- Strong order momentum in Data Center, Energy, Chemicals, Food & Beverage sectors

Revenues Rs. 1,927 Cr



- Effective price management and increased volume
- Strong backlog execution
- Increased export revenue

PBIT Rs. 349 Cr, PBIT Margin 18%

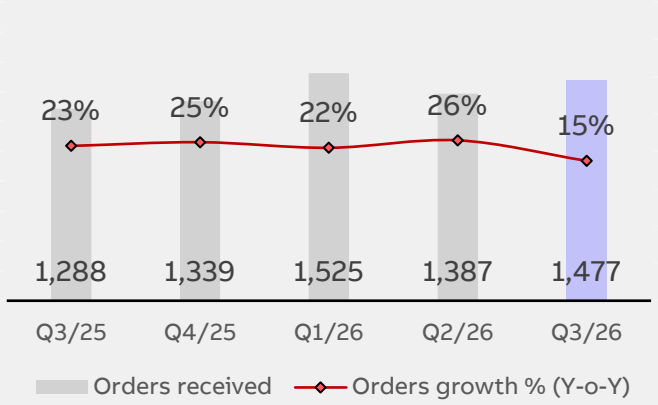


- Margins impacted primarily by material cost

Order Backlog at **INR 5,784 crore (+73% Y-o-Y)**

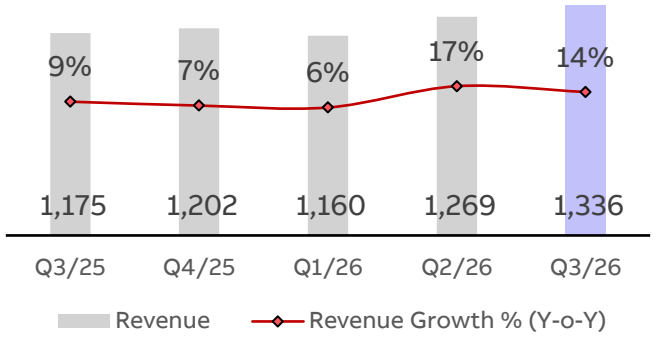
Motion

Orders Rs. 1,477 Cr



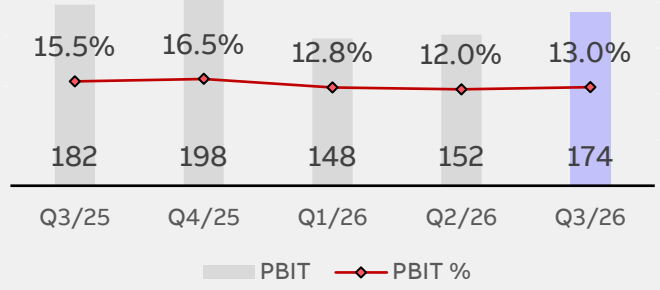
- Steady demand with growth observed in high power and railways
- Robust growth in Metals & Mining, Railways, Buildings and Power sectors

Revenues Rs. 1,336 Cr



- Growth across most divisions with consistent execution

PBIT Rs. 174 Cr, PBIT Margin 13%

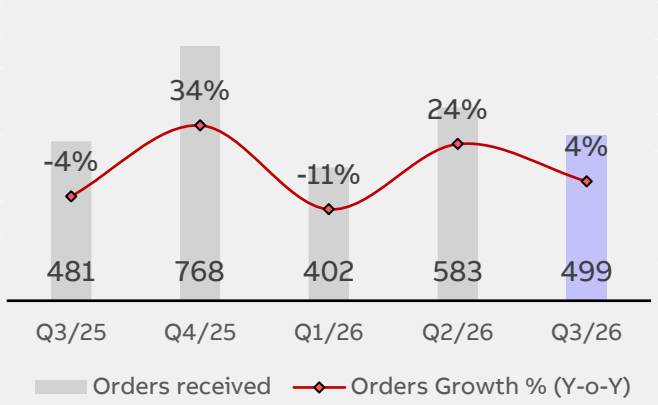


- Higher material cost
- Revenue mix

Order Backlog at **INR 4,964 crore (+20% Y-o-Y)**

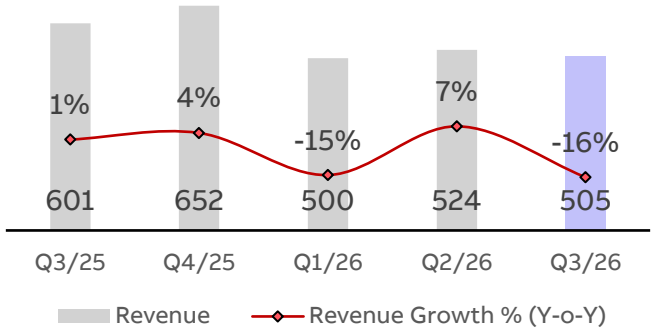
Automation

Orders Rs. 499 Cr



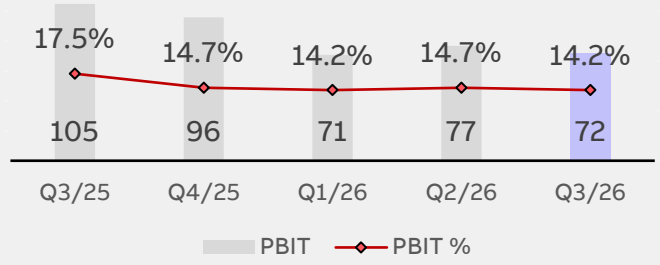
- Demand from Metals and Cement sectors
- Increase in export orders during the quarter

Revenues Rs. 505 Cr



- Timing of delivery of systems orders

PBIT Rs. 72 Cr, PBIT Margin 14%

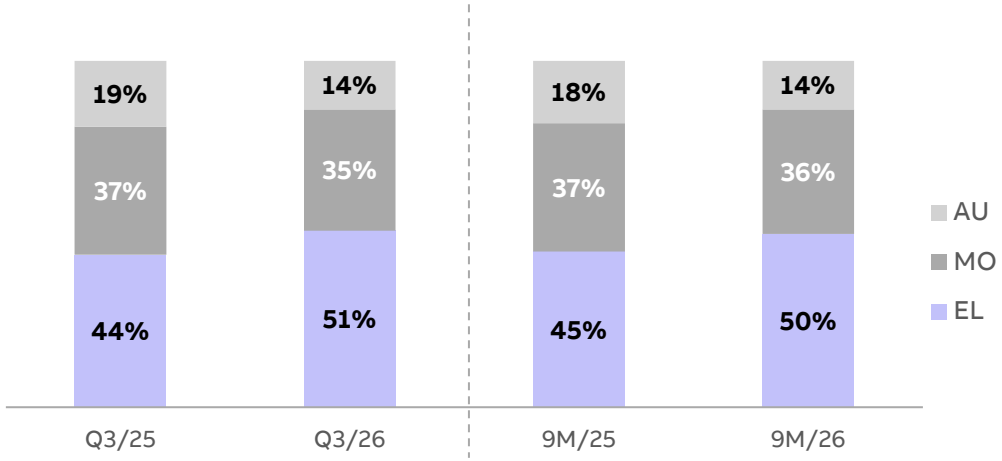


- Sluggish execution
- Higher manufacturing and associated expenses

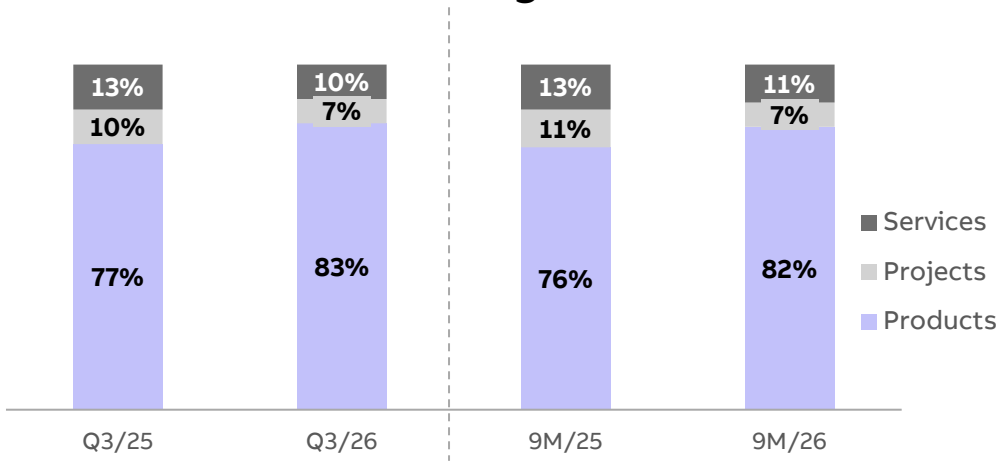
Order Backlog at **INR 2,245 crore (+5% Y-o-Y)**

Resilient and diversified business model (by revenues)

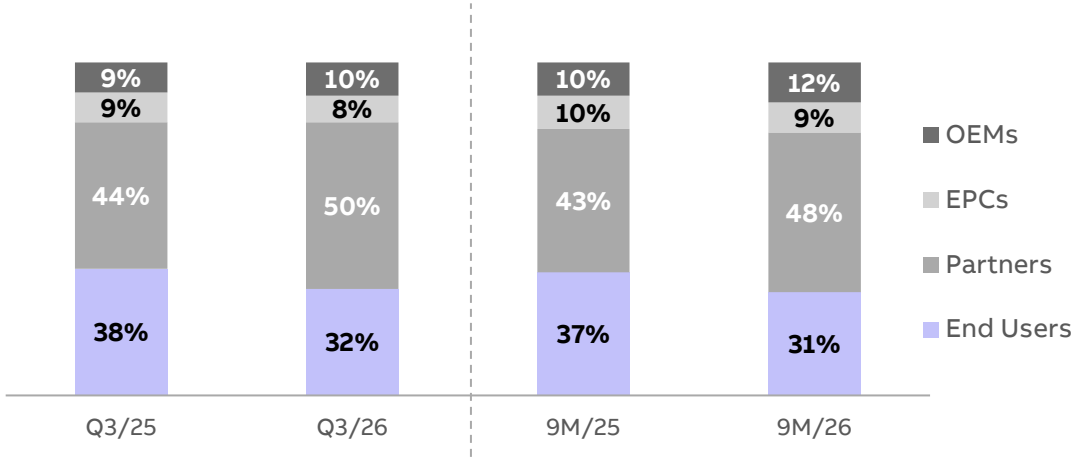
Business Areas



Offerings



Channels



Geography

