PRESENTATION
Q2 FY 27



AHLUWALIA CONTRACTS (INDIA) LTD.

ENGINEERING DESIGNING CONSTRUCTION

14th November 2026

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TOTAL INCOME (FYE 26)
₹ **45,652** Mn.

EBITDA (FYE 26)
₹ **4,345** Mn.

GROSS ORDER BOOK (as on 30 Sep 26)
₹ **298,724** Mn *(excl. GST)*

UNEXECUTED ORDER BOOK (as on 30 Sep 26)
₹ **196,279** Mn *(excl. GST)*

TOTAL INCOME (Q2 FY 27)
₹ **14,637** Mn.

EBITDA (Q2 FY 27)
₹ **1,109** Mn.

YTD ORDER INFLOWS
₹ **5,581** Mn. *(excl. GST)*

PRESENCE Pan India
(**55+** Ongoing Projects across **16** States and **1** Project Overseas)

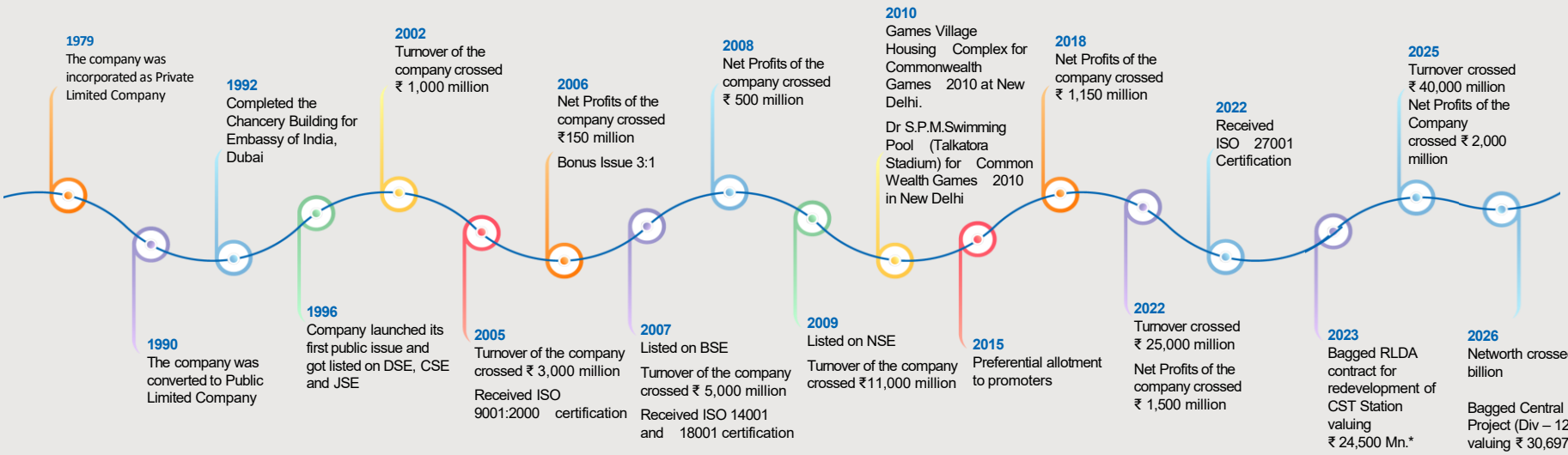


Ahluwalia Contracts (India) Limited (ACIL) is a well-established integrated construction company with five decades of expertise in infrastructure development.

- **Turnkey solutions in Engineering, Design and Construction for Public and Private Sector clients**
- **Completed landmark projects:**

- Residential and commercial buildings / complexes
- Hotels, institutional and hospital buildings
- Corporate offices, information technology (IT) parks, industrial complexes
- Automated car parking lot, townships, BOT projects
- Metro station and depot
- Redevelopment / Upgradation of Railway Stations
- Urban infrastructure
- Data Centres

JOURNEY



*Including GST

POWERED BY
AN ENDURING VISION, MISSION AND VALUES

Our business is founded on our vision of excellence and steered by our mission of continuous enhancement, as we move towards the next milestone in our journey.





