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LT FOODS LIMITED
CORPORATE OFFICE
MVL- iPark, 4th Floor, Sector-15,
Gurugram - 122001, Haryana, India.
T: +91-124-3055100|F: +91-124-3055199
Email: info@ltfoods.com
CIN NO.: L74899DL1990PLC041790

REGISTERED OFFICE
Unit - 134, 1st Floor, Rectangle-1,
Saket District Center, Saket,
New Delhi-110017, India.
T: +91-11-29565344|F: +91-11-29563099

Ref-LTF/ SE/ 2026-27 **Date: November 18, 2026**

To,

BSE Limited **Phiroze Jeejeebhoy Towers** **Dalal Street** **Mumbai- 400001**	**National Stock Exchange of India Ltd.** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex,** **Bandra (E)** **Mumbai – 400 051**

Ref. Code: 532783. Scrip ID: LTFOODS

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding execution of Stock Purchase Agreement for acquisition of 100% equity share capital of MK Foods Holdings, Inc. and its brand "Maya Kaimal" by LT Foods Americas Inc., a step-down material subsidiary of LT Foods Limited.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III, Part A, Paragraph A(1) and, to the extent applicable, Paragraph A(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), we wish to inform you that LT Foods Americas Inc. ("LTFA"), a step-down material subsidiary of LT Foods Limited (the "Company"), has executed a Stock Purchase Agreement ("SPA") with MK Foods Holdings, Inc. ("MK" or the "Target") and the shareholders of MK (the "Sellers") for acquisition of 100% of the equity share capital of MK.

MK is a United States-based branded packaged foods company. Through its wholly owned subsidiary, Maya Kaimal Foods LLC, MK is engaged in the business of selling premium Indian-inspired, shelf-stable sauces, ready-to-eat curries and rice products under the brand name **"Maya Kaimal"**, which is one of the leading brand with mainstream consumers.

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Upon completion of the acquisition, MK and Maya Kaimal Foods LLC will become step-down subsidiaries of the Company.

The proposed acquisition of Maya Kaimal is directly aligned with our growth strategy and further strengthens our Ready-to-Eat (RTE), Ready-to-Cook (RTC) and Ready-to-Heat (RTC, RTH and RTE) growth pillar. It gives us an established US consumer brand with a portfolio across sauces and ready-to-eat meals, together with product-development and culinary capabilities that complement LT Foods' existing strengths.

The detailed disclosures required under Regulation 30 of the SEBI Listing Regulations, read with the applicable SEBI Master Circular dated January 30, 2026, as amended from time to time, are enclosed as Annexure A and Annexure B.

In accordance with Regulation 30(8) of the SEBI Listing Regulations, this disclosure will also be made available on the website of the Company at www.ltfoods.com

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For LT Foods Limited

MONIKA JAGGIA
Digitally signed by MONIKA JAGGIA
Date: 2026.11.18 17:12:29 +05'30'

Monika Chawla Jaggia
Company Secretary
Membership No.: F5150

Encl.: As above

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ANNEXURE A

Disclosure relating to acquisition under Schedule III, Part A, Paragraph A(1) of the SEBI Listing Regulations

Sr. No.	Particulars	Details
1	Name of the target entity; details in brief such as size, turnover, etc.	MK Foods Holdings, Inc. ("MK" or the "Target"). Turnover / revenue for or the 12 months ended September 30, 2026: USD 17.9 million
2	Whether the acquisition would fall within related party transaction(s); whether the promoter/promoter group/group companies have any interest in the entity being acquired; if yes, the nature of interest and whether the transaction is at arm's length.	MK Foods Holdings, Inc is not related to promoter/promoter group/ group companies in any manner. Save and except what is mentioned above, the Promoters / promoter group / group companies are not interested in the transaction.
3	Industry to which the entity being acquired belongs.	Branded packaged foods industry
4	Objects and effects of the acquisition, including reasons for acquisition where the target's business is outside the main line of business of the listed entity.	The proposed acquisition of Maya Kaimal is directly aligned with our growth strategy and further strengthens our Ready-to-Eat (RTE), Ready-to-Cook (RTC) and Ready-to-Heat (RTC, RTH and RTE) growth pillar. It gives us an established US consumer brand with a portfolio across sauces and ready-to-eat meals, together with product-

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Sr. No.	Particulars	Details
		development and culinary capabilities that complement LT Foods' existing strengths
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
6	Indicative time period for completion of the acquisition.	Within 3 months
7	Nature of consideration, whether cash consideration or share swap, and details thereof.	Cash consideration.
8	Cost of acquisition or the price at which the shares are acquired.	LTFA will acquire 100% of the equity share capital of MK for an enterprise value of USD 5.8 million on a cash-free, debt-free basis and subject to other terms set out in the SPA.
9	Percentage of shareholding/control acquired and/or number of shares acquired.	100% of the equity share capital and control of MK. Number and class of shares to be acquired - 319,532.28 shares of common stock, par value $0.01. Further, there are no other class of shares as at the Closing date
10	Brief background of the entity acquired in terms of products/line of business,	MK is a United States-based branded packaged foods company and, through its wholly owned

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Sr. No.	Particulars	Details
	date of incorporation, history of last three years' turnover, country of presence and other significant information.	subsidiary Maya Kaimal Foods LLC, is engaged in the sale of premium Indian-inspired shelf-stable sauces, ready-to-eat curries and rice products. Countries in which the Target has business presence: Company sells mainly in United States of America Turnover / revenue history • Twelve month ended September 30, 2026: USD 17.9m • Financial year ended December 31, 2025 - USD 15.5m • Financial year ended December 31, 2024 - USD 15.4

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ANNEXURE B

Disclosure relating to the Stock Purchase Agreement under Schedule III, Part A, Paragraph A(5) of the SEBI Listing Regulations, to the extent applicable

Sr. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered.	LT Foods Americas Inc. ("Purchaser"), MK Foods Holdings, Inc. ("Company") and parties holding common stock of Company ("Sellers")
2	Purpose of entering into the agreement.	Stock Purchase Agreement between LT Foods Americas Inc and MK Foods Holdings, Inc, signed and received on 17 November, 2026. Additionally, LT Foods Americas Inc, has entered into Earnout Agreement with identified parties, wherein additional consideration shall be paid based on the post-closing sales performance of the acquired business, subject to the terms and conditions set forth in this Agreement.
3	Shareholding, if any, in the entity with whom the agreement is executed.	Prior to completion of the acquisition, neither LT Foods Limited nor LTFA holds any equity interest in MK.
4	Significant terms of the agreement, in brief, including special rights such as the right to appoint directors, first right to share	Under the SPA, LTFA will acquire 100% of the equity share capital of MK for an enterprise value of USD 5.8 million on a cash-free, debt-free basis and subject to

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Sr. No.	Particulars	Details
	subscription, restriction on change in capital structure, etc.	other terms set out in the SPA.
5	Whether the parties are related to the promoter/promoter group/group companies in any manner; if yes, nature of relationship.	The Target, the Sellers and the other transaction parties are not related to the promoter, promoter group or group companies of LT Foods Limited.
6	Whether the transaction would fall within related party transactions; if yes, whether it is at arm's length.	No. The transaction does not fall within the purview of a related party transaction. Accordingly, the question of the transaction being undertaken at arm's length does not arise.
7	In case of issuance of shares to the parties, details of issue price and class of shares issued.	Not applicable. No securities of LT Foods Limited are proposed to be issued pursuant to the transaction.
8	Any other disclosures related to the agreement, including details of any nominee on the board of the listed entity and potential conflict of interest arising out of the agreement.	Not Applicable
9	In case of termination or amendment of the agreement, additional particulars, including the parties, nature of agreement, date of execution, details and impact of amendment, or reasons and impact of termination.	Not applicable as on the date of this disclosure. Any material amendment or termination will be disclosed to the stock exchanges in accordance with the SEBI Listing Regulations.

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Sr. No.	Particulars	Details
10	Date of execution of the agreement.	November 17, 2026
11	Date and authority approving the transaction/agreement.	The Board of Directors of LT Foods Limited, at its meeting held on October 27, 2026, approved the transaction and authorised finalisation and execution of the definitive agreements.
12	Whether the agreement is in the ordinary course of business.	Yes, the agreement is in ordinary course of business.
13	Impact of the agreement on the management and control of the listed entity.	The SPA does not have any impact on the management or control of LT Foods Limited. Upon completion, MK and Maya Kaimal Foods LLC will become step-down subsidiaries of LT Foods Limited.

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