**November 14, 2026**

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| **To,**<br>**The Manager,**<br>**Listing Department,**<br>**BSE Limited,**<br>**Phiroze Jeejeebhoy Tower,**<br>**Dalal Street,**<br>**Mumbai – 400 001.**<br>**BSE Scrip Code: 540776** | **To,**<br>**The Manager,**<br>**Listing Department,**<br>**The National Stock Exchange of India Ltd.,**<br>**Exchange Plaza, Plot C/1, G Block,**<br>**Bandra - Kurla Complex, Bandra (E),**<br>**Mumbai – 400 051.**<br>**NSE Symbol: 5PAISA** |

**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on acquisition of Giskard Datatech Private Limited**

Dear Sir/Madam,

This is with reference to the earlier intimations made by the Company on July 28, 2026, July 29, 2026, and November 4, 2026, regarding acquisition of Giskard Datatech Private Limited ("GDPL" or "Target Company") through a combination of cash consideration and a share swap arrangement.

In continuation thereof and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that, as reflected in the Company's demat statements received today, the acquisition of the remaining 42.59% share capital of GDPL was completed on November 13, 2026. Consequently, the Company's shareholding in GDPL has increased from 57.41% to 100%, and GDPL has become a wholly owned subsidiary of the Company with effect from November 13, 2026.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure A**.

Kindly take the above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Mehul Harshad Somaiya

Digitally signed by Mehul Harshad Somaiya
Date: 2026.11.14 23:13:45 +05'30'

**Mehul Somaiya**
**Company Secretary and Compliance Officer**
**ACS – 43026**

**Email:** csteam@5paisa.com
**Place: Thane**

**Annexure A**

**The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:**

| Sr. No. | Particulars | Details |
|---|---|---|
| a) | **Name of the target entity, details in brief such as size, turnover etc.** | Name: Giskard Datatech Private Limited<br><br>Turnover: ₹ 19.55 Crore |
| b) | **Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired** | The acquisition does not constitute a related party transaction and none of the promoter(s), promoter group or group companies have any interest in the Target Company. |
| c) | **Industry to which the entity being acquired belongs** | Technology and Data Analytics |
| d) | **Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)** | The aforesaid acquisition is with an objective to strengthen the Company's digital capabilities, expand its technology offerings, achieve strategic synergies and enhance long-term shareholder value. |
| e) | **Brief details of any governmental or regulatory approvals required for the acquisition.** | The aforesaid acquisition was subject to receipt of the necessary corporate, statutory and regulatory approvals. Giskard Datatech Private Limited ("GDPL" or "Target Company") held a Research Analyst registration under the SEBI (Research Analysts) Regulations, 2014, accordingly, prior approval regulatory/statutory authority was required towards surrender of such registration. The Target Company has received all such approvals, and the Company has also received necessary corporate, statutory and regulatory approvals required for consummation of the said acquisition. |
| f) | **Indicative time period for completion of acquisition** | The acquisition has been completed on November 13, 2026. |
| g) | **Nature of consideration – whether cash consideration or share swap or any other form and details of the same** | Cash consideration and share swap arrangement pursuant to the Share Purchase Agreement and Shareholders' cum Purchase Agreement executed amongst the parties. |
| h) | **Cost of acquisition and/or the price at which shares are acquired** | a. Aggregate cash consideration of ₹121,57,49,108; and<br>b. Consideration by way of issuance of 20,50,588 equity shares of the Company at an issue price of ₹380 per equity share pursuant to the share swap arrangement. |
| i) | **Percentage of shareholding/control acquired and/or number of shares acquired** | The Company's shareholding in GDPL has increased from 57.41% to 100%, and GDPL has become a wholly owned subsidiary of the Company with effect from November 13, 2026. |
| j) | **Brief background about the entity acquired in terms of products/line of business acquired, date of** | GDPL was incorporated on June 13, 2016, under the Companies Act, 2013 and is engaged in the business of data-driven technology solutions, including software development, data processing, |

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<td>incorporation, history of last three years turnover, country in which the acquired entity has presence and any other significant information</td>
<td>analytics, and technology infrastructure services. It focuses on building and supporting data platforms, information systems, and analytical tools, particularly for handling large datasets and generating actionable insights.<br><br>The turnover of the Company for the last three financial years is as follows:
<table>
<tr><th>Sr. No.</th><th>Financial Year</th><th>Turnover (Rupees in Crore)</th></tr>
<tr><td>1</td><td>FY 2023-24</td><td>12.07</td></tr>
<tr><td>2</td><td>FY 2024-25</td><td>15.75</td></tr>
<tr><td>3</td><td>FY 2025-26</td><td>19.55</td></tr>
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<br>Presently, GDPL primarily operates in India and does not have any known overseas operations or presence as on the date of this disclosure.</td>
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