UNIQUE ADVANTAGES

- State-of-the-art mechanized solutions offered through excellent infrastructure
- In-house capabilities to ensure high quality standards
- Wide service portfolio offerings through robust business flow process
- Timely construction and delivery of projects
- Experienced Promoters and Strong management bandwidth with sound corporate governance
- Strong network of channel partners
- ISO 9001, ISO 14001, ISO 27001 and ISO 45001 certification

TOP 10 ONGOING PROJECTS (as on 30th September 2026)

Project	Order Value (₹ Mn) (excl GST)	Unexecuted Value (₹ Mn) (excl GST)
Central Vista Project (Common Central Secretariat Building)	26,014	25,341
India Jewellery Park, Mumbai	21,570	21,570
Re-development of Chhatrapati Shivaji Maharaj Terminus (CSMT) at Mumbai	20,763	13,971
The Dahlias DLF 5, Gurugram	19,940	18,433
Signature Global Business Park	13,241	11,448
DLF City Center – Downtown	12,891	9,195
Lal Bahadur International Airport, Varanasi	8,935	3,131
Whiteland Corporation Limited, Sector 103, Gurugram	8,210	7,963
Bihar Animal Science University, Patna, Bihar	7,948	1,419
Bihar State Tourism Development Corporation Ltd – Sitamarhi	7,328	6,547

Projects with the unexecuted value below ~ 5% of the Order Value has not been considered above.

KEY CLIENTS


CPWD
HSCC
AN ISO 9001:2008
Mini Ratna Company
NBCC
A Navratna CPSE
AIRPORTS AUTHORITY OF INDIA
adaniconnex
DATA CENTERS
bharti
Bharti Realty Limited
MINISTRY OF HEALTH AND FAMILY WELFARE
SBI
pnb
Infosys
Bandhan Bank
EIL
Net Zero by 2035
Indiabulls
vedanta
transforming for good
balco
BIRDGROUP
CTCI
CINDA Engineering & Construction Pvt. Ltd.
Municipal Corporation of Greater mumbai
IJP
INDIA JEWELLERY PARK
MUMBAI
Bennett, Coleman & Co. Ltd.
DLF
Godrej PROPERTIES
EMAAR
BRIGADE
MMRDA
ADB
ASIAN DEVELOPMENT BANK
WHITELAND
Global Outlook | Indian Values
SIGNATURE GLOBAL
MAX Healthcare
metro
apollo TYRES
RITES
THE INFRASTRUCTURE PEOPLE
AMITY UNIVERSITY
ITC Limited
Reliance
Industries Limited
TATA
THE LEELA
BENNETT UNIVERSITY
THE TIMES GROUP
IIM NAGPUR
DMRC
iftas
A Reserve Bank of India Subsidiary
BIRLA ESTATES
PS GROUP
HAVELLS
Agile
Technologies
gov.sg

FINANCIAL HIGHLIGHTS

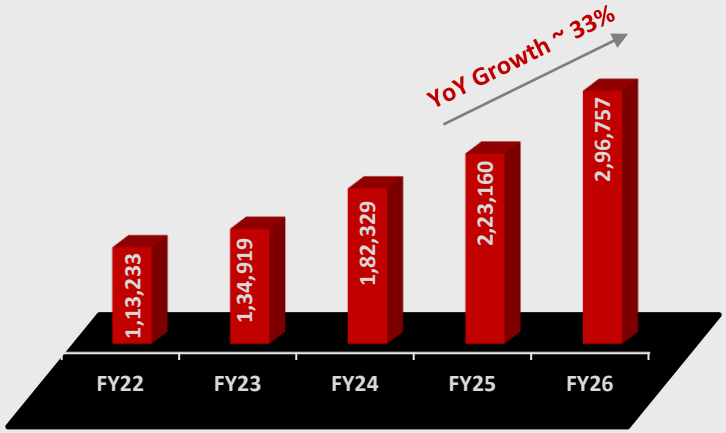


ORDER BOOK

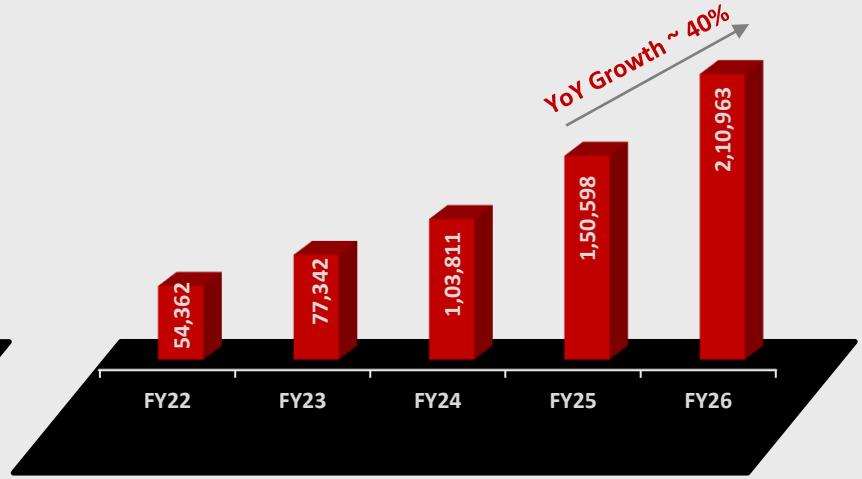
(₹ Mn.)

Details	FY22	FY23	FY24	FY25	FY26
Gross Order Book *(Excl GST)*	1,13,233	1,34,919	1,82,329	2,23,160	2,96,757
Unexecuted Order Book *(Excl GST)*	54,362	77,342	1,03,811	1,50,598	2,10,963

Gross Order Book (₹ Mn.)



Unexecuted Order Book (₹ Mn.)

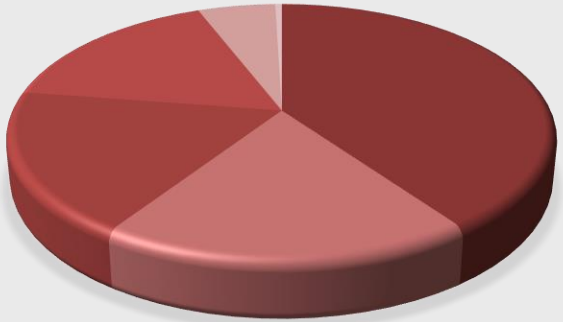


SEGMENT WISE ORDER BOOK CLASSIFICATION (as on 30th September 2026)

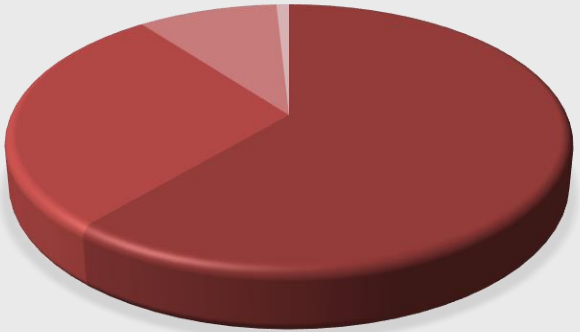
Segment Wise Unexecuted Order Book	(₹ Mn.)	Percent (%)
Residential	78,747	40.1%
Commercial / Industrial	37,663	19.2%
Institutional	35,518	18.1%
Infrastructure	32,814	16.7%
Hospital	10,643	5.4%
Hotel	894	0.5%
Total	**196,279**	**100%**

Sector Wise Unexecuted Order Book	(₹ Mn.)	Percent (%)
Private	125,406	63.9%
Central Government (CG)	53,528	27.3%
State Government (SG)	16,272	8.3%
Overseas – Government	1,073	0.5%
Total	**196,279**	**100.0%**

SEGMENT WISE ORDER BOOK



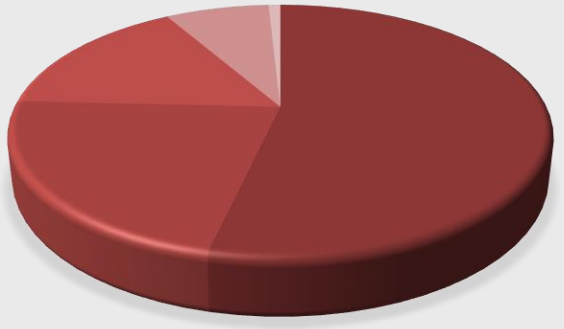
SECTOR WISE FOOTPRINTS



REGIONWISE ORDER BOOK CLASSIFICATION (as on 30th September 2026)

Region Wise Unexecuted Order Book	(₹ Mn.)	Percent (%)
North	103,772	52.9%
West	47,036	24.0%
East	30,063	15.3%
South	14,335	7.3%
Overseas (Nepal)	1,073	0.5%
Total	**196,279**	**100.0%**

OUR DIVERSIFIED REGIONAL PRESENCE

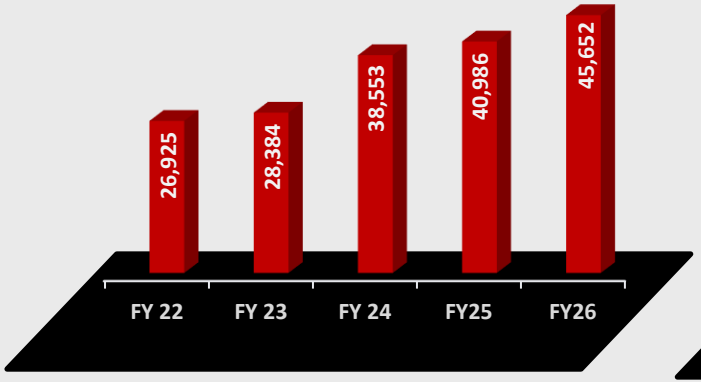


Unexecuted value of Projects in NCR ~ 48.6% of the Order Book.

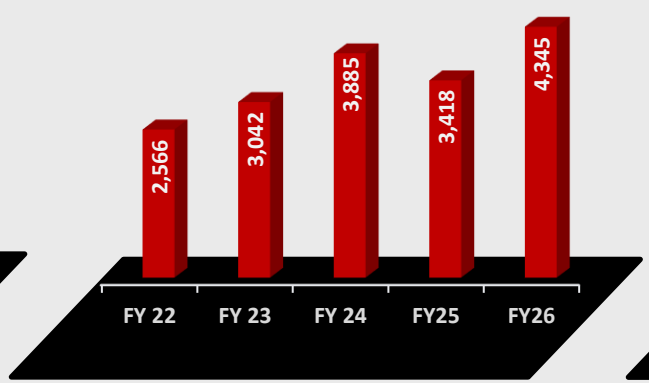
FINANCIAL HIGHLIGHTS (Standalone)

(₹ Mn.)

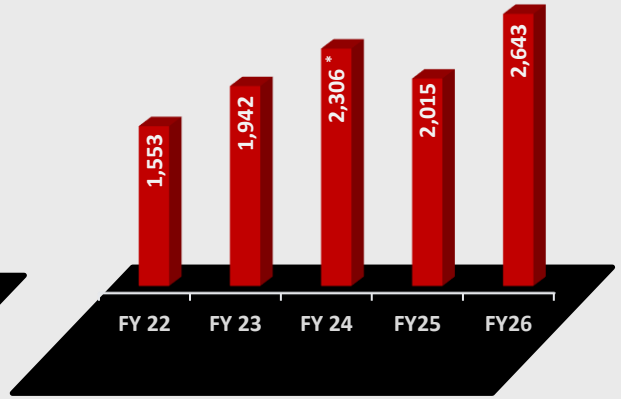
	FYE22	FYE23	FYE24	FYE25	FYE26
Income From Operations	26,925	28,384	38,553	40,986	45,652
Growth (%)	***36%***	***5%***	***36%***	***6%***	***11%***
Other Income	291	295	366	554	715
Total Income	**27,216**	**28,679**	**38,919**	**41,540**	**46,367**
EBITDA	2,566	3,042	3,885	3,418	4,345
EBITDA margin (%)	***9.5%***	***10.7%***	***10.1%***	***8.3%***	***9.5%***
Profit Before Exceptional Gains and Tax	2,084	2,618	3,102	2,724	3,575
Exceptional Gains	-	-	1,950	-	-
PAT	1,553	1,942	3,755	2,015	2,643
PAT Margin (%)	***5.8%***	***6.8%***	***9.6%***	***4.9%***	***5.7%***
Net Worth	**10,365**	**12,298**	**16,021**	**18,001**	**20,600**



INCOME FROM OPERATIONS (₹ Mn)
CAGR (3 yrs) ~ 17%



EBITDA (₹ Mn)
CAGR (3 yrs) ~ 13%



PAT (₹ Mn)
CAGR (3 yrs) ~ 11%

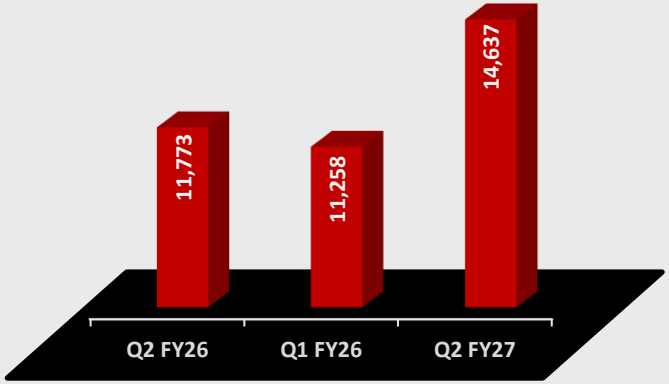
* Excluding Exceptional Gains of ₹ 1,449 Mn (Net of Tax)

FINANCIAL HIGHLIGHTS (Standalone) (Q2 FY 27)

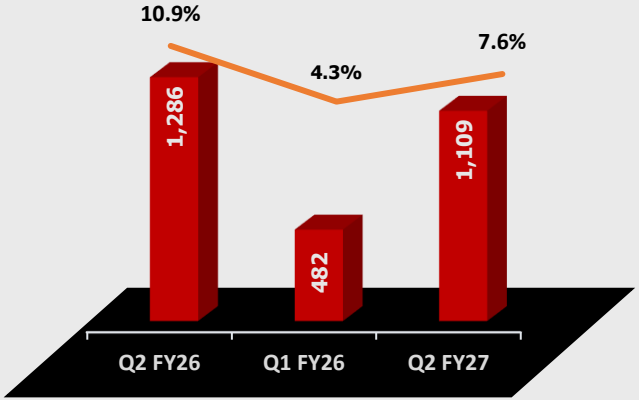
(₹ Mn.)

	Q2 FY 27	Q1 FY 27	Q2 FY 26
Income from Operations	14,637	11,258	11,773
Total Income	**14,778**	**11,415**	**11,923**
EBITDA	**1,109**	**482**	**1,286**
EBITDA Margin (%)	***7.6%***	***4.3%***	***10.9%***
Depreciation	348	322	223
Finance Cost	147	164	149
Net Profit after Tax	**559**	**114**	**791**
Net Profit Margin (%)	***3.8%***	***1.0%***	***6.6%***

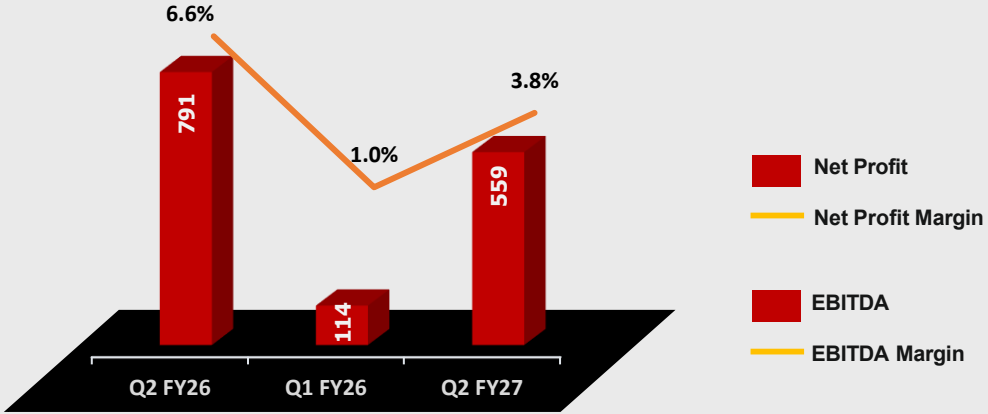
Income from Operations (₹ Mn)



EBITDA (₹ Mn) & MARGIN (%)



PAT (₹ Mn) & MARGIN (%)



THANK YOU



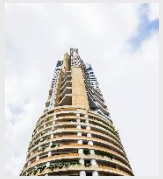























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