National Stock Exchange of India Limited

Circular

Department: LISTING	
Download Ref No: NSE/CML/77454	Date: November 16, 2026
Circular Ref. No: 2065/2026	

All Members

Takeover Offer under Tender Offer scheme of G-Tec Jainx Education Limited (Revision in Offer Price)

G-TEC Education Private Limited (Acquirer -1) and Mr. Roychand Chenraj (Acquirer -2) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of G-Tec Jainx Education Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility.

Live Bidding Details	
Issue Period	18-Nov-2026 to 02-Dec-2026
Bidding Time and Custodial confirmation Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Parthiv Mistry
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

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Annexure 1 - Security Parameters for Live

Security symbol	GTECJAINX
Series	TO
Issue Period	18-Nov-2026 to 02-Dec-2026
Company Name	G-Tec Jainx Education Limited
Acquirer Name	G-TEC Education Private Limited (Acquirer 1) Mr. Roychand Chenraj (Acquirer 2)
Issue size	Upto 26,49,166 Equity shares
Revised Offer price	Rs. 33/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/- each
Lot size	1 Equity share
ISIN	INE586X01012
Merchant Banker	Navigant Corporate Advisors Limited
Registrar	MUFG Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer to the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH